



COMMONWEALTH BUREAU OF CENSUS AND STATISTICS,
CANBERRA, AUSTRALIA.

LABOUR REPORT, 1948.

No. 37.

Prepared under Instructions from
THE RIGHT HONORABLE THE TREASURER,

by

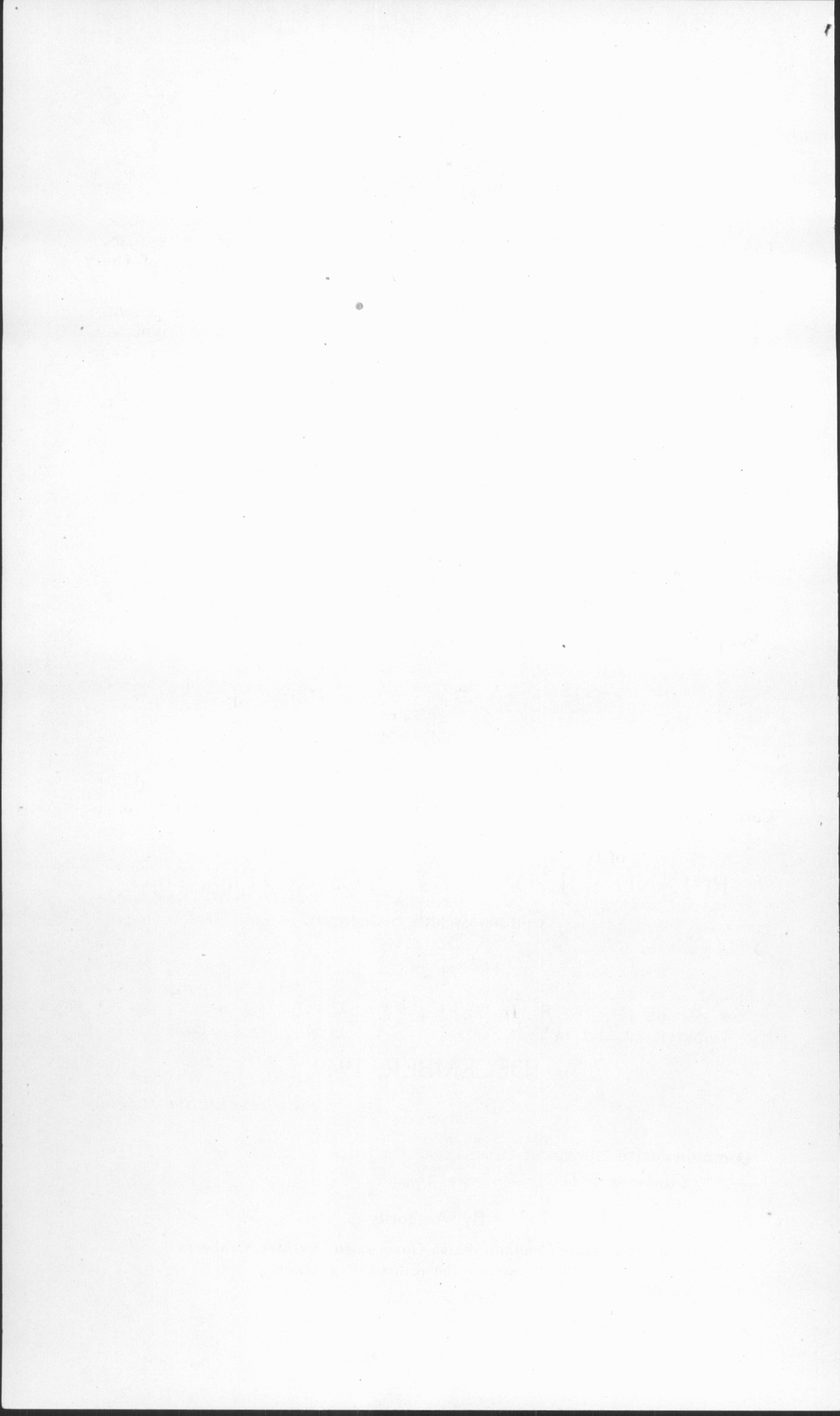
ROLAND WILSON, C.B.E., B.Com., D.Phil., Ph.D.,
Commonwealth Statistician.

DECEMBER, 1949.

By Authority :

L. F. JOHNSTON, Commonwealth Government Printer, Canberra.
(Wholly set up and printed in Australia.)

[C.S. No. 802.]—4480.



PREFACE.

The first Labour Report issued by this Bureau was published in 1912. This Report is the thirty-seventh of the series and deals chiefly with 1948, in addition to providing comparisons for previous years. Some of the tabulations, however, include particulars relating to 1949.

The Report follows the lines of its immediate predecessors in scope and arrangement. The subject-matter has been divided into five Chapters, viz., Retail Prices and Price Indexes; Wholesale Prices and Price Indexes; Wages (including Hours of Labour); Employment and Unemployment (including Industrial Disputes); and Associations (Labour Organizations). The index at the end of the volume will considerably facilitate reference.

In tabulating the results of investigations as to rates of wage, labour organizations, unemployment, industrial disputes, &c., the following grouping has been adopted in this Report:—

Groups of Industries and Occupations.

I.	Wood, Furniture, Sawmills, Timber-works, &c.	VIII.	Mining, Quarrying, &c.
II.	Engineering, Metal Works, &c.	IX.	Railway and Tramway Services.
III.	Food, Drink, and Tobacco—Manufacture and Distribution.	X.	Other Land Transport.
IV.	Clothing, Textiles, &c.	XI.	Shipping, Wharf Labour, &c.
V.	Books, Printing, Bookbinding, &c.	XII.	Pastoral, Agricultural, Rural, Horticultural, &c.
VI.	Other Manufacturing.	XIII.	Domestic, Hotels, &c.
VII.	Building.	XIV.	Miscellaneous.

Secretaries of trade unions and of employers' associations, officials of Commonwealth and State Departments, private employers, retail traders, house agents, and others have readily supplied much information specially for the purposes of this Report, and my thanks are tendered to all who have thus assisted.

Grateful acknowledgment is also made of the continued assistance given by the Statistical Offices in the various States, especially in regard to the collection of retail prices.

I also desire to express my appreciation of the work done in the preparation of this Report by Mr. V. Fahey, the Officer-in-Charge of the Prices Section, Mr. E. H. Harry, B.A., B.Com., the Officer-in-Charge of the Employment and Labour Section, and the staff under their control.

ROLAND WILSON,
Commonwealth Statistician.

Commonwealth Bureau of Census and Statistics,
Canberra, A.C.T., December, 1949.

PREFACE

The purpose of this book is to provide a comprehensive survey of the history of the United States from the time of the first settlement to the present. The book is divided into two main parts: the first part covers the period from the first settlement to the end of the Civil War, and the second part covers the period from the end of the Civil War to the present. The book is written in a clear and concise style, and it is intended for use as a textbook in high schools and colleges. The book is also suitable for general reading by anyone interested in the history of the United States.

Contents of Volume I and Volume II

Volume I	Volume II
1. The First Settlements	1. The First Settlements
2. The Colonial Period	2. The Colonial Period
3. The American Revolution	3. The American Revolution
4. The Early Republic	4. The Early Republic
5. The Civil War	5. The Civil War
6. The Reconstruction Period	6. The Reconstruction Period
7. The Gilded Age	7. The Gilded Age
8. The Progressive Era	8. The Progressive Era
9. The First World War	9. The First World War
10. The Second World War	10. The Second World War
11. The Cold War	11. The Cold War
12. The Present	12. The Present

The book is divided into two main parts: the first part covers the period from the first settlement to the end of the Civil War, and the second part covers the period from the end of the Civil War to the present. The book is written in a clear and concise style, and it is intended for use as a textbook in high schools and colleges. The book is also suitable for general reading by anyone interested in the history of the United States.

The book is divided into two main parts: the first part covers the period from the first settlement to the end of the Civil War, and the second part covers the period from the end of the Civil War to the present. The book is written in a clear and concise style, and it is intended for use as a textbook in high schools and colleges. The book is also suitable for general reading by anyone interested in the history of the United States.

SYNOPSIS.

	Page.
CHAPTER I.—RETAIL PRICES AND PRICE INDEXES.	
§ 1. Collection of Information as to Retail Prices	1
§ 2. Retail Price Indexes—	
1. General	2
2. Essential Features	3
3. The Regimen	3
4. Purpose of Retail Price Indexes	3
5. Effects of War Conditions on Indexes	3
§ 3. Various Retail Price Indexes	4
§ 4. Retail Price Levels, ("C" Series Index) 1914-1948—	
1. Significant Dates	5
2. All Items ("C" Series) Retail Price Index—Six Capital Cities, 1914-1948	6
§ 5. Increases in Retail Prices since Outbreak of War in 1939—	
1. Australia	7
2. International Comparisons	8
§ 6. Construction of All Items ("C" Series) Retail Price Index—	
1. The Regimen	10
2. The Mass Units (or Weights) and Method of Tabulation	13
3. Relative Aggregate Expenditure of Items and Groups	15
4. Base Periods of the Indexes	16
5. Relative Population Weights for Towns	17
§ 7. Tabular Statements of Retail Price Index-Numbers—	
1. General	18
2. All Items ("C" Series) Retail Price Index	18
Six Capital Cities, December Quarters, 1939 to 1948	19
Six Capital Cities, November, 1914, to November, 1920	20
Thirty Towns 1914, and 1921 to 1948	21
Additional Towns, 1937 to 1948	24
"Group" Index-Numbers of "C" Series, Thirty Towns—1914, 1921, 1939 and 1941 to 1948 (Food and Groceries, Housing, Clothing, Miscellaneous)	25
3. "B" Series Retail Price Index: Food, Groceries and Rent	28
Six Capital Cities, 1907 to 1948	28
Groceries—Section A	28
Dairy Produce—Section B	28
Meat—Section C	28
Food and Groceries—Sections A, B and C	28
Housing (4 and 5-roomed Houses)—Section D	28
Food, Groceries and Housing—All Sections	28
Thirty Towns, 1914, 1921 and 1939 to 1948—Groups and Total	29
§ 8. Retail Price Index-Numbers, 200 Towns	32
§ 9. Changes in the Regimen—	
1. General	32
2. Revision of 1936	33
3. Method of Effecting Changes	34
4. Continuity of Indexes	34
5. The Regimen under War Conditions	35
§ 10. Retail Price Indexes and Wage Variations—	
(i) "A" Series Index	37
(ii) "B" Series Index	37
(iii) "C" Series Index	37
(iv) "Court" Index	38
(v) "D" Series Index	38
(vi) Food and Groceries	39
(vii) The "200 Towns" Series	39
§ 11. Scales Used for Automatic Wage Adjustment	39
§ 12. International Comparisons—Retail Price Index-Numbers	41

CHAPTER II.—WHOLESALE PRICES AND PRICE INDEXES.

§ 1. Melbourne Wholesale Price Index—	Page.
1. General	43
2. Grouping of the Commodities	43
3. Index-numbers—	
(i) 1861 to 1948 (1911 Base)	45
(ii) 1915 to 1948 (July, 1914 Base)	46
§ 2. Basic Materials and Foodstuffs—	
1. General	46
2. Index-numbers, 1929 to 1948	47
§ 3. International Comparisons—Index Numbers, 1938 to 1948	49

CHAPTER III.—WAGES.

§ 1. Operations under Arbitration and Wages Board Acts and Industrial Legislation—	
1. General	50
2. Laws Regulating Industrial Matters	50
3. Methods of Administration	50
4. Awards and Determinations made and Industrial Agreements filed	53
5. Awards, Determinations and Agreements in Force	53
6. New Legislation and Special Reports	54
7. Control of Wages During and Since the War	55
2. Rates of Wage and Hours of Labour—	
1. General	55
2. Adult Male Weekly Wages—States, 1914 to 1948	57
3. Adult Male Weekly Wages—Australia—Industrial Groups, 1914 to 1948	57
4. Adult Female Weekly Wages—States, 1914 to 1948	59
5. Adult Female Weekly Wages—Australia—Industrial Groups, 1914 to 1948	60
6. Hours of Labour and Hourly Rates of Wage, 31st December, 1948—	
(i) General	60
(ii) Adult Males	61
(iii) Adult Females	62
7. Adult Male Weekly Wages—States, 1891 to 1948	63
8. Adult Male Weekly Wages—Australia—Industrial Groups, 1891 to 1948	63
9. Adult Male Hourly Wages—States, 1914 to 1948	64
10. Adult Female Hourly Wages—States, 1914 to 1948	65
11. Nominal Hours of Labour—Adult Males, States, 1914 to 1948	66
12. Nominal Hours of Labour—Adult Females, States, 1914 to 1948	67
13. Nominal and Effective Wages, 1901 to 1948	68
14. Productive Activity, 1906 to 1947-48	71
§ 3. The Basic Wage and Child Endowment in Australia—	
1. The Basic Wage—	
(i) General	72
(ii) Acts in Force	72
2. The Commonwealth Basic Wage—	
(i) General	72
(ii) Basic Wage Inquiry, 1934	75
(iii) Basic Wage Inquiry, 1937	76
(iv) "Lag" in Adjustments	77
(v) Basic Wage Inquiry, 1940	77
(vi) "Interim", Basic Wage, 1946	78
(vii) Rates Operative, Principal Towns, 1949	80
(viii) Rates Operative, Six Capital Cities, 1939-1949	81
3. Basic Wage Rates for Females	82
4. Australian Territories	87
5. State Basic Wages	92
6. Royal Commission on Basic Wage, 1920	99
7. Child Endowment	101

CHAPTER IV.—EMPLOYMENT AND UNEMPLOYMENT.

	Page.
§ 1. Employment—	
1. General	102
2. Total Occupied Persons—Australia, 1933 to 1947	103
3. Wage and Salary Earners in Employment—	
(i) Australia, Industrial Groups, 1933 to 1949	107
(ii) States, 1933 to 1949	109
(iii) Factories, by Main Classes, 1939 to 1949	110
§ 2. Unemployment—	
1. Total Persons Unemployed	111
2. Unemployment in Trade Unions—	
(i) General	113
(ii) Australia, 1891 to June Quarter, 1949	113
(iii) Australia, by Industries, 1948	114
(iv) Australia, by Industries, September Quarter, 1939 and Quarterly, 1947 and 1948	115
(v) States, 1948	115
(vi) States, 1932 to 1948, and Quarterly, 1945 to June, 1949	115
(vii) Causes of Unemployment	116
3. Unemployment, Various Countries	116
§ 3. Commonwealth Employment Service	117
§ 4. State Labour Exchanges	118
§ 5. Commonwealth Unemployment and Sickness Benefits	118
§ 6. Industrial Disputes—	
1. General	121
2. Industrial Disputes in Industrial Groups, 1948	121
3. Industrial Disputes, 1939 and 1944 to 1948	124
4. Duration of Industrial Disputes	125
5. Causes of Industrial Disputes	127
6. Results of Industrial Disputes	128
7. Methods of Settlement	130
§ 7. Industrial Accidents—	
1. Source of Information	132
2. Number of Accidents Reported, 1939 and 1944 to 1948	133
3. Accidents in Industrial Groups, 1939, 1947 and 1948	133
4. Mining Accidents, 1948	134

CHAPTER V.—ASSOCIATIONS.

§ 1. Labour Organizations—	
1. General	135
2. Trade Unions and Branches—Number and Membership, 1939 and 1945 to 1948	136
3. Trade Unions—Industrial Groups, 1939 and 1945 to 1948	137
4. Trade Unions—Numbers of Male and Female Members and Percentage of total Wage and Salary Earners (i) States, 1948; (ii) Australia, 1939 and 1945 to 1948	137
5. Trade Unions—Classification according to Number of Members, 1939 and 1945 to 1948	139
6. Interstate or Federated Trade Unions, 1939 and 1945 to 1948	140
7. Central Labour Organizations, 1939 and 1945 to 1948	140
8. Organizations Registered under Commonwealth Conciliation and Arbitration Act	141
§ 2. International Labour Organization	142

APPENDIX.

	Page.
Section I. Average Retail Prices of Chief Food and Groceries Items, each Capital City, monthly, 1948	144
„ II. Weekly House Rents in Metropolitan and Provincial Towns, 1939, 1943 to 1948	150
„ III. Average Retail Prices of Food in Principal Cities: Australia and Other Countries, 1948	151
„ IV. Retail Price Index-numbers—"Court" Series, 1939, 1947 and 1948	154
„ V. Minimum Rates of Wage and Hours of Labour for Adult Male Workers, 31st December, 1948	155
„ VI. Minimum Rates of Wage and Hours of Labour for Adult Female Workers, 31st December, 1948	169
„ VII. Weekly Rates of Wage and Hours of Labour: Australia and Other Countries	172
„ VIII. Comparative Index-numbers (1911 Base), Six Capital Cities, 1911 to 1949 (June)—Retail Prices, Wages and Unemployment	175

INDEX	176
---------------	-----

GRAPHS.

1. Retail Prices, Wholesale Prices and Nominal and Effective Wage Index-Numbers, 1911 to 1948	48
2. Industrial Disputes—Working Days Lost in Industrial Groups, 1929 to 1948	123

CHAPTER I.—RETAIL PRICES AND PRICE INDEXES.

§ 1. Collection of Information as to Retail Prices.

The retail prices of the extensive range of commodities and services in common demand (commonly referred to as the "regimen") used in compiling the All Items ("C" Series) Retail Price Index (*see* list on pages 11-13 hereof) have been ascertained at frequent and regular intervals since 1923 for each of the six capital cities and for 27 of the more important towns of Australia. Comparable information is available for the month of November in each year 1914 to 1922 for each of the six capital cities.

The retail prices of food and groceries in approximately 200 towns throughout Australia were collected as at November of each year from 1913 to 1942 when collection was discontinued.

Retail prices of food and groceries and average rentals of houses for earlier years extending back to 1901 were collected by this Bureau, and in some cases have been recorded by the Statisticians of various States as far back as 1864.

The methods by which prices used in the "C" Series Index are ascertained and the measures adopted to ensure their accuracy and comparability are briefly as follows:—

- (i) Representative and reputable retailers are selected for each city and town covered by the Index and each is required to furnish a return of prices monthly in respect of food and groceries and quarterly in respect of other items. Prices for each item are obtained where practicable from about ten retailers in each of the capital cities, and from about five retailers in each of the provincial towns.
- (ii) These returns are collected under authority of the *Census and Statistics Act* 1905-1949 which requires that returns be supplied accurately and promptly and ensures that particulars supplied by individual retailers will not be divulged to competitors or to any other person or Government authority. Penalties are provided against failure to supply returns, against supplying false information and against failure to answer truthfully any question asked by an authorized officer in respect of the contents of the return.
- (iii) The actual collection of returns is carried out by qualified Field Officers of the Commonwealth Bureau of Census and Statistics working under the supervision of the Statisticians of the respective States. These Field Officers have very wide powers of investigation, including entry of premises and inspection of goods, records, etc.
- (iv) The Field Officers not only receive and check returns but visit the retail shops concerned, whenever necessary, to verify returns. In respect of articles of clothing and the like where variation of quality may be considerable Field Officers are equipped with samples of the goods used for price comparisons. In such cases the Field Officers visit every retail informant at each quarterly collection and personally inspect the relevant goods and prices thereof.

- (v) Before each quarterly collection Supervising Field Officers review the standards of the whole of the items for which prices are collected after making extensive inquiries among manufacturers, wholesalers and retailers. These Supervising Field Officers periodically accompany Field Officers at their price collections and check their work. This not only ensures accuracy and assiduity but also that all Field Officers work on uniform lines and that, as far as care and effort can make it possible, prices for identical goods and quality will be recorded at all times and for all places.
- (vi) The list of items in the regimen and the standards thereof are revised from time to time to keep them in harmony with changing conditions. Where such changes become necessary suitable adjustment is made in computing the retail price index to ensure that it reflects changes in price with due precision and that it is not vitiated by the influence of other changes. (*See also* § 9, p. 32 hereof.)
- (vii) Returns of rents for unfurnished houses of four and five rooms are made at the middle of each quarter by a representative number (ranging up to 30) of house agents in each city and town covered by the Index, for brick and wooden houses respectively, classified according to number of rooms. These returns show the weekly rental of a substantial number of individual houses each of which is selected by the Field Officer as suitable for inclusion in a sample designed to measure the quarterly ratio of change in weekly rentals. The aim is to measure variations which may be equivalent to change in price for a constant standard. The ratio of change is used to vary basic average rentals derived from the Census of 1933 and other records. Although expressed in money terms, the average rentals as published are essentially indexes. As such they do not necessarily indicate the average amount of rental actually paid for all rented houses, and still less do they indicate the rental at which vacant or new houses can be rented.

§ 2. Retail Price Indexes.

1. General.—The basic principle of a retail price index is relatively simple. It is to select commodities representative of the field to be covered and to combine their prices at regular intervals in accordance with their relative importance in that field. The aim is to measure the degree of change in prices for the selected field taken as a whole.

In practice the application of this principle over a term of years presents great difficulty by reason of the numerous changes which occur in the type, grade and relative quantities of many of the items commonly used.

A full explanation of the methods adopted and an analysis of problems involved is contained in the Appendix to Labour Report No. 9.

For convenience the group of selected items is called a "regimen", and the quantities consumed per annum of each item used in the Index are called "mass units" or "weights". These terms are used herein. In compiling the Index the price of each item is multiplied by its quantity "weight" and

then by its appropriate population or household "weight". The sum of these products for all items at any given date represents an "aggregate expenditure". The "aggregate expenditures" for successive periods are converted into an index by denoting the aggregate of a selected or "base" period as 1000, and calculating all index-numbers to such base by the proportions which their aggregates bear to that of the base period. (See par. 2, p. 13.)

2. Essential Features.—Apart from clear thinking, common sense and sound arithmetic, the prime essentials in compiling a retail price index are—

- (a) that prices be accurately ascertained at regular intervals for goods of constant grade and quality;
- (b) that the regimen be as representative as possible of the field to be covered;
- (c) that the weights be in approximate proportion to quantities actually used in the selected field.

3. The Regimen.—The regimen must be a selected regimen because it is impossible in practice to ascertain at regular intervals prices of every item of goods and services entering into household expenditure. Even in normal times there is considerable difficulty in ensuring that the selected items are always a true sample. Some items which it would be desirable to include must be excluded because comparative prices cannot be accurately ascertained for them at different times and different places. It is deemed better to limit the regimen of the index to items for which price variations can be ascertained with reasonable accuracy than to distend the regimen by including items for which price comparisons are necessarily inaccurate. Similarly, many items of small aggregate or individual importance are excluded. The regimen of the index therefore is not (as is sometimes erroneously supposed) a basic wage regimen nor yet is it a full list of component items in a standard of living. It does not imply that any particular goods or any selected grades or quantities of these goods should enter into determination of a basic or living wage. In fact the regimen used for the "C" Series Index is simply a selected list of items combined in certain proportions for the purpose of measuring price variations. The items are representative of the fields covered, and the proportions approximate to those in average consumption so far as can be ascertained.

The regimen and "weights" used in the "C" Series Index are published in full on pages 11 to 13.

4. Purpose of Retail Price Indexes.—Retail price indexes are designed to measure the extent of changes in price levels only. While they may be used as indicating proportionate variations in cost of a *constant* standard of living, they do not measure the absolute cost of any standard of living, nor the cost of changes in the standard of living. In other words, they measure as nearly as may be the proportionate change in the aggregate cost of specified quantities and qualities of the selected regimen of items included in the index. The regimen is representative of a high proportion of the expenditure of wage-earner households.

5. Effects of War Conditions on Indexes.—Under war-time conditions scarcity of certain types of goods, erratic supply and changes of grade due to standardization created unusual difficulty in obtaining the data necessary

for measuring variations in prices. In some instances, this has rendered it necessary to substitute new grades, qualities or types of articles for those formerly used as indicators of changes in price. This has been the case more particularly in the clothing, household drapery and household utensils sections of the regimen. Substitutions of similar kind were necessary at times under normal conditions in order to meet changes of fashion and usage. Such substitutions are not injurious to the index provided the transitional difficulties can be solved as they arise. No change in principle is involved. The index continues to measure, as accurately as may be, price variations, and price variations only. Just as in the pre-war period, those differences in prices which are solely due to substitution of a new item for one which has ceased to be available or in common use are neutralized by taking the price of the old item as typical of price variation in its class up to the time of substitution, and the prices of the new item as typical of such changes in price thereafter.

In normal times, popular usage of items in general consumption changes slowly and the weight of items and groups in the regimen is changed only at long intervals. In war-time, scarcity of supplies of some goods, rationing and kindred factors actually produce substantial changes in usage both long term and short term. The "weights" applicable to the items in the regimen, however, have not been changed and continue as in pre-war years. (See § 9 (2) hereof.)

During the war the "C" Series Index, as published, measured the aggregate variation in prices of the regimen of items adopted in peace times in peace-time proportion. This ensured comparability of the index on that specific basis. Its practical significance under war conditions was limited because a single index cannot take into account all changes that occur.

If it had been practicable, it would have been desirable to compile an additional index to measure variations over the war period, having regard to the fact that the relative consumptions of some items of the regimen had been altered by war conditions, and that the prices of some items not included in the regimen had moved differently from the variations recorded by the "C" Series Index. This would have provided an alternative method of comparison presenting another aspect of price movement in war-time.

§ 3. Various Retail Price Indexes.

Two main series of retail price index-numbers are compiled and shown in some detail in the following pages, viz. :—

- (i) the "B" Series Index relating only to food, groceries and housing, continuously available since 1907 ;
- (ii) the "C" Series Index relating to food, groceries, housing, clothing, household drapery and utensils, fuel and light, and other miscellaneous items of household expenditure, continuously available from 1914.

The "B" Series Index comprises only the food, groceries and housing sections of the "C" Series Index. Reference is made on pages 36 to 39 of this Report to the "A" Series Index and the "D" Series Index (no longer compiled), the "Court" Series Index and various other series of retail price index-numbers.

The "C" Series Index in total provides a reliable measure of aggregate variations in retail prices (as well as of group indexes for component sections) of a high percentage of goods and services used in wage-earner households. This index is compiled for :—

- (a) the capital city of each of the six States,
- (b) four other principal towns in each of the six States,
- (c) weighted average of five towns (including capital city) in each of the six States,
- (d) weighted average for the Six Capital Cities combined,
- (e) weighted average for the Thirty Towns (including capital cities),
- (f) separate indexes for Warwick, Port Augusta, Whyalla and Canberra.

The "C" Series Index forms the basis of the "Court" Series Index used by the Commonwealth Court of Conciliation and Arbitration for the "cost of living" adjustments of wages prescribed by awards made by the Court. (See §§ 10 and 11 of this Chapter.)

§ 4. Retail Price Levels ("C" Series Index) 1914-1948.

I. **Significant Dates.**—The aggregate indexes for November, 1914, 1921 and 1922, and the years 1923 to 1948, for the Thirty Towns are published in summary form on pages 21-23 hereof, while the following table furnishes the relevant index-numbers for the Six Capital Cities as a whole, for certain significant dates since November, 1914—the earliest date for which this index is available.

ALL ITEMS ("C" SERIES) RETAIL PRICE INDEX-NUMBERS.

WEIGHTED AVERAGE OF SIX CAPITAL CITIES.

(Base : 1923-27 = 1,000.)

1914, November	..	..	687 (Beginning of War I.)
1918, November	..	..	905 (End of War I.)
1920, November	..	..	1,166 (Post-War peak)
1922, November	..	..	975 (Post-War trough)
1929, Year	..	..	1,033 (Pre-Depression peak)
1933, Year	..	..	804 (Depression trough)
1939, September Quarter	..	..	916 (Pre-War II.)
1943, March Quarter	..	..	1,123 (Pre-Price Stabilization)
1943, June Quarter	..	..	1,143 (War II. peak)
1945, September Quarter	..	..	1,126 (End of War II.)
1948, December Quarter..	..	..	1,341

The index reveals a rise of approximately 32 per cent. during the first world war, followed by a further rise of 29 per cent. in the two post-war years (November, 1918, to November, 1920). From November, 1920 to November, 1922, there was a fall of 16 per cent., and the index remained relatively stable until the onset of the depression in 1929. During the

four years of the depression 1929 to 1933 the index fell by 22 per cent., rising thereafter steadily until 1939 when it was nearly 14 per cent. above the level of 1933, and approximately at the level it had occupied at the date of the Armistice of 1918. Between the outbreak of war (September, 1939) and March, 1943 (pre-price stabilization), the index rose by approximately 23 per cent. to a level slightly below that reached at the height of the post-war boom in 1920. Compared with March Quarter, 1943, the index-number at the close of the war was practically unchanged. At December Quarter, 1948, the level was over 15 per cent. above that of the 1920 peak period.

Immediately after the outbreak of the war price control was established by the Government under Regulations dated 28th September, 1939, and a national policy of price stabilization was applied as from 12th April, 1943, backed by more stringent price control and price subsidies. The retail price level, as measured by the index, remained relatively steady throughout 1944 and 1945 at the level of March, 1943. This stabilized level was approximately 23 per cent. above that of 1939 and 63 per cent. above the level prevailing at the beginning of the first world war in 1914. Since June Quarter, 1946, however, as a result of modified policies in price control, extra production costs have been permitted to pass into prices and the retail price index for December Quarter, 1948, was 46 per cent. higher than that for September Quarter, 1939.

An account of price control measures and of price stabilization in Australia was published in *Official Year Book of the Commonwealth* No. 37, pages 458-463.

2. All-Items ("C" Series) Retail Price Index, Six Capital Cities, 1914-1948.—The movement in the various groups of the index, and in the index as a whole for each year for which it has been compiled is shown in the following table for the six capital cities as a whole :—

All Items ("C" Series) Retail Price Index and its "Group" Index-Numbers (a) for the Six Capital Cities combined, 1914 to 1948.

(Base of Each Group : Weighted Average of Six Capital Cities, 1923-27 = 1,000.)

Period.	Food and Groceries.	Housing (4 and 5-roomed Houses (b))	Food, Groceries and Housing (4 and 5-roomed Houses) ("B" Series).	Clothing.	Miscellaneous.	All Items ("C" Series) Index.
1914 (c)	641	649	644	754	749	687
1915 (c)	842	659	777	792	786	782
1916 (c)	812	665	760	881	802	795
1917 (c)	836	685	782	992	882	847
1918 (c)	861	722	812	1,097	972	905
1919 (c)	1,026	768	934	1,238	1,036	1,022
1920 (c)	1,209	851	1,082	1,365	1,194	1,166
1921 (c)	950	877	924	1,246	1,010	1,013
1922 (c)	945	929	939	1,052	999	975
1923	1,009	950	988	1,045	999	1,003
1924	969	988	975	1,003	1,004	987
1925	998	1,008	1,002	991	992	997
1926	1,023	1,026	1,024	986	998	1,011
1927	1,000	1,030	1,011	975	1,008	1,002
1928	985	1,066	1,014	997	1,010	1,009

(a) See footnote (a) on page 10.

(b) See footnote (b) on page 10.

(c) November.

**All Items ("C" Series) Retail Price Index and its "Group" Index-Numbers (a)
for the Six Capital Cities combined, 1914 to 1948—continued.**

(Base of Each Group: Weighted Average of Six Capital Cities, 1923-27 = 1,000.)

Period.			Food and Groceries.	Housing (4 and 5- roomed Houses).(b)	Food, Groceries and Housing (4 and 5- roomed Houses) ("B" Series).	Clothing.	Miscell- aneous.	All Items ("C" Series) Index.
1929	..	..	1,044	1,073	1,054	996	1,007	1,033
1930	..	..	941	1,047	978	951	999	975
1931	..	..	826	901	852	853	973	873
1932	..	..	796	817	803	804	958	830
1933	..	..	751	804	768	787	950	804
1934	..	..	783	810	792	785	944	817
1935	..	..	806	839	818	783	946	832
1936	..	..	825	879	844	792	947	850
1937	..	..	851	912	872	811	960	873
1938	..	..	886	942	906	829	961	897
1939	..	..	927	965	939	841	962	920
1940	..	..	939	973	950	956	998	957
1941	..	..	947	976	956	1,118	1,060	1,008
1942	..	..	1,031	976	1,007	1,308	1,112	1,091
1943	..	..	1,037	975	1,011	1,440	1,160	1,131
1944	..	..	1,026	976	1,004	1,435	1,165	1,126
1945	..	..	1,034	975	1,009	1,425	1,161	1,126
1946	..	..	1,036	976	1,010	1,505	1,167	1,145
1947	..	..	1,100	977	1,050	1,566	1,190	1,188
1948	..	..	1,256	979	1,145	1,744	1,257	1,295
Quarter—								
1939—March	..	..	935	959	942	832	960	919
June	..	..	925	903	938	836	961	917
September	..	..	920	967	936	836	961	916
December	..	..	927	969	941	858	967	926
1944—March	..	..	1,020	976	1,000	1,434	1,166	1,124
June	..	..	1,026	976	1,004	1,429	1,165	1,125
September	..	..	1,036	975	1,010	1,433	1,164	1,129
December	..	..	1,022	975	1,002	1,442	1,163	1,126
1945—March	..	..	1,028	975	1,005	1,421	1,161	1,123
June	..	..	1,037	975	1,011	1,416	1,161	1,125
September	..	..	1,040	975	1,013	1,415	1,161	1,126
December	..	..	1,030	975	1,007	1,448	1,161	1,129
1946—March	..	..	1,036	976	1,010	1,456	1,164	1,134
June	..	..	1,042	976	1,014	1,494	1,167	1,145
September	..	..	1,029	976	1,006	1,521	1,167	1,146
December	..	..	1,037	976	1,011	1,550	1,170	1,156
1947—March	..	..	1,071	976	1,032	1,525	1,181	1,165
June	..	..	1,088	976	1,042	1,534	1,184	1,174
September	..	..	1,104	977	1,052	1,566	1,213	1,192
December	..	..	1,138	977	1,073	1,639	1,217	1,221
1948—March	..	..	1,190	978	1,105	1,661	1,231	1,248
June	..	..	1,229	979	1,129	1,720	1,248	1,278
September	..	..	1,274	979	1,156	1,778	1,271	1,311
December	..	..	1,330	980	1,190	1,818	1,277	1,341

(a) See footnote (a) on page 10.

(b) See footnote (b) on page 10.

§ 5. Increases in Retail Prices since Outbreak of War in 1939.

1. **Australia.**—The following statement shows for the six State capitals and Canberra separately and for the six State capitals as a whole, the percentage increases which have taken place in retail prices of items included in the "C" Series Index from September Quarter, 1939, to December Quarter, 1948, inclusive. The proportionate increase in the total index for each capital city is shown in the line marked "Total." The column headed "C" Series Index dissects the total percentage rise to show what part of it was due to the rise in prices in each of the four main groups of items.

Thus, of the 45.7 per cent. increase for Sydney, 15.3 was due to food and groceries, 0.2 to house rent, 23.4 to clothing and 6.8 to miscellaneous items. The column headed "Group Index" shows the percentage increase in prices of items in each group considered as a group. Thus, for Sydney, prices in the food and groceries group increased by 42.6 per cent., house rents by 0.8 per cent., prices of clothing by 117.7 per cent. and prices of miscellaneous items by 36.2 per cent. These when weighted and combined in the proportion of the "C" Series Index showed a rise of 45.7 per cent. For the Six Capital Cities as a whole the increase over the period was 46.4 per cent.

All Items ("C" Series) Retail Price Index.

Percentage Increases September Quarter, 1939, to December Quarter, 1948.

Group.	Sydney.		Melbourne.		Brisbane.		Adelaide.	
	"C" Series Index.	Group Index.	"C" Series Index.	Group Index.	"C" Series Index.	Group Index.	"C" Series Index.	Group Index.
	Per cent.	Per cent.	Per cent.	Per cent.	Per cent.	Per cent.	Per cent.	Per cent.
Food and Groceries	15.3	42.6	16.6	45.4	17.6	49.7	16.6	47.0
Housing (4 and 5-roomed Houses)	0.2	0.8	0.4	1.8	0.3	1.3	0.4	1.7
Clothing ..	23.4	117.7	23.4	118.8	24.9	117.9	23.2	110.1
Miscellaneous ..	6.8	36.2	6.1	30.7	6.3	30.8	6.8	32.4
Total ..	45.7	45.7	46.5	46.5	49.1	49.1	47.0	47.0

Group.	Perth.		Hobart.		Six State Capitals.(a)		Canberra.	
	"C" Series Index.	Group Index.	"C" Series Index.	Group Index.	"C" Series Index.	Group Index.	"C" Series Index.	Group Index.
	Per cent.	Per cent.	Per cent.	Per cent.	Per cent.	Per cent.	Per cent.	Per cent.
Food and Groceries	15.2	40.3	19.9	54.6	16.1	44.6	13.8	34.8
Housing (4 and 5-roomed Houses)	0.2	1.0	0.3	1.2	0.3	1.3	0.2	0.6
Clothing ..	24.3	119.5	23.2	112.1	23.6	117.5	24.0	122.2
Miscellaneous ..	5.9	30.3	5.1	26.7	6.4	32.9	6.6	39.3
Total ..	45.6	45.6	48.5	48.5	46.4	46.4	44.6	44.6

(a) Weighted average Six State Capitals.

The foregoing comparisons refer to two points of time (i.e., the months immediately preceding the war and the closing months of 1948), at each of which special temporary factors may have influenced relative price levels. For instance, prices of certain foods (e.g., meat) fluctuate with seasonal conditions. The percentage increases shown do not, therefore, necessarily indicate the degree of increase due solely to causes peculiar to the war and post-war period.

2. **International Comparisons.**—The following table shows the increase during this period in Australia and certain other countries. The increases during the first world war have also been included.

Retail Price Index-Numbers.

(FOOD, RENT, CLOTHING, MISCELLANEOUS HOUSEHOLD EXPENDITURE.)

Date.	Australia.	United Kingdom.	Canada.	New Zealand.	Union of South Africa.	United States of America.
-------	------------	-----------------	---------	--------------	------------------------	---------------------------

(A): 1914-1919.

	(a)				(b)	
1914 July	100	100	100	100	100(c)	100
1915 Year	114	125	97	108	103	102
1916 "	116	148	102	115	106	109
1917 "	123	180	130	125	114	128
1918 "	132	203	146	135	118	156
1919 "	149	208	155	145	126	175
(a) November.		(b) Food, Fuel, Light and Rent.			(c) Average for year 1914.	

(B): 1939-1948.

1939—					(a)	
September Quarter	100	100	100	100	100	100
1940—Year(c) ..	105	119	105	104	104	100
1941— " (c) ..	110	104	111	108	109	105
1942— " (c) ..	119	129	116	111	118	116
1943— " (c) ..	124	128	117	114	126	123
				(b)		
1944— " (c) ..	123	129	118	114	130	125
1945— " (c) ..	123	131	119	114	133	127
1946— " (c) ..	125	131	123	115	135	138
1947— " (c) ..	130	..	134	118	141	158
1948— " ..	141	108	154	126	149	170
1948—		(d)				
March Quarter ..	136	105	149	125	144	167
June " ..	140	109	152	126	148	169
September " ..	143	108	157	125	151	173
December " ..	146	109	158	126	152	171

(a) Food, Rent and Miscellaneous Expenditure. (b) Old Index as varied by New War-time Index (Base: December Quarter, 1942 = 100). (c) Quarterly indexes appear in preceding issues. (d) New Series. Base: 17th June, 1947 = 100.

At various stages during the first world war most of these countries introduced some measures of price control. But in the second world war they introduced price control measures at an early stage and these became more stringent as the war progressed, culminating in a policy of price stabilization.

Immediately after the outbreak of war in September, 1939, the Commonwealth Government took steps to control prices, and, by proclamation issued from day to day, pegged prices of various commodities at those ruling on 31st August, 1939. The National Security (Prices) Regulations proclaimed on 28th September, 1939, under the authority of the National Security Act, established the basic principles of war-time price control, provided for the appointment of a Commonwealth Prices Commissioner and conferred upon him extensive powers to control the price of goods declared for that purpose by the Minister for Trade and Customs. A brief summary of the development of this control is published in *Official Year Book of the Commonwealth*, No. 37, pages 458-463.

§ 6. Construction of All Items ("C" Series) Retail Price Index.

I. **The Regimen.**—The regimen from which the "C" Series Index is compiled consists of a list of commodities and services which commonly enter into the consumption of the average household and in respect of which comparative prices can be ascertained with due precision from time to time and place to place. (See § 2 (3) and (4) hereof.) The regimen is divided into the following Groups and Sections:—

Group.		Section.
I. Food and Groceries	..	{ A.—Groceries. B.—Dairy Produce. C.—Meat.
II. Housing	..	.. D.—House Rent.
III. Clothing	..	{ E.—Clothing—Man. F.—Clothing—Woman. G.—Clothing—Boy (10½ years). H.—Clothing—Girl (7 years). J.—Clothing—Boy (3½ years).
IV. Miscellaneous	..	{ K.—Household Drapery. L.—Household Utensils. M.—Fuel and Light. N.—Other Miscellaneous.

The "C" Series Index includes the whole of the foregoing Groups, but for many purposes indexes are required for individual Groups or Sections. For this reason the following indexes are regularly compiled at the intervals shown, and published in this Report and other publications issued by the Bureau:—

Group. (a)	Content.	Frequency.
I.	Food and Groceries.. .. .	Monthly
II.	Housing (4 and 5-roomed houses) (b) .. .	Quarterly
I. and II.	Food, Groceries and Housing (4 and 5-roomed houses) ("B" Series) .. .	Quarterly
III.	Clothing .. .	Quarterly
IV.	Miscellaneous Household Requirements ..	Quarterly
I., II., III. and IV.	Food, Groceries, Housing (4 and 5-roomed houses), Clothing and Miscellaneous ("C" Series)	Quarterly

For convenience of reference several of the indexes mentioned above have been given the "series" designation shown against them. These indexes are dealt with in turn in the following pages.

(a) "Group" or "Sectional" index-numbers in the various tables throughout this Report cannot be compared with each other in order to show the *relative cost* of Food and Groceries, Housing, Clothing or Miscellaneous requirements, since each "Group" or "Section" (or combination thereof) has its own Base = 1,000, viz., the weighted average cost for the Six Capital Cities as a whole during the five-yearly period 1923-27 for that "Group" or "Section". (b) *Rent*.—The rent index-numbers shown in the tables in this Report measure the proportionate rise and fall in the average weekly rentals paid for houses of four and five rooms taking corresponding houses throughout. They are "price" indexes in the strict sense, i.e., they are designed to measure only the "price" element in rent fluctuations. Similarly, "average rents" where shown are indexes of "price" changes in rentals expressed in terms of pence. They are not the average of rents actually paid by all tenants of 4 and 5-roomed houses. It would be inappropriate to include the average of rents actually paid in an index designed to measure price changes only. The average of rents actually paid is ascertained periodically by Census methods—(see also page 2 hereof).

The articles and services included in the various regimens now used for the purposes of the indexes referred to are shown in the following table:—

Retail Price Indexes—Regimen.
GROUP I.—FOOD AND GROCERIES.

No.	Item.	Unit.	"Weight" or Mass Unit (per capita).	Cost of Items in Regimen as percentage of aggregate cost— Melbourne, Dec. Quarter, 1948. (a)
SECTION A.—GROCERIES.				
1	Bread, white flour (cash delivered) ..	2-lb. loaf ..	100	3.52
2	Flour, ordinary	2 lb. ..	25	0.69
3	Flour, self-raising	2-lb. pkt. ..	12	0.53
4	Tea	1-lb. pkt. ..	8	1.30
5	Sugar, white granulated, 1A ..	1 lb. ..	100	2.21
6	.. ..	.. ..	..	..
7	Sago, seed tapioca	1 lb. ..	1	0.08
8	Jam, plum	1½-lb. tin ..	8	0.63
9	Golden Syrup	2-lb. tin ..	1	0.04
10	Oats, flaked, loose	1 lb. ..	8	0.19
11	Raisins, seeded	1-lb. pkt. ..	5	0.40
12	Currants, loose, 2-Crown ..	1 lb. ..	2	0.12
13	Apricots, dried, loose, 2-Crown ..	1 lb. ..	1	0.12
14	Peaches, canned	30-oz. tin ..	3	0.26
15	Pears, canned	30-oz. tin ..	1	0.09
16	.. ..	.. ..	..	..
17	Potatoes, new and old	7 lb. ..	18	1.59
18	Onions, brown	1 lb. ..	14	0.15
19	Soap	1 lb. ..	16	0.83
20	Kerosene, lighting, bulk	quart ..	4	0.13

12.88

SECTION B.—DAIRY PRODUCE.

21	Butter, factory "choicest" ..	1 lb. ..	30	3.70
22	Cheese, ordinary, mild	1 lb. ..	4	0.34
23	Eggs, standard, new laid ..	1 doz. ..	6	0.90
24	Bacon, rashers, best middle ..	1 lb. ..	12	1.98
25	Milk, condensed, sweetened ..	1 tin ..	5	0.30
26	Milk, fresh—in sealed bottles or not bottled	quart ..	72	3.35

10.57

SECTION C.—MEAT.

27	Beef (fresh)—			
28	Sirloin (Roast) (bone in) ..	1 lb. ..	18	1.41
29	Prime Rib (Roast) including bone ..	1 lb. ..	22	1.45
30	Steak—Rump	1 lb. ..	11	1.31
31	Steak—Chuck (stewing) ..	1 lb. ..	20	1.10
31	Sausages	1 lb. ..	7	0.35
32	Beef (corned)—			
32	Silverside	1 lb. ..	14	1.03
33	Brisket, rolled	1 lb. ..	15	0.73
34	Mutton (fresh)—			
34	Leg	1 lb. ..	20	1.26
35	Forequarter	1 lb. ..	15	0.53
36	Loin, without flap	1 lb. ..	4	0.23
37	Chops—Loin	1 lb. ..	30	1.79
38	Chops—Leg	1 lb. ..	10	0.66
39	Pork (fresh)—			
39	Leg	1 lb. ..	3	0.32
40	Loin, best end	1 lb. ..	3	0.33
41	Chops	1 lb. ..	3	0.34

12.84

GROUP II.—HOUSING.—SECTION D.—RENT.

42	House Accommodation(b) ..	week ..	52(c)	16.75
----	---------------------------	---------	-------	-------

(a) Balance of "C" Series Index continued on pages 15 and 16.
houses.

(b) Four and five-roomed

(c) Per household.

Retail Price Indexes—Regimen—continued.

GROUP III.—CLOTHING.

No.	Item.	"Weight" or Mass Unit (per capita).	No.	Item.	"Weight" or Mass Unit (per capita).
SECTION E.—CLOTHING—MAN.			SECTION G.—CLOTHING—BOY (10½ YEARS)—contd.		
1	Suit, ready-made, Worsted (Australian)	0.67	46	Overcoat, ready-made, Tweed (Australian)	0.33
2	Trousers, working, Woollen Tweed (Australian)	2.00	47	Cap, Skull, Cloth	1.50
3	Overcoat, ready-made, Tweed (Australian)	0.25	48	Shirt, Sports	5.00
4	Hat, Fur Felt (Australian)	1.00	49	Singlet, Wool (short sleeves)	1.00
5	Shirt, Fashion, with two collars	1.67	50	Singlet, Cotton (athletic)	1.00
6	Shirt, Working, Drill	4.00	51	Braces	1.00
7	Singlet, Wool (short sleeves)	1.00	52	Stockings, Golf, All Wool	4.00
8	Singlet, Cotton (athletic)	1.00	53	Pyjamas, Winceyette	1.50
9	Underpants, Wool (full length)	1.00	54	Pullover, All Wool	0.50
10	Underpants, Cotton "Shorts"	1.00	55	Shoes, Box Yearling	2.00
11	Sox, All Wool	a (4.65)	56		
12	Braces	1.33	57		
13	Handkerchief, Cotton	6.00			
14	Pyjamas, Winceyette	1.50			
15	Pullover, All Wool	1.00			
16	Shoes (for best wear), Box Calf	0.50			
17	Boots, working, Box Hide	1.50			
SECTION F.—CLOTHING—WOMAN.(b)			SECTION H.—CLOTHING—GIRL (7 YEARS).		
20	Costume, ready-made, Tweed (Australian)	0.50	58	Tunic, Wool	1.00
21	Skirt, ready-made, Tweed (Australian)	1.25	59	Dress, Cotton	3.00
22	Hat, Fur Felt (Australian)	0.75	60	Top Coat, Tweed (Australian)	0.33
23	Hat, Straw	1.50	61	Hat, Wool Felt (Australian)	1.00
24	Frock, ready-made, Cotton	1.50	62	Hat, Straw	2.00
25	Frock, ready-made, Art Silk	1.50	63	Petticoat, Art Silk	1.00
26	Brassiere, Cotton Brocade	4.50	64	Singlet, Silk and Wool	0.50
27	Undervest, Wool and Art Silk	1.50	65	Singlet, Art Silk	0.50
28	Undervest, Art Silk	1.50	66	Bloomers, Cotton, fleecy-lined	2.00
29	Bloomers, Art Silk	4.50	67	Bloomers, Art Silk	2.00
30	Princess Slip, Art Silk	1.00	68	Sox, Ankle, Cotton and Art Silk	4.00
31	Stockings, Art Silk	6.00	69	Pyjamas, Winceyette	0.33
32	Stockings, Lisle	3.00	70	Pyjamas, Art Silk	0.33
33	Gloves, Fabric	2.25	71	Pullover, All Wool	0.50
34	Gloves, Nappa	0.75	72	Shoes (for best wear), Patent Leather	0.67
35	Nightdress, Art Silk	a (2.49)	73	Shoes (school), Box Yearling	1.50
36	Pyjamas, Winceyette	1.50			
37	Apron, Cotton	6.00			
38	Cardigan, All Wool	0.50			
39	Shoes (for best wear), Glace Kid	1.50			
40	Shoes (for ordinary wear), Box Calf	1.50			
SECTION G.—CLOTHING—BOY (10½ YEARS).			SECTION J.—CLOTHING—BOY (3½ YEARS).		
44	Suit, ready-made, Tweed (Australian)	1.00	76	Shirt, Ranger	3.00
45	Pants, ready-made, Tweed (Australian)	3.00	77	Pants, ready-made, Tweed (Australian)	3.00
			78	Overcoat, ready-made, Tweed (Australian)	0.33
			79	Hat, Cloth	1.33
			80	Singlet, Wool	1.00
			81	Singlet, Cotton (athletic)	1.00
			82	Sox, Ankle, Cotton and Art Silk	4.00
			83	Pyjamas, Winceyette	2.00
			84	Pullover, All Wool	0.50
			85	Shoes (for best wear), Patent Leather	1.00
			86	Shoes (for ordinary wear), Tan Yearling	2.00

(a) Mass unit actually applicable, and includes "weight" transferred from similar article now deleted. (b) The mass units were raised by 50 per cent. throughout this Section to restore its due proportionate "weight" in the Clothing Group of the Index as from September Quarter, 1936.

Retail Price Indexes—Regimen—continued.

GROUP IV.—MISCELLANEOUS.

No.	Item.	"Weight" or Mass Unit (per household).	No.	Item.	"Weight" or Mass Unit (per household).
SECTION K.—HOUSEHOLD DRAPERY.			SECTION L.—HOUSEHOLD UTENSILS—continued.		
1	Blankets, D.B. (pair) ..	0.07	26	Knife, Table (stainless) ..	0.10
2	Blankets, S.B. (pair) ..	0.14	27	Spoon, Tea ..	0.08
3	Quilt, D.B. Marcella ..	0.25	28	Spoon, Dessert ..	0.08
4	.. ..	..	29	Fork, Table ..	0.10
5	Sheets, D.B. (pair) ..	0.50	30	Globe, Electric Light (gas-filled) ..	2.00
6	Sheets, S.B. (pair) ..	1.00	31	Iron, Electric (full size) ..	0.10
7	Pillow Slip, Cotton ..	5.00	SECTION M.—FUEL AND LIGHT.		
8	Towel ..	3.00	32	Firewood (blocks) (cwt.) (b) ..	40
9	Table Cloth ..	0.20	33	Gas, cooking (units) (b) ..	1,518
10	Tea Towel (yard) ..	4.00	34	Electric lighting (units) ..	130
SECTION L.—HOUSEHOLD UTENSILS.			35	Electric power (units) (b) ..	130
11	Cup and Saucer (Stone China) ..	2.00	SECTION N.—OTHER MISCELLANEOUS.		
12	Plate, Dinner (Stone China) ..	2.00	36	Union Dues ..	d.
13	Jug, Quart (Earthenware) ..	1.00	37	Lodge Dues ..	(c)
14	Teapot, Brownware (2-pint) ..	0.25	38	Medicine ..	24
15	Basin, Pudding (Enamel), 6½-inch	1.00	39	Newspapers ..	(c)
16	Tumbler (8-oz.) ..	1.00	40	Recreation ..	24
17	Kettle, Enamel (4-pint) a (0.37) ..	0.20	41	Smoking ..	(c)
18	.. ..	..	42	Fares ..	(c)
19	Saucepan, Enamel (3-pint) ..	0.40	43	School requisites ..	4½
20	Bucket, Galvanized (11-inch) ..	0.20			
21	Dipper, Galvanized (2-quart) ..	0.20			
22	Broom, Millet ..	0.50			
23	Broom, Hair, complete (12-inch)	0.33			
24	Brush, Scrubbing (10-inch) ..	1.50			
25	Mop, Polishing, complete ..	0.20			

(a) Mass unit actually applicable, and includes "weight" transferred from similar article now deleted.

(b) Standard mass units. In certain provincial towns where gas and/or electricity are not used the mass units differ from the standard.

(c) A definite basic amount per week is provided for each of these items, and varied in accordance with Resolution 20 of the Conference of Statisticians, 1936.

2. The Mass Units (or "Weights") and Method of Tabulation.—

(i) The "mass units" (or "weights") are multipliers representing the approximate average annual consumption *per head or per household* under normal conditions. The index-numbers are computed on a "total annual aggregative expenditure" basis, i.e., the total annual expenditure from time to time by a *standard population* in respect of the selected regimen of commodities and services commonly entering into household consumption, and of a constant *standard quality*. As a first step, therefore, it is necessary to multiply the price of each item by its "weight" per head or per household as the case may be. Thus, the "weight" of bread is 100 2-lb. loaves per head; of sugar 100 lb. per head; of towels 3 per household; and of housing 52 rent-weeks per household. The result of this initial calculation is designated the "P.MU" aggregate (i.e., Prices x Mass Units).

The sum of the above "P.MU" results for each Section or Group is then multiplied by its appropriate population or household "weight" to produce the respective annual aggregate expenditures. Thus, Sections A to C (Food and Groceries) would be multiplied by the total population; Section D (Housing) by the total number of households; Sections E to J (Clothing) by the proportion of the total population applicable to each; and Sections K to N (Miscellaneous) by the total number of households.

The combination of the aggregates from the last paragraph gives the "total annual aggregate expenditure" for the whole regimen, from which the "C" Series index-number is derived by applying to 1,000 the ratio which the aggregate for any period bears to the aggregate for the base period of the index. In the process of tabulation all prices are converted to pence for these final aggregates.

For tabulating purposes some of these "mass units" are varied when necessary to make up a deficiency or cancel out an excess in the aggregate resulting from a *change in the standard* of any item upon which prices are collected, to ensure that such changes shall not be wrongly recorded by the index as *variations* in prices. The "mass units" published above, however, still continue to show the correct *relative* consumption "weights" actually applicable to the commodities and services in the regimen for the *constant standards* used in the index. See also Sections 2 (3) and 6 (3) of this chapter.

(ii) The five sections into which the clothing group is divided are somewhat arbitrary, but they follow those adopted by the Royal Commission on the Basic Wage (*see* p. 99). The sections for men and women are now regarded as being applicable to persons aged seventeen years and upwards. The section for a boy aged ten and a half years is taken as representative of both sexes from ten to sixteen years; the section for a girl aged seven as representative of both sexes from five to nine years; and the section for the boy aged three and a half years is taken as representative of children aged four years and under.

(iii) In estimating the annual average consumption per head of food and groceries for household purposes, small adjustments in the crude average consumption were made in two ways. Consumption by factories, when the product did not go into household use in Australia, was deducted. On the other hand, the weights given to some foods, such as dried apricots and canned peaches, cover also the consumption of other similar foods. The "weights" of individual food items were not adjusted to take account of war-time scarcities and rationing. Foods which are unavailable temporarily or intermittently are retained in the index at the latest recorded price.

(iv) Foods of some importance, such as fresh fish, and fresh fruit and vegetables other than potatoes and onions, are not included in the regimen because comparable prices for a standard grade cannot be obtained from time to time or place to place and because of marked seasonal fluctuations in supplies and consumption. The inclusion of such items, therefore, would impair the accuracy of the index. In the original regimen certain omissions were made partly on account of the difficulty of securing comparable prices.

Some cuts of meat, for example, are excluded because they are not uniformly standardized. Mutton is included and not lamb because the latter, in many places, is available only seasonally. However, the appropriate total weight for meat is distributed amongst the cuts included in the regimen. Proprietary lines of breakfast foods are excluded because they are not universally available.

(v) In the case of Food and Groceries (Group I.) the "weights" adopted are, approximately, the annual average consumption per head for household purposes of the various articles during the years 1927 to 1929. The "weights" allotted to items in Clothing (Group III.) and Household Drapery (Section K of Group IV.) are based largely on the results of the inquiries of the Royal Commission on the Basic Wage, which reported in 1920 and 1921. After exhaustive inquiries the Commission published a "regimen" for an average working family of five persons, and set out the constituent items in its "Indicator List". This list, so far as it related to the articles in question, was followed substantially in the original compilation of the "C" Series Index and has been adjusted by subsequent investigations of the Bureau to accord with changes in popular usage. The mass units used for fuel and light are based, indirectly, on the findings of the Commission. Until the September quarter of 1936 fixed amounts were used for the miscellaneous items of Section N, but since the date mentioned, provision has been made to vary certain of these amounts periodically, in accordance with ascertained changes.

(vi) The "weights" allotted to the items were not adjusted to take account of war-time shortages or rationing, and the index therefore measured war-time price changes in relation to a normal (or pre-war) apportionment of household expenditure. (See § 2 (5) and § 9 (2) hereof.)

3. Relative "Aggregate Expenditure" of Items and Groups.—In the *base period* of the index (the years 1923 to 1927) the relative importance of each of the four main groups, expressed as a percentage of the weighted average "aggregate expenditure" in the Six Capital Cities (from which all relative index-numbers are derived) was—Food and groceries, 38.7 per cent.; house rent, 21.3 per cent.; clothing, 23.0 per cent.; and miscellaneous, 17.0 per cent., as shown in the third column of the following table. Although the "weights" of each item in the regimen are kept virtually constant, the relative "aggregate expenditure" of the various items and groups will, of course, vary from time to time as relative prices change and, in addition, the distribution of relative expenditure as between the groups and sections is varied from time to time for "relative weighting" purposes on the basis of the changing relativities of population and households as disclosed by successive Censuses. This, however, does not affect the level of the Index at the point of change, but alters the degree of variation registered by the various groups or sections of the Index.

The percentage distribution for Melbourne in the *base period* was practically identical with that of the Six Capital Cities as a whole, and has continued to be representative of the relative movement of prices in the capital cities up to the present time. For this and other reasons, therefore, the percentage distribution of the Melbourne "aggregate expenditures" has been published in previous issues of this Report, and these figures for

December Quarter, 1948, are shown in the second column of the table for comparison with those of the *base period* of 1923-27:—

Group.	Section.	Percentage of Aggregate Expenditure.					
		1923-27. (Base). Six Capital Cities.		Dec. Qtr., 1948. Melbourne.			
I. Food and Groceries	{ A Groceries .. B Dairy Produce .. C Meat ..	17.44 10.28 10.94	} 38.66	12.88 10.57 12.84	} 36.29		
II. Housing ..	D House Rent— (4 and 5-roomed houses) ..	21.26		21.26		16.75	16.75
III. Clothing ..	{ E Man .. F Woman .. G Boy, 10½ years .. H Girl, 7 years .. J Boy, 3½ years ..	8.69 9.12 2.89 1.36 0.98		} 23.04		10.64 14.25 2.07 1.67 0.80	} 29.43
	{ K Household Drapery L Household Utensils M Fuel and Light ..	1.09 0.49 4.92	} 17.04		1.97 0.67 4.57	} 17.53	
	{ N Other Miscellaneous	10.54			10.32		
	100.00				100.00		

It should be noted, however, that percentage price variations are measured from the "aggregate expenditures" of the *base period* of the index, and the percentages shown in the foregoing table for the *base period* 1923-27, therefore, are the proportionate "weights" applicable to the various groups and sections in measuring such variations in the index as a whole calculated to *this base period*, and *not* the percentage "weights" of any other period, e.g., those shown for December Quarter, 1948—which would only become of significance in the measurement of variations if the latter quarter were adopted as a *new base* for the index.

4. Base Periods of the Indexes.—The base period originally adopted by the Bureau for its retail price indexes was the year 1911. When the collection of the prices of clothing and miscellaneous items was undertaken for the purposes of the "C" Series Index, the month of November, 1914, was adopted as the base period for this series. The desirability of computing retail price indexes to a post-war base was considered by a Conference of Statisticians in 1929, and it was resolved that from 1st January, 1930, the five years 1923-27 should be adopted as the base period. Commencing with Labour Report No. 21 for 1930, therefore, the retail price indexes have been published on this base. The aggregate to which all index-numbers are related is the weighted aggregate cost of the regimen in the six capital cities during the period taken as base expressed as an index-number of 1,000.

Indexes on the earlier bases mentioned will be found in previous issues of the Labour Report, as follows:—

(i) 1911 *Base*.—Food and groceries; rent of all houses; and food, groceries and rent of all houses ("A" Series Index)—Labour Reports Nos. 1 to 15.* Food and groceries; rent of 4 and 5-roomed houses; and food, groceries and rent of 4 and 5-roomed houses ("B" Series Index)—Labour Reports Nos. 16 to 20.

(ii) 1914 *Base*.—Food and groceries; rent of all houses; clothing; miscellaneous; all items of household expenditure (subsequently retrospectively revised to include rents of 4 and 5-roomed houses only)—

* These index-numbers appear in the Appendix to each Labour Report Nos. 16 to 28 and also in the *Quarterly Summary of Australian Statistics* up to No. 155, June, 1938.

Labour Reports Nos. 12 to 16. Food and groceries; rent of 4 and 5-roomed houses; clothing; miscellaneous; all items of household expenditure ("C" Series Index)—Labour Reports Nos. 17 to 20.

The conversion of these indexes from one base to another may be readily effected by multiplying the index-number to be converted by the appropriate factor shown in the following table:—

Group.	1911 to 1914 (a).	1914 (a) to 1911.	1911 to 1923-27.	1923-27 to 1911.	1914 (a) to 1923-27.	1923-27 to 1914 (a).
Food and Groceries ..	0.87230	1.14639	0.55929	1.78800	0.64116	1.55970
Housing (4 and 5-roomed houses) ..	0.94279	1.06068	0.61161	1.63500	0.64872	1.54150
Food, Groceries and Rent ("B" Series)	0.89750	1.11420	0.57785	1.73060	0.64384	1.55320
Clothing ..	..	..	..	..	0.75412	1.32610
Miscellaneous ..	..	..	..	..	0.74891	1.33530
All Items ("C" Series)	..	..	..	..	0.68715	1.45530

(a) November.

The results obtained by the method above will, of course, be only approximate, but the error will not be greater than one point in the unit figure.

5. **Relative Population Weights for Towns.**—Weighted averages for any combination of towns or States may be calculated approximately by multiplying the index-numbers* of the towns or States to be included by their population weights, and dividing the sum of the products by the sum of the multipliers. The population weights used in the computations of these weighted averages for 1934 and succeeding years are as follows:—

Relative Population Weights Used for Different Towns.

New South Wales.		Victoria.		Queensland.		South Australia.		Western Australia.		Tasmania.	
Town.	Weight.	Town.	Weight.	Town.	Weight.	Town.	Weight.	Town.	Weight.	Town.	Weight.
Sydney ..	1235	Melbourne	992	Brisbane	300	Adelaide	313	Perth, etc.	208	Hobart	60
Newcastle	105	Ballarat ..	38	T'woomba	26	Kadina, etc.	11	Kalg'lie, etc	17	Launceston	33
Broken Hill	27	Bendigo ..	29	Rockham'n	29	Pt. Pirie	12	Northam	5	Burnie ..	4
Goulburn	15	Geelong ..	39	†Townsville	26	Mt. Gamb'r	5	Bunbury	5	Devonport	5
Bathurst	10	W'nambool	9	†Bundaberg	11	Peterbor'gh	3	Geraldton	5	Queenst'wn	4
Total ..	1392	Total ..	1107	†Total ..	392	Total ..	344	Total ..	240	Total ..	106

† Townsville and Bundaberg were substituted for Charters Towers (7) and Warwick (7) in the "five towns" tabulation in the March Quarter of 1937.

The weights used are based on the 1933 Census results, and represent to the nearest 1,000 the actual population at that date.

The new weights given above produce results which differ only very slightly from those obtained from the weights previously in use. The latter were based upon the 1921 Census results, and were last published in Labour Report, No. 23.

* The official index-numbers are calculated by operating on the "aggregates" of the towns concerned, a procedure which may produce slightly different results from the above.

§ 7. Tabular Statements of Retail Price Index-Numbers.

1. **General.**—The results of inquiries into price movements are available in the following publications:—

(i) *Monthly.*—A mimeographed statement is published each month giving index-numbers for Food and Groceries. The *Monthly Review of Business Statistics* contains annual, quarterly and monthly index-numbers to the latest available date.

(ii) *Quarterly.*—A mimeographed statement is issued about three weeks after the end of each quarter giving the “C” Series index-numbers for that quarter and immediately preceding quarters in respect of each of the 30 cities and towns originally adopted and for certain other towns, e.g., Canberra, for which “C” Series index-numbers are now compiled. The *Quarterly Summary of Australian Statistics* contains annual, quarterly and monthly index-numbers to the latest available date. This publication also contains the average prices of the items comprising the Food and Groceries regimen, for each month of the last available quarter, in the 30 towns covered by the investigation. Comparative average rents of 4 and 5-roomed houses in these towns are also shown therein.

(iii) *Annual.*—The Labour Report contains index-numbers over the past five years, and the monthly and quarterly results for the last available year. The average prices for the last year of the items of food and groceries, and average house rents, are also published in this Report. The *Official Year Book* also contains information similar to, but in less detail than that published herein.

2. **All Items (“C” Series) Retail Price Index.**—On pages 6–7 hereof is published a table of weighted averages for the six capital cities combined, of “C” Series index-numbers, together with index-numbers for the four main groups of items in the “C” Series Index for each year 1914–1948.

In the pages immediately following are published:—

- (i) the “C” Series index-number for the last quarter of each of the years 1939 and 1943 to 1948 (page 19) and for the month of November of each of the years 1914 to 1920 (page 20), for each capital city and for the six capital cities combined, and showing also separate indexes for each of the four groups of items;
- (ii) the “C” Series index-numbers for November, 1914, 1921 and 1922, the years 1923 to 1948, the September Quarter, 1939, and each quarter during the period March Quarter, 1941, to December Quarter, 1948, for each of the 30 towns, with the weighted averages for each State, and 30 towns and the six capital cities (pages 21–23);
- (iii) the “C” Series index-numbers for the years 1937 to 1948 and the twelve quarters ended 31st December, 1948, for four additional towns not included in the weighted averages in (ii) above, and showing also separate indexes for each of the four groups of items (page 24);
- (iv) “Group” index-numbers for each of the four groups of items in the “C” Series Index for places mentioned in (ii) above for November, 1914 and 1921, the years 1939 and 1941 to 1948 and the four quarters ended 31st December, 1948 (pages 25–27).

All Items ("C" Series) Retail Price Index-Numbers(a) : Capital Cities.
(Base of each Group: Weighted average of Six Capital Cities, 1923-27=1,000.)

Period.	Sydney.	Mel-bourne.	Brisbane.	Adelaide.	Perth.	Hobart.	Six Capitals. (b)
Dec. Qtr. 1939 ..	940	942	859	888	926	941	927
" " 1943 ..	1,015	1,037	950	985	1,045	1,058	1,015
" " 1944 ..	1,022	1,046	959	988	1,049	1,039	1,022
" " 1945 ..	1,029	1,055	963	1,001	1,051	1,062	1,030
" " 1946 ..	1,047	1,044	996	996	1,052	1,084	1,037
" " 1947 ..	1,138	1,160	1,092	1,112	1,132	1,180	1,138
" " 1948 ..	1,326	1,355	1,280	1,305	1,324	1,416	1,330

GROUP I.—FOOD AND GROCERIES.

Dec. Qtr. 1939 ..	940	942	859	888	926	941	927
" " 1943 ..	1,015	1,037	950	985	1,045	1,058	1,015
" " 1944 ..	1,022	1,046	959	988	1,049	1,039	1,022
" " 1945 ..	1,029	1,055	963	1,001	1,051	1,062	1,030
" " 1946 ..	1,047	1,044	996	996	1,052	1,084	1,037
" " 1947 ..	1,138	1,160	1,092	1,112	1,132	1,180	1,138
" " 1948 ..	1,326	1,355	1,280	1,305	1,324	1,416	1,330

GROUP II.—HOUSING (4 AND 5-ROOMED HOUSES).(c)

Dec. Qtr. 1939 ..	1,040	960	855	891	882	930	969
" " 1943 ..	1,042	974	862	893	885	931	975
" " 1944 ..	1,043	973	863	892	886	933	975
" " 1945 ..	1,043	973	863	892	886	934	975
" " 1946 ..	1,043	973	863	895	886	936	976
" " 1947 ..	1,045	974	864	899	887	936	977
" " 1948 ..	1,047	974	866	905	890	938	980

GROUPS I. AND II.—FOOD, GROCERIES AND HOUSING ("B" SERIES INDEX).

Dec. Qtr. 1939 ..	977	947	855	887	907	935	941
" " 1943 ..	1,023	1,010	914	947	980	1,006	997
" " 1944 ..	1,027	1,015	919	948	983	995	1,002
" " 1945 ..	1,032	1,021	922	957	984	1,010	1,007
" " 1946 ..	1,043	1,014	942	955	985	1,024	1,011
" " 1947 ..	1,099	1,084	1,001	1,026	1,034	1,082	1,073
" " 1948 ..	1,214	1,203	1,116	1,146	1,152	1,226	1,190

GROUP III.—CLOTHING.

Dec. Qtr. 1939 ..	854	862	865	869	840	867	858
" " 1943 ..	1,449	1,435	1,433	1,422	1,395	1,430	1,436
" " 1944 ..	1,441	1,464	1,430	1,416	1,412	1,424	1,442
" " 1945 ..	1,459	1,445	1,446	1,433	1,423	1,447	1,448
" " 1946 ..	1,555	1,551	1,552	1,529	1,548	1,558	1,550
" " 1947 ..	1,639	1,649	1,619	1,618	1,647	1,653	1,639
" " 1948 ..	1,831	1,801	1,817	1,809	1,835	1,807	1,818

GROUP IV.—MISCELLANEOUS.

Dec. Qtr. 1939 ..	943	983	960	1,027	957	945	967
" " 1943 ..	1,179	1,157	1,140	1,212	1,140	1,109	1,168
" " 1944 ..	1,169	1,158	1,134	1,213	1,139	1,099	1,163
" " 1945 ..	1,163	1,158	1,133	1,213	1,139	1,099	1,161
" " 1946 ..	1,175	1,165	1,141	1,222	1,147	1,110	1,170
" " 1947 ..	1,245	1,201	1,157	1,266	1,160	1,140	1,217
" " 1948 ..	1,279	1,273	1,249	1,350	1,242	1,191	1,277

GROUPS I. TO IV.—ALL ITEMS ("C" SERIES) INDEX.

Dec. Qtr. 1939 ..	943	932	874	906	899	919	926
" " 1943 ..	1,143	1,128	1,068	1,099	1,100	1,117	1,123
" " 1944 ..	1,142	1,138	1,069	1,098	1,104	1,106	1,126
" " 1945 ..	1,147	1,137	1,074	1,106	1,107	1,120	1,129
" " 1946 ..	1,177	1,157	1,110	1,128	1,136	1,155	1,156
" " 1947 ..	1,242	1,227	1,163	1,198	1,189	1,216	1,221
" " 1948 ..	1,359	1,345	1,291	1,327	1,316	1,344	1,341

(a) See footnote (a) on page 10.

(b) Weighted average.

(c) See footnote (b) on page 10.

All Items ("C" Series) Retail Price Index-Numbers(a) : Capital Cities.
(Base of each Group : Weighted average of Six Capital Cities, 1923-27 = 1,000.)

Period.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.	Six Capitals. (b)
GROUP I.—FOOD AND GROCERIES.							
Nov. 1914 ..	638	616	614	683	746	687	641
" 1915 ..	844	835	860	858	819	858	842
" 1916 ..	833	791	748	835	854	807	812
" 1917 ..	877	798	825	805	828	949	836
" 1918 ..	877	843	882	862	816	918	861
" 1919 ..	1,073	975	1,069	1,012	987	1,041	1,026
" 1920 ..	1,225	1,220	1,117	1,225	1,113	1,293	1,209

GROUP II.—HOUSING (4 AND 5-ROOMED HOUSES).(c)							
Nov. 1914 ..	758	608	463	611	586	525	649
" 1915 ..	780	611	472	574	581	571	659
" 1916 ..	791	625	467	573	592	574	665
" 1917 ..	797	657	492	606	602	586	685
" 1918 ..	832	699	526	656	619	614	722
" 1919 ..	866	744	604	707	650	746	768
" 1920 ..	980	807	634	783	718	904	851

GROUPS I. AND II.—FOOD, GROCERIES AND HOUSING ("B" SERIES INDEX).

Nov. 1914 ..	680	613	560	658	689	630	644
" 1915 ..	825	756	722	758	734	756	777
" 1916 ..	818	732	648	742	761	724	760
" 1917 ..	848	748	707	734	748	820	782
" 1918 ..	861	792	756	789	746	810	812
" 1919 ..	1,000	893	904	904	867	936	934
" 1920 ..	1,138	1,074	945	1,068	973	1,155	1,082

GROUP III.—CLOTHING.

Nov. 1914 ..	755	780	657	756	698	825	754
" 1915 ..	805	797	690	821	760	833	792
" 1916 ..	903	870	779	919	849	940	881
" 1917 ..	1,009	976	899	1,049	980	1,041	992
" 1918 ..	1,102	1,103	1,025	1,066	1,135	1,200	1,097
" 1919 ..	1,237	1,213	1,192	1,303	1,277	1,344	1,238
" 1920 ..	1,323	1,422	1,274	1,384	1,359	1,430	1,365

GROUP IV.—MISCELLANEOUS.

Nov. 1914 ..	766	728	728	770	780	699	749
" 1915 ..	798	770	756	803	822	770	786
" 1916 ..	808	784	766	832	869	780	802
" 1917 ..	889	879	836	883	926	865	882
" 1918 ..	988	950	931	988	1,035	945	972
" 1919 ..	1,059	1,016	968	1,035	1,120	1,006	1,036
" 1920 ..	1,209	1,181	1,139	1,200	1,262	1,124	1,194

GROUPS I. TO IV.—ALL ITEMS ("C" SERIES) INDEX.

Nov. 1914 ..	712	671	611	699	707	687	687
" 1915 ..	816	768	721	780	755	776	782
" 1916 ..	836	773	698	798	800	783	795
" 1917 ..	892	823	773	832	832	879	847
" 1918 ..	938	890	848	887	885	923	905
" 1919 ..	1,065	988	981	1,018	1,005	1,042	1,022
" 1920 ..	1,193	1,172	1,054	1,164	1,111	1,213	1,166

(a) See footnote (a) on page 10. (b) Weighted average. See pages 21-23 for corresponding figures for years 1921 to 1948.

(c) See footnote (b) on page 10.

All Items ("C" Series) Retail Price Index-Numbers: Thirty Towns.

(Base: Weighted Average of Six Capital Cities, 1923-27 = 1,000.)

Period.	NEW SOUTH WALES.						VICTORIA.					
	Sydney.	Newcastle.	Broken Hill.	Goulburn.	Bathurst.	Weighted Average, 5 Towns.	Melbourne.	Ballarat.	Bendigo.	Geelong.	Warrnambool.	Weighted Average, 5 Towns.
Nov. 1914 (a)	712	..	..	..	..	..	671	..	..	..	..	..
" 1921 ..	1,046	1,041	975	1,033	947	1,042	1,003	992	1,002	1,019	1,034	1,003
" 1922 ..	1,021	967	933	983	893	1,011	963	936	935	982	914	960
" 1923 ..	1,023	992	958	1,024	924	1,018	1,004	924	937	966	956	996
" 1924 ..	1,002	967	930	1,039	917	997	976	896	901	933	960	968
" 1925 ..	1,016	986	972	1,029	935	1,012	984	914	913	950	942	977
" 1926 ..	1,033	1,010	988	1,050	978	1,030	998	931	933	984	946	992
" 1927 ..	1,029	1,015	990	1,062	952	1,027	990	922	940	985	945	985
" 1928 ..	1,042	1,014	997	1,074	964	1,038	992	929	936	973	941	987
" 1929 ..	1,073	1,028	1,018	1,108	979	1,067	1,017	957	969	980	960	1,011
" 1930 ..	1,026	991	973	1,039	959	1,022	956	909	926	917	939	951
" 1931 ..	922	888	882	922	867	918	846	808	833	822	860	843
" 1932 ..	867	840	834	877	820	863	813	776	808	794	838	811
" 1933 ..	832	819	806	843	801	830	789	760	789	772	812	787
" 1934 ..	842	834	819	852	807	841	801	781	811	782	826	801
" 1935 ..	852	856	819	860	814	852	824	803	820	824	850	824
" 1936 ..	866	853	848	864	833	865	844	826	821	848	851	843
" 1937 ..	889	849	893	867	842	886	868	839	840	855	856	866
" 1938 ..	913	877	940	893	860	911	896	850	854	884	892	893
" 1939 ..	936	901	955	916	883	933	924	874	875	911	918	926
" 1940 ..	974	945	981	949	923	972	964	906	920	941	954	966
" 1941 ..	1,028	997	1,049	1,005	974	1,026	1,008	950	963	984	998	1,004
" 1942 ..	1,107	1,069	1,132	1,087	1,050	1,104	1,100	1,037	1,054	1,065	1,078	1,095
" 1943 ..	1,151	1,109	1,172	1,125	1,091	1,147	1,139	1,084	1,096	1,110	1,126	1,135
" 1944 ..	1,144	1,094	1,179	1,118	1,088	1,140	1,135	1,083	1,101	1,112	1,129	1,131
" 1945 ..	1,142	1,100	1,192	1,114	1,091	1,139	1,135	1,086	1,099	1,113	1,139	1,131
" 1946 ..	1,165	1,119	1,216	1,134	1,116	1,162	1,149	1,094	1,107	1,124	1,153	1,145
" 1947 ..	1,212	1,167	1,257	1,177	1,162	1,208	1,188	1,132	1,141	1,170	1,186	1,184
" 1948 ..	1,318	1,279	1,376	1,291	1,277	1,315	1,294	1,243	1,244	1,278	1,283	1,290
1939 Sept. Qtr.	933	897	943	914	881	930	918	875	868	909	918	915
1941 Mar. Qtr.	1,018	986	1,041	990	963	1,015	996	936	949	974	984	992
" June ..	1,019	991	1,044	1,001	971	1,017	999	940	952	974	990	995
" Sept. ..	1,027	996	1,045	1,005	973	1,025	1,009	952	966	986	1,002	1,005
" Dec. ..	1,048	1,013	1,065	1,023	990	1,045	1,028	973	985	1,002	1,015	1,024
1942 Mar. Qtr.	1,070	1,037	1,092	1,048	1,017	1,068	1,056	996	1,017	1,025	1,038	1,052
" June ..	1,096	1,060	1,132	1,078	1,043	1,094	1,089	1,026	1,046	1,052	1,066	1,085
" Sept. ..	1,122	1,079	1,144	1,103	1,060	1,118	1,118	1,054	1,069	1,083	1,093	1,113
" Dec. ..	1,138	1,098	1,159	1,118	1,080	1,135	1,136	1,070	1,082	1,098	1,116	1,130
1943 Mar. Qtr.	1,141	1,101	1,148	1,116	1,080	1,137	1,136	1,074	1,088	1,099	1,121	1,131
" June ..	1,165	1,126	1,185	1,140	1,107	1,162	1,153	1,099	1,104	1,125	1,141	1,149
" Sept. ..	1,154	1,112	1,179	1,126	1,096	1,151	1,139	1,087	1,097	1,117	1,128	1,136
" Dec. ..	1,143	1,098	1,175	1,116	1,082	1,139	1,128	1,075	1,094	1,100	1,115	1,125
1944 Mar. Qtr.	1,143	1,097	1,175	1,118	1,085	1,139	1,129	1,074	1,095	1,103	1,115	1,125
" June ..	1,143	1,089	1,174	1,119	1,086	1,139	1,133	1,082	1,101	1,112	1,122	1,129
" Sept. ..	1,146	1,093	1,184	1,117	1,090	1,142	1,140	1,087	1,104	1,118	1,138	1,136
" Dec. ..	1,142	1,095	1,184	1,116	1,089	1,138	1,138	1,087	1,102	1,116	1,140	1,134
1945 Mar. Qtr.	1,138	1,093	1,184	1,110	1,086	1,135	1,132	1,086	1,099	1,114	1,135	1,129
" June ..	1,141	1,099	1,193	1,111	1,089	1,138	1,134	1,086	1,098	1,112	1,135	1,131
" Sept. ..	1,142	1,103	1,194	1,112	1,090	1,139	1,135	1,085	1,099	1,114	1,139	1,132
" Dec. ..	1,147	1,106	1,198	1,121	1,099	1,145	1,137	1,085	1,099	1,112	1,145	1,133
1946 Mar. Qtr.	1,151	1,108	1,203	1,123	1,105	1,148	1,141	1,089	1,101	1,117	1,146	1,137
" June ..	1,165	1,117	1,218	1,133	1,116	1,161	1,150	1,094	1,105	1,126	1,154	1,146
" Sept. ..	1,167	1,119	1,218	1,134	1,120	1,163	1,149	1,095	1,107	1,121	1,152	1,145
" Dec. ..	1,177	1,131	1,223	1,145	1,122	1,174	1,157	1,096	1,114	1,132	1,159	1,153
1947 Mar. Qtr.	1,192	1,149	1,234	1,155	1,137	1,189	1,159	1,104	1,118	1,144	1,164	1,156
" June ..	1,194	1,150	1,237	1,160	1,147	1,191	1,175	1,123	1,130	1,161	1,175	1,171
" Sept. ..	1,218	1,169	1,258	1,183	1,169	1,214	1,189	1,132	1,139	1,170	1,185	1,188
" Dec. ..	1,242	1,199	1,298	1,211	1,196	1,239	1,227	1,170	1,177	1,203	1,219	1,223
1948 Mar. Qtr.	1,270	1,233	1,324	1,243	1,229	1,267	1,249	1,199	1,206	1,233	1,240	1,246
" June ..	1,305	1,263	1,364	1,271	1,263	1,302	1,272	1,222	1,222	1,256	1,266	1,268
" Sept. ..	1,337	1,296	1,396	1,309	1,298	1,334	1,309	1,256	1,256	1,296	1,297	1,305
" Dec. ..	1,359	1,324	1,419	1,341	1,318	1,357	1,345	1,294	1,290	1,325	1,329	1,341

(a) For index-numbers for Capital Cities, November, 1914 to 1920, see page 20.

All Items ("C" Series) Retail Price Index-Numbers : Thirty Towns—continued.
(Base: Weighted Average of Six Capital Cities, 1923-27 = 1,000.)

Period	QUEENSLAND.						SOUTH AUSTRALIA.					
	Brisbane.	Toowoomba.	Rockhampton.	Townsville.	Bundaberg.	Weighted Average, 5 Towns.	Adelaide.	Kadina, Moonta, and Wallaroo.	Port Pirie.	Mt. Gambier.	Peterborough.	Weighted Average, 5 Towns.
Nov. 1914 (a)	611	..	..	..	..	699	..	..	..	..	..	..
" 1921 ..	923	949	972	1,025b	994c	941	989	998	1,025	1,029	948	992
" 1922 ..	877	841	883	865b	891c	873	954	903	922	906	868	947
Year 1923 ..	923	899	884	910b	910c	917	1,008	952	936	930	934	1,001
" 1924 ..	915	890	872	903b	896c	909	1,015	929	943	914	909	1,007
" 1925 ..	923	919	907	896b	903c	920	1,028	930	969	937	1,013	1,021
" 1926 ..	950	945	947	925b	951c	949	1,026	935	988	956	1,016	1,020
" 1927 ..	922	914	929	918b	946c	923	1,018	932	970	945	1,023	1,012
" 1928 ..	917	906	903	925b	914c	915	1,027	927	960	948	1,017	1,019
" 1929 ..	923	916	904	939b	931c	922	1,037	943	980	963	1,043	1,030
" 1930 ..	859	885	868	883b	882c	863	952	885	927	918	980	948
" 1931 ..	798	816	806	827b	815c	801	837	801	834	831	884	836
" 1932 ..	764	788	779	794b	777c	768	802	772	791	816	848	801
" 1933 ..	751	778	752	762b	757c	753	789	747	762	800	832	787
" 1934 ..	762	785	759	759b	761c	764	806	758	778	800	832	804
" 1935 ..	780	785	776	789b	769c	780	820	763	789	809	833	817
" 1936 ..	804	802	802	810b	779c	803	839	765	813	818	843	835
" 1937 ..	837	840	840	883	809	840	859	769	844	830	851	855
" 1938 ..	852	843	853	902	831	854	888	786	868	849	868	883
" 1939 ..	870	858	867	918	847	871	906	810	896	872	897	902
" 1940 ..	908	898	905	950	879	909	936	833	919	894	924	931
" 1941 ..	963	951	959	1,004	938	964	988	882	976	946	974	983
" 1942 ..	1,033	1,033	1,032	1,075	1,015	1,035	1,075	962	1,057	1,024	1,053	1,069
" 1943 ..	1,072	1,080	1,073	1,114	1,057	1,075	1,102	998	1,087	1,061	1,087	1,097
" 1944 ..	1,071	1,085	1,074	1,117	1,057	1,075	1,098	995	1,081	1,064	1,087	1,093
" 1945 ..	1,072	1,087	1,079	1,114	1,054	1,075	1,102	999	1,085	1,070	1,093	1,098
" 1946 ..	1,093	1,107	1,096	1,136	1,074	1,097	1,120	1,020	1,106	1,093	1,108	1,116
" 1947 ..	1,137	1,152	1,140	1,181	1,115	1,140	1,165	1,067	1,152	1,134	1,152	1,160
" 1948 ..	1,241	1,246	1,241	1,282	1,221	1,244	1,277	1,166	1,260	1,235	1,253	1,272
1939 Sept. Qtr.	866	853	861	912	843	867	903	812	897	866	896	899
1941 Mar. Qtr.	950	937	947	991	921	951	970	862	953	928	954	965
" June "	954	943	953	995	931	955	981	872	971	941	967	976
" Sept. "	962	952	960	1,004	940	964	990	885	980	951	975	985
" Dec. "	985	972	976	1,025	966	985	1,010	909	1,000	965	1,000	1,006
1942 Mar. Qtr.	1,011	1,008	1,017	1,050	993	1,013	1,034	928	1,021	987	1,013	1,029
" June "	1,020	1,026	1,023	1,069	1,007	1,023	1,071	956	1,050	1,013	1,048	1,065
" Sept. "	1,044	1,043	1,035	1,081	1,021	1,045	1,093	977	1,072	1,034	1,067	1,087
" Dec. "	1,055	1,056	1,052	1,098	1,038	1,057	1,100	988	1,086	1,063	1,082	1,095
1943 Mar. Qtr.	1,063	1,068	1,059	1,103	1,047	1,066	1,093	983	1,079	1,051	1,078	1,088
" June "	1,083	1,080	1,086	1,124	1,068	1,086	1,111	1,008	1,097	1,069	1,097	1,106
" Sept. "	1,074	1,078	1,074	1,114	1,058	1,076	1,106	1,004	1,091	1,067	1,090	1,101
" Dec. "	1,068	1,083	1,073	1,113	1,053	1,072	1,099	998	1,081	1,056	1,083	1,094
1944 Mar. Qtr.	1,072	1,087	1,075	1,116	1,056	1,075	1,098	996	1,081	1,057	1,083	1,093
" June "	1,072	1,085	1,076	1,119	1,060	1,076	1,096	992	1,077	1,057	1,082	1,091
" Sept. "	1,071	1,084	1,074	1,117	1,057	1,075	1,101	995	1,084	1,071	1,095	1,096
" Dec. "	1,069	1,084	1,071	1,116	1,056	1,073	1,098	996	1,080	1,070	1,089	1,093
1945 Mar. Qtr.	1,071	1,086	1,077	1,117	1,056	1,075	1,098	993	1,080	1,067	1,089	1,094
" June "	1,072	1,088	1,083	1,115	1,053	1,076	1,100	996	1,084	1,068	1,090	1,096
" Sept. "	1,069	1,085	1,077	1,109	1,049	1,073	1,103	1,003	1,086	1,073	1,096	1,099
" Dec. "	1,074	1,088	1,080	1,114	1,056	1,077	1,106	1,005	1,090	1,073	1,097	1,102
1946 Mar. Qtr.	1,081	1,095	1,086	1,123	1,061	1,084	1,110	1,009	1,092	1,079	1,098	1,106
" June "	1,090	1,101	1,092	1,129	1,070	1,093	1,121	1,017	1,110	1,095	1,109	1,116
" Sept. "	1,092	1,106	1,093	1,135	1,073	1,095	1,121	1,023	1,107	1,095	1,108	1,117
" Dec. "	1,110	1,125	1,111	1,156	1,090	1,114	1,128	1,031	1,115	1,103	1,118	1,124
1947 Mar. Qtr.	1,123	1,130	1,126	1,172	1,107	1,127	1,137	1,041	1,125	1,113	1,124	1,133
" June "	1,125	1,141	1,129	1,169	1,108	1,129	1,154	1,061	1,142	1,121	1,143	1,150
" Sept. "	1,136	1,153	1,142	1,181	1,111	1,140	1,169	1,072	1,156	1,137	1,159	1,165
" Dec. "	1,163	1,175	1,163	1,201	1,132	1,165	1,198	1,095	1,185	1,163	1,181	1,193
1948 Mar. Qtr.	1,193	1,199	1,191	1,230	1,165	1,195	1,226	1,124	1,215	1,197	1,213	1,222
" June "	1,227	1,232	1,225	1,263	1,203	1,229	1,262	1,150	1,244	1,223	1,238	1,257
" Sept. "	1,251	1,260	1,259	1,300	1,241	1,256	1,293	1,181	1,273	1,250	1,266	1,288
" Dec. "	1,291	1,292	1,290	1,335	1,276	1,294	1,327	1,207	1,308	1,271	1,295	1,321

(a) For index-numbers for Capital Cities, November, 1914 to 1920, see page 20.
 Towers. (c) Warwick.

(b) Charters

All Items ("C" Series) Retail Price Index-Numbers : Thirty Towns—continued.
 (Base : Weighted Average of Six Capital Cities, 1923-27 = 1,000.)

Period.	WESTERN AUSTRALIA.						TASMANIA.						Weighted Average, Six Capital Cities.	Weighted Average, 30 Towns, Australia.
	Perth and Fremantle.	Kalgoorlie and Boulder.	Northam.	Bunbury.	Geraldton.	Weighted Av'ge, 5 Towns.	Hobart.	Launceston.	Burnie.	Devonport.	Queens town.	Weighted Av'ge, 5 Towns.		
Nov. 1914(a)	707	..	..	..	..	..	687	..	..	..	..	..	687	..
" 1921	1,008	1,048	br,030	1,045	1,056	1,020	1,070	1,067	ci,003	d,904	1,031	1,057	1,013	1,013
" 1922	931	964	958	968	970	941	997	976	e,919	d,798	944	975	975	967
Year 1923	977	1,006	965	962	1,016	981	1,042	985	971	950	968	1,016	1,003	995
" 1924	982	1,009	969	983	1,012	986	1,051	985	968	950	954	1,020	987	980
" 1925	994	1,009	1,008	985	1,027	996	1,028	968	952	941	978	1,002	997	991
" 1926	992	1,002	998	978	1,012	994	1,035	978	957	948	956	1,007	1,011	1,006
" 1927	984	984	988	963	1,010	985	998	953	936	925	932	977	1,002	997
" 1928	1,012	995	1,003	963	1,029	1,009	980	957	941	909	934	966	1,009	1,003
" 1929	1,026	1,032	1,022	978	1,051	1,026	1,000	967	966	948	972	986	1,033	1,026
" 1930	977	986	969	966	1,029	979	956	949	918	920	949	951	975	971
" 1931	885	937	878	877	951	891	875	865	837	831	881	869	873	870
" 1932	840	940	844	842	904	852	844	832	811	800	875	838	830	829
" 1933	811	937	814	824	851	825	825	817	775	773	867	820	804	803
" 1934	830	975	825	843	866	842	837	828	780	787	876	831	817	816
" 1935	834	1,011	829	865	886	848	849	834	792	801	873	841	832	831
" 1936	856	1,027	860	880	933	870	860	840	814	809	850	855	850	848
" 1937	869	1,030	890	897	970	884	875	856	854	833	857	866	873	871
" 1938	882	1,048	900	914	957	897	887	872	865	848	875	879	897	894
" 1939	901	1,066	915	936	965	915	908	888	879	861	903	898	920	917
" 1940	932	1,099	947	962	990	940	945	926	917	896	936	936	957	954
" 1941	993	1,165	1,017	1,018	1,055	1,008	1,001	974	971	951	987	989	1,008	1,006
" 1942	1,061	1,175	1,079	1,065	1,114	1,070	1,078	1,040	1,035	1,012	1,045	1,060	1,091	1,087
" 1943	1,104	1,192	1,111	1,102	1,165	1,112	1,117	1,078	1,088	1,058	1,096	1,101	1,131	1,127
" 1944	1,105	1,199	1,113	1,110	1,176	1,113	1,105	1,067	1,065	1,040	1,102	1,089	1,126	1,122
" 1945	1,107	1,202	1,113	1,115	1,170	1,116	1,107	1,072	1,063	1,045	1,110	1,092	1,126	1,123
" 1946	1,127	1,223	1,133	1,136	1,187	1,136	1,138	1,099	1,093	1,079	1,139	1,121	1,145	1,142
" 1947	1,161	1,265	1,171	1,173	1,221	1,170	1,178	1,147	1,132	1,119	1,179	1,164	1,188	1,185
" 1948	1,264	1,368	1,272	1,277	1,327	1,273	1,292	1,254	1,232	1,220	1,280	1,274	1,295	1,292
1939— Sept. Qtr.	904	1,069	919	939	966	918	905	886	878	860	902	896	916	914
1941— Mar. Qtr.	965	1,148	987	997	1,033	981	982	963	956	935	976	973	995	992
June "	993	1,170	1,017	1,017	1,052	1,008	994	973	971	953	991	985	1,000	998
Sept. "	1,002	1,167	1,027	1,025	1,061	1,016	1,003	974	975	950	983	990	1,009	1,005
Dec. "	1,012	1,175	1,037	1,034	1,075	1,026	1,023	987	983	967	999	1,007	1,029	1,026
1942— Mar. Qtr.	1,021	1,167	1,049	1,041	1,086	1,034	1,042	1,005	998	979	1,014	1,025	1,053	1,050
June "	1,054	1,174	1,054	1,057	1,106	1,064	1,068	1,031	1,024	1,005	1,032	1,051	1,081	1,077
Sept. "	1,077	1,178	1,089	1,074	1,126	1,085	1,089	1,050	1,048	1,019	1,057	1,071	1,106	1,102
Dec. "	1,090	1,182	1,103	1,088	1,138	1,097	1,113	1,072	1,068	1,044	1,077	1,094	1,122	1,117
1943— Mar. Qtr.	1,092	1,178	1,098	1,091	1,138	1,099	1,108	1,069	1,073	1,048	1,086	1,091	1,123	1,119
June "	1,115	1,202	1,122	1,112	1,171	1,123	1,118	1,081	1,095	1,060	1,098	1,103	1,143	1,140
Sept. "	1,110	1,197	1,117	1,109	1,179	1,118	1,125	1,086	1,094	1,069	1,103	1,108	1,133	1,130
Dec. "	1,100	1,189	1,107	1,097	1,171	1,108	1,117	1,076	1,089	1,056	1,098	1,100	1,123	1,120
1944— Mar. Qtr.	1,102	1,193	1,109	1,104	1,174	1,110	1,105	1,067	1,076	1,040	1,095	1,080	1,124	1,120
June "	1,103	1,195	1,113	1,109	1,177	1,112	1,100	1,061	1,050	1,031	1,096	1,083	1,125	1,121
Sept. "	1,110	1,204	1,118	1,118	1,184	1,118	1,110	1,072	1,069	1,045	1,110	1,094	1,129	1,125
Dec. "	1,104	1,203	1,110	1,110	1,168	1,112	1,106	1,067	1,059	1,042	1,108	1,089	1,126	1,122
1945— Mar. Qtr.	1,104	1,197	1,111	1,111	1,167	1,113	1,101	1,064	1,053	1,037	1,104	1,085	1,123	1,120
June "	1,108	1,204	1,115	1,117	1,171	1,117	1,099	1,067	1,055	1,038	1,106	1,085	1,125	1,122
Sept. "	1,108	1,204	1,114	1,116	1,172	1,117	1,107	1,073	1,065	1,045	1,112	1,092	1,126	1,123
Dec. "	1,107	1,202	1,110	1,115	1,168	1,115	1,120	1,085	1,080	1,060	1,118	1,105	1,129	1,126
1946— Mar. Qtr.	1,116	1,215	1,121	1,126	1,177	1,125	1,120	1,085	1,078	1,063	1,119	1,105	1,134	1,131
June "	1,127	1,224	1,135	1,136	1,189	1,135	1,132	1,096	1,091	1,077	1,134	1,117	1,145	1,142
Sept. "	1,128	1,223	1,134	1,137	1,188	1,137	1,143	1,102	1,098	1,086	1,151	1,126	1,146	1,143
Dec. "	1,136	1,231	1,141	1,145	1,195	1,145	1,155	1,114	1,103	1,091	1,153	1,137	1,156	1,153
1947— Mar. Qtr.	1,136	1,239	1,145	1,149	1,196	1,145	1,152	1,119	1,106	1,094	1,153	1,137	1,165	1,162
June "	1,151	1,253	1,160	1,163	1,209	1,160	1,158	1,133	1,115	1,105	1,163	1,147	1,174	1,171
Sept. "	1,167	1,270	1,177	1,180	1,229	1,176	1,187	1,153	1,139	1,126	1,188	1,172	1,192	1,189
Dec. "	1,189	1,297	1,200	1,201	1,251	1,119	1,216	1,183	1,167	1,149	1,213	1,201	1,221	1,218
1948— Mar. Qtr.	1,221	1,331	1,227	1,232	1,280	1,230	1,240	1,208	1,188	1,172	1,237	1,225	1,248	1,245
June "	1,238	1,342	1,248	1,249	1,300	1,247	1,276	1,241	1,218	1,213	1,267	1,260	1,278	1,275
Sept. "	1,282	1,383	1,289	1,298	1,344	1,291	1,307	1,267	1,243	1,237	1,292	1,288	1,311	1,308
Dec. "	1,316	1,415	1,322	1,327	1,383	1,325	1,344	1,301	1,279	1,259	1,325	1,324	1,341	1,338

(a) For index-numbers for Capital Cities, November, 1914 to 1920, see page 20.
 Junction. (c) Zeehan. (d) Beaconsfield.

(b) Midland

ALL ITEMS ("C" SERIES) RETAIL PRICE INDEX.

Retail Price Index-Numbers : Group (a), "B" Series and All Items ("C" Series)
Additional Towns not included in Weighted Average, Thirty Towns.

(Base of each "Group", &c. : Weighted Average of Six Capital Cities, 1923-27 = 1,000.)

ANNUAL.

Town.	1937.	1938.	1939.	1940.	1941.	1942.	1943.	1944.	1945.	1946.	1947.	1948.
GROUP I.—FOOD AND GROCERIES.												
Warwick, Qld. ..	797	814	860	872	900	958	966	984	991	1,010	1,091	1,223
Port Augusta, S.A. ...	941	953	995	1,011	1,033	1,091	1,063	1,054	1,063	1,067	1,139	1,284
Whyalla, S.A. ..	..	..	..	..	..	..	..	..	..	..	1,173	1,320
Canberra, A.C.T. ..	947	1,010	1,057	1,059	1,059	1,142	1,133	1,108	1,109	1,114	1,168	1,324
GROUP II.—HOUSING (4 AND 5-ROOMED HOUSES). (b)												
Warwick, Qld. ..	571	609	667	689	693	702	730	737	740	745	751	756
Port Augusta, S.A. ...	614	646	665	676	688	690	688	701	715	718	722	725
Whyalla, S.A. ..	..	..	..	..	..	..	..	..	..	..	770	771
Canberra, A.C.T. ..	1,226	1,101	983	985	984	985	986	986	987	988	988	989
GROUPS I.-II.—FOOD, GROCERIES AND HOUSING ("B" SERIES INDEX).												
Warwick, Qld. ..	707	732	783	799	817	856	872	886	891	904	956	1,039
Port Augusta, S.A. ...	811	831	864	878	896	932	914	914	925	929	968	1,063
Whyalla, S.A. ..	..	..	..	..	..	..	..	..	..	..	1,013	1,103
Canberra, A.C.T. ..	1,053	1,043	1,026	1,028	1,028	1,078	1,073	1,058	1,059	1,062	1,096	1,191
GROUP III.—CLOTHING.												
Warwick, Qld. ..	793	821	834	928	1,107	1,292	1,427	1,417	1,419	1,484	1,561	1,732
Port Augusta, S.A. ...	823	851	861	930	1,112	1,283	1,408	1,415	1,419	1,501	1,595	1,788
Whyalla, S.A. ..	..	..	..	..	..	..	..	..	..	..	1,584	1,757
Canberra, A.C.T. ..	828	847	852	961	1,150	1,334	1,508	1,485	1,468	1,550	1,607	1,826
GROUP IV.—MISCELLANEOUS.												
Warwick, Qld. ..	999	998	1,009	1,023	1,072	1,159	1,213	1,215	1,214	1,218	1,235	1,287
Port Augusta, S.A. ...	989	992	993	1,023	1,099	1,172	1,209	1,210	1,210	1,212	1,256	1,318
Whyalla, S.A. ..	..	..	..	..	..	..	..	..	..	..	1,225	1,284
Canberra, A.C.T. ..	879	871	868	909	967	1,016	1,082	1,078	1,077	1,080	1,122	1,192
GROUPS I.-IV.—ALL ITEMS ("C" SERIES) INDEX.												
Warwick, Qld. ..	779	800	834	867	926	1,007	1,055	1,061	1,064	1,087	1,138	1,234
Port Augusta, S.A. ...	845	863	883	915	980	1,052	1,076	1,076	1,084	1,105	1,157	1,267
Whyalla, S.A. ..	..	..	..	..	..	..	..	..	..	..	1,175	1,277
Canberra, A.C.T. ..	969	966	956	988	1,040	1,121	1,168	1,153	1,149	1,170	1,210	1,327

QUARTERLY.

Town.	1946.				1947.				1948.			
	Mar. Q'tr.	June Q'tr.	Sept. Q'tr.	Dec. Q'tr.	Mar. Q'tr.	June Q'tr.	Sept. Q'tr.	Dec. Q'tr.	Mar. Q'tr.	June Q'tr.	Sept. Q'tr.	Dec. Q'tr.
GROUP I.—FOOD AND GROCERIES.												
Warwick, Qld. ..	1,002	1,003	1,002	1,031	1,080	1,077	1,088	1,117	1,168	1,199	1,236	1,290
Port Augusta, S.A. ...	1,066	1,075	1,005	1,063	1,092	1,128	1,134	1,166	1,211	1,257	1,305	1,393
Whyalla, S.A. ..	..	..	1,120	1,120	1,136	1,174	1,181	1,202	1,255	1,296	1,337	1,392
Canberra, A.C.T. ..	1,111	1,112	1,110	1,123	1,154	1,153	1,163	1,203	1,261	1,290	1,333	1,410
GROUP II.—HOUSING (4 AND 5-ROOMED HOUSES). (b)												
Warwick, Qld. ..	745	745	745	745	750	750	750	754	754	754	758	758
Port Augusta, S.A. ...	717	717	719	720	720	720	722	724	724	724	726	726
Whyalla, S.A. ..	..	..	770	770	770	770	770	770	771	771	771	771
Canberra, A.C.T. ..	988	988	988	988	988	988	988	988	989	989	989	989
GROUPS I.-II.—FOOD, GROCERIES AND HOUSING ("B" SERIES INDEX).												
Warwick, Qld. ..	900	900	899	917	948	947	954	973	1,004	1,023	1,047	1,080
Port Augusta, S.A. ...	927	933	928	927	945	966	971	991	1,018	1,047	1,076	1,111
Whyalla, S.A. ..	..	..	981	981	990	1,014	1,018	1,031	1,063	1,068	1,113	1,147
Canberra, A.C.T. ..	1,060	1,061	1,060	1,068	1,087	1,086	1,092	1,117	1,153	1,170	1,196	1,243
GROUP III.—CLOTHING.												
Warwick, Qld. ..	1,443	1,464	1,489	1,538	1,513	1,524	1,572	1,634	1,648	1,712	1,757	1,811
Port Augusta, S.A. ...	1,447	1,481	1,511	1,595	1,542	1,572	1,587	1,678	1,711	1,779	1,816	1,845
Whyalla, S.A. ..	..	..	1,525	1,553	1,547	1,557	1,568	1,664	1,697	1,754	1,777	1,799
Canberra, A.C.T. ..	1,509	1,555	1,563	1,571	1,560	1,559	1,610	1,697	1,735	1,816	1,862	1,889
GROUP IV.—MISCELLANEOUS.												
Warwick, Qld. ..	1,216	1,215	1,216	1,223	1,234	1,235	1,235	1,235	1,236	1,283	1,310	1,322
Port Augusta, S.A. ...	1,209	1,208	1,214	1,215	1,224	1,240	1,281	1,277	1,302	1,309	1,315	1,343
Whyalla, S.A. ..	..	..	1,166	1,177	1,180	1,218	1,246	1,246	1,281	1,279	1,284	1,290
Canberra, A.C.T. ..	1,080	1,080	1,079	1,079	1,088	1,090	1,148	1,160	1,166	1,194	1,203	1,206
GROUPS I.-IV.—ALL ITEMS ("C" SERIES) INDEX.												
Warwick, Qld. ..	1,075	1,080	1,085	1,108	1,123	1,125	1,139	1,164	1,185	1,220	1,249	1,282
Port Augusta, S.A. ...	1,091	1,102	1,107	1,118	1,125	1,148	1,161	1,192	1,221	1,253	1,280	1,313
Whyalla, S.A. ..	..	..	1,132	1,140	1,147	1,168	1,179	1,207	1,240	1,267	1,288	1,313
Canberra, A.C.T. ..	1,160	1,170	1,171	1,178	1,188	1,188	1,213	1,249	1,280	1,313	1,341	1,375

(a) See footnote (a) on page 10.

(b) See footnote (b) on page 10.

Retail Price "Group" Index-Numbers(a): Thirty Towns.

(Base of each Group: Weighted Average of Six Capital Cities, 1923-27 = 1,000.)

Period.	NEW SOUTH WALES.						VICTORIA.					
	Sydney.	Newcastle.	Broken Hill.	Goulburn.	Bathurst.	Weighted Average, 5 Towns.	Melbourne.	Ballarat.	Bendigo.	Geelong.	Warrnambool.	Weighted Average, 5 Towns.
Nov. 1914 (b)	638	..	..	..	..	..	616	..	..	..	..	..
" 1921 ..	964	977	972	950	935	964	923	928	919	941	948	924
Year 1939 ..	936	965	1,106	991	940	942	942	939	930	946	955	942
" 1941 ..	962	1,000	1,134	1,010	955	969	943	930	954	928	946	942
" 1942 ..	1,040	1,074	1,244	1,095	1,033	1,047	1,042	1,017	1,038	1,002	1,018	1,039
" 1943 ..	1,042	1,066	1,234	1,090	1,027	1,048	1,055	1,049	1,042	1,013	1,035	1,053
" 1944 ..	1,025	1,045	1,252	1,079	1,024	1,032	1,049	1,037	1,042	1,006	1,037	1,047
" 1945 ..	1,035	1,048	1,278	1,073	1,036	1,041	1,057	1,045	1,046	1,006	1,060	1,055
" 1946 ..	1,039	1,049	1,277	1,070	1,048	1,044	1,052	1,051	1,050	1,012	1,079	1,051
" 1947 ..	1,110	1,123	1,337	1,126	1,114	1,116	1,110	1,104	1,090	1,095	1,115	1,109
" 1948 ..	1,258	1,277	1,494	1,290	1,271	1,264	1,274	1,269	1,245	1,265	1,267	1,272
1948 Mar. Qtr.	1,192	1,210	1,427	1,223	1,207	1,199	1,206	1,203	1,190	1,198	1,207	1,205
" June ..	1,235	1,256	1,409	1,260	1,255	1,241	1,240	1,235	1,215	1,234	1,239	1,239
" Sept. ..	1,279	1,297	1,511	1,308	1,291	1,285	1,293	1,288	1,262	1,287	1,284	1,292
" Dec. ..	1,326	1,346	1,567	1,370	1,331	1,332	1,355	1,349	1,313	1,342	1,336	1,353

GROUP II.—HOUSING (4 AND 5-ROOMED HOUSES).(c)

Nov. 1914 (b)	758	..	..	..	..	..	608	..	..	..	..	..
" 1921 ..	1,000	885	559	881	596	966	845	479	527	668	685	789
Year 1939 ..	1,035	890	704	871	843	1,015	955	714	731	876	921	938
" 1941 ..	1,043	901	773	879	845	1,024	975	706	738	892	939	956
" 1942 ..	1,043	902	758	881	844	1,024	975	709	742	890	937	956
" 1943 ..	1,042	902	753	882	844	1,023	974	709	742	889	934	956
" 1944 ..	1,043	903	753	882	843	1,023	974	711	743	888	934	955
" 1945 ..	1,043	903	760	885	843	1,024	973	710	744	887	934	955
" 1946 ..	1,043	904	761	886	843	1,024	973	713	743	887	934	955
" 1947 ..	1,044	904	763	887	844	1,025	974	715	743	888	934	956
" 1948 ..	1,047	906	764	888	845	1,027	974	720	746	888	934	956
1948 Mar. Qtr.	1,046	906	763	888	845	1,027	974	719	746	888	934	956
" June ..	1,046	905	763	888	845	1,027	974	719	746	888	934	956
" Sept. ..	1,047	906	765	887	845	1,027	974	720	746	888	934	956
" Dec. ..	1,047	906	765	887	845	1,028	974	722	746	889	934	956

GROUP III.—CLOTHING.

Nov. 1914 (b)	755	..	..	..	..	..	780	..	..	..	..	..
" 1921 ..	1,255	1,327	1,269	1,374	1,261	1,264	1,271	1,599	1,570	1,463	1,612	1,326
Year 1939 ..	843	823	850	861	840	842	832	851	841	846	842	833
" 1941 ..	1,119	1,113	1,125	1,144	1,137	1,119	1,119	1,142	1,119	1,122	1,115	1,120
" 1942 ..	1,302	1,293	1,289	1,320	1,308	1,302	1,332	1,336	1,337	1,317	1,320	1,331
" 1943 ..	1,450	1,446	1,438	1,463	1,471	1,450	1,455	1,473	1,466	1,450	1,462	1,456
" 1944 ..	1,440	1,407	1,439	1,458	1,459	1,438	1,446	1,471	1,490	1,477	1,472	1,450
" 1945 ..	1,425	1,430	1,455	1,448	1,455	1,427	1,431	1,470	1,478	1,480	1,480	1,436
" 1946 ..	1,516	1,510	1,548	1,538	1,545	1,517	1,502	1,497	1,510	1,519	1,515	1,503
" 1947 ..	1,573	1,573	1,588	1,607	1,610	1,574	1,563	1,566	1,582	1,572	1,588	1,564
" 1948 ..	1,766	1,778	1,792	1,805	1,822	1,768	1,723	1,744	1,742	1,735	1,738	1,725
1948 Mar. Qtr.	1,674	1,696	1,679	1,713	1,715	1,677	1,650	1,670	1,677	1,659	1,656	1,652
" June ..	1,748	1,758	1,781	1,775	1,789	1,750	1,690	1,718	1,705	1,702	1,718	1,692
" Sept. ..	1,811	1,809	1,847	1,844	1,877	1,812	1,751	1,767	1,762	1,774	1,767	1,753
" Dec. ..	1,831	1,849	1,862	1,886	1,905	1,834	1,801	1,821	1,825	1,804	1,809	1,803

GROUP IV.—MISCELLANEOUS.

Nov. 1914 (b)	766	..	..	..	..	..	728	..	..	..	..	..
" 1921 ..	1,009	995	1,102	951	989	1,011	1,021	956	1,012	1,033	880	1,015
Year 1939 ..	940	901	1,048	908	888	938	977	990	1,004	980	951	978
" 1941 ..	1,051	990	1,159	1,006	999	1,048	1,066	1,086	1,094	1,062	1,049	1,067
" 1942 ..	1,105	1,018	1,214	1,069	1,049	1,100	1,115	1,146	1,154	1,122	1,102	1,117
" 1943 ..	1,166	1,072	1,276	1,112	1,094	1,160	1,155	1,193	1,210	1,188	1,159	1,159
" 1944 ..	1,171	1,079	1,287	1,108	1,096	1,165	1,158	1,198	1,221	1,190	1,167	1,162
" 1945 ..	1,163	1,080	1,280	1,107	1,098	1,158	1,159	1,198	1,217	1,192	1,165	1,163
" 1946 ..	1,170	1,083	1,296	1,111	1,101	1,165	1,164	1,197	1,217	1,193	1,164	1,163
" 1947 ..	1,216	1,125	1,350	1,156	1,147	1,210	1,187	1,218	1,239	1,213	1,185	1,191
" 1948 ..	1,268	1,184	1,445	1,214	1,208	1,264	1,249	1,276	1,295	1,272	1,240	1,252
1948 Mar. Qtr.	1,247	1,160	1,432	1,193	1,201	1,243	1,227	1,256	1,277	1,253	1,218	1,230
" June ..	1,267	1,166	1,442	1,199	1,203	1,261	1,236	1,260	1,281	1,257	1,225	1,239
" Sept. ..	1,279	1,202	1,454	1,233	1,215	1,276	1,261	1,283	1,305	1,280	1,249	1,264
" Dec. ..	1,279	1,206	1,453	1,232	1,213	1,276	1,273	1,303	1,317	1,296	1,269	1,276

(a) See footnote (a) on page 10. (b) For index-numbers for Capital Cities, November, 1914 to 1920, see page 20. (c) See footnote (b) on page 10.

Retail Price "Group" Index-Numbers (a) : Thirty Towns—continued.
(Base of each Group : Weighted Average of Six Capital Cities, 1923-27 = 1,000.)

Period.	QUEENSLAND.						SOUTH AUSTRALIA.					
	Brisbane.	Toowoomba.	Rock-hampton.	Townsville.	Bundaberg.	Weighted Average, 5 Towns.	Adelaide.	Kadina, Moonta and Wallaroo.	Port Pirie.	Mt. Gambler.	Peterborough.	Weighted Average, 5 Towns.
GROUP I.—FOOD AND GROCERIES.												
Nov. 1914 (b)	614	..	..	..	..	..	683	..	..	..	..	..
" 1921 ..	955	895	949	981c	936d	950	941	915	968	923	907	..
Year 1939 ..	864	823	904	961	912	872	897	973	996	937	981	943
" 1941 ..	911	862	931	981	958	915	905	967	1,005	912	977	912
" 1942 ..	972	951	992	1,048	1,024	979	1,012	1,053	1,094	988	1,056	1,016
" 1943 ..	975	974	995	1,041	1,033	982	1,003	1,044	1,076	984	1,039	997
" 1944 ..	965	1,003	1,002	1,049	1,027	977	993	1,030	1,061	996	1,033	1,007
" 1945 ..	966	1,009	1,016	1,055	1,025	980	1,002	1,034	1,074	1,014	1,054	1,006
" 1946 ..	981	1,018	1,016	1,071	1,039	993	1,006	1,049	1,079	1,027	1,056	1,011
" 1947 ..	1,055	1,092	1,097	1,148	1,112	1,068	1,067	1,103	1,141	1,071	1,117	1,071
" 1948 ..	1,208	1,228	1,244	1,295	1,255	1,219	1,230	1,234	1,294	1,220	1,269	1,233
1948 Mar. Qtr.	1,155	1,177	1,185	1,236	1,194	1,165	1,155	1,175	1,229	1,155	1,210	1,159
" June ..	1,185	1,207	1,221	1,268	1,224	1,196	1,209	1,210	1,267	1,204	1,245	1,211
" Sept. ..	1,212	1,237	1,257	1,308	1,271	1,225	1,252	1,252	1,309	1,240	1,287	1,254
" Dec. ..	1,280	1,289	1,314	1,367	1,332	1,290	1,305	1,290	1,369	1,281	1,335	1,307
GROUP II.—HOUSING (4 AND 5-ROOMED HOUSES). (e)												
Nov. 1914 (b)	463	..	..	..	..	..	611	..	..	..	..	..
" 1921 ..	629	547	470	528c	535d	594	819	566	603	492	566	781
Year 1939 ..	854	847	753	861	840	840	888	388	710	686	753	862
" 1941 ..	860	854	763	863	847	846	893	385	714	712	767	867
" 1942 ..	862	858	766	865	855	849	893	381	713	715	755	866
" 1943 ..	862	859	768	865	868	850	893	383	713	715	755	866
" 1944 ..	863	859	767	865	872	850	892	385	713	715	754	866
" 1945 ..	863	861	768	865	874	851	892	386	713	715	755	866
" 1946 ..	863	862	773	866	881	851	894	390	712	716	755	867
" 1947 ..	864	864	780	866	882	853	897	398	711	718	755	879
" 1948 ..	866	874	785	866	885	855	903	402	710	718	757	876
1948 Mar. Qtr.	865	872	781	866	882	854	899	400	710	718	755	873
" June ..	865	872	781	866	886	854	902	400	710	718	755	875
" Sept. ..	866	872	789	866	886	855	904	400	710	718	755	877
" Dec. ..	866	879	790	866	886	856	905	407	710	718	762	878
GROUP III.—CLOTHING.												
Nov. 1914 (b)	657	..	..	..	..	..	756	..	..	..	..	..
" 1921 ..	1,125	1,408	1,452	1,568c	1,519d	1,235	1,195	1,435	1,480	1,697	1,180	1,238
Year 1939 ..	840	838	856	855	852	843	863	852	854	852	844	862
" 1941 ..	1,118	1,121	1,145	1,140	1,126	1,122	1,120	1,090	1,105	1,116	1,107	1,119
" 1942 ..	1,289	1,297	1,323	1,312	1,308	1,294	1,290	1,247	1,273	1,286	1,278	1,288
" 1943 ..	1,420	1,426	1,445	1,460	1,435	1,425	1,409	1,388	1,409	1,424	1,413	1,408
" 1944 ..	1,427	1,406	1,454	1,455	1,438	1,430	1,409	1,395	1,412	1,420	1,429	1,409
" 1945 ..	1,431	1,405	1,454	1,437	1,424	1,431	1,413	1,405	1,410	1,416	1,419	1,413
" 1946 ..	1,503	1,478	1,519	1,507	1,495	1,503	1,482	1,466	1,493	1,495	1,482	1,482
" 1947 ..	1,504	1,543	1,568	1,571	1,541	1,563	1,554	1,557	1,579	1,581	1,569	1,556
" 1948 ..	1,735	1,685	1,725	1,728	1,728	1,730	1,727	1,721	1,759	1,724	1,722	1,728
1948 Mar. Qtr.	1,654	1,663	1,655	1,646	1,628	1,649	1,640	1,648	1,674	1,665	1,652	1,642
" June ..	1,713	1,663	1,696	1,701	1,698	1,707	1,708	1,706	1,742	1,699	1,706	1,709
" Sept. ..	1,755	1,710	1,754	1,758	1,769	1,752	1,752	1,758	1,786	1,755	1,749	1,753
" Dec. ..	1,817	1,764	1,794	1,807	1,815	1,811	1,809	1,773	1,835	1,776	1,782	1,808
GROUP IV.—MISCELLANEOUS.												
Nov. 1914 (b)	728	..	..	..	..	..	770	..	..	..	..	..
" 1921 ..	944	953	1,002	1,009c	988d	958	1,033	1,065	1,065	1,032	1,000	1,036
Year 1939 ..	955	983	969	996	992	962	1,022	989	999	1,017	994	1,019
" 1941 ..	1,028	1,059	1,057	1,085	1,059	1,037	1,127	1,106	1,109	1,118	1,084	1,125
" 1942 ..	1,077	1,118	1,116	1,125	1,118	1,087	1,184	1,188	1,175	1,185	1,164	1,184
" 1943 ..	1,129	1,167	1,163	1,180	1,159	1,138	1,211	1,229	1,207	1,229	1,224	1,211
" 1944 ..	1,137	1,169	1,171	1,187	1,169	1,146	1,213	1,235	1,207	1,232	1,227	1,214
" 1945 ..	1,133	1,166	1,169	1,178	1,167	1,142	1,213	1,237	1,209	1,233	1,226	1,214
" 1946 ..	1,136	1,167	1,172	1,183	1,156	1,145	1,219	1,242	1,216	1,239	1,233	1,220
" 1947 ..	1,154	1,188	1,188	1,199	1,176	1,163	1,251	1,277	1,242	1,267	1,245	1,252
" 1948 ..	1,215	1,251	1,257	1,274	1,248	1,225	1,327	1,351	1,317	1,358	1,311	1,328
1948 Mar. Qtr.	1,158	1,197	1,186	1,205	1,184	1,166	1,304	1,331	1,302	1,344	1,294	1,306
" June ..	1,212	1,245	1,256	1,255	1,243	1,221	1,315	1,332	1,303	1,353	1,297	1,316
" Sept. ..	1,239	1,281	1,288	1,312	1,275	1,251	1,340	1,358	1,324	1,362	1,320	1,340
" Dec. ..	1,249	1,282	1,298	1,323	1,288	1,261	1,350	1,383	1,339	1,371	1,333	1,351

(a) See footnote (a) on page 10. (b) For index-numbers for Capital Cities, November, 1914 to 1920, see page 20. (c) Charters Towers. (d) Warwick. (e) See footnote (b) on page 10.

Retail Price "Group" Index-Numbers(a) : Thirty Towns—continued.
(Base of each Group : Weighted Average of Six Capital Cities, 1923-27 = 1,000.)

Period.	WESTERN AUSTRALIA.						TASMANIA.						Weighted Average, Six Capital Cities.	Weighted Average, 30 Towns, Australia.
	Perth and Fremantle.	Kalgoorlie and Boulder.	Northam.	Bunbury.	Geraldton.	Weighted Average, 5 Towns.	Hobart.	Launceston.	Burnie.	Devonport.	Queenstown.	Weighted Average, 5 Towns.		
GROUP I.—FOOD AND GROCERIES.														
Nov. 1914 (b)	746	..	..	..	..	..	687	..	..	..	..	..	641	..
" 1921 ..	1,005	1,120	1,054 ^e	1,049	1,031	1,033	1,027	958	1,108 ^d	996 ^e	1,077	1,011	950	954
Year 1939 ..	938	1,092	972	967	947	951	923	914	941	933	1,018	925	927	931
" 1941 ..	981	1,153	1,039	996	1,000	995	970	951	999	984	1,037	968	947	951
" 1942 ..	1,029	1,170	1,078	1,034	1,043	1,041	1,047	1,008	1,055	1,034	1,079	1,035	1,031	1,033
" 1943 ..	1,059	1,179	1,071	1,039	1,080	1,068	1,062	1,017	1,096	1,057	1,137	1,052	1,037	1,040
" 1944 ..	1,056	1,180	1,066	1,036	1,095	1,066	1,035	988	1,030	1,020	1,135	1,023	1,026	1,029
" 1945 ..	1,060	1,191	1,069	1,045	1,084	1,070	1,043	999	1,024	1,026	1,153	1,032	1,034	1,037
" 1946 ..	1,059	1,192	1,073	1,057	1,084	1,070	1,069	1,018	1,048	1,052	1,173	1,055	1,036	1,040
" 1947 ..	1,104	1,239	1,125	1,109	1,133	1,115	1,132	1,092	1,108	1,112	1,233	1,121	1,100	1,104
" 1948 ..	1,251	1,387	1,272	1,257	1,279	1,262	1,316	1,273	1,276	1,280	1,407	1,303	1,256	1,260
1948 Mar. Qtr.	1,192	1,337	1,210	1,197	1,219	1,204	1,236	1,203	1,208	1,214	1,333	1,228	1,190	1,194
" June ..	1,222	1,361	1,243	1,229	1,253	1,233	1,274	1,240	1,252	1,258	1,377	1,265	1,229	1,233
" Sept. ..	1,264	1,401	1,289	1,273	1,297	1,276	1,337	1,296	1,296	1,300	1,431	1,324	1,274	1,278
" Dec. ..	1,324	1,450	1,345	1,328	1,348	1,334	1,416	1,354	1,347	1,348	1,488	1,394	1,330	1,334
GROUP II.—HOUSING (4 AND 5-ROOMED HOUSES).(f)														
Nov. 1914 (b)	586	..	..	..	..	..	525	..	..	..	..	..	649	..
" 1921 ..	754	578	616 ^e	649	779	709	870	676	294 ^d	150 ^e	495	729	877	823
Year 1939 ..	881	1,318	886	1,005	1,064	919	925	851	836	763	806	887	965	947
" 1941 ..	883	1,308	894	1,001	1,068	921	933	859	845	769	812	895	976	958
" 1942 ..	885	1,167	879	983	1,062	910	933	860	850	770	806	895	976	957
" 1943 ..	885	1,038	898	970	1,058	902	931	859	850	770	805	894	975	956
" 1944 ..	886	1,036	899	974	1,059	902	932	861	850	770	804	895	976	956
" 1945 ..	886	1,037	899	975	1,061	902	933	862	851	770	804	896	975	956
" 1946 ..	886	1,055	900	980	1,064	904	936	864	853	770	809	898	976	957
" 1947 ..	887	1,080	900	981	1,064	907	936	866	853	770	814	899	977	958
" 1948 ..	889	1,082	917	985	1,066	910	937	871	853	770	815	901	979	960
1948 Mar. Qtr.	888	1,080	910	981	1,066	908	936	870	853	770	814	900	978	959
" June ..	889	1,080	919	981	1,066	909	936	870	853	770	814	901	979	960
" Sept. ..	889	1,082	919	988	1,066	910	936	871	853	770	814	901	979	960
" Dec. ..	890	1,087	919	989	1,066	911	938	871	853	770	817	902	980	961
GROUP III.—CLOTHING.														
Nov. 1914 (b)	698	..	..	..	..	..	825	..	..	..	..	..	754	..
" 1921 ..	1,232	1,376	1,382 ^e	1,454	1,320	1,277	1,427	1,670	1,525 ^d	1,405 ^e	1,504	1,513	1,246	1,290
Year 1939 ..	832	855	842	849	847	834	856	853	843	844	853	854	841	841
" 1941 ..	1,098	1,132	1,108	1,108	1,102	1,101	1,123	1,120	1,103	1,114	1,120	1,121	1,118	1,118
" 1942 ..	1,283	1,269	1,269	1,247	1,261	1,280	1,308	1,284	1,271	1,283	1,290	1,298	1,308	1,307
" 1943 ..	1,396	1,400	1,390	1,374	1,396	1,396	1,427	1,404	1,409	1,416	1,394	1,418	1,440	1,440
" 1944 ..	1,401	1,429	1,408	1,403	1,419	1,404	1,428	1,406	1,423	1,407	1,425	1,420	1,435	1,435
" 1945 ..	1,410	1,436	1,407	1,413	1,412	1,412	1,420	1,414	1,426	1,425	1,430	1,419	1,425	1,427
" 1946 ..	1,497	1,516	1,478	1,482	1,489	1,497	1,510	1,497	1,513	1,538	1,521	1,508	1,505	1,506
" 1947 ..	1,565	1,594	1,552	1,555	1,553	1,567	1,572	1,570	1,570	1,599	1,579	1,573	1,566	1,567
" 1948 ..	1,756	1,769	1,706	1,733	1,745	1,755	1,748	1,719	1,720	1,753	1,732	1,738	1,744	1,745
1948 Mar. Qtr.	1,683	1,714	1,648	1,659	1,673	1,684	1,661	1,639	1,644	1,657	1,666	1,654	1,661	1,662
" June ..	1,714	1,724	1,670	1,686	1,699	1,713	1,748	1,717	1,702	1,756	1,727	1,737	1,720	1,721
" Sept. ..	1,790	1,793	1,728	1,778	1,773	1,789	1,774	1,735	1,732	1,792	1,743	1,760	1,778	1,779
" Dec. ..	1,835	1,846	1,778	1,807	1,836	1,834	1,807	1,786	1,802	1,805	1,790	1,800	1,818	1,818
GROUP IV.—MISCELLANEOUS.														
Nov. 1914 (b)	780	..	..	..	..	..	699	..	..	..	..	..	749	..
" 1921 ..	1,029	1,030	1,016 ^e	977	1,102	1,029	932	985	941 ^d	960 ^e	959	952	1,010	1,009
Year 1939 ..	954	974	948	912	1,034	956	938	947	874	882	881	934	962	962
" 1941 ..	1,043	1,068	1,035	992	1,111	1,044	1,015	1,008	938	936	967	1,005	1,060	1,058
" 1942 ..	1,093	1,122	1,096	1,032	1,160	1,095	1,065	1,050	960	963	999	1,049	1,112	1,110
" 1943 ..	1,136	1,179	1,140	1,084	1,205	1,140	1,105	1,101	1,005	1,011	1,044	1,093	1,160	1,160
" 1944 ..	1,144	1,189	1,143	1,100	1,216	1,147	1,100	1,097	997	1,002	1,052	1,089	1,165	1,161
" 1945 ..	1,138	1,176	1,136	1,094	1,208	1,141	1,100	1,096	997	996	1,053	1,089	1,161	1,160
" 1946 ..	1,143	1,173	1,153	1,098	1,212	1,146	1,104	1,103	1,004	999	1,058	1,094	1,167	1,167
" 1947 ..	1,158	1,181	1,170	1,113	1,220	1,160	1,130	1,126	1,029	1,022	1,080	1,118	1,199	1,199
" 1948 ..	1,202	1,239	1,224	1,166	1,274	1,206	1,175	1,171	1,067	1,060	1,105	1,163	1,257	1,256
1948 Mar. Qtr.	1,169	1,207	1,183	1,133	1,226	1,172	1,154	1,153	1,048	1,041	1,097	1,143	1,231	1,229
" June ..	1,165	1,205	1,193	1,132	1,235	1,170	1,174	1,170	1,063	1,058	1,097	1,161	1,248	1,244
" Sept. ..	1,230	1,268	1,255	1,193	1,299	1,234	1,182	1,175	1,070	1,065	1,108	1,168	1,271	1,270
" Dec. ..	1,242	1,276	1,265	1,205	1,337	1,246	1,191	1,186	1,086	1,075	1,117	1,178	1,277	1,277

(a) See footnote (a) on page 10.
 page 20. (c) Midland Junction.

(b) For index-numbers for Capital Cities, November, 1914 to 1920, see
 (d) Zeehan. (e) Beaconsfield. (f) See footnote (b) on page 10.

3. "B" Series Retail Price Index: Food, Groceries and Rent.—This index measures the prices of food and groceries and the rent of 4 and 5-roomed houses. It was first compiled for the year 1925, and retrospectively for several earlier years. It was designed to replace the "A" Series Index (food, groceries and rent of all houses), which was the original index compiled in 1912. The first of the following tables covers only the six capital cities and gives index-numbers for the two Groups of the regimen involved split up into their various Sections, while the second table gives the "B" Series Index dissected into its two Groups for each of the 30 towns, the weighted averages of the 5 towns in each State, the six capital cities and the 30 towns. The "B" Series Index (split up into its two Groups) for four additional towns not included in the weighted averages appears on page 24.

Retail Price Index-Numbers(a): Capital Cities—"B" Series.

(Base of each Section: Weighted Average of Six Capital Cities, 1923-27 = 1,000.)

TOWN.	1907.	1911.	1914.	1921.	1939.	1944.	1945.	1946.	1947.	1948.
SECTION A.—GROCERIES.										
Sydney ..	510	574	627	1,115	994	965	965	969	1,026	1,167
Melbourne ..	461	521	562	1,070	957	924	926	929	991	1,153
Brisbane ..	547	614	607	1,105	944	934	933	935	994	1,105
Adelaide ..	510	541	598	1,076	939	939	941	944	995	1,144
Perth ..	572	720	628	1,103	966	963	964	966	1,032	1,183
Hobart ..	501	566	604	1,087	947	925	930	934	991	1,143
SIX CAPITALS (b)	499	564	599	1,093	969	946	946	950	1,008	1,161

SECTION B.—DAIRY PRODUCE.

Sydney ..	551	574	656	1,080	851	960	958	956	977	1,165
Melbourne ..	571	567	635	1,087	885	970	966	965	998	1,189
Brisbane ..	495	581	588	983	793	932	932	930	955	1,115
Adelaide ..	548	651	705	1,018	800	895	895	893	928	1,136
Perth ..	709	733	735	1,152	870	982	983	981	1,000	1,166
Hobart ..	564	587	695	1,091	844	968	966	963	989	1,181
SIX CAPITALS (b)	563	591	654	1,072	853	956	954	952	978	1,165

SECTION C.—MEAT.

Sydney ..	519	501	668	960	935	1,158	1,190	1,202	1,343	1,456
Melbourne ..	557	485	663	1,030	968	1,279	1,307	1,288	1,365	1,502
Brisbane ..	535	488	610	897	822	1,026	1,032	1,079	1,223	1,343
Adelaide ..	553	541	784	1,095	929	1,151	1,178	1,188	1,288	1,423
Perth ..	780	824	881	1,103	958	1,239	1,251	1,248	1,290	1,411
Hobart ..	668	638	780	1,244	961	1,233	1,257	1,338	1,446	1,662
SIX CAPITALS (b)	558	522	691	1,010	936	1,190	1,217	1,223	1,332	1,458

SECTIONS A, B AND C COMBINED.—FOOD AND GROCERIES.

Sydney ..	523	553	646	1,062	936	1,025	1,035	1,039	1,110	1,258
Melbourne ..	517	523	610	1,063	942	1,049	1,057	1,052	1,110	1,274
Brisbane ..	530	569	603	1,014	864	965	966	981	1,055	1,208
Adelaide ..	532	570	679	1,066	897	993	1,002	1,006	1,067	1,230
Perth ..	670	753	728	1,166	938	1,056	1,060	1,059	1,104	1,251
Hobart ..	565	592	678	1,133	923	1,035	1,043	1,069	1,132	1,316
SIX CAPITALS (b)	533	559	640	1,064	927	1,026	1,034	1,036	1,100	1,256

SECTION D.—HOUSING (4 AND 5-ROOMED HOUSES). (c)

Sydney ..	593	701	760	989	1,035	1,043	1,043	1,043	1,044	1,047
Melbourne ..	455	569	628	820	955	974	973	973	974	974
Brisbane ..	283	373	466	630	854	863	863	863	864	866
Adelaide ..	510	706	655	809	888	892	892	894	897	903
Perth ..	458	524	580	739	881	886	886	886	887	889
Hobart ..	405	452	518	881	925	932	933	936	936	937
SIX CAPITALS (b)	497	612	662	862	965	976	975	976	977	979

ALL SECTIONS COMBINED.—FOOD, GROCERIES, AND HOUSING.

Sydney ..	548	606	687	1,036	972	1,030	1,036	1,038	1,082	1,173
Melbourne ..	495	539	616	977	945	1,017	1,022	1,019	1,054	1,154
Brisbane ..	442	508	554	877	858	923	924	932	978	1,072
Adelaide ..	524	618	671	975	891	951	957	960	998	1,100
Perth ..	594	672	679	982	914	987	990	989	1,017	1,107
Hobart ..	508	542	621	1,044	922	992	998	1,014	1,053	1,165
SIX CAPITALS (b)	520	578	648	992	939	1,004	1,009	1,010	1,050	1,145

(a) See footnote (a) on page 10.

(b) Weighted average.

(c) See footnote (b) on page 10.

"B" Series Retail Price Index-Numbers: Thirty Towns

(Base of each Group (a): Weighted Average of Six Capital Cities, 1923-27 = 1,000.)

Period.	NEW SOUTH WALES.						VICTORIA.					
	Sydney.	Newcastle.	Broken Hill.	Goulburn.	Pathurst.	Weighted Average, 5 Towns.	Melbourne.	Ballarat.	Bendigo.	Geelong.	Warrnambool.	Weighted Average, 5 Towns.
Nov. 1914 ..	638	..	..	..	..	..	616	..	..	..	..	..
" 1921 ..	964	977	972	950	935	964	923	928	919	941	948	924
Year 1939 ..	936	965	1,066	991	940	942	942	939	930	946	955	942
" 1940 ..	952	985	1,069	1,003	951	958	947	935	949	939	955	946
" 1941 ..	962	1,000	1,134	1,010	955	969	943	930	954	928	946	942
" 1942 ..	1,040	1,074	1,244	1,095	1,033	1,047	1,042	1,017	1,038	1,002	1,018	1,039
" 1943 ..	1,042	1,066	1,234	1,090	1,027	1,048	1,055	1,049	1,042	1,013	1,035	1,053
" 1944 ..	1,025	1,045	1,252	1,079	1,024	1,032	1,049	1,037	1,042	1,006	1,037	1,047
" 1945 ..	1,035	1,048	1,278	1,073	1,036	1,041	1,057	1,045	1,046	1,006	1,060	1,055
" 1946 ..	1,039	1,049	1,277	1,070	1,048	1,044	1,052	1,051	1,050	1,012	1,079	1,051
" 1947 ..	1,110	1,123	1,337	1,126	1,114	1,116	1,110	1,104	1,090	1,095	1,115	1,109
" 1948 ..	1,258	1,277	1,494	1,290	1,271	1,264	1,274	1,269	1,245	1,265	1,267	1,272
1948 Mar. Qtr.	1,192	1,210	1,427	1,223	1,207	1,199	1,206	1,203	1,190	1,198	1,207	1,205
" June ..	1,235	1,256	1,469	1,260	1,255	1,241	1,240	1,235	1,215	1,234	1,239	1,239
" Sept. ..	1,279	1,297	1,511	1,308	1,291	1,285	1,293	1,288	1,262	1,287	1,284	1,292
" Dec. ..	1,326	1,346	1,567	1,370	1,331	1,332	1,355	1,349	1,313	1,342	1,336	1,353
1948.												
January ..	1,175	1,191	1,420	1,202	1,183	1,182	1,186	1,187	1,176	1,180	1,191	1,185
February ..	1,200	1,219	1,430	1,227	1,207	1,206	1,214	1,207	1,195	1,201	1,213	1,212
March ..	1,201	1,221	1,431	1,240	1,231	1,208	1,218	1,214	1,198	1,213	1,218	1,218
April ..	1,202	1,226	1,449	1,242	1,234	1,209	1,223	1,218	1,201	1,217	1,221	1,222
May ..	1,236	1,258	1,467	1,257	1,254	1,243	1,233	1,228	1,210	1,228	1,230	1,230
June ..	1,267	1,283	1,492	1,282	1,276	1,272	1,265	1,260	1,233	1,256	1,266	1,264
July ..	1,276	1,296	1,508	1,296	1,289	1,282	1,279	1,274	1,250	1,272	1,281	1,278
August ..	1,274	1,293	1,504	1,300	1,287	1,280	1,290	1,290	1,264	1,292	1,281	1,294
September ..	1,286	1,302	1,522	1,327	1,297	1,292	1,305	1,301	1,273	1,298	1,289	1,304
October ..	1,308	1,317	1,532	1,340	1,314	1,313	1,341	1,330	1,312	1,332	1,320	1,339
November ..	1,321	1,351	1,577	1,357	1,323	1,329	1,352	1,348	1,312	1,341	1,340	1,350
December ..	1,348	1,370	1,593	1,413	1,357	1,355	1,372	1,370	1,331	1,354	1,349	1,370

GROUP II.—HOUSING (4 AND 5-ROOMED HOUSES). (b)

Nov. 1914 ..	758	..	..	..	..	..	608	..	..	..	..	..
" 1921 ..	1,000	885	559	881	596	966	845	479	527	668	685	789
Year 1939 ..	1,035	890	764	871	843	1,015	955	714	731	876	921	938
" 1940 ..	1,042	900	778	872	845	1,043	969	705	735	884	933	950
" 1941 ..	1,043	901	773	879	845	1,024	975	706	738	892	939	956
" 1942 ..	1,043	902	758	881	844	1,024	975	700	742	890	937	956
" 1943 ..	1,042	902	753	882	844	1,023	974	700	742	889	934	956
" 1944 ..	1,043	903	753	882	843	1,023	974	711	743	888	934	955
" 1945 ..	1,043	903	753	885	843	1,024	973	710	744	887	934	955
" 1946 ..	1,043	904	761	886	843	1,024	973	713	743	887	934	955
" 1947 ..	1,044	904	763	887	844	1,025	974	715	743	888	934	956
" 1948 ..	1,047	906	764	888	845	1,027	974	720	746	888	934	956
1948 Mar. Qtr.	1,046	906	763	888	845	1,027	974	719	746	888	934	956
" June ..	1,046	905	763	888	845	1,027	974	719	746	888	934	956
" Sept. ..	1,047	906	765	887	845	1,027	974	720	746	888	934	956
" Dec. ..	1,047	906	765	887	845	1,028	974	722	746	889	934	956

GROUPS I.-II.—FOOD, GROCERIES, AND HOUSING.

Nov. 1914 ..	680	..	..	..	..	..	613	..	..	..	..	..
" 1921 ..	977	944	825	926	815	965	895	769	780	844	855	876
Year 1939 ..	972	934	970	942	900	969	945	849	851	917	940	938
" 1940 ..	985	950	953	950	908	980	953	843	864	915	944	946
" 1941 ..	992	959	991	957	910	988	953	841	868	912	941	946
" 1942 ..	1,039	1,005	1,052	1,009	957	1,036	1,014	894	920	956	984	1,005
" 1943 ..	1,040	1,000	1,044	1,007	953	1,036	1,021	908	923	962	993	1,012
" 1944 ..	1,030	987	1,055	999	951	1,026	1,017	907	923	958	995	1,009
" 1945 ..	1,036	989	1,073	997	958	1,032	1,022	912	926	957	1,008	1,013
" 1946 ..	1,038	990	1,073	996	966	1,034	1,019	917	928	961	1,020	1,011
" 1947 ..	1,082	1,035	1,110	1,030	1,006	1,078	1,054	950	952	1,012	1,042	1,046
" 1948 ..	1,173	1,129	1,206	1,130	1,102	1,169	1,154	1,052	1,048	1,116	1,134	1,146
1948 Mar. Qtr.	1,132	1,089	1,165	1,090	1,063	1,129	1,113	1,011	1,014	1,075	1,098	1,105
" June ..	1,159	1,116	1,191	1,112	1,092	1,155	1,134	1,031	1,029	1,096	1,117	1,126
" Sept. ..	1,185	1,141	1,217	1,141	1,114	1,181	1,166	1,064	1,058	1,129	1,144	1,158
" Dec. ..	1,214	1,171	1,251	1,178	1,139	1,211	1,203	1,102	1,089	1,162	1,176	1,195

(a) See footnote (a) on page 10.

(b) See footnote (b) on page 10.

"B" Series Retail Price Index-Numbers: Thirty Towns—continued.

(Base of each Group (a): Weighted Average of Six Capital Cities, 1923-27 = 1,000.)

Period	QUEENSLAND.						SOUTH AUSTRALIA.					
	Brisbane.	Toowoomba.	Rockhampton.	Townsville.	Bundaberg.	Weighted Average, 5 Towns.	Adelaide.	Kadina, Moonta and Wallaroo.	Port Pirie.	Mt. Gambier.	Peterborough.	Weighted Average, 5 Towns.
GROUP I.—FOOD AND GROCERIES.												
Nov. 1914 ..	614	..	..	..	..	..	683	..	..	..	..	..
" 1921 ..	955	895	949	816b	936c	950	941	945	968	923	997	943
Year 1939 ..	864	823	904	961	912	872	897	973	996	937	981	904
" 1940 ..	880	852	921	969	931	896	900	967	985	910	976	906
" 1941 ..	911	862	931	981	958	915	905	967	1,005	912	977	912
" 1942 ..	972	951	992	1,048	1,024	979	1,012	1,053	1,094	988	1,056	1,016
" 1943 ..	975	974	995	1,041	1,033	982	1,003	1,044	1,076	984	1,039	1,007
" 1944 ..	965	1,003	1,002	1,049	1,027	977	993	1,030	1,061	996	1,033	997
" 1945 ..	966	1,000	1,016	1,055	1,025	980	1,002	1,034	1,074	1,014	1,054	1,006
" 1946 ..	981	1,018	1,016	1,071	1,039	993	1,006	1,049	1,079	1,027	1,056	1,011
" 1947 ..	1,055	1,092	1,097	1,148	1,112	1,068	1,067	1,103	1,141	1,071	1,117	1,071
" 1948 ..	1,208	1,228	1,244	1,295	1,255	1,219	1,230	1,234	1,294	1,220	1,269	1,233
1948 Mar. Qtr.	1,155	1,177	1,185	1,236	1,194	1,165	1,155	1,175	1,229	1,155	1,210	1,159
" June ..	1,185	1,207	1,221	1,268	1,224	1,196	1,209	1,210	1,267	1,204	1,245	1,211
" Sept. ..	1,212	1,237	1,257	1,308	1,271	1,225	1,252	1,252	1,309	1,240	1,287	1,254
" Dec. ..	1,280	1,289	1,314	1,367	1,332	1,290	1,305	1,299	1,369	1,281	1,335	1,307
1948.												
January ..	1,133	1,162	1,160	1,212	1,174	1,143	1,139	1,162	1,212	1,140	1,195	1,143
February ..	1,154	1,181	1,196	1,240	1,196	1,166	1,157	1,174	1,230	1,153	1,212	1,160
March ..	1,177	1,188	1,198	1,257	1,212	1,186	1,170	1,190	1,244	1,173	1,223	1,174
April ..	1,178	1,189	1,202	1,248	1,202	1,186	1,188	1,190	1,248	1,175	1,226	1,190
May ..	1,178	1,207	1,218	1,263	1,216	1,189	1,206	1,206	1,263	1,209	1,237	1,209
June ..	1,199	1,225	1,243	1,294	1,255	1,212	1,232	1,234	1,290	1,228	1,271	1,234
July ..	1,213	1,238	1,253	1,308	1,272	1,226	1,247	1,252	1,306	1,241	1,287	1,250
August ..	1,210	1,236	1,254	1,306	1,266	1,223	1,249	1,247	1,300	1,236	1,280	1,251
September ..	1,213	1,237	1,264	1,309	1,274	1,226	1,259	1,258	1,322	1,243	1,293	1,261
October ..	1,260	1,249	1,298	1,318	1,317	1,268	1,277	1,273	1,340	1,256	1,310	1,279
November ..	1,286	1,304	1,319	1,374	1,334	1,297	1,314	1,313	1,378	1,279	1,346	1,316
December ..	1,293	1,314	1,326	1,409	1,345	1,306	1,324	1,310	1,389	1,308	1,350	1,326

GROUP II.—HOUSING (4 AND 5-ROOMED HOUSES).(d)

Nov. 1914 ..	463	..	..	..	..	..	611	..	..	..	..	..
" 1921 ..	629	547	470	528b	535c	594	819	566	603	492	566	781
Year 1939 ..	854	847	753	861	864	840	888	388	710	686	753	862
" 1940 ..	857	852	755	861	864	843	892	387	716	692	773	867
" 1941 ..	860	854	763	863	864	846	893	385	714	712	707	867
" 1942 ..	862	858	766	865	865	849	893	381	713	713	755	866
" 1943 ..	862	859	768	865	868	850	893	383	713	713	755	866
" 1944 ..	863	859	767	865	872	850	892	385	713	713	754	866
" 1945 ..	863	861	768	865	874	851	892	386	713	713	755	866
" 1946 ..	863	862	773	866	881	851	894	390	712	716	755	867
" 1947 ..	864	864	780	866	882	853	897	398	711	718	755	870
" 1948 ..	866	874	785	866	885	855	903	402	710	718	757	876
1948 Mar. Qtr.	865	872	781	866	882	854	899	400	710	718	755	873
" June ..	865	872	781	866	886	854	902	400	710	718	755	875
" Sept. ..	866	872	789	866	886	855	904	400	710	718	755	877
" Dec. ..	866	879	790	866	886	856	905	407	710	718	762	878

GROUPS I.-II.—FOOD, GROCERIES AND HOUSING.

Nov. 1914 ..	560	..	..	..	..	..	658	..	..	..	..	..
" 1921 ..	840	771	779	820b	794c	824	898	811	839	770	844	885
Year 1939 ..	858	830	843	920	804	858	891	743	882	838	890	885
" 1940 ..	875	849	854	925	817	873	895	739	877	828	895	888
" 1941 ..	880	857	863	933	835	886	899	738	889	832	893	892
" 1942 ..	927	913	901	974	878	926	963	789	943	879	936	955
" 1943 ..	929	927	904	970	888	928	958	784	932	877	926	950
" 1944 ..	923	945	908	975	886	926	951	776	923	884	922	944
" 1945 ..	924	949	917	979	886	928	957	779	931	895	933	949
" 1946 ..	932	955	919	989	897	936	960	790	933	903	936	952
" 1947 ..	978	1,001	971	1,036	942	982	998	825	971	931	973	990
" 1948 ..	1,072	1,087	1,063	1,125	1,030	1,074	1,100	907	1,063	1,022	1,067	1,091
1948 Mar. Qtr.	1,039	1,055	1,025	1,089	992	1,041	1,053	870	1,024	982	1,030	1,045
" June ..	1,058	1,073	1,047	1,109	1,012	1,060	1,086	891	1,047	1,012	1,051	1,077
" Sept. ..	1,074	1,092	1,072	1,133	1,040	1,078	1,113	917	1,073	1,034	1,076	1,104
" Dec. ..	1,116	1,126	1,107	1,169	1,077	1,118	1,146	948	1,109	1,058	1,109	1,137

(a) See footnote (a) on page 10. (b) Charters Towers. (c) Warwick. (d) See footnote (b) on page 10.

"B" Series Retail Price Index-Numbers : Thirty Towns—continued.

(Base of each Group (a) : Weighted Average of Six Capital Cities, 1923-27 = 1,000.)

Period.	WESTERN AUSTRALIA.							TASMANIA.							Weighted Average, Six Capital Cities.	Weighted Average, 30 Towns, Australia.
	Perth and Fremantle.	Kalgoorlie and Boulder.	Northam.	Bunbury.	Geraldton.	Weighted Average, 5 Towns.		Hobart.	Launceston.	Burnie.	Devonport.	Queenstown.	Weighted Average, 5 Towns.			
Nov. 1914 ..	746						687								641	..
" 1921 ..	1,005	1,120	1,054 ^b	1,049	1,031	1,033	1,027	958	1,108 ^c	996 ^d	1,077	1,011	950	954	954	954
Year 1939 ..	938	1,092	972	967	947	951	923	914	941	933	1,018	925	927	931	931	931
" 1940 ..	949	1,104	986	969	952	961	944	933	961	959	1,029	915	939	942	942	942
" 1941 ..	981	1,153	1,039	996	1,000	995	970	951	999	984	1,037	968	947	951	951	951
" 1942 ..	1,029	1,176	1,078	1,034	1,043	1,041	1,047	1,008	1,055	1,034	1,079	1,035	1,031	1,033	1,033	1,033
" 1943 ..	1,059	1,179	1,071	1,039	1,080	1,068	1,062	1,017	1,096	1,057	1,137	1,052	1,037	1,040	1,040	1,040
" 1944 ..	1,056	1,180	1,066	1,036	1,095	1,066	1,035	988	1,030	1,020	1,135	1,023	1,026	1,029	1,029	1,029
" 1945 ..	1,060	1,191	1,069	1,045	1,084	1,070	1,043	999	1,024	1,026	1,153	1,032	1,034	1,037	1,037	1,037
" 1946 ..	1,059	1,192	1,073	1,057	1,084	1,070	1,069	1,018	1,048	1,052	1,173	1,055	1,036	1,040	1,040	1,040
" 1947 ..	1,104	1,239	1,125	1,109	1,133	1,115	1,132	1,092	1,108	1,112	1,233	1,121	1,100	1,104	1,104	1,104
" 1948 ..	1,251	1,387	1,272	1,257	1,279	1,262	1,316	1,273	1,276	1,280	1,407	1,303	1,256	1,260	1,260	1,260
1947 Mar. Qtr.	1,192	1,337	1,210	1,197	1,219	1,204	1,236	1,203	1,208	1,214	1,333	1,228	1,190	1,194	1,194	1,194
" June ..	1,222	1,361	1,243	1,229	1,253	1,233	1,274	1,240	1,252	1,258	1,377	1,205	1,229	1,233	1,233	1,233
" Sept. ..	1,264	1,401	1,289	1,273	1,297	1,276	1,337	1,296	1,296	1,300	1,431	1,324	1,274	1,278	1,278	1,278
" Dec. ..	1,324	1,450	1,345	1,328	1,348	1,334	1,416	1,354	1,347	1,348	1,488	1,394	1,330	1,334	1,334	1,334
1948.																
January ..	1,168	1,322	1,186	1,173	1,193	1,180	1,220	1,183	1,192	1,197	1,316	1,210	1,171	1,175	1,175	1,175
February ..	1,202	1,342	1,221	1,209	1,231	1,213	1,240	1,210	1,212	1,220	1,337	1,233	1,196	1,200	1,200	1,200
March ..	1,207	1,347	1,224	1,210	1,234	1,218	1,248	1,217	1,221	1,225	1,346	1,240	1,203	1,207	1,207	1,207
April ..	1,208	1,349	1,227	1,214	1,238	1,220	1,264	1,229	1,243	1,247	1,360	1,255	1,207	1,211	1,211	1,211
May ..	1,214	1,351	1,235	1,221	1,246	1,225	1,264	1,225	1,238	1,248	1,364	1,254	1,226	1,229	1,229	1,229
June ..	1,243	1,383	1,266	1,252	1,276	1,254	1,293	1,265	1,275	1,279	1,408	1,287	1,255	1,259	1,259	1,259
July ..	1,262	1,402	1,287	1,271	1,295	1,274	1,328	1,291	1,299	1,303	1,433	1,318	1,268	1,272	1,272	1,272
August ..	1,262	1,398	1,287	1,271	1,296	1,274	1,324	1,286	1,299	1,294	1,426	1,313	1,272	1,276	1,276	1,276
September ..	1,268	1,403	1,293	1,276	1,301	1,279	1,359	1,311	1,290	1,303	1,434	1,342	1,282	1,286	1,286	1,286
October ..	1,307	1,423	1,322	1,300	1,324	1,316	1,358	1,292	1,289	1,294	1,448	1,335	1,312	1,314	1,314	1,314
November ..	1,332	1,459	1,355	1,339	1,359	1,343	1,397	1,319	1,307	1,308	1,450	1,368	1,329	1,333	1,333	1,333
December ..	1,333	1,468	1,359	1,344	1,360	1,344	1,492	1,452	1,444	1,443	1,558	1,478	1,350	1,354	1,354	1,354

GROUP II.—HOUSING (4 AND 5-ROOMED HOUSES).(c)

Nov. 1914 ..	586						525								649	..
" 1921 ..	754	578	616 ^b	649	779	709	870	676	294 ^c	150 ^d	495	729	877	823	823	823
Year 1939 ..	881	1,318	886	1,005	1,064	919	925	851	836	763	806	887	965	947	947	947
" 1940 ..	882	1,315	890	1,003	1,066	920	933	856	847	767	813	893	973	955	955	955
" 1941 ..	883	1,308	894	1,001	1,068	921	933	859	845	769	812	895	976	958	958	958
" 1942 ..	885	1,167	879	983	1,062	910	933	860	850	770	806	895	976	957	957	957
" 1943 ..	885	1,038	898	970	1,058	902	931	859	850	770	805	894	975	956	956	956
" 1944 ..	886	1,036	899	974	1,059	902	932	861	850	770	804	895	976	956	956	956
" 1945 ..	886	1,037	899	975	1,061	902	933	862	851	770	804	896	975	956	956	956
" 1946 ..	886	1,055	900	980	1,064	904	936	864	853	770	809	898	976	957	957	957
" 1947 ..	887	1,080	900	981	1,064	907	936	866	853	770	814	899	977	958	958	958
" 1948 ..	889	1,082	917	985	1,066	910	937	871	853	770	815	901	979	960	960	960
1948 Mar. Qtr.	888	1,080	910	981	1,066	908	936	870	853	770	814	900	978	959	959	959
" June ..	889	1,080	919	981	1,066	909	936	870	853	770	814	901	979	960	960	960
" Sept. ..	889	1,082	919	988	1,066	910	936	871	853	770	814	901	979	960	960	960
" Dec. ..	890	1,087	919	989	1,066	911	938	871	853	770	817	902	980	961	961	961

GROUPS I.-II.—FOOD, GROCERIES AND HOUSING.

Nov. 1914 ..	689						630								644	..
" 1921 ..	916	928	898 ^b	907	942	918	971	858	819 ^c	696 ^d	871	911	924	907	907	907
Year 1939 ..	914	1,178	936	979	990	936	922	887	868	865	933	908	939	935	935	935
" 1940 ..	921	1,184	946	979	995	943	938	901	914	882	942	923	950	945	945	945
" 1941 ..	941	1,211	980	996	1,024	964	953	913	937	898	947	928	970	952	952	952
" 1942 ..	971	1,160	1,005	1,011	1,048	988	1,000	948	973	928	979	928	1,007	1,001	1,001	1,001
" 1943 ..	989	1,122	1,001	1,010	1,069	1,001	1,009	953	998	942	1,005	988	1,011	1,005	1,005	1,005
" 1944 ..	987	1,121	999	1,010	1,079	1,000	992	936	958	920	1,014	970	1,004	998	998	998
" 1945 ..	990	1,128	1,001	1,015	1,072	1,002	998	943	954	939	1,028	992	1,010	1,005	1,005	1,005
" 1946 ..	989	1,136	1,003	1,024	1,073	1,003	1,014	956	969	939	1,067	1,032	1,050	1,045	1,045	1,045
" 1947 ..	1,017	1,174	1,034	1,050	1,103	1,031	1,053	1,001	1,006	976	1,067	1,032	1,050	1,045	1,045	1,045
" 1948 ..	1,107	1,266	1,131	1,148	1,193	1,122	1,165	1,113	1,108	1,078	1,173	1,143	1,145	1,140	1,140	1,140
1948 Mar. Qtr.	1,071	1,234	1,090	1,110	1,157	1,086	1,116	1,070	1,067	1,038	1,128	1,097	1,105	1,100	1,100	1,100
" June ..	1,089	1,249	1,114	1,129	1,177	1,104	1,139	1,093	1,065	1,055	1,155	1,120	1,129	1,124	1,124	1,124
" Sept. ..	1,115	1,274	1,142	1,159	1,204	1,130	1,178	1,127	1,120	1,090	1,187	1,156	1,156	1,151	1,151	1,151
" Dec. ..	1,152	1,305	1,176	1,192	1,235	1,166	1,226	1,163	1,151	1,120	1,223	1,199	1,190	1,185	1,185	1,185

(a) See footnote (a) on page 10. (b) Midland Junction. (c) Zeehan. (d) Beaconsfield. (e) See footnote (b) on page 10.

§ 8. Retail Price Index-Numbers, 200 Towns.

To supplement the information collected monthly for the 30 towns specified in the preceding pages, a special investigation into prices in 70 additional towns was undertaken in November, 1913. This investigation was repeated in November, 1914, and again in November, 1915, when the number of additional towns was increased to 120. In November, 1923, the number was further increased to 170. Information in regard to prices obtained in November each year 1923 to 1942 related, therefore, to 200 towns. After 1942, collection of returns of these prices was discontinued. The results of the first investigation were published in Labour Bulletin No. 5 (pp. 26-33), and details respecting succeeding investigations were incorporated in the Labour Bulletins and Reports issued subsequently by this Bureau.

In issues of these publications prior to Labour Report No. 28 of 1937, information was given regarding movements in the rents of 4 and 5-roomed houses. While the index-numbers were useful in a general way as a measure of changes in rents in any one town from time to time, there was an increasing tendency to regard them as an adequate measure of the relative absolute levels of rents in different towns at any given date. In order to prevent such a misuse of the figures, and because of increasing doubts as to the ability of the Bureau, except at prohibitive cost, to ensure that returns of rents from all these towns should be based on continuously representative samples, it was decided to limit the information collected to the prices of food and groceries. Should any industrial tribunal desire further information on house rentals in any of these towns, the Bureau will be prepared to consider requests for special investigations by its Field Officers.

§ 9. Changes in the Regimen.

1. *General.*—Since the original compilation of retail price indexes by the Bureau in 1912, the regimens of the several Groups and Sections have undergone some modifications, with the object of improving the indexes as measures of the variations in retail prices in individual towns, as between the many towns covered, and in the weighted average of all towns or the various combinations thereof. These modifications are briefly as follows:—

(i) *Food and Groceries.*—The regimen for food and groceries, originally introduced in 1912, was based upon the relative consumption of the years 1906 to 1910, and the first revision was made in the September quarter of 1932 and was based on the relative consumption of the years 1927 to 1929. The regimen in use up to that date will be found on page 13 of Labour Report No. 23. A second revision took place in the September quarter of 1936, as part of the general revision of the regimen by the Conference of Statisticians of April, 1936. The main features of this revision are referred to in par. 2 below.

(ii) *Housing.*—The housing constituent of the regimen has also been revised. Originally the rentals of all houses from "3 rooms and under" to "8 rooms and over" were tabulated, and they were continuously used in the "A" Series Index (food and rent of all houses) from 1912 to 30th June, 1938, when this series was discontinued. They were also used in the "C" Series Index up to and including the year 1924. From the following year rentals of 4 and 5-roomed houses only were used in the "C" Series Index, and in the same year they were combined with food and groceries to form the "B" Series Index.

Following on the resolutions of the 1936 Conference of Statisticians (see par. 2 below), the rentals of 4 and 5-roomed houses in each of the six capital cities and "second" important town in each of the States (excepting Western Australia) have been determined on a somewhat different basis (for convenience designated the "Census" basis) from that previously used. For the six capital cities, this base was introduced into the indexes at the December quarter, 1936, and for the "second" towns at the March quarter, 1937. The basis adopted was that of the average rents, as disclosed by the 1933 Census, of 4 and 5-roomed houses occupied by fully-employed wage and salary earners in all industrial groups with the exception of "Fishing and Trapping," "Agricultural, Pastoral and Dairying" and "Forestry," brought up to the above-mentioned quarters by applying the percentage variations in rent since the 1933 Census shown for corresponding houses at both periods in the rent rolls of the house-agents. At the same time, these rent rolls were carefully revised after personal inspection of all houses included to ensure a satisfactory "sample" of houses upon which to measure rent variations in future. Thus, the rent levels having been established for the towns in question, the rent rolls ceased to be used for the determination of the average rent from quarter to quarter, and were used only for the purpose of measuring the percentage variations from quarter to quarter by means of corresponding houses in the rolls for the current and the preceding quarter—the percentage variations being applied progressively to the basic averages from the 1933 Census, as explained above. The new standard, so far as the towns in question are concerned, affected the indexes only in respect of the relative levels of rents in the different towns, and in respect of their absolute height.

The "Census" basis not being generally applicable to the circumstances of small provincial towns, on account of the great diversity of average "quality" of houses, the levels, as previously determined from a sample of houses selected by the house agents in accordance with definite standards originally laid down, were continued in the indexes until such time as the rent rolls were completely revised on the basis mentioned above. The revision was completed by the June quarter, 1939, but in the meantime as each town was completed the rent level then reached on the old basis was established as the base to which the percentage variations disclosed by the rent rolls were progressively applied thereafter.

(iii) *Clothing and Miscellaneous.*—The regimen for clothing and miscellaneous household requirements was originally introduced in 1921, and the first revision was made in the March quarter of 1935. Details of the original regimen were never published, but the revised regimen of 1935 appeared in Labour Report No. 26. A second revision took place in the September quarter of 1936, as part of the general revision of the regimen by the Conference of Statisticians of April, 1936. The main features of this revision are referred to in par. 2 below. Some minor alterations have since been made in the regimen.

2. **Revision of 1936.**—The revision of the regimen by the Conference of Statisticians of April, 1936, was of a comprehensive nature. The Resolutions of the Conference are reprinted in Appendix XI. of Labour Report No. 27. This Conference not only recommended extensive revisions of the regimen from which the indexes are compiled, but also considered methods of collection and compilation. As a result of its deliberations, and subsequent discussions by correspondence, many improvements and refinements were introduced.

The changes in the regimen made by this Conference comprised chiefly the elimination or replacement of articles no longer in demand, or which experience had shown to be unsuitable media for the measurement of price variations; the alteration of units of quantity in certain cases to conform with those in most general use; the adjustment of the mass unit allotted to certain articles to bring them into accord with present-day consumption habits; and the re-adjustment of the population and household weights applicable to the several groups and sections of the regimen in accordance with the results of the 1933 Census. Definite grades or qualities were also established for each article in the regimen, to ensure that quotations should be given, as far as possible, for the same article at all times and in all places, and expert field officers were appointed to collect, personally, prices to the standard qualities laid down. Improved methods of collecting and weighting average house rentals were also adopted (*see* par. I (ii) above).

3. Method of Effecting Changes.—Changes of the nature mentioned are commonly made in price indexes without seriously impairing their continuity. In accordance with established principles of procedure in changing the regimen (*see* Labour Report No. 9, Appendix I., Part II., pars. 14 and 18), the general level of the index is taken as determined by the old regimen for the quarter in which the change is made, and the new regimen is used to measure variations in the price level after that date. The linking up of the index-numbers on the old and the new basis is effected by the usual method of equating the respective weighted aggregate costs of the old and the new regimens in the six capital cities.

There are two methods of effecting this, as follows:—Up to the June quarter, 1942, all such changes were made by equating the new aggregate of the section embodying the changes to the former aggregate. This course was adopted when items were added to or omitted from the regimen, and when a change was made in the standard of any item. From the September quarter, 1942, however, all changes of standard were effected by an appropriate adjustment of the “mass unit” or “weight” so as to preserve the percentage weight which the item carried in the aggregate from time to time, and wherever possible the “weight” of any item dropped from the regimen was transferred to an article of a similar nature which would serve as a more appropriate medium for the measurement of the variations of the article dropped than the remaining items of the section—the “mass units” of which under the former procedure in effect were proportionately increased to carry the aggregate of the item dropped, or reduced to admit a new item added. *See also* par. 3 on pages 15 and 16.

4. Continuity of Indexes.—While the above involves no break of continuity in the index-numbers for the six capital cities as a whole, upon the basis of which all such changes are effected, slight alterations of the relative positions of individual towns are inevitable on account of the alteration of former standards. The effect, however, is more noticeable in the group index-numbers than in those covering a combination of groups, wherein the losses and gains tend to balance out. Thus, in comparing group index-numbers for individual towns in respect of periods including the dates of change referred to in pars. 1 to 3 above, the following considerations should be kept in mind:—

- (a) *Food and Groceries.*—These index-numbers are substantially comparable throughout the period up to the June quarter of 1936. From and including the September quarter of 1936 the index-numbers for individual towns are comparable with each other, but are not strictly so with those for previous quarters.

(b) *Housing*.—No change was ever made in the method of calculating the rentals of "All Houses", and consequently these index-numbers were comparable throughout the whole period of their existence.* In regard to rentals of houses of 4 and 5 rooms, however, the index-numbers for individual towns are comparable with each other up to the June quarter of 1936. In the September quarter, 1936, a change was made in the methods of averaging and weighting the data from house-agents, which gave rise to slight disparities not due to rental fluctuations, and rendered the rent figures for individual towns not strictly comparable with those of former periods. The change, however, thereafter made the index-numbers for any one town more comparable with those of other towns. In the December quarter of 1936 the rent tabulations in the two principal towns of each State were placed on an entirely new basis, which rendered them incomparable individually with average rents of previous periods. This change was also introduced with the object of making the index-numbers for the principal towns more comparable *inter se* in any given quarter (*see* par. I (i) above).

(c) *Clothing and Miscellaneous*.—The index-numbers for individual towns up to and including 1934 are comparable with those for previous periods. Those for 1935, and the March and June quarters of 1936, are comparable for those periods, but not with the index-numbers of former or subsequent periods. From and including the September quarter of 1936 the index-numbers for individual towns are substantially comparable with each other, both from quarter to quarter and from town to town, but for individual towns they are not strictly continuous with those of previous periods.

5. *The Regimen under War Conditions*.—Between the comprehensive revision of 1936 and the outbreak of war in 1939 changes in conditions did not require any appreciable revision of the regimen or mass units of items therein. The adjustments made in 1936 had brought the basis of the index "up-to-date" in the sense that it conformed reasonably closely to normal pre-war usage. Although the effects of the war produced some variations from normal consumption in 1940 and 1941, it was not until 1942 (as explained in § 2 (5) of this Chapter) that fundamental changes began to occur. As there explained, the years 1942, 1943 and 1944 produced temporary changes of a far-reaching character which, if permanent and stable, must have necessitated fundamental re-adjustments in the regimen and mass units of the index. But the resultant changes in the index would have been so extensive as virtually to create a new index which would not have been continuously comparable with the "C" Series Index either as compiled pre-war or as it may be compiled in post-war years. Consideration of the matter led to the conclusions—

- (i) that it was desirable to continue the "C" Series Index substantially on its pre-war regimen in order to ensure continuity of comparison of price movements on a clearly defined basis;
- (ii) that it was impossible to reconstruct the "C" Series Index to take account of recurrent temporary departures from normal consumption.

* The tabulation of the "A" Series Index, for which these rents were used was discontinued after the issue for June quarter, 1938.

§ 10. Retail Price Indexes and Wage Variations.

Two distinct procedures are adopted by the Commonwealth Court of Conciliation and Arbitration in fixing and varying basic or living wages as follows :—

- (i) the Court periodically *fixes* the amount of wage in the light of evidence submitted by parties appearing before it. Such evidence usually covers a wide range of facts as to economic conditions ;
- (ii) having determined the amount of basic wage the Court further determines whether or not it shall be subject to automatic adjustment for changes in price level and, if so, by what method such *variation* shall be made. This again is decided in the light of evidence and of representations by the parties concerned.

The "C" Series Index is used by the Court to derive the "Court" series of retail price index-numbers upon which the basic or "needs" portion of the wages prescribed in awards is *varied* automatically for changes in price levels quarterly, half-yearly or yearly. These are commonly referred to as "cost of living adjustments" although in fact they relate only to that part of the *change in cost of living* which is due to variations in prices. The Court itself determines from time to time at public sittings the amount of the basic wage, having regard to evidence submitted in relation to other aspects of "cost of living" and other relevant considerations. In fixing the amount of the basic wage the Court does not have regard to either the regimen used in compiling the retail price index or the cost of such regimen. The regimen of the index would not be suited to such a purpose.

The considerations upon which the basic wage is fixed are set out in successive judgments of the Court and briefly summarized in Chapter III. (§ 3) of this Report. On this matter, reference should be made to the Basic Wage Judgments of the Court, particularly those of 1934, 1937 and 1941,* and to the general statement of principles set out in the judgment on the "Munition Workers' Case" of 1943.† Certain State industrial tribunals use the index-numbers directly for automatic or quasi-automatic adjustment of the rates of wages determined by them as tribunals, while some State tribunals have regard to the index-numbers and other factors in considering what "cost of living" variations they should make in rates of wages.

The use of indexes by industrial authorities for purposes of adjusting rates of wages for changes in price level is a practice of long standing, dating in the case of the Commonwealth Court of Conciliation and Arbitration, for example, back to the year 1913. The tribunals form their own judgment as to the relevance of the indexes to their purposes, and periodically hear the representatives of employers and employees on the issues involved, including questions as to whether the index is satisfactory for the purposes to which it is applied by the tribunal. In such proceedings the Statistician or his officers are called at times as witnesses on questions of fact and technical matters relating to the indexes.

The automatic adjustments in wages prescribed in awards of the Court on the basis of retail price index-numbers are sometimes referred to as "cost of living" adjustments and the index is popularly referred to as a "cost of living index". This at times creates misconceptions as to the nature of the retail price index since the term "cost of living" connotes not only change in cost of living due to changes in prices, but also changes in

* 33 C.A.R., p. 144 ; 37 C.A.R., p. 583 ; 44 C.A.R., p. 41.

† 50 C.A.R., p. 101.

cost of living due to changes in standard of living. Beyond that, use of the term "cost of living" index sometimes creates the erroneous impression that the retail price index purports to embrace all that should be included in a desirable standard of living. As pointed out in the opening sections of this chapter, the "C" Series Index is a retail price index of specific meaning.

The following is a brief statement of the indexes used by the Commonwealth Court of Conciliation and Arbitration from time to time:—

(i) "*A*" Series Index.—The "*A*" Series Index covers the items food and groceries and the rent of all houses, with the year 1911 as the base (1,000). This Index was first compiled in 1912, and is available yearly for the six capital cities from 1901 to 1911, and quarterly for 30 important towns of Australia from 1912 to the June quarter of 1938, after which it was discontinued.

The Commonwealth Court of Conciliation and Arbitration adopted this Index in 1913 to determine the *relative* basic wage for towns throughout Australia, and to vary what is popularly known as the "Harvester" Basic Wage of 1907—the wage (42s. per week for Melbourne) declared by Mr. Justice Higgins to be sufficient to meet the "normal needs of the average employee, regarded as a human being, living in a civilized community." For this purpose the base index-number (1,000) of the series was selected by the Court as equivalent to a basic wage of 48s. per week. This Index had very little application after May, 1933, because of the adoption by the Court successively of the "*D*" Series Index at that date, the "*C*" Series Index in May, 1934, and the "Court" Series Index in July, 1937.

(ii) "*B*" Series Index.—The "*B*" Series Index covers the items food and groceries and rent of 4 and 5-roomed houses, with the prices ruling in the years 1923–1927 as the base (1,000), and is actually the food and rent constituent of the "*C*" Series Index described in (iii) below. This index was first compiled in 1925, and is available for the six capital cities for the years 1907 and 1911, and for the month of November of the years 1914 to 1920, and quarterly thereafter for the 30 important towns of Australia. It was designed to replace the "*A*" Series Index but was never used in connexion with the adjustment of wages by Industrial Tribunals. This series appears on pages 28 to 31 of this Report.

(iii) "*C*" Series Index.—The "*C*" Series Index covers food and groceries; rent of 4 and 5-roomed houses; clothing (man, wife and three children); household drapery, household utensils, fuel, lighting and other miscellaneous items, with the prices ruling in the years 1923–1927 as the base (1,000). The regimen is published in full on pages 11 to 13 of this Report.

This Index was constructed as the result of the recommendations of the Royal Commission on the Basic Wage of 1920, and the regimen adopted was substantially that of the "Indicator" Lists of the Commission with periodical adjustments as explained in this chapter. It was first compiled in 1921 and is available for the month of November for the six capital cities for the years 1914 to 1921, quarterly for these cities from June quarter, 1922, and quarterly for the 30 important towns from March quarter, 1925 to date.

The Index was not used in connexion with the variation of wages until its partial adoption by the Commonwealth Court of Conciliation and Arbitration in May, 1933, when that Court introduced the "*D*" Series Index explained on the following page. In its judgment of 17th April, 1934, the Court adopted as from 1st May, 1934, the "*C*" Series Index as the sole basis for the adjustment of the wages declared in the judgment, for which purpose the Court equated a "needs" basic wage of 81s. per week to the base index-number (1923–27 = 1,000) of the series. In its

judgment of 23rd June, 1937, the Court adopted this index as the basis of the "Court" Index (First Series) for the adjustment of the "needs" portion of the Court's new basic wage (*see* (iv) below).

(iv) *The "Court" Index.*—The "Court" Index was created by the Commonwealth Court of Conciliation and Arbitration in its basic wage judgment of 23rd June, 1937, and operated from 1st July, 1937. Its purpose was to provide a set of index-numbers which would be published by, and under the direct control of, the Court. It was created primarily for the purpose of removing conditions which tended to engender the impression that the Commonwealth Statistician was in some way responsible for the fixation and adjustment of wage-rates. Its introduction has the added advantage of enabling the index-numbers to be specially numbered in the manner most convenient for adjustment purposes, and of enabling the Statistician to change the base of his index-numbers without upsetting the wage and adjustment provisions of the Court's awards. It is based on the Commonwealth Statistician's "C" Series Index, and from 1st December, 1946, is obtained as follows:—The Court in its "Interim" basic wage judgment of 13th December, 1946, decided to equate to the base index-number of the "C" Series Index (1923-27 = 1,000) the "Court" Index (Second Series) index-number 87.0, and as this was the weekly rate in shillings allotted in 1946 by the Court to this base index-number as its "needs" basic wage (*see* (vi), p. 78), each "C" Series index-point is thus equal to .087s. By the simple process of multiplying any "C" Series index-number by this factor, therefore, the result to the first decimal place (*as it stands*) is the corresponding "Court" (Second Series) index-number, which also expresses in shillings the amount of the "needs" basic wage as fixed by the Court for that index-number—with the proviso that any decimal point of .5 or more shall be regarded as the next higher number of shillings. To this wage is then added the relevant "constant" and other loadings granted by the Court to make up the total basic wage for the awards concerned. In the normal course the Court hears and decides issues raised as to the suitability of the index-numbers for the purposes to which it applies them. The "Court" Index (Second Series) entirely supersedes the "C" Series Index for all wage adjustments decreed by the Court. A set of index-numbers under this series is reproduced in Appendix IV. of this Report, while a "Ready Reckoner" for the weekly "needs" basic wage equivalents of "C" Series and "Court" (Second Series) index-numbers is shown at the end of the following section (*see* page 40).

A full account is given on page 36 of Labour Report No. 34 of the "Court" Index (First Series) on the base 1923-27 = 81.0, which operated from 1st July, 1937. For the purposes of obtaining continuous "price" indexes, however, these may be converted to Second Series (Base = 87.0) by multiplying them by the factor 1.0741, and the Second Series may be converted to First Series by multiplying them by the factor 0.931.

(v) *"D" Series Index.*—The "D" Series Index is a combination of the "A" and "C" Series Indexes, and was introduced by the Commonwealth Court of Conciliation and Arbitration for the adjustment of wages of those employees who were subject to the full 10 per cent. reduction in real wages determined by the Court in January, 1931. It came into operation from 1st May, 1933.

The Index has for its base the "A" Series Index for each town for the December quarter of 1929, which is varied according to the ratio of change indicated by the "C" Series index-number for the whole of 1929 and the corresponding "C" Series index-number of the town for the quarter for

which the adjustment is to be made. It will thus be seen that, whereas the "D" Series Index for each town from the December quarter of 1929 fluctuated in the same way as the "C" Series Index for the same town, the relationship of different towns was that of the "A" Series Index for the December quarter of 1929, slightly modified by the difference in movement between the "A" Series and the "C" Series Indexes for each town since that quarter.

This Index was superseded as from 1st May, 1934, by the judgment of the Court referred to under "C" Series Index. The index-numbers of this series were published in Appendix VIII. of Labour Reports Nos. 24 to 27.

(vi) *Food and Groceries.*—The regimen of food and groceries is a component part of each of the series of retail price index-numbers mentioned above. Details of the regimen will be found on page II. This index was first compiled in 1912 and is available yearly for the six capital cities from 1901 to 1911 and monthly for the 30 important towns of Australia from 1912 to date. An index computed from the prices of food and groceries only was for a time used for the adjustment of old-age and invalid pensions, and also for the adjustment of the wages of members of the North Australian Workers' Union above the 20th parallel. Both these adjustments were later effected by means of the "C" Series Index, but the provisions for the adjustment of pensions were repealed as from 6th April, 1944.

(vii) *The "200 Towns" Series.*—This series was tabulated for the month of November each year in respect of 200 of the more important towns of the Commonwealth. Up to November, 1936, it covered the cost of food and groceries combined with the rent of 4 and of 5-roomed houses respectively, but thereafter the tabulation was limited to food and groceries only. This table has been used mostly in discussions of suitable relative rates for country towns, but the index-numbers have not been directly employed by industrial tribunals in this connexion. The base of this table is the weighted average cost of food and groceries in the six capital cities in 1923-27 = 1,000. This series has been compiled for the month of November since 1913. It was originally confined to 100 towns, but was increased to 150 in 1915, and 200 in 1923. The tabulation of this index was discontinued after November, 1942. A reference to these index-numbers will be found on page 32.

§ 11. Scales Used for Automatic Wage Adjustment.

The following table shows the automatic scales of quarterly, half-yearly or yearly adjustment adopted by the Commonwealth Court of Conciliation and Arbitration in its Basic Wage Judgment of 13th December, 1946, for the "needs" portion of its basic wage. The amount of wage shown constitutes the basic wage payable (exclusive of certain "loadings") and designated by the Court the "needs" basic wage. Of the various "loadings" legally regarded as part of a total basic wage* the only one having general application is that popularly referred to as the "prosperity" loading awarded by the Court in 1937. This is a "constant" (non-adjustable) loading, but at different rates according to locality and industry, and is fully described in Chapter III. (§ 3) of this Report. The method followed by the Court was to fix an amount of basic wage after hearing evidence and argument by representatives of employers and employees covering a wide range of relevant factors (primarily relating to "capacity of industry" to pay and general economic conditions), and then to determine an automatic adjustment scale.

* See second paragraph, p. 74.

Automatic Scales for Quarterly, Half-yearly or Yearly Adjustment of "Needs" Basic Wage.*

(As adopted by Commonwealth Court of Conciliation and Arbitration, 13th December, 1946 and operative from 1st December, 1946.)

†Basis—

- (a) "C" Series Index.—Index-number 1,000 (Base 1923-27) = 87s. per week (1s. = 11.494253), or £227 per annum (£1 = 4.405287).†
- (b) "Court" Index (Second Series).—"C" Series index-number 1,000 (Base 1923-27) = "Court" Index (Second Series) index-number 87.0. (One "C" Series "point" = .087.)

Index-number Divisions.		Wage Per week ("Needs").	Index-number Divisions.		Wage Per week ("Needs").
"C" Series Index.	"Court" Index (Second Series).		"C" Series Index.	"Court" Index (Second Series).	
		£ s. d.			£ s. d.
834-844 ..	72.5-73.4	3 13 0	1156-1166 ..	100.5-101.4	5 1 0
845-856 ..	73.5-74.4	3 14 0	1167-1178 ..	101.5-102.4	5 2 0
857-867 ..	74.5-75.4	3 15 0	1179-1189 ..	102.5-103.4	5 3 0
868-879 ..	75.5-76.4	3 16 0	1190-1201 ..	103.5-104.4	5 4 0
880-890 ..	76.5-77.4	3 17 0	1202-1212 ..	104.5-105.4	5 5 0
891-902 ..	77.5-78.4	3 18 0	1213-1224 ..	105.5-106.4	5 6 0
903-913 ..	78.5-79.4	3 19 0	1225-1235 ..	106.5-107.4	5 7 0
914-925 ..	79.5-80.4	4 0 0	1236-1247 ..	107.5-108.4	5 8 0
926-936 ..	80.5-81.4	4 1 0	1248-1258 ..	108.5-109.4	5 9 0
937-948 ..	81.5-82.4	4 2 0	1259-1270 ..	109.5-110.4	5 10 0
949-959 ..	82.5-83.4	4 3 0	1271-1281 ..	110.5-111.4	5 11 0
960-971 ..	83.5-84.4	4 4 0	1282-1293 ..	111.5-112.4	5 12 0
972-982 ..	84.5-85.4	4 5 0	1294-1304 ..	112.5-113.4	5 13 0
983-994 ..	85.5-86.4	4 6 0	1305-1316 ..	113.5-114.4	5 14 0
995-1005 ..	86.5-87.4	4 7 0	1317-1327 ..	114.5-115.4	5 15 0
1006-1017 ..	87.5-88.4	4 8 0	1328-1339 ..	115.5-116.4	5 16 0
1018-1028 ..	88.5-89.4	4 9 0	1340-1350 ..	116.5-117.4	5 17 0
1029-1040 ..	89.5-90.4	4 10 0	1351-1362 ..	117.5-118.4	5 18 0
1041-1051 ..	90.5-91.4	4 11 0	1363-1373 ..	118.5-119.4	5 19 0
1052-1063 ..	91.5-92.4	4 12 0	1374-1385 ..	119.5-120.4	6 0 0
1064-1074 ..	92.5-93.4	4 13 0	1386-1396 ..	120.5-121.4	6 1 0
1075-1086 ..	93.5-94.4	4 14 0	1397-1408 ..	121.5-122.4	6 2 0
1087-1097 ..	94.5-95.4	4 15 0	1409-1419 ..	122.5-123.4	6 3 0
1098-1109 ..	95.5-96.4	4 16 0	1420-1431 ..	123.5-124.4	6 4 0
1110-1120 ..	96.5-97.4	4 17 0	1432-1442 ..	124.5-125.4	6 5 0
1121-1132 ..	97.5-98.4	4 18 0	1443-1454 ..	125.5-126.4	6 6 0
1133-1143 ..	98.5-99.4	4 19 0	1455-1465 ..	126.5-127.4	6 7 0
1144-1155 ..	99.5-100.4	5 0 0	1466-1477 ..	127.5-128.4	6 8 0

* For "Court" (First Series) Equivalents (Base = 81.0) see Labour Report No. 34, p. 38.

†Formulae for Construction of Tables—

- (a) "C" Series.—Let N = number of shillings in wage per week. Then $11.494253 \times (N - .5) + 1$ gives the first, and $11.494253 \times (N + .5)$ gives the second of the pair of numbers in the index-number division for N shillings. Decimal fractions in result to be disregarded.

- (b) "Court" Series.—Each "C" Series Index point = .087, and each of the first of the pair of index-number divisions for the "C" Series Index in above table when multiplied by this factor gives to the first decimal place (as it stands) the first of the pair of index-number divisions for the "Court" Index (Second Series)—from which the second of the pair becomes obvious. (NOTE.—All "Court" Series index-numbers must be derived through their corresponding "C" Series index-numbers.)

† For general purposes, the Annual Rate (in £'s) is obtainable by multiplying the Weekly Rate (in Shillings) by 2.6083333 (i.e., $52\frac{1}{2}$ (weeks) divided by 20 (shillings)),—a decimal point of .5 or more being taken to the next higher £.

Both the amount of wage and the adjustment scale operate only until the Court otherwise determines, and representatives of employers and employees have the right to approach the Court for variation of the wage or for variation of the adjustment scale. Only the "needs" portion of the total basic wage is adjustable.

§ 12. International Comparisons : Retail Price Index-Numbers.

The following tables give index-numbers of retail prices for (i) cost of living, including articles other than food, and (ii) foodstuffs only. For the countries included, the average prices for the year 1937 are taken as base (= 100). The figures, which have been taken chiefly from the *Monthly Bulletin of Statistics* of the Statistical Office of the United Nations, show merely the fluctuations in prices in each country, and are obviously not comparable horizontally from the point of view of absolute relative "costs" as between the various countries included.

Index-Numbers of Retail Prices in various Countries.

(Base : 1937 = 100.)

(i) COST OF LIVING.*

Town or Number of Localities.	AUSTRALIA. 30	BELGIUM. 62	BRAZIL. (a) Sao Paulo.	CANADA. 69	CZECHO-SLOVAKIA. Prague.	DENMARK. Whole.	EGYPT. (b) Cairo.	FINLAND. 36	INDIA. Bom-bay.	IRELAND. 120
1937	100	100	..	100	100	100	..	100	100	100
1938	103	104	..	101	105	102	..	103	100	102
1939	105	105	100	100	115	104	..	105	100	105
1940	110	116 ^c	105	104	141	130	113	125	106	121
1941	115	..	117	110	165	150	138	148	117	133
1942	125	..	130	116	179	156	184	174	148	147
1943	129	..	150	117	177	158	242	197	218	166
1944	129	..	191	117	178	160	279	209	224	174
1945	129	..	232	118	188	162	293	292	222	173
1946	131	333	276	122	341	161	287	467	244	171
1947	136	339	328	134	326	166	279	606	263	186 ^d
1948	148	389	361	153	322	170	281	815	286	186
1948—										
March Qtr. ..	143	378	357	148	322	167	282	787	261	186
June	146	393	367	151	326	168	281	796	280	188
Sept.	150	396	372	156	318	170	280	843	301	186
Dec.	154	391	348	158	323	170	280	834	301	186

Town or Number of Localities.	NETHERLANDS. 6	NEW ZEALAND. 4-25	NORWAY. 31	PERU. Lima.	SOUTHERN RHODESIA. (g) 6	SWEDEN. 60	SWITZERLAND. 34	UNION OF SOUTH AFRICA. 9	UNITED KINGDOM. 24-509	UNITED STATES. 32-51	URUGUAY. Montevideo.
1937	100	100	100	100	102	100	100	100	100	100	100
1938	101	103	103	101	103	102	100	104	101	98	99
1939	102	107	105	100	102	104	101	104	103	97	105
1940	117	112	122	107	103	116	110	107	119	98	110
1941	134	116	143	117	107	133	127	112	129	102	109
1942	143	120	152	131	113	143	141	122	130	113	112
1943	149	123 ^f	155	143	119	146	149	129	129	120	118
1944	153 ^e	123	157	164	124	145	152	133	130	122	121
1945	176 ^e	123	160	182	127	145	153	137	132	125	139
1946	192 ^e	123	164	199	131	146	152	139	132	136	153
1947	199	127	165	258	135	150	159	145	..	155	177
1948	205	135	164	337	144	157	164	153	108 ^h	167	180
1948—											
March Qtr. ..	202	135	164	328	141	157	163	148	105	163	179
June	205	136	165	332	144	158	163	152	109	166	177
Sept.	205	134	164	340	145	160	163	155	108	170	180
Dec.	210	135	162	349	146	160	164	157	109	168	183

* The index-numbers in the above table are based on the cost of food, housing, clothing and miscellaneous items.

(a) Base : 1939 = 100. (b) Base : June-August, 1939 = 100. (c) January-April.
(d) New interim index linked to the old. (e) Average of less than twelve months. (f) New war-time index linked to former series. (g) Base : August, 1939 = 100. Index-numbers for years 1937-40 include only food, fuel, light and rent. (h) New series. Base : 17th June, 1947 = 100.

Index-Numbers of Retail Prices in Various Countries—continued.

(Base: 1937 = 100.)

(H) PRICES OF FOODSTUFFS.

	AUSTRALIA.	BRAZIL. (a)	CANADA.	CZECHO-SLOVAKIA.	DENMARK.	EGYPT. (b)	FINLAND.	FRANCE.	INDIA.	IRELAND.
Town or Number of Localities.	30	Sao Paulo.	69	Prague.	Whole.	Cairo.	36	Paris.	Bombay.	120
1937	100	..	100	100	100	..	100	100	100	100
1938	104	..	101	103	104	..	101	116	99	102
1939	109	100	97	114	106	..	105	125	100	104
1940	110	107	102	137	129	112	128	149	110	117
1941	111	121	112	151	157	141	151	172	123	129
1942	121	134	123	155	162	194	177	201	158	143
1943	122	153	127	154	161	263	197	259	221	159
1944	120	201	127	155	162	312	200	319	231	168
1945	121	245	129	160	163	325	312	436	238	169
1946	122	312	136	342	163	310	491	746	278	169
1947	129	373	155	317	170	298	719	1,207	302	(c)183
1948	148	425	189	316	173	299	950	1,924	305	188
1948—										
March Qtr. ..	140	416	179	321	172	300	943	1,735	284	187
June „ ..	144	439	185	326	171	298	908	1,784	295	192
Sept. „ ..	150	446	196	310	174	297	920	1,974	317	188
Dec. „ ..	156	398	198	306	173	302	1,027	2,199	324	187

	MEXICO.	NETHERLANDS.	NORWAY.	PERU.	SOUTHERN RHODESIA. (d)	SWEDEN.	SWITZERLAND.	UNION OF SOUTH AFRICA.	UNITED KINGDOM.	UNITED STATES.	URUGUAY.
Town or Number of Localities.	Mexico City.	6	31	Lima.	6	60	34	9	24-509	32-51	Montevideo.
1937	100	100	100	100	..	100	100	100	100	100	100
1938	115	102	104	98	..	104	100	105	101	93	96
1939	115	103	106	92	..	106	102	104	101	90	102
1940	112	121	127	101	..	121	113	107	118	92	107
1941	115	145	152	115	110	138	135	115	121	100	107
1942	131	159	158	129	116	150	155	127	116	118	111
1943	168	161	160	143	120	148	163	138	119	131	118
1944	217	166e	161	163	123	148	166	144	121	129	122
1945	234	170e	163	182	127	146	166	147	122	132	146
1946	303	195e	163	196	132	148	162	151	122	152	163
1947	348	213	162	271	144	155	171	159	..	184	202
1948	367	230	158	364	163	167	177	164	108f	200	197
1948—											
March Qtr. ..	358	224	160	357	161	167	178	163	107	195	203
June „ ..	361	229	161	358	167	167	177	167	110	200	196
Sept. „ ..	374	229	156	363	160	169	176	163	108	205	194
Dec. „ ..	374	238	153	377	164	170	179	164	108	198	197

(a) Base: 1939 = 100. (b) Base: June-August, 1939 = 100. (c) New interim index linked to the old. (d) Base: August, 1939 = 100. (e) Average of less than twelve months. (f) New Series. Base: 17th June, 1947 = 100.

CHAPTER II.—WHOLESALE PRICES AND PRICE INDEXES.

§ 1. Melbourne Wholesale Price Index.

1. **General.**—The data on which this chapter is based relate almost entirely to wholesale prices in Melbourne.

The index of Melbourne wholesale prices was first computed in 1912, and has been continued on the same lines since that year. The items included in the (old) Melbourne wholesale price index comprise chiefly basic materials which in the form of raw material, food, or as a source of power, enter into production for home consumption. The purpose of the index, therefore, is to measure the changes in the prices of these particular materials rather than the changes in prices generally. As Australia does not, to any extent, manufacture from imported raw materials commodities for export, the local consumption appears to give the most appropriate weighting. Any lack of uniformity in the variations of the index-numbers for these wholesale prices and for retail prices would indicate broadly changes in the relation of manufacturing and distributing charges to the cost of basic materials.

The scope of this wholesale price index can best be understood by an examination of the list of commodities included which is given on page 44. This list is, to a large extent, comparable with that used in the compilation of the *Economist* and *Statist* index-numbers for Great Britain, but differs largely from that used for the wholesale price index-numbers of the United States (Bureau of Labour) or Canada (Department of Labour).

2. **The Grouping of the Commodities.**—The commodities are divided into eight groups, as set out on page 44. The descriptions of the groups are given in the following tables with the proportional cost of each group for the year 1948. These proportions cannot be used to combine "group" index-numbers owing to the possible wide differences in the proportions compared with those for the *base period*. In this connexion, see paragraph following table on page 16.

Groups of Commodities.

Group.	Description.	Percentage of Aggregate Cost (1948).
I.	"Metals and Coal"	14
II.	"Wool, Cotton", also jute, leather, &c. ..	22
III.	"Agricultural Produce"	24
IV.	"Dairy Produce"	7
V.	"Groceries"	13
VI.	"Meat"	10
VII.	"Building Materials" (mostly timber) ..	9
VIII.	"Chemicals" (excluding fertilizers) ..	1
		100

It will be noticed that the group "Chemicals" is practically negligible.

The index relates chiefly to basic materials, but a certain proportion of Australian manufacturing costs enters into all groups. The amount is small in Meat (VI.), Agricultural Produce (III.), and Wool, Cotton (II.), and greater in others, but the difference is not sufficient to justify any inference as to different changes of the price level for manufactured goods and farm products. The number and weight of manufactured commodities included are too small to warrant deductions of this nature from any possible grouping.

Many of the commodities included are affected by the tariff. Wool, Cotton (II.), Agricultural Produce (III.), and Meat (VI.), are little affected, and Dairy Produce (IV.) not greatly, but in the other groups the tariff is a dominating influence.

3. **Index-Numbers.**—(i) 1861 to 1948 (1911 base)—Index-numbers for each group of commodities, as well as for all groups combined, are shown in the following table:—

Melbourne Wholesale Price Index-Numbers, 1861 to 1948.

(Base of each Group: Year 1911 = 1,000.)

Year.	I. Metals and Coal.	II. Wool, Cotton, Leather, &c.	III. Agricul- tural Pro- duce, &c.	IV. Dairy Produce.	V. Grocer- ies.	VI. Meat.	VII. Building Materials.	VIII. Chemical- s.	All Groups.
1861 ..	1,438	1,381	1,583	1,008	1,963	..	1,070	2,030	1,538
1871 ..	1,096	1,257	1,236	864	1,586	..	1,044	1,409	1,229
1881 ..	1,178	1,115	1,012	935	1,421	..	1,091	1,587	1,121
1891 ..	895	847	1,024	995	1,032	888	780	1,194	945
1901 ..	1,061	774	928	1,029	1,048	1,345	841	917	974
1902 ..	1,007	756	1,192	1,215	945	1,447	837	881	1,051
1903 ..	923	834	1,209	1,059	936	1,443	875	921	1,049
1904 ..	821	885	754	876	916	1,427	845	875	890
1905 ..	772	850	894	980	942	1,209	809	859	910
1906 ..	882	978	916	972	923	1,110	896	864	948
1907 ..	1,037	1,017	973	1,020	948	1,294	968	961	1,021
1908 ..	1,033	901	1,312	1,198	968	1,335	935	891	1,115
1909 ..	1,014	907	1,000	1,119	978	1,088	911	815	993
1910 ..	1,004	1,052	969	1,100	999	1,008	996	898	1,003
1911 ..	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
1912 ..	1,021	991	1,370	1,206	1,052	1,357	1,057	978	1,170
1913 ..	1,046	1,070	1,097	1,054	1,024	1,252	1,128	995	1,188
1914 ..	1,099	1,032	1,207	1,137	1,021	1,507	1,081	1,253	1,149
1915 ..	1,284	1,017	2,162	1,530	1,133	2,435	1,275	1,528	1,604
1916 ..	1,695	1,423	1,208	1,485	1,322	2,515	1,491	1,760	1,504
1917 ..	2,129	2,008	1,157	1,423	1,343	2,403	1,884	2,171	1,862
1918 ..	2,416	2,360	1,444	1,454	1,422	2,385	2,686	3,225	1,934
1919 ..	2,121	2,363	1,987	1,651	1,514	2,342	3,852	2,896	2,055
1920 ..	2,302	2,625	2,400	2,213	1,920	3,279	3,246	2,834	2,483
1921 ..	2,173	1,361	1,767	2,000	1,977	2,158	2,733	2,393	1,903
1922 ..	1,941	1,681	1,628	1,648	1,869	1,787	2,005	1,965	1,758
1923 ..	1,826	2,148	1,778	1,820	1,746	2,579	2,024	1,933	1,944
1924 ..	1,835	2,418	1,647	1,655	1,721	2,223	1,814	1,806	1,885
1925 ..	1,851	1,966	1,796	1,636	1,723	2,212	1,711	1,790	1,844
1926 ..	1,938	1,582	2,001	1,784	1,730	1,931	1,664	1,816	1,832
1927 ..	1,962	1,650	1,826	1,823	1,724	2,111	1,623	1,866	1,817
1928 ..	1,912	1,781	1,726	1,751	1,707	2,015	1,744	1,943	1,792
1929 ..	1,912	1,555	1,793	1,854	1,680	2,245	1,755	1,943	1,803
1930 ..	1,867	1,127	1,484	1,627	1,666	2,024	1,875	1,982	1,596
1931 ..	1,826	1,040	1,121	1,398	1,794	1,512	2,025	2,166	1,429
1932 ..	1,736	998	1,230	1,304	1,766	1,351	2,043	2,127	1,411
1933 ..	1,713	1,118	1,175	1,194	1,714	1,485	2,061	2,105	1,409
1934 ..	1,660	1,261	1,288	1,274	1,735	1,540	2,015	2,017	1,471
1935 ..	1,602	1,217	1,344	1,325	1,729	1,508	1,964	1,996	1,469
1936 ..	1,566	1,330	1,480	1,351	1,731	1,684	1,969	1,997	1,543
1937 ..	1,772	1,406	1,604	1,451	1,750	1,678	2,430	2,006	1,656
1938 ..	1,746	1,051	1,789	1,549	1,747	1,871	2,238	2,059	1,662
1939 ..	1,758	1,101	1,820	1,557	1,752	1,710	2,220	2,075	1,665
1940 ..	1,854	1,361	1,567	1,567	1,784	1,882	2,890	2,298	1,713
1941 ..	1,960	1,402	1,721	1,554	1,883	1,776	3,138	2,527	1,796
1942 ..	2,146	1,507	1,900	1,665	1,938	2,312	3,409	2,437	1,977
1943 ..	2,272	1,945	1,964	1,716	1,939	2,366	3,764	2,442	2,117
1944 ..	2,278	1,967	2,052	1,721	1,949	2,470	3,768	2,442	2,159
1945 ..	2,270	1,960	2,259	1,726	1,967	2,560	3,770	2,527	2,228
1946 ..	2,262	2,062	1,951	1,722	1,977	2,589	3,772	2,614	2,162
1947 ..	2,390	2,690	2,019	1,763	2,174	2,748	3,800	2,843	2,360
1948 ..	2,829	3,619	2,383	2,104	2,435	2,976	4,631	3,180	2,824

NOTE.—The figures given in this table are comparable in the vertical columns, but are not directly comparable horizontally.

(ii) 1915 to 1948 (*July, 1914, base*)—The variations in the index-numbers of the separate commodity groups for the years 1915 to 1948, are shown in the following table, taking July, 1914, as base (= 1,000) for each group :—

Melbourne Wholesale Price Index-Numbers.

(*Base of each Group : July, 1914 = 1,000.*)

Period.	I. Metals and Coal.	II. Wool, Cotton, Leather, &c.	III. Agricultural Produce, &c.	IV. Dairy Produce.	V. Groceries.	VI. Meat.	VII. Building Materials.	VIII. Chemicals.	All Groups.
July, 1914 ..	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
Year 1915 ..	1,165	932	2,011	1,273	1,098	1,503	1,154	1,489	1,402
" 1916 ..	1,539	1,306	1,131	1,234	1,268	1,550	1,361	1,729	1,318
" 1917 ..	1,919	1,842	1,084	1,181	1,303	1,480	1,722	2,741	1,453
" 1918 ..	2,197	2,324	1,351	1,210	1,377	1,469	2,448	3,751	1,695
" 1919 ..	1,926	2,175	1,860	1,372	1,467	1,444	2,604	2,824	1,802
" 1920 ..	2,091	2,413	2,288	1,840	1,860	2,021	2,944	2,764	2,177
" 1921 ..	1,974	1,250	1,654	1,663	1,916	1,331	2,495	2,246	1,668
" 1922 ..	1,763	1,544	1,524	1,370	1,811	1,102	1,831	1,917	1,541
" 1923 ..	1,658	1,972	1,664	1,528	1,692	1,591	1,848	1,885	1,704
" 1924 ..	1,667	2,220	1,541	1,376	1,668	1,371	1,656	1,761	1,652
" 1925 ..	1,682	1,806	1,682	1,360	1,670	1,364	1,561	1,746	1,616
" 1926 ..	1,760	1,453	1,873	1,483	1,677	1,191	1,519	1,771	1,607
" 1927 ..	1,782	1,515	1,709	1,516	1,671	1,302	1,482	1,820	1,593
" 1928 ..	1,737	1,635	1,616	1,456	1,654	1,242	1,592	1,876	1,571
" 1929 ..	1,737	1,428	1,678	1,541	1,637	1,384	1,602	1,895	1,581
" 1930 ..	1,695	1,035	1,389	1,353	1,614	1,248	1,712	1,933	1,399
" 1931 ..	1,659	955	1,049	1,162	1,739	932	1,848	2,113	1,254
" 1932 ..	1,577	916	1,151	1,084	1,712	833	1,866	2,075	1,237
" 1933 ..	1,556	1,026	1,099	993	1,661	916	1,882	2,053	1,235
" 1934 ..	1,508	1,158	1,205	1,059	1,682	950	1,839	1,967	1,290
" 1935 ..	1,455	1,117	1,258	1,102	1,675	930	1,792	1,946	1,288
" 1936 ..	1,422	1,221	1,385	1,123	1,678	1,038	1,797	1,948	1,353
" 1937 ..	1,609	1,291	1,502	1,208	1,696	1,035	2,219	1,957	1,452
" 1938 ..	1,585	965	1,674	1,287	1,693	1,154	2,043	2,008	1,457
" 1939 ..	1,597	1,011	1,704	1,295	1,698	1,054	2,026	2,024	1,460
" 1940 ..	1,684	1,250	1,467	1,303	1,728	1,161	2,638	2,241	1,501
" 1941 ..	1,780	1,287	1,611	1,292	1,825	1,124	2,864	2,465	1,574
" 1942 ..	1,949	1,384	1,778	1,384	1,878	1,426	3,111	2,377	1,733
" 1943 ..	2,064	1,786	1,788	1,427	1,879	1,459	3,066	2,382	1,856
" 1944 ..	2,069	1,806	1,920	1,430	1,888	1,523	3,439	2,382	1,893
" 1945 ..	2,061	1,799	2,114	1,435	1,906	1,579	3,441	2,465	1,933
" 1946 ..	2,055	1,893	1,826	1,432	1,915	1,597	3,444	2,549	1,896
" 1947 ..	2,171	2,470	1,890	1,466	2,100	1,695	3,469	2,773	2,000
" 1948 ..	2,570	3,322	2,231	1,749	2,359	1,836	4,227	3,102	2,476

§ 2.—Basic Materials and Foodstuffs.

I. General.—As mentioned above, the Melbourne Wholesale Price Index was first computed in 1912. Neither the component items nor the weighting have been varied. Consequently the index is a measure of changes in wholesale price levels based on usages which have altered substantially since the period on which the weighting was determined. As such it is useful as an indication of long-term trends over the past 87 years which it covers, on the assumption that the relative importance of component items remained constant. But it no longer serves as a measure of price variations from month to month or from year to year of commodities weighted in accordance with present day consumption. Reference to the description of the index in § 1 above will indicate that animal fodders preponderate in the "Agricultural Produce" group, while "Building Materials" include little besides imported timber. In other groups, some principal items have increased in consumption while others have decreased. It was resolved, therefore, at the Conference of Statisticians at Brisbane in 1930 that the time had come to revise and extend the items included in order to bring the index into line with changed conditions. An investigation to that end was commenced, and in the course of the past few years, many

new price-series have been collected on a monthly basis back to January, 1928. Some of these have been incorporated in a new index of the prices of basic materials and foodstuffs, index-numbers of which are currently published in the *Monthly Review of Business Statistics*. Others are being incorporated in a number of "special-purpose" indexes, which it is hoped to publish in the future. Their construction has been delayed in order to make use, for weighting purposes, of the larger amount of information which is now becoming available as the result of the collection of more extensive statistics of factory production. The price quotations have in the main been obtained directly from manufacturers and merchants, and, with a few important exceptions, from Melbourne sources. Apart from home-produced building materials, coal and one or two minor commodities, however, the price movements may be taken as representative of fluctuations in wholesale prices of basic materials in most Australian markets. The weighting system adopted is based on average annual consumption during the years 1928-29 to 1934-35 inclusive. In the meantime, however, the original index has been continued on existing lines, as set out in § 1 of this chapter.

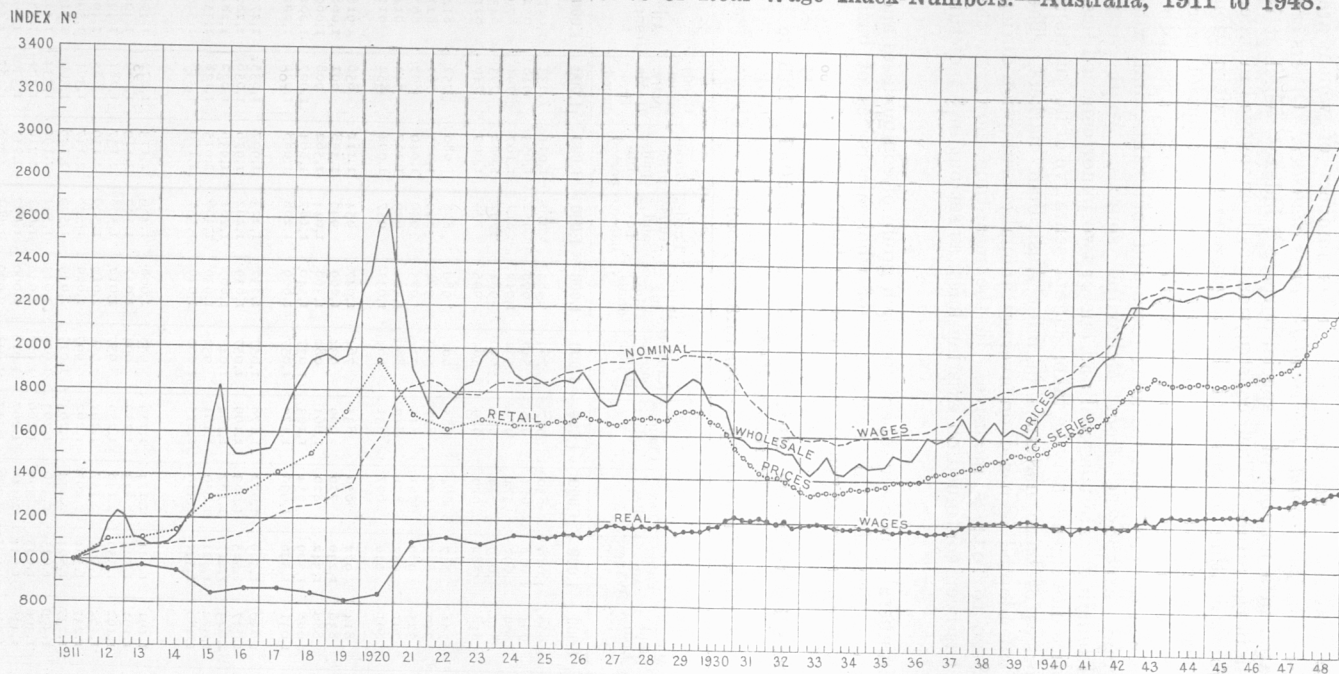
2. Index-Numbers.—Index-numbers for each group of commodities and for all groups combined for this new index of wholesale prices of basic materials and foodstuffs are given in the following table:—

Wholesale Price Index-Numbers—Basic Materials and Foodstuffs, 1928 to December, 1948.

(Base of each Group : Year 1928 = 1,000.)

Period.	Metals and Coal.	Oils, Fats and Waxes.	Textiles.	Chemicals.	Rubber and Hides.	Building Materials.	Foodstuffs and Tobacco.	Goods principally Imported.	Goods principally Home Produced.	All Groups.
1928	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
1929	1,000	1,019	830	977	769	981	1,070	1,011	1,033	1,027
1930	954	1,082	612	955	548	998	951	1,053	918	952
1931	889	1,092	574	979	582	1,012	812	1,107	791	870
1932	827	1,069	539	981	530	984	792	1,082	763	843
1933	818	882	620	949	564	995	778	1,009	746	811
1934	785	817	664	885	601	980	808	989	752	812
1935	740	877	620	817	593	971	849	1,025	761	827
1936	725	909	761	815	724	985	906	1,046	807	867
1937	791	952	871	817	889	1,102	929	1,127	843	914
1938	801	949	607	831	664	1,041	957	1,094	852	911
1939	814	972	650	835	764	1,047	954	1,111	856	918
1940	836	1,230	776	969	934	1,269	998	1,338	901	1,008
1941	880	1,342	820	1,061	982	1,368	1,044	1,562	908	1,069
1942	968	1,509	934	1,163	1,037	1,540	1,187	1,804	1,007	1,202
1943	1,031	1,596	1,098	1,178	1,057	1,809	1,208	1,988	1,026	1,262
1944	1,030	1,599	1,082	1,178	1,057	1,832	1,223	1,997	1,035	1,271
1945	1,027	1,525	1,083	1,169	1,057	1,839	1,262	1,976	1,056	1,282
1946	1,023	1,417	1,187	1,164	1,043	1,867	1,281	1,936	1,072	1,284
1947	1,072	1,421	1,650	1,161	938	1,936	1,366	2,015	1,138	1,353
1948	1,289	1,591	2,340	1,275	1,000	2,040	1,557	2,170	1,348	1,549
1948—										
January ..	1,191	1,524	2,174	1,259	988	2,008	1,486	2,113	1,272	1,478
February ..	1,191	1,524	2,243	1,259	994	2,017	1,508	2,119	1,289	1,492
March ..	1,192	1,559	2,148	1,259	957	2,012	1,508	2,137	1,284	1,493
April ..	1,192	1,504	2,157	1,262	956	2,016	1,509	2,139	1,285	1,494
May ..	1,237	1,564	2,297	1,262	997	2,029	1,508	2,147	1,301	1,508
June ..	1,237	1,564	2,444	1,263	1,017	2,039	1,509	2,148	1,309	1,515
June ..	1,300	1,625	2,386	1,263	1,029	2,043	1,531	2,192	1,334	1,544
August ..	1,300	1,625	2,390	1,266	1,018	2,048	1,611	2,219	1,381	1,586
September ..	1,336	1,634	2,421	1,267	1,018	2,060	1,602	2,211	1,390	1,591
October ..	1,336	1,635	2,296	1,312	1,018	2,060	1,601	2,208	1,387	1,588
November ..	1,477	1,635	2,502	1,311	1,020	2,062	1,645	2,201	1,462	1,643
December ..	1,477	1,635	2,621	1,314	992	2,082	1,670	2,203	1,485	1,661

Wholesale and Retail Prices, Nominal and Effective or Real Wage Index-Numbers.—Australia, 1911 to 1948.



EXPLANATION.—The index-numbers in the graph above are for the Six Capital Cities as a whole, with the exception of those for Wholesale Prices up to the fourth quarter of 1927, which are for Melbourne. They are all calculated to the common base 1911 = 1,000, the scale for which appears on the left of the graph. The wholesale prices graph shows the trend of prices according to the "old" Melbourne Index up to the fourth quarter of 1927, but thereafter, this index having been "spliced" with the Basic Materials and Foodstuffs Index, the curve line moves in accordance with the variations of the latter. The price quotations for this index are, in the main, obtained from Melbourne sources, but their movements may be taken as representative of fluctuations in most Australian markets. Points in this graph are plotted quarterly from 1912 onward. The "C" Series Retail Price index-numbers (food, groceries, rent of 4 and 5-roomed houses, clothing and miscellaneous household expenditure) are shown quarterly from 1925. For the period 1911-1914 the "C" Series index-numbers are taken back from the true base (November, 1914 = 1,000) by means of the "A" Series Index (Food and Rent of All Houses). Nominal Wages are shown quarterly from 1914, and Real Wages quarterly from 1925. Real wages are computed on the basis of the "C" Series Retail Price Index.

§ 3. International Comparisons: Wholesale Price Index-Numbers.

The following table gives index-numbers of wholesale prices for the period 1937 to December, 1948 for Australia and other countries, the average prices in each country for the year 1937 being taken as base (= 100). The figures, which have been taken chiefly from the *Monthly Bulletin of Statistics* published by the Statistical Office of the United Nations, are official except where indicated otherwise and show merely the fluctuations in prices in each country. They are obviously not comparable horizontally.

Wholesale Price Index-Numbers: Principal Countries.

(Base: 1937 = 100.)

Period,	AUSTRALIA.	UNITED KINGDOM.		CANADA.	INDIA.	IRELAND. (a)	NEW ZEALAND.	SOUTH AFRICA.	ARGENTINE (BUENOS AIRES).	CHILE.	CZECHOSLOVAKIA.
		Board of Trade.	Economist.								
1937	100	100	100	100	100	..	100	100	100	100	100
1938	100	93	87	93	90	..	101	103	94	95	99
1939	100	95	90	89	95	105	105	101	96	93	113
1940	110	126	117	98	113	132	117	112	101	102	137
1941	117	140	128	106	122	148	128	123	129	119	147
1942	132	147	135	113	149	170	139	136	167	162	150
1943	138	150	138	118	215	180	148	150	180	179	152
1944	139	153	142	121	227	168	152	155	188	184	153
1945	140	155	145	122	231	168	155	158	193	196	170
1946	140	161	154	128	252	198	155	161	208	227	297
1947	148	176	178	153	297b	219	161	160	222	292	312
1948	169	202	197	181	367	232	180	181	..	348	326
1948—											
March Qtr. ..	163	198	193	174	337	233	177	175	230	325	319
June	164	203	197	178	366	233	181	178	241	342	321
Sept.	172	203	197	185	385	231	183	185	250	356	331
Dec.	179	203	199	188	382	230	180	185	..	368	332

Period.	DENMARK.	EGYPT.	FINLAND.	FRANCE. (c)	MEXICO (MEXICO CITY). (d)	NETHERLANDS.	NORWAY.	PERU (LIMA).	SWEDEN.	SWITZERLAND.	UNITED STATES.
1937	100	100	100	..	100	100	100	100	100	100	100
1938	94	99	93	100	106	94	98	101	97	96	91
1939	99	100	98	105	84	97	100	105	101	100	89
1940	145	124	132	139	86	120	131	119	128	129	91
1941	171	156	161	171	92	138	160	140	151	165	101
1942	179	200	199	201	102	145	170	175	166	188	114
1943	180	254	226	234	123	148	172	201	172	196	119
1944	182	300	250	265	150	151	174	208	172	200	121
1945	179	318	359	375	167	167	174	218	170	198	123
1946	176	308	562	648	192	232	166	234	163	193	140
1947	195	292	676	989	203	250	172	315	175	201	176
1948	213	316	893	1,712	218	259	178	395	188	209	191
1948—											
March Qtr. ..	204	314	856	1,512	208	257	177	373	183	211	188
June	212	323	893	1,633	215	257	178	388	188	210	191
Sept.	218	318	917	1,757	223	257	178	400	190	208	195
Dec.	219	309	907	1,945	227	266	179	420	190	208	190

(a) Base October, 1938 = 100.
(c) Base: 1938 = 100.

(b) New Series. Base: September, 1938, to August, 1939
(d) Converted from original Base: 1939 = 100.

CHAPTER III.—WAGES.

§ 1. Operations Under Arbitration and Wages Board Acts and Industrial Legislation.

1. **General.**—Particulars regarding operations under the Commonwealth and State Laws for the regulation of wages and hours and conditions of labour were first compiled for the year 1913, and reviews to the end of each annual period appear in previous issues of the Labour Report and in the *Quarterly Summary of Australian Statistics*.

2. **Laws Regulating Industrial Matters.**—The Laws in force regulating rates of wage, hours of labour, and working conditions generally in both Commonwealth and State jurisdictions are as follows:—

COMMONWEALTH.

Commonwealth Conciliation and Arbitration Act 1904-1949.
 Defence (Transitional Provisions) Act 1946-1948.
 Arbitration (Public Service) Act 1920-1947.
 Coal Industry Act 1946.

STATES.

New South Wales	..	Industrial Arbitration Act 1940-1948. Coal Industry Act 1946.
Victoria	..	Factories and Shops Act 1928-1947.
Queensland	..	Industrial Conciliation and Arbitration Act 1932-1948.
South Australia	..	The Industrial Code 1920-1948. Economic Stability Act 1946.
Western Australia	..	Industrial Arbitration Act 1912-1948.
Tasmania	..	Wages Board Act 1920-1946.

3. **Methods of Administration.**—(i) COMMONWEALTH—(a) *Commonwealth Court of Conciliation and Arbitration*—The main authority is the Commonwealth Court of Conciliation and Arbitration which began to function in 1905. It consists of a Chief Judge, and such other judges as are appointed; Conciliation Commissioners (undefined as regards number); and a Chief Conciliation Commissioner.

The Act provides that where a State award or determination is inconsistent with an award issued by the Commonwealth Authority, the latter shall prevail, and the Commonwealth Court can also restrain a State Authority from proceeding in a matter already covered, or being dealt with, by the Commonwealth Authority.

During the 1939-45 War, the powers of the Court were considerably enlarged under National Security (Industrial Peace) Regulations (Statutory Rules No. 290 of 1940 and subsequent amendments) to secure the prompt settlement of industrial disputes occurring or likely to occur, and such regulations were to be construed as if their provisions were incorporated in the Commonwealth Conciliation and Arbitration Act. These regulations have been continued in force under the Defence (Transitional Provisions) Act 1946-1948.

The Commonwealth Conciliation and Arbitration Acts No. 10 of 1947 and No. 77 of 1948 provided for marked changes in the respective powers and functions of the Judges and the Conciliation Commissioners. The

Commissioners were given wide powers, without technical and artificial hindrances, to go to the cause of impending industrial trouble and to endeavour to remove the cause of the trouble by conciliating the disputants. If this fails, the Conciliation Commissioner should then, but not until then, with no further formalities, act in an arbitral capacity to prevent or settle the dispute by making an award or order. It was also provided that an award or order of a Conciliation Commissioner shall not be challenged, appealed against, reviewed, quashed or called in question, or be subject to prohibition, mandamus or injunction, in any Court of account whatever. A Conciliation Commissioner, however, is not empowered to make an award or order (a) altering the standard hours of work in industry; (b) altering the basic wage or principles upon which it is computed; (c) altering the period which shall be granted as annual leave with pay; or (d) determining or altering the minimum rate of remuneration for adult females in an industry—the decisions in all of which matters lie with the Court.*

(b) *Coal Industry Tribunal*.—The Coal Industry Tribunal, consisting of one person, who may appoint two assessors to advise him in relation to any dispute, was established under the Coal Industry Act No. 40 of 1946 to consider and determine interstate disputes and, in respect of New South Wales only, intra-State disputes relating to the coal-mining industry. The Central Industrial Authority established under the Coal Production (War-Time) Act of 1944 was superseded but the awards, orders, and determinations of the Central Industrial Authority were continued in force until rescinded or varied by the Coal Industry Tribunal.

(c) *Australian Stevedoring Industry Board*.—The Australian Stevedoring Industry Board (established under the Stevedoring Industry Act No. 39 of 1949) replaced the Stevedoring Industry Commission set up in 1947 in continuation of the war-time authorities set up by the National Security (Stevedoring) Regulations of 1942, and the National Security (Shipping Co-ordination) Regulations of 1944.

The functions of the Board are the regulation and control of the performance of stevedoring operations, the development of port facilities, the provision of labour for stevedoring operations, the payment of attendance money, the establishment of employment bureaux and the provision of medical facilities and amenities for waterside workers. The Board is responsible for registration of employers and waterside workers and may delegate any of its powers to Waterside Employment Committees.

The arbitral jurisdiction formerly exercised by the Stevedoring Industry Commission to prevent and settle industrial disputes and regulate industrial matters in the industry is now vested in the Commonwealth Court of Conciliation and Arbitration and is exercisable by a single Judge, who may refer questions of law for the opinion of the Full Court.

(d) *Commonwealth Public Service Arbitrator*.—Wages, hours of labour and working conditions in the Commonwealth Public Service are regulated by the Commonwealth Public Service Arbitrator, under powers conferred by the Arbitration (Public Service) Act 1920-1947. The system of arbitration commenced to operate in 1912, cases being heard by the Commonwealth Court of Conciliation and Arbitration, as part of the ordinary work of that Court. From 1920, however, the control was transferred to the Arbitrator, who was appointed by the Government for a term of seven years, and who

* An amending Act, the Commonwealth Conciliation and Arbitration Act (No. 2) 1949, specifically defined the meaning of the term "basic wage" and clarified the provision for the fixing of a basic wage for females by the Court.

need not necessarily have legal qualifications. No appeal lies against a determination of the Arbitrator, but the Government can move the Parliament to exercise its right of veto when the instrument is brought before it for ratification.

(e) *Australian Capital Territory Industrial Board.*—The regulation of industrial matters in the Australian Capital Territory under a local Industrial Board commenced in the year 1922. An amending Ordinance gazetted on 19th May, 1949, however, abolished the Board and transferred its functions to the Commonwealth Court of Conciliation and Arbitration, a separate Registry of the Commonwealth Court being established in Canberra in charge of a Deputy Registrar. It was provided, however that, notwithstanding the change in machinery, all determinations and orders made by the Industrial Board and all industrial agreements filed with the Board prior to the amendment of the Ordinance, and in force at the time, will continue to operate, subject to any order, award or determination made after that date under the Commonwealth Conciliation and Arbitration Act or the Arbitration (Public Service) Act.

Details of the provisions relating to the Board during its period of jurisdiction may be found in previous issues of the Labour Report. (see No. 36 p. 51).

(ii) **STATES**—(a) *New South Wales.*—The controlling authority is the Industrial Commission of New South Wales consisting of a President and five other Judges. Subsidiary tribunals are the Conciliation Commissioners, the Apprenticeship Commissioner, Conciliation Committees and Apprenticeship Councils constituted for particular industries. Each Conciliation Committee consists of a Conciliation Commissioner as chairman and equal representatives of employers and employees. The Apprenticeship Commissioner and the members of the Conciliation Committee for an industry constitute the Apprenticeship Council for the industry. These subsidiary tribunals may make awards binding on industries, but an appeal to the Industrial Commission may be made against any award. Special Commissioners may also be appointed with conciliatory powers only. Compulsory control commenced in 1901, after the earlier Acts of 1892 and 1899 providing for voluntary submission of matters in dispute had proved abortive.

(b) *Victoria.*—The authority consists of Wages Boards consisting of a chairman and equal representatives of employers and employees for separate industries and a Court of Industrial Appeals, the latter presided over by a Judge of the County Court. The system was instituted in the State in 1896, and represents the first instance in Australia of legal regulation in this sphere.

(c) *Queensland.*—The authority is the Industrial Court, consisting of a Judge of the Supreme Court and not more than four members appointed by the Governor in Council. Legal control was first instituted in 1907 with the passing of the Wages Board Act.

(d) *South Australia.*—The principal tribunal is called the Industrial Court; there are also Industrial Boards consisting of a chairman and equal representatives of employers and employees for the various industries, and a Board of Industry. The Court is composed of the President (a person eligible for appointment as a Judge of the Supreme Court) who may be joined by two assessors who must be employed in the industry concerned. Deputy Presidents may also be appointed. The "Living Wage" is declared

by the Board of Industry, composed of the President or Deputy President of the Industrial Court and four Commissioners. Legal control was first instituted in 1900.

(e) *Western Australia*.—The system of control comprises an Arbitration Court, Industrial Boards, Conciliation Committees and a Conciliation Commissioner. Employers and employees are equally represented on both Boards and Committees. The Court consists of a Judge of the Supreme Court and two members. Commissioners may also be appointed by the Minister for the settlement of particular disputes. Legal control dates back to 1900.

(f) *Tasmania*.—The authority consists of Wages Boards for separate industries, comprising a Chairman, appointed by the Governor, and equal numbers of representatives of employers and workers, appointed by the Minister administering the Act. The system was instituted in 1910.

4. Awards and Determinations Made and Industrial Agreements Filed.—A table showing the number of awards and determinations made and industrial agreements filed, excluding variations, in each State and under the Commonwealth legislation dealing with these matters during each of the years 1943 to 1947 was published in Labour Report No. 36, page 53, but owing to the lack of comparability in the figures and difficulties encountered in their collection publication of the table has been discontinued.

5. Awards, Determinations, and Agreements in Force.—Considerable extension of the principle of the fixation of legal minimum and marginal rates of wages and of working conditions has taken place since 1913 when the tabulation of such statistics was first undertaken by the Bureau, and until 1939 the figures showing approximately the magnitude of these operations were published in this Report. Since that year their publication has ceased owing to great difficulties in obtaining precise data for reasons explained in part in the following paragraph.

With reference to the number of industrial awards and registered industrial agreements in force at the end of any period, awards and determinations made by both State and Commonwealth tribunals generally continue in force after the term of operation mentioned therein has expired, until rescinded or superseded by a subsequent order or award. Clause 48 (2) of the Commonwealth Conciliation and Arbitration Act provides that, after the expiration of the period specified, the award shall, unless the Court otherwise orders, continue in force until a new award has been made; provided that, where in pursuance of this sub-section an award has continued in force after the expiration of the period specified in the award, any award made by the Court for the settlement of a new industrial dispute between the parties may, if the Court so orders, be made retrospective to a date not earlier than the date upon which the Court first had cognizance of that dispute. In the Industrial Code of South Australia, Clause 47 (2), and in legislation for other States, similar provisions are in force. All industrial agreements continue in force after the expiration of the term mentioned until rescinded or superseded by a subsequent agreement or order. The Tasmanian Wages Board Act, 1934 repealed Part IV. of the Principal Act providing for industrial agreements and all such agreements ceased to operate from the commencement of the Act unless an agreement existed in a trade to which no determination of a Board was applicable, in which case the agreement remained in force until its expiry or until a determination was made.

6. New Legislation and Special Reports.—Information concerning the main provisions of the various Industrial Acts in force throughout Australia was given in earlier Reports, and brief reviews are furnished each year respecting new industrial legislation, as well as details respecting noteworthy pronouncements or procedure by industrial tribunals, and any special application or conditions of the terms of awards or determinations. In this Report, brief particulars are given regarding new industrial legislation during the period July, 1948 to June, 1949 and special reports and tribunals connected with industrial matters during the year 1948 :—

(i) *Commonwealth.*—Legislation of industrial import passed in the year ended June, 1949 was as follows :—The Commonwealth Conciliation and Arbitration Act 1948 expressly limited the function of determining minimum wage rates for females to the Court. The Commonwealth Conciliation and Arbitration Act 1949 set up machinery to prevent irregularities in connexion with elections for offices in organizations registered under the Act. The Defence (Transitional Provisions) Act 1948 extended for one year the operation of industrial and other regulations made originally under the National Security Acts. The Stevedoring Industry Act 1949 set up the Australian Stevedoring Industry Board in place of the Stevedoring Industry Commission and transferred the arbitral power formerly exercised by the latter body to the Commonwealth Court of Conciliation and Arbitration.

(ii) *New South Wales.*—During the year 1948 the number of Conciliation Committees established under the Industrial Act was 9, and the number which expired, were dissolved or were no longer operative was 3. At the end of the year 374 Committees were in force. In addition, 323 Industrial Boards constituted under the Act were in force, but no awards were issued by these Boards, the work previously performed by them being undertaken mainly by the Conciliation Committees.

Declarations of the Basic Wage made by the Industrial Commission will be found on page 93.

No important legislation on industrial matters was passed during the year ended June, 1949.

(iii) *Victoria.*—No legislation of industrial import was passed in the period July, 1948 to June, 1949.

(iv) *Queensland.*—On page 95 will be found particulars of variations in the basic wage determined by the Industrial Court.

The only legislation of industrial import passed during the year ended 30th June, 1949 was the Industrial Conciliation and Arbitration Acts Amendment Act No. 3 of 1948 providing for not more than two additional members of the Industrial Court.

(v) *South Australia.*—Particulars of variations in the "Living Wage" determined by the Board of Industry will be found on page 97.

Legislation of industrial import passed during the year ended 30th June, 1949, was the Industrial Code Amendment Act No. 15 of 1948, which clarified the powers of the Industrial Court on appeals and provided for fair representation of all employers and employees concerned when making selections of members of industrial boards.*

(vi) *Western Australia.*—Declarations of the basic wage made by the Industrial Court are referred to on page 98.

* An amendment to the Industrial Code passed in November, 1949, provided for the automatic adjustment of the living wage.

Legislation of industrial interest passed in the latter half of 1948 was the Industrial Arbitration Act No. 46 of 1948 providing for the appointment of a Conciliation Commissioner and defining his powers.

(vii) *Tasmania*.—No legislation of industrial import was passed between July, 1948 and June, 1949.

(viii) *Australian Capital Territory*.—The Industrial Board Ordinance No. 4 of 1949 amending the Industrial Board Ordinance 1936–1947 as outlined in 3 (i) (e) above was the only industrial legislation passed during the year ended June, 1949.

7. Control of Wages During and Since the War.—A summary of the nature and extent of the controls imposed in connexion with the movement of wage rates during and since the 1939–45 war is given in Labour Report No. 35, pp. 55–9 and 193.

§ 2. Rates of Wage and Hours of Labour.

1. General.—The collection of data respecting the nominal rates of wage payable in different callings and in occupations in various industries carried on in each State was first undertaken by this Bureau in the early part of the year 1913. Owing to the difficulty of ascertaining reliable particulars of the numbers of apprentices, improvers and other juvenile workers to whom progressive rates of wage fixed according to increasing age or experience were payable from year to year, the inquiry was confined to the rates of wage payable to adult workers only, and was further limited generally to those industries in operation within the metropolitan area of each State. In order to make the inquiry comprehensive, however, certain industries were included which were not carried on in the capital cities, e.g., mining, shipping, agriculture, and pastoral. The particulars acquired were obtained primarily from awards, determinations and industrial agreements under Commonwealth and State Acts, and related to the minimum wage prescribed. In cases where no award, determination or agreement was in force, the ruling union or predominant rate of wage was ascertained from employers and secretaries of trade unions. For convenience of comparison weekly rates of wage were adopted. In many instances, however, the wages were based on daily or hourly rates, since in many industries and occupations in which employment is casual or intermittent wages are so fixed; hence the average weekly earnings in such occupations will probably fall considerably short of the computed weekly rates. The information thus obtained referred to the weekly rate of wage in upwards of 400 specific occupations. Rates of wage were of course not available for each of these occupations in every State but the aggregate collection for the six States amounted to 1,569 male occupations or callings. These particulars furnished the necessary data for the computation of average rates of wage in various industrial groups,* and in each State and Australia as a whole. The average rate of wage for each industrial group in each State was computed by taking the arithmetical average† of the rates of wage payable for all classified occupations within that group. A more detailed system of weighting could not be applied owing to the difficulty in the past of obtaining satisfactory data as to the number of persons engaged in each of the occupations for which rates of wage had been obtained. Though a considerable amount of information as to the number of persons engaged in different industries and occupations was available from subsequent Census results, it was found impracticable to bring the classification of these results into line with the

* The adopted classification of industries is shown on page iii.

† The sum of the weekly rates of wage divided by the number of occupations included.

detailed classification of occupations in the various industries as set out in the awards and determinations. For final results for each State and for each industrial group throughout the States, however, a careful system of weighting according to industrial groups was adopted. For example, in computing the result for any State in any period, the computed average wage in each industrial group was multiplied by a number (weight) representing the relative number of all male workers engaged in that group of industries in the particular State. The sum of the products thus obtained, divided by the sum of the weights, represents the average wage for that State for the particular period. The weights used for each industrial group in the computations of the average wage for male and female occupations have been published in issues of the Labour Report prior to No. 20 of 1929.

The results thus ascertained for the year 1913 were published in Labour Report No. 2, pp. 28-43. In the early part of the year 1914, the scope of the inquiry was considerably extended, and particulars included of the weekly rates of wage in respect of 930 specific occupations. The aggregate collection for the six States amounted to 4,256 adult occupations (3,948 male, and 308 female). The results obtained thereby to the 30th April, 1914, were published in Labour Report No. 5, pp. 44-50. These results were further analysed, and the average number of working hours which constituted a full week's work in each occupation was ascertained and weighted in a similar manner to the rates of wage. This course was adopted in order to overcome the difficulty of making comparisons between States of the rates of wage in any specified occupation, since, in many instances, a different number of working hours constituted a full week's work in different States. By dividing the weighted average number of working hours into the weighted average weekly rate of wage, a more satisfactory standard of comparison was ascertained. Results obtained from these computations were given for each industrial group for each State.

Since the 30th April, 1914, the number of occupations included in comparative computations has been slightly reduced. When technical change or some other factor has led to the disappearance of the original occupation from an award, agreement, or determination, the usual practice has been to substitute a similar occupation with a comparable rate of wage. In some cases, however, such a substitution could not be made and the slight drop in the total number of occupations included has resulted. The particulars of wages given in the Appendix (Sections V. and VI.) to this Report include all the more important occupations. In most instances these have been taken from awards or determinations made by industrial tribunals, from agreements registered under Commonwealth or State Acts, or were obtained by direct inquiry.

To supplement the results thus obtained, investigations were made regarding rates of wage in past years with a view to showing their general trend in each State and in the several industrial groups. The total number of occupations for which particulars were available back to 1891 was 652.

The particulars given in this Chapter show variations in nominal wages from year to year in each State and in various industrial groups. Index-numbers are also given showing variations in effective wages in each State. The figures of nominal wages and hours are in course of revision to meet changes in industrial structure. The amounts should not be regarded as actual current averages but as an index of changes expressed in money and hour terms.

2. Adult Male Weekly Wages—States, 1914–1948.—The following table shows the weighted average nominal weekly rates of wage payable to adult male workers at the dates specified for a full week's work in each State and for Australia. Index-numbers are also given for each State with the average for Australia for the year 1911 as base (= 1,000) :—

Weekly Wage Rates : Adult Males, States.

Weighted Average Nominal Weekly Rates payable for a Full Week's Work and Index-numbers of Wage Rates (a).

Particulars.	N.S.W.	Vic.	Q'land.	S.A.	W.A.	Tas.	Australia.
No. of Occupations included.(b)	870	894	615	562	477	466	3,884

RATES OF WAGE.

	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.
30th June, 1914	55 11	54 4	52 10	54 4	62 9	52 7	55 3
31st December, 1938	95 0	91 2	95 10	87 1	99 1	88 5	93 5
" " 1939	96 7	93 6	97 5	88 11	100 6	89 5	95 3
" " 1940	99 7	97 0	97 9	92 11	104 0	92 7	98 1
" " 1941	105 4	104 5	101 9	100 3	110 2	99 3	104 3
" " 1942	118 3	116 7	110 2	112 3	117 7	108 2	115 8
" " 1943	121 3	119 7	116 10	113 9	122 2	116 9	119 5
" " 1944	121 4	119 6	118 0	113 7	121 10	116 6	119 6
" " 1945	121 10	120 4	119 10	114 5	122 9	116 11	120 4
" " 1946	130 11	128 11	128 0	121 4	125 7	125 2	128 6
31st March, 1947	131 0	129 4	129 10	123 3	130 2	125 11	129 6
30th June, 1947	132 8	130 0	130 9	123 9	130 3	126 1	130 5
30th September, 1947(c) ..	137 7	133 9	133 6	130 9	134 3	129 11	134 10
31st December, 1947(c) ..	141 3	136 10	134 9	133 10	137 8	133 0	137 11
31st March, 1948	145 2	143 3	139 0	137 7	140 8	139 7	142 6
30th June, 1948	149 1	146 8	143 6	140 10	144 1	143 1	146 3
30th September, 1948 ..	155 5	151 1	148 4	150 4	150 10	150 3	152 3
31st December, 1948 ..	159 9	155 5	151 4	153 7	156 6	153 2	156 4

INDEX-NUMBERS.

(Base : Weighted Average Wage for Australia (51s. 3d.), 1911 = 1,000.)

	1,091	1,059	1,030	1,060	1,225	1,026	1,079
30th June, 1914	1,091	1,059	1,030	1,060	1,225	1,026	1,079
31st December, 1938	1,854	1,780	1,870	1,700	1,933	1,725	1,823
" " 1939	1,885	1,825	1,900	1,735	1,962	1,745	1,858
" " 1940	1,943	1,892	1,908	1,812	2,029	1,807	1,913
" " 1941	2,056	2,037	1,985	1,957	2,149	1,937	2,034
" " 1942	2,308	2,275	2,150	2,189	2,294	2,111	2,257
" " 1943	2,366	2,333	2,279	2,219	2,383	2,279	2,329
" " 1944	2,367	2,332	2,303	2,216	2,377	2,273	2,332
" " 1945	2,377	2,347	2,339	2,233	2,395	2,282	2,348
" " 1946	2,554	2,515	2,498	2,368	2,450	2,442	2,507
31st March, 1947	2,556	2,524	2,533	2,495	2,540	2,458	2,527
30th June, 1947	2,589	2,536	2,551	2,415	2,541	2,460	2,545
30th September, 1947(c) ..	2,685	2,610	2,604	2,552	2,620	2,535	2,630
31st December, 1947(c) ..	2,757	2,670	2,630	2,612	2,686	2,595	2,690
31st March, 1948	2,832	2,795	2,713	2,685	2,744	2,724	2,781
30th June, 1948	2,909	2,862	2,801	2,747	2,811	2,798	2,854
30th September, 1948 ..	3,033	2,948	2,894	2,934	2,943	2,932	2,970
31st December, 1948 ..	3,117	3,032	2,953	2,997	3,054	2,988	3,050

(a) The figures of nominal wages and hours of labour are in course of revision to meet changes in industrial structure. The amounts shown should not be regarded as actual current averages but as an index of changes expressed in money and hour terms.

(b) As at 31st December, 1948.

(c) Revised since last issue.

3. Adult Male Weekly Wages—Australia—Industrial Groups, 1914–1948.—The following table shows for Australia (a) the weighted average weekly rate of wage in each of the industrial groups, and (b) the weighted average wage for all groups combined, at the dates specified. Index-numbers are also given for each industrial group with the average for all groups for the year 1911 as base (= 1,000) :—

Weekly Wage Rates: Adult Males, Industrial Groups.

Weighted Average Nominal Weekly Rates payable for a Full Week's Work and Index-numbers of Wage Rates in each Industrial Group(a).

Date.	INDUSTRIAL GROUP.														
	I. Wood, Furniture, etc.	II. Engineering, etc.	III. Food, Drink, etc.	IV. Clothing, Textiles, etc.	V. Books, Printing, etc.	VI. Other Manufacturing.	VII. Building.	VIII. Mining.	IX. Railways, etc.	X. Other Land Transport.	XI. Shipping, etc.(b)	XII. Agricultural, etc.(c)	XIII. Domestic, etc.(c)	XIV. Miscellaneous.	All Industrial Groups.
	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.
30th June, 1914 ..	59 2	57 2	55 2	52 10	63 9	55 8	65 4	64 11	59 8	51 1	48 7	49 5	47 0	53 10	55 3
31st December, 1939 ..	100 1	99 3	96 9	93 2	114 3	95 8	106 5	109 1	96 6	92 10	98 6	84 0	89 11	92 10	95 3
" " 1940 ..	102 11	102 5	99 3	96 4	116 0	99 0	109 11	111 10	100 3	96 3	102 6	85 8	93 0	96 3	98 1
" " 1941 ..	108 5	110 0	106 1	105 7	119 6	107 0	116 11	115 1	108 8	101 11	106 9	93 6	97 10	101 2	104 3
" " 1942 ..	118 2	118 11	114 3	116 10	131 4	116 4	127 3	123 9	118 9	110 3	119 9	111 8	107 5	111 1	115 8
" " 1943 ..	121 0	121 1	117 8	119 7	135 4	118 9	128 11	126 6	121 9	112 0	122 10	118 11	109 8	114 3	119 5
" " 1944 ..	121 1	121 2	118 0	119 0	134 8	118 8	129 1	126 11	121 10	112 2	122 2	119 4	109 9	114 5	119 6
" " 1945 ..	121 4	121 0	118 9	118 11	134 9	119 3	130 11	127 2	122 9	113 5	122 3	121 9	109 9	114 7	120 4
" " 1946 ..	129 2	129 1	126 9	126 11	148 2	128 1	141 10	134 6	130 10	121 7	131 6	129 0	117 4	122 6	128 6
31st March, 1947 ..	130 6	129 11	127 9	127 11	148 11	128 11	142 11	136 2	131 11	122 5	132 6	129 10	118 7	123 6	129 6
30th June, 1947 ..	131 4	130 11	128 9	128 10	150 0	129 10	143 11	137 1	132 11	123 5	132 7	130 10	119 9	124 4	130 5
30th September, 1947(d)	132 2	140 2	131 4	130 10	156 4	134 2	147 5	146 9	134 11	126 5	134 3	135 4	124 9	128 0	134 10
31st December, 1947(d)	140 2	144 0	134 8	132 8	158 7	136 8	154 0	148 4	142 3	128 6	136 4	136 5	126 11	130 10	137 11
31st March, 1948 ..	145 6	147 4	140 6	138 11	160 8	143 6	161 2	152 0	144 11	132 9	139 0	139 8	130 9	135 9	142 6
30th June, 1948 ..	148 1	149 11	143 4	147 5	168 6	146 3	164 3	154 7	148 5	137 9	142 1	146 9	132 8	138 9	146 3
30th September, 1948 ..	152 10	153 1	148 1	148 9	170 6	150 0	168 6	159 4	153 1	143 0	160 4	153 8	137 10	144 4	152 3
31st December, 1948 ..	155 6	155 10	151 6	153 7	177 2	153 11	171 9	163 5	156 1	145 8	182 0	158 1	141 5	148 3	156 4

INDEX-NUMBERS.

(Base: Weighted Average Wage for Australia (51s. 3d.), 1911 = 1,000.)

30th June, 1914 ..	1,154	1,116	1,077	1,031	1,243	1,086	1,275	1,267	1,164	997	948	964	918	1,050	1,079
31st December, 1939 ..	1,953	1,936	1,888	1,817	2,229	1,867	2,076	2,142	1,884	1,812	1,922	1,639	1,755	1,811	1,858
" " 1940 ..	2,008	1,998	1,937	1,880	2,264	1,931	2,145	2,182	1,957	1,878	2,001	1,671	1,815	1,878	1,913
" " 1941 ..	2,116	2,147	2,071	2,060	2,332	2,088	2,282	2,245	2,121	1,989	2,082	1,825	1,908	1,974	2,034
" " 1942 ..	2,306	2,321	2,229	2,280	2,562	2,270	2,484	2,415	2,316	2,151	2,336	2,179	2,095	2,167	2,257
" " 1943 ..	2,362	2,363	2,297	2,334	2,640	2,316	2,516	2,468	2,376	2,186	2,397	2,321	2,140	2,230	2,329
" " 1944 ..	2,363	2,364	2,303	2,321	2,627	2,315	2,518	2,477	2,377	2,188	2,383	2,328	2,142	2,232	2,332
" " 1945 ..	2,368	2,361	2,316	2,321	2,630	2,326	2,555	2,482	2,366	2,213	2,385	2,376	2,142	2,236	2,348
" " 1946 ..	2,520	2,519	2,473	2,476	2,891	2,499	2,768	2,624	2,553	2,372	2,566	2,517	2,289	2,390	2,507
31st March, 1947 ..	2,547	2,535	2,492	2,496	2,906	2,516	2,790	2,656	2,574	2,389	2,586	2,533	2,315	2,409	2,527
30th June, 1947 ..	2,563	2,554	2,512	2,515	2,928	2,534	2,808	2,675	2,593	2,409	2,587	2,553	2,337	2,427	2,545
30th September, 1947(d)	2,579	2,734	2,563	2,552	3,050	2,617	2,876	2,863	2,633	2,466	2,620	2,641	2,434	2,497	2,630
31st December, 1947(d)	2,735	2,811	2,628	2,589	3,094	2,667	3,005	2,895	2,775	2,507	2,661	2,662	2,476	2,553	2,690
31st March, 1948 ..	2,840	2,875	2,741	2,710	3,135	2,800	3,145	2,966	2,828	2,589	2,712	2,725	2,551	2,650	2,781
30th June, 1948 ..	2,890	2,924	2,797	2,876	3,287	2,854	3,205	3,017	2,896	2,688	2,772	2,864	2,589	2,707	2,854
30th September, 1948 ..	2,982	2,986	2,890	2,902	3,327	2,937	3,289	3,109	2,986	2,791	3,304	2,999	2,689	2,816	2,970
31st December, 1948 ..	3,034	3,041	2,956	2,997	3,457	3,003	3,352	3,189	3,045	2,843	3,551	3,085	2,759	2,893	3,050

(a) See note (a) to table on page 57.
supplied. (d) Revised since last issue.

(b) Including the value of victualling and accommodation where supplied.

(c) Including the value of board and lodging where

4. **Adult Female Weekly Wages—States, 1914-1948.**—The index-numbers given in the preceding paragraphs for male adult workers were computed with the weighted average wage in 1911 as base (= 1,000). In the case of females, however, it has not been possible to secure information for years prior to 1914, and the index-numbers are therefore computed with the weighted average rate of wage payable to adult female workers in Australia at 30th April, 1914, as base (= 1,000).

The following table shows the weighted average nominal weekly rate of wage payable to adult female workers for a full week's work in each State and Australia at the dates specified. Index-numbers are also given for each State with the average for Australia at 30th April, 1914, as base (=1,000).

Weekly Wage Rates : Adult Females, States.

Weighted Average Nominal Weekly Rates payable for a Full Week's Work and Index-numbers of Wage Rates(a).

Particulars.	N.S.W.	Vic.	Q'land.	S.A.	W.A.	Tas.	Australia.
No. of Occupations included ^b	84	87	38	47	24	32	312

RATES OF WAGE.

	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.
30th June, 1914 ..	26 9	27 4	27 0	24 1	37 4	25 10	27 3
31st December, 1938 ..	51 10	50 7	53 6	47 9	54 4	49 8	51 3
" " 1939 ..	53 3	51 9	55 2	49 7	55 8	50 8	52 8
" " 1940 ..	54 9	53 5	56 0	52 1	57 6	53 1	54 3
" " 1941 ..	57 11	58 4	59 6	55 5	60 4	56 7	58 2
" " 1942 ..	63 10	64 11	66 4	60 3	64 2	61 3	64 4
" " 1943 ..	67 11	70 2	69 9	61 3	66 6	63 3	68 4
" " 1944 ..	71 3	73 11	74 1	65 4	65 10	68 6	71 11
" " 1945(c) ..	72 7	75 7	74 10	67 2	67 6	71 3	73 5
" " 1946(c) ..	80 4	82 6	82 4	76 0	73 10	77 8	80 9
31st March, 1947(c) ..	80 6	83 2	83 5	77 1	77 1	78 7	81 5
30th June, 1947(c) ..	82 3	84 0	84 6	77 8	77 1	79 3	82 7
30th September, 1947(c) ..	82 9	86 6	84 8	79 8	78 0	79 7	84 0
31st December, 1947(c) ..	84 3	88 6	85 10	80 10	80 1	81 11	85 8
31st March, 1948 ..	87 7	92 1	87 2	81 6	80 8	83 1	88 6
30th June, 1948 ..	92 5	97 5	92 11	87 3	88 9	88 10	93 10
30th September, 1948 ..	95 1	99 0	95 4	91 3	89 10	92 5	96 1
31st December, 1948 ..	100 0	103 1	98 4	95 1	93 5	96 8	100 4

INDEX-NUMBERS.

(Base : Weighted Average for Australia (27s. 2d.), 30th April, 1914, = 1,000.)

	984	1,006	993	885	1,373	950	1,000
30th June, 1914 ..	984	1,006	993	885	1,373	950	1,000
31st December, 1938 ..	1,907	1,862	1,969	1,758	2,000	1,828	1,887
" " 1939 ..	1,960	1,906	2,031	1,826	2,049	1,866	1,938
" " 1940 ..	2,016	1,966	2,060	1,916	2,116	1,954	1,996
" " 1941 ..	2,133	2,148	2,191	2,038	2,220	2,082	2,141
" " 1942 ..	2,350	2,391	2,442	2,216	2,361	2,255	2,368
" " 1943 ..	2,501	2,582	2,568	2,253	2,446	2,329	2,516
" " 1944 ..	2,622	2,722	2,726	2,406	2,422	2,520	2,647
" " 1945 (c) ..	2,671	2,782	2,754	2,471	2,484	2,621	2,701
" " 1946(c) ..	2,956	3,035	3,031	2,797	2,718	2,860	2,972
31st March, 1947(c) ..	2,961	3,060	3,070	2,837	2,837	2,892	2,997
30th June, 1947(c) ..	3,029	3,093	3,110	2,859	2,837	2,916	3,040
30th September, 1947(c) ..	3,045	3,184	3,115	2,931	2,869	2,929	3,090
31st December, 1947(c) ..	3,102	3,256	3,160	2,976	2,947	3,014	3,152
31st March, 1948 ..	3,223	3,391	3,208	3,000	2,969	3,058	3,257
30th June, 1948 ..	3,402	3,587	3,421	3,213	3,266	3,268	3,455
30th September, 1948 ..	3,501	3,644	3,508	3,357	3,305	3,401	3,537
31st December, 1948 ..	3,681	3,795	3,618	3,499	3,438	3,559	3,694

(a) See note (a) to table on page 57.
issue.

(b) As at 31st December, 1948.

(c) Revised since last

5. Adult Female Weekly Wages—Australia—Industrial Groups, 1914–1943.—The following table shows for Australia (a) the weighted average weekly rate of wage in each of the industrial groups in which females are mainly employed, and (b) the weighted average rate for all groups combined, at the dates specified. Index-numbers are also given for each industrial group with the average for all groups at 30th April, 1914, as base (= 1,000).

Weekly Wage Rates: Adult Females, Industrial Groups.

Weighted Average Nominal Weekly Rates payable for a Full Week's Work and Index-numbers of Wage Rates in Industrial Groups(a).

Date.	INDUSTRIAL GROUP.					
	III. Food, Drink, etc.	IV. Clothing, Boots, etc.	I., II., V., and VI. All Other Manu- facturing.	XIII. Domestic, Hotels, etc.(b)	XIV. Miscel- laneous.	All Groups.
RATES OF WAGE.						
30th June, 1914 ..	s. d. 22 6	s. d. 24 9	s. d. 26 11	s. d. 31 1	s. d. 30 2	s. d. 27 2
31st December, 1938..	47 1	49 9	50 6	52 11	54 6	51 3
" " 1939..	48 9	50 9	51 11	54 5	56 8	52 8
" " 1940..	50 0	52 6	53 8	55 10	57 11	54 3
" " 1941..	53 5	57 4	58 0	58 9	60 7	58 2
" " 1942..	59 8	63 11	64 7	63 4	67 1	64 4
" " 1943..	62 3	66 2	71 5	65 10	75 11	68 4
" " 1944..	62 7	72 9	71 10	67 1	76 4	71 11
" " 1945(c)	67 7	75 3	72 0	67 5	76 4	73 5
" " 1946(c)	74 9	84 7	79 5	72 9	81 0	80 9
31st March, 1947 (c) ..	77 5	84 11	79 9	73 9	81 10	81 5
30th June, 1947(c) ..	78 4	85 11	83 6	75 1	82 5	82 7
30th September, 1947(c)	81 9	86 2	86 11	75 7	86 0	84 0
31st December, 1947(c)	83 3	87 7	90 2	76 7	88 5	85 8
31st March, 1948 ..	89 0	88 2	92 0	80 2	95 8	88 6
30th June, 1948 ..	91 0	96 3	96 0	82 7	98 6	93 10
30th September, 1948	93 8	96 10	99 11	86 10	102 3	96 1
31st December, 1948	95 10	101 7	103 3	89 3	107 9	100 4

INDEX-NUMBERS.

(Base : Weighted Average for Australia (27s. 2d.), 30th April, 1914, = 1,000.)

30th June, 1914 ..	828	911	991	1,144	1,110	1,000
31st December, 1938..	1,732	1,831	1,850	1,947	2,004	1,887
" " 1939..	1,795	1,869	1,910	2,003	2,085	1,938
" " 1940..	1,841	1,932	1,975	2,056	2,132	1,996
" " 1941..	1,967	2,110	2,134	2,163	2,229	2,141
" " 1942..	2,195	2,354	2,378	2,332	2,468	2,368
" " 1943..	2,291	2,435	2,629	2,424	2,794	2,516
" " 1944..	2,304	2,678	2,643	2,470	2,809	2,647
" " 1945(c)	2,486	2,768	2,651	2,481	2,809	2,701
" " 1946(c)	2,751	3,113	2,922	2,678	2,980	2,972
31st March, 1947(c) ..	2,851	3,126	2,936	2,713	3,012	2,997
30th June, 1947(c) ..	2,883	3,161	3,075	2,764	3,033	3,040
30th September, 1947(c)	3,007	3,170	3,109	2,783	3,105	3,090
31st December, 1947(c)	3,064	3,222	3,317	2,820	3,253	3,152
31st March, 1948 ..	3,275	3,244	3,385	2,952	3,522	3,257
30th June, 1948 ..	3,348	3,544	3,533	3,040	3,724	3,455
30th September, 1948	3,448	3,563	3,678	3,197	3,762	3,537
31st December, 1948	3,526	3,739	3,802	3,284	3,967	3,694

(a) See note (a) to table on page 57.

(c) Revised since last issue.

(b) Including the value of board and lodging where supplied

6. Hours of Labour and Hourly Rates of Wage, 31st December, 1948.—
(i) *General.*—The rates of wage referred to in the preceding paragraphs are the minima payable for a full week's work. The number of hours constituting a full week's work differs, however, in many instances, between various trades and occupations in each State, and between the same trades

and occupations in the several States. To secure what may be for some purposes a better comparison, the results in the preceding paragraphs are reduced to a common basis, namely, the rate of wage per hour in industrial groups in each State and in all States. In the Appendix (Sections V. and VI.) details are given of the number of hours worked per week in the various industries. The following tables include the average number of hours per week in industrial groups for each State.

The tables show (a) the average weekly wage; (b) the average number of working hours per week for a full week's work, and (c) the average hourly wage for adult male and female workers in each State and industrial group except Groups XI. (Shipping, etc.) and XII. (Pastoral, Agricultural, etc.). Some of the occupations included in the latter two groups are of a casual or seasonal nature, and the hours of labour are not generally regulated either by awards or determinations of industrial tribunals or in other ways. Hence the necessary definite particulars for the computation of average working hours and hourly rates of wages are not available.

(ii) *Adult Males.*—The following table shows the average nominal weekly and hourly rates of wage payable to adult male workers and the weekly hours of labour at 31st December, 1948.

Weekly and Hourly Wage Rates : Adult Males, Industrial Groups.

Average Rates of Wage Payable and Weekly Hours of Labour, 31st December, 1948(a).

Industrial Group.	Particulars.	N.S.W.	Vic.	Qld.	S.A.	W.A.	Tas.	Australia. (b)
I. Wood, Furniture, etc. ...	Weekly Wage	160/0	156/11	149/6	151/3	152/8	151/9	155/6
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage	4/0	3/11	3/8½	3/9½	3/9½	3/9½	3/10½
II. Engineering, Metal Works, etc. ...	Weekly Wage	158/0	154/10	154/2	151/4	158/8	158/9	155/10
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage	3/11½	3/10½	3/10½	3/9½	3/11½	3/11½	3/10½
III. Food, Drink, etc. ...	Weekly Wage	152/1	155/6	145/10	149/6	150/7	148/6	151/6
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage	3/9½	3/11	3/7½	3/8½	3/9½	3/8½	3/9½
IV. Clothing, Textiles, etc. ...	Weekly Wage	149/2	154/5	160/2	160/2	161/11	148/6	153/7
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage	3/8½	3/10½	4/0	4/0	4/0½	3/8½	3/10
V. Books, Printing, etc. ...	Weekly Wage	190/5	170/2	160/9	168/6	178/6	172/8	177/2
	Working Hours	40.00	39.51	40.00	40.00	40.00	40.00	39.83
	Hourly Wage	4/9	4/3½	4/0½	4/2½	4/5½	4/3½	4/5½
VI. Other Manufacturing ...	Weekly Wage	155/10	153/3	147/5	154/8	151/9	154/5	153/11
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage	3/10½	3/10	3/8½	3/10½	3/9½	3/10½	3/10½
VII. Building ...	Weekly Wage	175/3	173/6	166/6	165/2	163/10	164/5	171/9
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage	4/4½	4/4	4/2	4/1½	4/1½	4/1½	4/3½
VIII. Mining(d) ...	Weekly Wage	162/8	163/3	158/10	149/5	173/6	160/11	163/5
	Working Hours	40.00	40.00	40.00	40.00	38.26	40.00	39.74
	Hourly Wage	4/0½	4/1	3/11½	3/8½	4/6½	4/0½	4/1½
IX. Rail and Tram Services ...	Weekly Wage	159/9	157/4	153/3	149/0	148/9	154/0	156/1
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage	4/0	3/11½	3/10	3/8½	3/8½	3/10½	3/10½
X. Other Land Transport ...	Weekly Wage	153/3	141/1	139/6	137/5	145/8	140/5	145/8
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage	3/10	3/6½	3/5½	3/5½	3/7½	3/6	3/7½

(a) See note (a) to table on page 57. (b) Weighted average. (c) Excludes district allowances in the gold-mining industry. (d) Average rates of wage and hours prevailing at the principal mining centres in each State.

Weekly and Hourly Wage Rates: Adult Males, Industrial Groups—continued.*Average Rates of Wage Payable and Weekly Hours of Labour, 31st December, 1948(a)—continued.*

Industrial Group.	Particulars.	N.S.W.	Vic.	Qld.	S.A.	W.A.	Tas.	Australia. (a)
XI. Shipping, etc.	Weekly Wage(c)	180/2	183/9	185/9	180/11	182/3	181/10	182/0
	Working Hours	..	..	..	..	..	..	..
	Hourly Wage	..	..	..	..	..	..	..
XII. Pastoral, Agricultural, etc.	Weekly Wage(d)	162/1	155/4	156/2	155/8	157/9	154/0	158/1
	Working Hours	..	..	..	..	..	..	..
	Hourly Wage	..	..	..	..	..	..	..
XIII. Domestic, Hotels, etc.	Weekly Wage(d)	148/2	144/6	128/4	133/6	133/2	124/11	141/5
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage(d)	3/8½	3/7½	3/2½	3/4	3/4	3/1½	3/6½
XIV. Miscellaneous ..	Weekly Wage	153/3	147/11	138/7	148/3	142/5	144/1	148/3
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage	3/10	3/8½	3/5½	3/8½	3/6½	3/7½	3/8½
All Groups(b) ..	Weekly Wage	159/9	155/5	151/4	153/7	156/6	153/2	156/4
All Groups except XI. and XII.(b)	Weekly Wage	158/2	154/7	148/0	151/1	154/10	151/5	154/8
	Working Hours	40.00	39.99	40.00	40.00	39.57	40.00	39.96
	Hourly Wage	3/11½	3/10½	3/8½	3/9½	3/11	3/9½	3/10½

(a) See note (a) to table on page 57. (b) Weighted average. (c) Average rates of wage are for occupations other than Masters, Officers, and Engineers in the Merchant Marine Service, and include value of victualling and accommodation where provided. (d) Includes the value of board and lodging, where supplied, in order that the rate may be comparable with those paid in other industries.

(iii) *Adult Females.*—The following table shows the average nominal weekly and hourly rates of wage payable to adult female workers and the weekly hours of labour at 31st December, 1948:—

Weekly and Hourly Wage Rates: Adult Females, Industrial Groups.*Average Rates of Wage Payable and Weekly Hours of Labour, 31st December, 1948(a).*

Industrial Group.	Particulars.	N.S.W.	Vic.	Qld.	S.A.	W.A.	Tas.	Australia. (b)
III. Food, Drink, etc.	Weekly Wage	90/3	101/2	88/7	96/3	94/11	108/0	95/10
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage	2/3	2/6½	2/2½	2/5	2/4½	2/8½	2/4½
IV. Clothing, Textiles, etc.	Weekly Wage	100/6	101/4	103/6	103/6	104/1	102/0	101/7
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage	2/6	2/6½	2/7	2/7	2/7½	2/6½	2/6½
I., II., V., & VI. All Other Manufacturing	Weekly Wage	101/11	107/2	87/5	98/3	..	108/6	103/3
	Working Hours	40.00	40.00	40.00	40.00	..	40.00	40.00
	Hourly Wage	2/6½	2/8½	2/2½	2/5½	..	2/8½	2/7
XIII. Domestic, Hotels, etc.	Weekly Wage(c)	88/0	94/3	86/7	90/0	85/9	80/5	89/3
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage(c)	2/2½	2/4½	2/2	2/3	2/1½	2/0½	2/2½
XIV. Shop Assistants, Clerks, etc.	Weekly Wage	110/4	113/0	105/2	83/0	..	..	107/9
	Working Hours	40.00	40.00	40.00	40.00	..	..	40.00
	Hourly Wage	2/9	2/10	2/7½	2/1	..	..	2/8½
All Groups(b) ..	Weekly Wage	100/0	103/1	98/4	95/1	93/5	96/8	100/4
	Working Hours	40.00	40.00	40.00	40.00	40.00	40.00	40.00
	Hourly Wage	2/6	2/7	2/5½	2/4½	2/4	2/5	2/6

(a) See note (a) to table on page 57. (b) Weighted average. (c) Includes the value of board and lodging, where supplied, in order that the rate may be comparable with those paid in other industries.

7. Adult Male Weekly Wages—States, 1891 to 1948.—The following table shows the weighted average nominal weekly rates of wage payable to adult male workers in each State from 1891 to 1948. The wages given in this table relate to the 31st December in each year. Index-numbers are also given for each State with the average for Australia in 1911 as base (= 1,000).

Weekly Wage Rates: Adult Males, States.

Weighted Average Nominal Weekly Rates payable at 31st December for a Full Week's Work and Index-numbers of Wage Rates(a).

State.	1891.	1901.	1911.	1914.	1920.	1929.	1939.	1943.	1944.	1945.	1946.	1947. (b)	1948.
RATES OF WAGE.													
N.S.Wales ..	44	143	11	51	56	294	0	102	11	96	7	121	3
Victoria ..	40	540	9	50	6	54	7	86	1	101	1	93	6
Queensland ..	46	646	2	51	1	53	5	91	6	101	2	97	5
S. Australia ..	41	742	0	51	11	54	5	82	8	97	0	88	11
W. Australia ..	52	4	53	11	59	0	62	10	89	9	100	7	100
Tasmania ..	38	6	36	10	41	0	52	8	85	9	94	8	89
Australia ..	43	543	5	51	3	55	7	89	10	101	2	95	3

INDEX-NUMBERS.

(Base : Weighted Average for Australia (51s. 3d.) 1911 = 1,000.)

N.S.Wales ..	861	858	1,003	1,096	1,835	2,007	1,885	2,366	2,307	2,377	2,554	2,757	3,117
Victoria ..	789	796	985	1,065	1,679	1,972	1,825	2,333	2,332	2,347	2,515	2,670	3,032
Queensland ..	908	901	997	1,042	1,785	1,975	1,900	2,279	2,303	2,339	2,498	2,630	2,953
S. Australia ..	811	819	1,013	1,062	1,613	1,896	1,735	2,219	2,216	2,233	2,368	2,612	2,997
W. Australia ..	1,022	1,052	1,152	1,226	1,751	1,963	1,962	2,383	2,377	2,395	2,450	2,686	3,054
Tasmania ..	751	719	799	1,028	1,674	1,848	1,745	2,270	2,273	2,282	2,442	2,595	2,988
Australia ..	848	848	1,000	1,085	1,752	1,974	1,858	2,329	2,332	2,348	2,507	2,690	3,050

(a) See note (a) to table on page 57.

(b) Revised since last issue.

8. Adult Male Weekly Wages—Australia—Industrial Groups, 1891 to 1948.—The following table shows the weighted average nominal weekly wages payable in each industrial group in Australia. The wages relate to the 31st December in each year. Index-numbers are also given for each industrial group with the average for all groups in 1911 as base (= 1,000).

Weekly Wage Rates: Adult Males, Industrial Groups.

Weighted Average Nominal Weekly Rates payable at 31st December for a Full Week's Work and Index-numbers of Wage Rates(a).

Industrial Group.	1891.	1901.	1911.	1914.	1920.	1929.	1939.	1943.	1944.	1945.	1946.	1947. (b)	1948.
RATES OF WAGE.													
I. ..	52	52	3	57	8	59	6	95	1	104	10	100	1
II. ..	47	8	48	5	54	6	57	9	82	5	103	6	99
III. ..	38	244	7	50	9	55	8	99	117	8	118	0	96
IV. ..	36	8	36	3	50	3	53	0	86	5	99	6	93
V. ..	53	5	51	0	58	11	63	10	99	6	119	1	114
VI. ..	46	4	46	5	51	11	56	0	88	11	102	2	95
VII. ..	50	6	53	10	62	1	65	5	95	7	113	0	106
VIII. ..	58	1	54	8	61	2	65	2	103	10	110	7	109
IX. ..	50	10	52	4	57	0	59	8	93	1	105	2	96
X. ..	39	6	40	9	46	7	52	8	87	3	96	9	92
XI. ..	38	2	38	5	44	7	49	10	88	0	107	0	98
XII. ..	34	10	32	1	43	0	49	5	87	1	95	6	84
XIII. ..	32	10	30	8	45	5	47	11	80	6	92	6	89
XIV. ..	39	7	38	10	47	7	54	0	84	11	96	8	92
ALL GROUPS	43	543	5	51	3	55	7	89	10	101	2	95	3

(a) See note (a) to table on page 57.

(b) Revised since last issue.

Weekly Wage Rates : Adult Males, Industrial Groups—continued.

Industrial Group.	1891.	1901.	1911.	1914.	1920.	1929.	1939.	1943.	1944.	1945.	1946.	1947. (a)	1948.
INDEX-NUMBERS. (Base : Weighted Average for Australia (51s. 3d.) 1911 = 1,000.)													
I. Wood, Furniture, etc.	1,023	1,019	1,125	1,161	1,855	2,046	1,953	2,362	2,363	2,368	2,520	2,735	3,034
II. Engineering, Metal Works, etc.	931	945	1,064	1,127	1,803	2,019	1,936	2,363	2,364	2,361	2,519	2,811	3,041
III. Food, Drink, etc.	745	871	991	1,085	1,742	1,967	1,888	2,297	2,303	2,316	2,473	2,628	2,956
IV. Clothing, Textiles, etc.	716	708	981	1,034	1,687	1,942	1,817	2,334	2,321	2,321	2,476	2,589	2,997
V. Books, Printing, etc.	1,043	996	1,149	1,246	1,941	2,323	2,220	2,640	2,627	2,630	2,891	3,094	3,457
VI. Other Manufacturing	994	907	1,013	1,093	1,736	1,994	1,867	2,316	2,315	2,326	2,499	2,667	3,003
VII. Building	986	1,050	1,213	1,276	1,865	2,205	2,076	2,516	2,518	2,555	2,768	3,005	3,352
VIII. Mining	1,134	1,067	1,194	1,272	2,026	2,157	2,142	2,468	2,477	2,482	2,624	2,895	3,189
IX. Rail and Tram Services	992	1,021	1,113	1,165	1,816	2,052	1,884	2,376	2,377	2,396	2,553	2,775	3,045
X. Other Land Transport	772	795	910	1,026	1,702	1,888	1,812	2,186	2,188	2,213	2,372	2,507	2,843
XI. Shipping, etc.	745	751	871	972	1,716	2,087	1,922	2,397	2,383	2,385	2,566	2,661	3,551
XII. Agricultural, Pastoral, etc.	680	627	839	965	1,699	1,863	1,639	2,321	2,328	2,376	2,517	2,662	3,085
XIII. Domestic, Hotels, etc.	641	598	887	935	1,571	1,804	1,755	2,140	2,142	2,142	2,289	2,476	2,759
XIV. Miscellaneous	773	759	929	1,054	1,656	1,886	1,811	2,230	2,232	2,236	2,390	2,553	2,893
All Groups	848	848	1,000	1,085	1,752	1,974	1,858	2,329	2,332	2,348	2,507	2,690	3,050

(a) Revised since last issue.

9. Adult Male Hourly Wages—States, 1914–1948.—The following table shows the weighted average nominal hourly rates of wage payable to adult male workers in each State at the dates specified. Index-numbers are also given for each State with the average for Australia at 30th April, 1914 as base (= 1,000).

Hourly Wage Rates : Adult Males, States. (a)

Weighted Average Nominal Hourly Rates (to the nearest farthing) payable and Index-numbers of Hourly Rates.

Date.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia.
RATES OF WAGE.							
	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.
30th June, 1914	1 2	1 1 $\frac{3}{4}$	1 1 $\frac{1}{2}$	1 1 $\frac{3}{4}$	1 4 $\frac{1}{4}$	1 1	1 2
31st December, 1921	2 1 $\frac{1}{4}$	2 0 $\frac{1}{4}$	2 2	1 10 $\frac{3}{4}$	2 1	1 11 $\frac{1}{2}$	2 0 $\frac{1}{4}$
" " 1929	2 4	2 2 $\frac{1}{2}$	2 4	2 1 $\frac{1}{2}$	2 2 $\frac{1}{2}$	2 0 $\frac{1}{2}$	2 3
" " 1937	2 2 $\frac{1}{4}$	1 11 $\frac{1}{2}$	2 2 $\frac{1}{4}$	1 10 $\frac{1}{4}$	2 1 $\frac{1}{4}$	1 11	2 0 $\frac{1}{4}$
" " 1938	2 3	2 0 $\frac{1}{4}$	2 3	1 10 $\frac{3}{4}$	2 3 $\frac{1}{2}$	1 11 $\frac{1}{4}$	2 1 $\frac{1}{2}$
" " 1939	2 3 $\frac{1}{2}$	2 1 $\frac{1}{2}$	2 3 $\frac{1}{2}$	1 11 $\frac{1}{2}$	2 4	2 0	2 2 $\frac{1}{2}$
" " 1940	2 4 $\frac{1}{2}$	2 2 $\frac{1}{4}$	2 3 $\frac{1}{4}$	2 1	2 5	2 1 $\frac{1}{4}$	2 3 $\frac{1}{2}$
" " 1941	2 5 $\frac{1}{2}$	2 5	2 5 $\frac{1}{2}$	2 3 $\frac{1}{2}$	2 7 $\frac{1}{4}$	2 3	2 5 $\frac{1}{4}$
" " 1942	2 8 $\frac{3}{4}$	2 8 $\frac{1}{4}$	2 7 $\frac{1}{4}$	2 6	2 9 $\frac{1}{4}$	2 6 $\frac{1}{4}$	2 8
" " 1943	2 9 $\frac{1}{2}$	2 8 $\frac{3}{4}$	2 8 $\frac{1}{4}$	2 6 $\frac{1}{2}$	2 10 $\frac{1}{4}$	2 7 $\frac{1}{2}$	2 8 $\frac{3}{4}$
" " 1944	2 9 $\frac{1}{2}$	2 8 $\frac{3}{4}$	2 8 $\frac{1}{2}$	2 6 $\frac{1}{4}$	2 10	2 7 $\frac{1}{2}$	2 8 $\frac{1}{4}$
" " 1945	2 9 $\frac{1}{2}$	2 9	2 8 $\frac{1}{4}$	2 6 $\frac{1}{2}$	2 10 $\frac{1}{4}$	2 7 $\frac{1}{2}$	2 9
" " 1946	3 0 $\frac{1}{4}$	2 11 $\frac{1}{4}$	2 11	2 8 $\frac{3}{4}$	2 10 $\frac{3}{4}$	2 9 $\frac{1}{2}$	2 11 $\frac{1}{4}$
" " 1947 ^b	3 5 $\frac{1}{2}$	3 1 $\frac{3}{4}$	3 0 $\frac{3}{4}$	3 1 $\frac{1}{2}$	3 2 $\frac{1}{2}$	3 1	3 3
" " 1948	3 11 $\frac{1}{2}$	3 10 $\frac{1}{2}$	3 8 $\frac{1}{2}$	3 9 $\frac{1}{4}$	3 11	3 9 $\frac{1}{2}$	3 10 $\frac{1}{2}$

(a) Weighted average hourly rates of wage for all industrial groups except Groups XI. (Shipping, etc.), and XII. (Agricultural, Pastoral, etc.). Working hours have not been generally regulated by industrial tribunals for some of the occupations classified in Industrial Groups XI. and XII. See also note to table on page 57.

(b) Revised since last issue.

Hourly Wage Rates : Adult Males, States—continued.

Date.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia.
INDEX-NUMBERS.							
(Base : Weighted Average for Australia (13.96d.) 30th April, 1914 = 1,000.)							
30th June, 1914 ..	998	980	963	991	1,170	933	1,000
31st December, 1921	1,817	1,741	1,865	1,637	1,796	1,675	1,779
" " 1929	2,011	1,895	2,001	1,808	1,923	1,751	1,940
" " 1937	1,878	1,676	1,875	1,602	1,804	1,643	1,779
" " 1938	1,935	1,741	1,934	1,638	1,968	1,671	1,840
" " 1939	1,963	1,834	1,979	1,692	2,001	1,717	1,903
" " 1940	2,038	1,920	1,986	1,796	2,080	1,805	1,973
" " 1941	2,138	2,071	2,092	1,956	2,240	1,938	2,098
" " 1942	2,339	2,302	2,232	2,153	2,381	2,165	2,295
" " 1943	2,401	2,342	2,307	2,183	2,448	2,260	2,352
" " 1944	2,405	2,343	2,329	2,173	2,443	2,254	2,355
" " 1945	2,408	2,355	2,347	2,192	2,446	2,255	2,365
" " 1946	2,593	2,533	2,509	2,339	2,491	2,423	2,529
" " 1947 ^a	2,974	2,709	2,638	2,692	2,754	2,648	2,797
" " 1948	3,399	3,322	3,180	3,246	3,364	3,254	3,327

(a) Revised since last issue.

10. Adult Female Hourly Wages—States, 1914 to 1948.—The following table shows the weighted average nominal hourly rates of wage payable to adult female workers in each State at the dates specified. Index-numbers are also given for each State with the average for Australia at 30th April, 1914 as base (= 1,000).

Hourly Wage Rates : Adult Females, States.

Weighted Average Nominal Hourly Rates (to the nearest farthing) payable and Index-numbers of Hourly Rates(a).

Date.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia.
RATES OF WAGE.							
30th June, 1914 ..	s. d. 0 6½	s. d. 0 6½	s. d. 0 6½	s. d. 0 5½	s. d. 0 9½	s. d. 0 6	s. d. 0 6¾
31st December, 1921	1 1	1 0½	1 1½	0 11¼	1 2½	1 0	1 0¾
" " 1929	1 2½	1 2½	1 3	1 1½	1 3½	1 2	1 2½
" " 1937	1 1¾	1 1½	1 2	1 0½	1 1½	1 0¾	1 1½
" " 1938	1 2½	1 1½	1 2½	1 0½	1 2½	1 1½	1 1½
" " 1939	1 2½	1 2	1 3	1 1	1 2¾	1 1½	1 2¼
" " 1940	1 3	1 2½	1 3½	1 1¾	1 3¾	1 2½	1 2¾
" " 1941	1 3½	1 3½	1 4½	1 3	1 4½	1 3½	1 3¾
" " 1942	1 5½	1 5½	1 6	1 4½	1 5½	1 4¾	1 5½
" " 1943	1 6½	1 7	1 7	1 4¾	1 6½	1 5½	1 6½
" " 1944	1 7½	1 8	1 8½	1 5½	1 6	1 6¾	1 7½
" " 1945 ^b	1 7½	1 8½	1 8½	1 6½	1 6½	1 7½	1 8
" " 1946 ^b	1 10	1 10½	1 10½	1 8½	1 8½	1 9½	1 10
" " 1947 ^b	2 0½	2 0½	1 11½	1 11	1 9½	1 10½	1 11¾
" " 1948	2 6	2 7	2 5½	2 4½	2 4	2 5	2 6

(a) See note (a) to table on page 57.

(b) Revised since last issue.

Hourly Wage Rates : Adult Females, States—continued.

Date.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia.
INDEX-NUMBERS.							
(Base : Weighted Average for Australia (6.64d.), 30th April, 1914 = 1,000.)							
30th June, 1914 ..	980	1,021	976	881	1,386	920	1,000
31st December, 1921	1,965	1,878	1,989	1,770	2,215	1,794	1,923
" " 1929	2,218	2,154	2,252	2,015	2,333	2,108	2,182
" " 1937	2,066	1,985	2,107	1,839	1,990	1,938	2,017
" " 1938	2,134	2,050	2,196	1,878	2,164	1,991	2,084
" " 1939	2,193	2,107	2,267	1,952	2,217	2,032	2,145
" " 1940	2,256	2,184	2,298	2,069	2,361	2,181	2,220
" " 1941	2,387	2,387	2,444	2,274	2,477	2,324	2,387
" " 1942	2,630	2,657	2,726	2,473	2,636	2,517	2,642
" " 1943	2,798	2,869	2,866	2,514	2,730	2,599	2,806
" " 1944	2,934	3,024	3,042	2,685	2,703	2,813	2,952
" " 1945 ^a	2,989	3,090	3,074	2,758	2,773	2,925	3,012
" " 1946 ^a	3,307	3,373	3,383	3,122	3,033	3,191	3,315
" " 1947 ^a	3,646	3,634	3,527	3,464	3,289	3,363	3,593
" " 1948	4,518	4,658	4,441	4,295	4,220	4,369	4,535

(a) Revised since last issue.

II. Nominal Hours of Labour—Adult Males, States.—The following table shows the weighted average nominal hours of labour (excluding overtime) in a full working week for adult male workers in each State and Australia at 30th June, 1914, and at 31st December, 1921 to 1948. Index-numbers are given for each State with the weighted average hours of labour for Australia at 30th April, 1914, as base (= 1,000).

Hours of Labour (excluding Overtime) : Adult Males, States.(a)

Weighted Average Nominal Hours of Labour (excluding Overtime) worked during a Full Working Week.

Date.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia.
HOURS OF LABOUR.							
30th June, 1914 ..	49.42	48.80	48.78	48.60	47.78	48.62	48.93
31st December, 1921	45.66	46.95	45.52	47.07	46.24	46.84	46.22
" " 1929	44.14	46.83	43.96	46.83	45.58	47.09	45.34
" " 1937	44.07	46.22	43.68	46.57	45.25	46.24	45.03
" " 1938	44.01	45.75	43.67	46.31	44.34	46.00	44.82
" " 1939	43.92	44.61	43.46	45.83	44.33	45.33	44.29
" " 1940	43.70	44.28	43.46	45.23	44.09	44.92	44.04
" " 1941	43.68	44.12	43.43	44.49	43.13	44.42	43.83
" " 1942	43.52	43.94	43.32	44.25	43.15	43.51	43.65
" " 1943	43.52	43.94	43.18	44.21	43.15	43.37	43.62
" " 1944	43.50	43.91	43.18	44.21	43.15	43.39	43.61
" " 1945	43.50	43.91	43.18	44.07	43.15	43.38	43.59
" " 1946	43.50	43.82	43.18	44.07	43.15	43.38	43.57
" " 1947	41.11	43.68	43.18	42.84	43.15	43.27	42.51
" " 1948	40.00	39.99	40.00	40.00	39.57	40.00	39.96

(a) Weighted average working hours per week for all industrial groups except Groups XI. (Shipping, etc.), and XII. (Agricultural, Pastoral, etc.). Working hours have not been generally regulated by industrial tribunals for some of the occupations classified in Industrial Groups XI. and XII. See also note to table on page 57.

Hours of Labour (excluding Overtime): Adult Males, States—continued.

Date.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia.
-------	------------------	-----------	-------------	------------------	--------------------	-----------	------------

INDEX-NUMBERS.

(Base: Weighted Average for Australia (48.93), 30th April, 1914 = 1,000.)

30th June, 1914 ..	1,010	997	997	993	976	994	1,000
31st December, 1921	933	960	930	962	945	957	945
" " 1929	902	957	898	957	932	962	927
" " 1937	901	945	893	952	925	945	920
" " 1938	899	935	893	946	906	940	916
" " 1939	898	912	888	937	906	926	905
" " 1940	893	905	888	924	901	918	900
" " 1941	893	902	888	909	881	908	896
" " 1942	889	898	885	904	882	889	892
" " 1943	889	898	882	904	882	886	891
" " 1944	889	897	882	904	882	887	891
" " 1945	889	897	882	901	882	887	891
" " 1946	889	896	882	901	882	887	890
" " 1947	840	893	882	876	882	884	869
" " 1948	817	817	817	817	809	817	817

12. Nominal Hours of Labour—Adult Females, States.—The following table shows the weighted average nominal hours of labour (excluding overtime) in a full working week for adult female workers in each State and Australia at 30th June, 1914, and at 31st December, 1921 to 1948. Index-numbers are given for each State with the weighted average hours of labour for Australia at 30th April, 1914, as base (= 1,000).

Hours of Labour (excluding Overtime): Adult Females, States.

Weighted Average Nominal Hours of Labour (excluding Overtime) worked during a Full Working Week(a).

Date.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia.
-------	------------------	-----------	-------------	------------------	--------------------	-----------	------------

HOURS OF LABOUR.

30th June, 1914 ..	49.34	48.54	49.32	49.33	48.69	50.76	49.08
31st December, 1921	45.06	46.04	45.66	46.10	45.97	47.86	45.69
" " 1929	43.93	45.40	44.01	46.03	45.57	46.07	44.79
" " 1937	43.92	44.76	44.03	46.02	45.57	45.24	44.52
" " 1938	43.88	44.63	44.03	45.96	45.38	45.10	44.44
" " 1939	43.88	44.42	44.01	45.96	45.38	45.10	44.36
" " 1940	43.88	44.19	44.01	45.47	44.00	44.00	44.13
" " 1941	43.88	44.19	44.00	44.00	44.00	44.00	44.03
" " 1942	43.88	44.19	44.00	44.00	44.00	44.00	44.03
" " 1943	43.88	44.19	44.00	44.00	44.00	44.00	44.03
" " 1944	43.88	44.19	44.00	43.99	44.00	44.00	44.03
" " 1945	43.88	44.19	44.00	43.99	44.00	44.00	44.03
" " 1946	43.88	44.19	44.00	43.99	44.00	44.00	44.03
" " 1947	41.78	43.99	44.00	42.19	44.00	44.00	43.08
" " 1948	40.00	40.00	40.00	40.00	40.00	40.00	40.00

(a) See note (a) to table on page 57.

Hours of Labour (excluding Overtime) : Adult Females, States—*continued*.

Date.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia.
INDEX-NUMBERS.							
(Base : Weighted Average for Australia (49.08) 30th April, 1914 = 1,000.)							
30th June, 1914 ..	1,005	989	1,005	1,005	992	1,034	1,000
31st December, 1921	918	938	930	939	937	975	931
" " 1929	895	925	897	938	928	939	913
" " 1937	895	912	897	938	928	922	907
" " 1938	894	909	897	936	925	919	905
" " 1939	894	905	897	936	925	919	904
" " 1940	894	900	897	926	896	896	900
" " 1941	894	900	896	896	896	896	897
" " 1942	894	900	896	896	896	896	897
" " 1943	894	900	896	896	896	896	897
" " 1944	894	900	896	896	896	896	897
" " 1945	894	900	896	896	896	896	897
" " 1946	894	900	896	896	896	896	897
" " 1947	851	896	896	860	896	896	878
" " 1948	814	814	814	814	814	814	814

13. **Nominal and Effective Wages.**—(i) *General*. Wages are said to be *nominal* when they represent the actual amounts of money received in return for labour, and are described as *effective* or *real* when expressed in terms of their equivalent purchasing power, that is, their purchasing power over some definite composite unit or regimen the cost of which can be ascertained at different times. The relation between *nominal* and *effective* or *real* wages was discussed at some length in Labour Report No. 6, and was also referred to in Labour Report No. 11.

Since it is possible to measure purchasing power over more than one composite unit or regimen it is equally possible to convert any given nominal wage series into more than one series of effective or real wages. Prior to 1936 it was the practice of the Bureau to compute effective wage index-numbers by dividing the nominal wage index-numbers by the corresponding retail price index-numbers for food, groceries and rent of all houses ("A" series). While wage-rates were generally varied on the basis of the "A" series index-numbers there was a good deal to be said for this procedure. When the Commonwealth Court abandoned the "A" series, the merits of the "C" series of retail price index-numbers for "deflating" nominal wage rates were strengthened. The "C" series covers food, groceries, rent of four and five-roomed houses, clothing and miscellaneous household requirements. As the computation of the "A" series index by this Bureau was discontinued after the June quarter, 1938, real wages to the end of 1937 are measured in terms of their purchasing power over both the "A" series regimen and the "C" series regimen* in the following tables and over the "C" series only for the subsequent years.

(ii) *Nominal Weekly Wage Index-numbers—Adult Males, States, 1901 to 1948.*—The following table shows for the period 1901 to 1948 the weighted average nominal weekly rates of wage in each State, the weighted average rate for Australia in 1911 being taken as the base (= 1,000). The index-numbers for 1901 and 1911 are based on rates current at the end of December, annual averages not being available. For 1914 and subsequent years, however, the index-numbers have been computed from the average of the rates current at the end of each quarter.

* For explanation of "A" and "C" series, see pages 37 and 38.

Nominal Wage Index-Numbers: Adult Males, States.

(Base: Weighted Average Weekly Wage for Australia, 1911 = 1,000.)

State.	1901.	1911.	1914.	1921.	1929.	1939.	1941.	1942.	1943.	1944.	1945.	1946.	1947. (a)	1948.
N.S. Wales ..	858	1,003	1,093	1,862	2,012	1,874	2,024	2,210	2,357	2,365	2,367	2,431	2,647	2,973
Victoria ..	796	985	1,062	1,803	1,964	1,808	1,984	2,172	2,330	2,323	2,340	2,403	2,585	2,909
Queensland ..	901	997	1,035	1,879	1,976	1,885	1,981	2,091	2,207	2,288	2,326	2,384	2,580	2,840
S. Australia ..	819	1,013	1,061	1,697	1,891	1,725	1,897	2,065	2,212	2,212	2,228	2,285	2,496	2,841
W. Australia ..	1,052	1,152	1,223	1,832	1,960	1,956	2,106	2,215	2,349	2,368	2,389	2,424	2,597	2,888
Tasmania ..	719	799	1,027	1,745	1,840	1,738	1,895	2,057	2,196	2,268	2,273	2,336	2,512	2,861
Australia ..	848	1,000	1,081	1,826	1,972	1,816	1,997	2,164	2,309	2,326	2,339	2,400	2,598	2,914

(a) Revised since last issue.

(iii) *Effective or Real Wage Index-numbers—Adult Males, States—1901-1948.*—In obtaining the effective wage index-numbers in the following tables the nominal wage index-numbers shown above have been divided by the corresponding retail price index-numbers for the capital city and multiplied by 1,000.

The index-numbers for 1901 and 1911 which are based on nominal rates of wage current at the end of December may be taken as substantially accurate since the movement in wages during the course of any one year prior to 1914 was comparatively slight.

Effective or Real Wage Index-Numbers for Adult Males (Full Work): Measured in terms of purchasing power over the "A" series regimen.

(Base: Weighted Average Real Wage in Australia in 1911 = 1,000.)

State.	1901.	1911.	1914.	1921.	1928.	1929.	1930.	1931.	1932.	1933.	1934.	1935.	1936.	1937.
N.S. Wales ..	961	973	906	1,079	1,089	1,050	1,107	1,160	1,150	1,138	1,101	1,095	1,090	1,107
Victoria ..	915	1,037	961	1,038	1,120	1,084	1,158	1,162	1,126	1,139	1,114	1,092	1,075	1,099
Queensland ..	1,172	1,090	1,038	1,244	1,236	1,220	1,317	1,345	1,376	1,417	1,377	1,323	1,261	1,237
S. Australia ..	948	957	929	1,027	1,089	1,067	1,166	1,178	1,133	1,152	1,144	1,149	1,143	1,151
W. Australia ..	1,024	1,023	1,070	1,139	1,156	1,143	1,229	1,232	1,212	1,246	1,221	1,260	1,251	1,253
Tasmania ..	827	838	942	977	1,099	1,064	1,111	1,104	1,067	1,094	1,086	1,099	1,094	1,083
Australia ..	964	1,000	948	1,076	1,115	1,082	1,152	1,185	1,168	1,178	1,148	1,135	1,121	1,133

Since the "C" series index-numbers were not compiled for periods prior to November, 1914, it has been assumed for the purpose of the following table that fluctuations between 1911 (the base of the table) and 1914 in the "C" series would have been similar to the fluctuations observed in the "A" series.

Effective or Real Wage Index-Numbers for Adult Males (Full Work): Measured in terms of purchasing power over the "C" series regimen.

(Base: Weighted Average Real Wage in Australia in 1911 = 1,000.)

State.	1911.	1914.	1921.	1928.	1929.	1939.	1941.	1942.	1943.	1944.	1945.	1946.	1947. (a)	1948.
N.S. Wales	925	1,073	1,159	1,130	1,207	1,187	1,204	1,234	1,247	1,249	1,258	1,316	1,359
Victoria	954	1,084	1,188	1,164	1,180	1,187	1,190	1,233	1,234	1,243	1,260	1,312	1,355
Queensland	1,022	1,227	1,296	1,290	1,306	1,240	1,221	1,241	1,288	1,307	1,314	1,367	1,379
S. Australia	914	1,034	1,106	1,099	1,147	1,158	1,159	1,209	1,214	1,218	1,229	1,291	1,341
W. Australia	1,043	1,096	1,155	1,152	1,308	1,279	1,259	1,282	1,292	1,300	1,296	1,348	1,377
Tasmania	902	984	1,123	1,108	1,153	1,142	1,150	1,184	1,237	1,237	1,237	1,285	1,344
Australia ..	1,000	948	1,087	1,172	1,151	1,211	1,194	1,196	1,231	1,246	1,252	1,263	1,318	1,357

(a) Revised since last issue.

In the above tables the *effective* wage index-numbers are computed to the one base, that of Australia for 1911. As the index-numbers are comparable in all respects, comparisons may be made as to the increase or decrease in the *effective* wage index-number for any State over any period of years.

(iv) *Effective or Real Wage Index-numbers—Adult Males, Australia—1901-1948.* In the following table similar index-numbers are given for Australia as a whole under both the "A" and "C" series. These are obtained by dividing the nominal wage index-numbers for Australia for the year concerned by the corresponding retail price index-numbers for the six capital cities and multiplying by 1,000.

Nominal and Effective or Real Wage Index-Numbers for Adult Males (Full Work)(a).
 (Base: Weighted Average Real Wage in Australia in 1911 = 1,000.)

Year.	Nominal Weekly Wage Index- numbers.	Retail Price Index-numbers.		Effective or Real Wage Index-numbers, i.e., relative purchasing power over regimen of—	
		"A" Series (Food, Groceries and Rent of All Houses).	"C" Series (All Items).	"A" Series.	"C" Series.
1901..	848	880	..	964	..
1910..	955	970	..	985	..
1911..	1,000	1,000	(1,000)	1,000	(1,000)
1912..	1,051	1,101	..	955	..
1913..	1,076	1,104	..	975	..
1914..	1,081	1,140	1,140	948	948
1915..	1,092	1,278	1,297	854	842
1916..	1,144	1,324	1,319	864	867
1917..	1,226	1,318	1,406	930	872
1918..	1,270	1,362	1,501	932	846
1919..	1,370	1,510	1,695	907	808
1920..	1,627	1,785	1,935	911	841
1921..	1,826	1,697	1,680	1,076	1,087
1922..	1,801	1,600	1,619	1,126	1,112
1923..	1,805	1,700	1,664	1,062	1,085
1924..	1,840	1,681	1,637	1,095	1,124
1925..	1,861	1,722	1,654	1,081	1,125
1926..	1,914	1,786	1,677	1,072	1,141
1927..	1,946	1,766	1,662	1,102	1,171
1928..	1,963	1,760	1,675	1,115	1,172
1929..	1,972	1,822	1,713	1,082	1,151
1930..	1,939	1,683	1,618	1,152	1,198
1931..	1,752	1,479	1,448	1,185	1,210
1932..	1,639	1,403	1,377	1,168	1,190
1933..	1,584	1,345	1,335	1,178	1,187
1934..	1,590	1,385	1,355	1,148	1,173
1935..	1,612	1,420	1,380	1,135	1,169
1936..	1,638	1,461	1,409	1,121	1,162
1937..	1,707	1,507	1,448	1,133	1,178
1938..	1,799	(b)	1,488	(b)	1,209
1939..	1,846	(b)	1,526	(b)	1,211
1940..	1,889	(b)	1,588	(b)	1,190
1941..	1,997	(b)	1,673	(b)	1,194
1942..	2,164	(b)	1,809	(b)	1,196
1943..	2,309	(b)	1,876	(b)	1,231
1944..	2,326	(b)	1,867	(b)	1,246
1945..	2,339	(b)	1,868	(b)	1,252
1946..	2,400	(b)	1,900	(b)	1,263
1947(c)	2,598	(b)	1,971	(b)	1,318
1948..	2,914	(b)	2,148	(b)	1,357

(a) As to the effect in abnormal periods, see page 20 of Labour Report No. 6. (b) Not available.

(c) Revised since last issue.

NOTE.—For years prior to 1914 the nominal wage index-numbers relate to the end of the year only, but from 1914 onward these figures, in addition to those for retail prices, are averages for the whole year.

The *effective* or *real* wage in 1901 under the "A" series was 3.6 per cent. less than in 1911. During the period 1912 to 1920, while wages increased steadily, prices increased at a greater rate, with the result that the purchasing power of wages under both the "A" and the "C" series was less in each of these years than in 1911. The first occasion on which the *effective* wage was higher than in 1911 was in the year 1921.

In 1937, the last complete year for which both "A" and "C" series of retail price index-numbers are available, the *effective* wage was 13.1 per cent. higher than in 1911 under the "A" series and 17.7 per cent. higher than under the "C" series.

As retail prices rose by only 9.0 per cent. in 1948, while nominal wages rose by 12.2 per cent., the *effective* wage index-number rose from 1,318 to 1,357 under the "C" series. Index-numbers of nominal and effective wages as well as total and average weekly earnings for periods subsequent to 1948 appear in the *Monthly Review of Business Statistics*.

14. Productive Activity.—The preceding tables show the movement in *real* (or *effective*) wages, i.e., wages measured in series of retail purchasing power. A parallel problem is the measure of productivity, i.e., the quantity of production (irrespective of prices) in relation to population or persons engaged in production. The two tables, and comment thereon, usually published in this Section relative to measurement of productivity are omitted from this issue pending revision in the light of changes in age composition of the population as revealed by the Census of 1947 and of changes in age and sex compositions of persons engaged in production in recent years.

The following table shows the total recorded value of production valued as in the principal markets as ascertained from various sources during the years specified:—

Estimated Gross Value of Australian Production.

(Recorded Industries.)

(£'000.)

Year.	Agricultural.	Pastoral.	Dairy, Poultry and Bee Farming.	Forestry and Fisheries.	Mining.	Manufacturing. (a)	Total.
1906 ..	25,349	45,389	13,611	4,879	26,643	31,172	147,043
1911 ..	38,774	52,729	20,154	5,868	23,303	47,531	188,359
1913 ..	46,162	63,146	21,682	6,626	25,594	57,674	220,884
1914 ..	36,052	67,085	22,504	6,853	22,054	59,004	213,552
1916 ..	61,255	83,054	27,931	6,062	23,192	60,502	261,996
1920-21 ..	112,801	90,641	52,613	11,136	21,675	101,778	390,644
1921-22 ..	81,890	75,054	44,417	10,519	20,029	112,517	344,426
1922-23 ..	84,183	97,127	43,542	11,124	20,281	123,188	379,445
1923-24 ..	81,166	110,216	42,112	11,866	22,184	132,732	400,276
1924-25 ..	107,163	127,301	45,190	12,357	24,592	137,977	454,580
1925-26 ..	89,267	113,556	48,278	12,784	24,529	143,256	431,670
1926-27 ..	98,295	111,716	46,980	12,790	23,939	153,634	447,354
1927-28 ..	84,328	124,554	50,261	12,181	23,015	158,562	452,901
1928-29 ..	89,440	116,733	50,717	11,617	19,539	159,759	447,805
1929-30 ..	77,109	84,563	49,398	11,371	17,912	149,184	389,537
1930-31 ..	70,500	69,499	43,067	8,313	15,361	112,966	319,706
1931-32 ..	74,489	61,540	41,478	7,703	13,352	106,456	305,018
1932-33 ..	75,562	64,851	39,622	8,470	15,583	114,136	318,224
1933-34 ..	70,731	95,613	40,306	9,605	17,608	123,355	357,218
1934-35 ..	68,587	74,556	44,763	10,856	19,949	137,638	356,349
1935-36 ..	75,388	91,286	47,533	11,424	23,248	155,891	404,770
1936-37 ..	91,493	105,499	49,886	11,765	27,381	170,811	456,745
1937-38 ..	93,229	100,794	57,641	14,755	32,434	188,061	486,914
1938-39 ..	76,851	84,805	60,404	14,634	32,463	195,746	464,993
1939-40 ..	95,808	104,972	62,070	15,347	36,839	212,488	527,524
1940-41 ..	70,499	110,959	62,629	17,179	40,003	248,751	550,020
1941-42 ..	96,356	120,000	64,731	18,671	41,489	306,426	647,673
1942-43 ..	113,419	132,556	73,644	19,393	38,894	341,106	719,012
1943-44(b)	116,569	137,293	77,450	18,105	34,250	355,223	738,890
1944-45(b)	107,026	125,359	80,332	22,035	33,516	350,151	718,419
1945-46(b)	147,869	113,646	84,478	24,985	32,523	339,421	742,922
1946-47(b)	138,336	160,979	87,778	29,332	39,595	393,240	849,260
1947-48(b)	261,735	233,118	103,131	35,173	53,554	467,773	1,154,484

(a) Value added in process of manufacture. These amounts differ from those published in certain tables elsewhere owing to the inclusion in those tables of certain products which are here included in Dairy Farming and Forestry. (b) Subject to revision.

§ 3. The Basic Wage and Child Endowment in Australia.

1. **The Basic Wage.**—(i) *General.*—The “basic” wage is determined by industrial tribunals in Australia operating under Commonwealth and State Arbitration Acts. In the industrial legislation of New South Wales*, Queensland, South Australia and Western Australia, provision is made for the tribunals appointed under the Acts to determine the basic rates of wage to be paid to adult unskilled workers. In Tasmania provision for the declaration of a basic rate of wage is not included in the industrial Acts in force. The Wages Board system operates in this State, and each Wages Board determines the rate of wage to be paid to the unskilled worker when the determination for an industry or calling is under review. In Victoria, however, the same Wages Board system exists, but the Factories Act obliges Wages Boards to adopt the same rates as those determined by the Commonwealth Court of Conciliation and Arbitration for similar industries.

As the power of the Commonwealth Court of Conciliation and Arbitration is limited by the Commonwealth Constitution to the settlement, by conciliation and arbitration, of industrial disputes extending beyond the limits of any one State, no similar provision is to be found in the Commonwealth Conciliation and Arbitration Act. In practice, the Court does declare a Commonwealth basic wage and uses the wage so declared as a basis for all awards made by it in the exercise of its jurisdiction. That is, upon a new basic wage being declared, the awards made in the settlement of all interstate industrial disputes are re-opened and amended accordingly.

(ii) *Acts in Force.*—The acts in force providing for the determination of a “basic” wage are as follows:—

- (a) Commonwealth Conciliation and Arbitration Act 1904-1949†
- (b) New South Wales—Industrial Arbitration Act 1940-1948.
- (c) Victoria—Factories and Shops Act 1928-1947.
- (d) Queensland—Industrial Conciliation and Arbitration Act 1932-1948.
- (e) South Australia—The Industrial Code 1920-1948; Economic Stability Act 1946.
- (f) Western Australia—Industrial Arbitration Act 1912-1948.

2. **The Commonwealth Basic Wage.**—(i) *General.*—The doctrine of a basic wage was propounded as far back as 1890 by Sir Samuel Griffith, Premier of Queensland, and the same principle was enunciated in the New South Wales Arbitration Court in somewhat similar terms by Mr. Justice Heydon in 1905. In spite of these pronouncements, however, and of the fact that wage-fixing tribunals had been in operation as early as 1896 (in the State of Victoria), it was not until the year 1907 that the first basic wage, as such, was declared by a Court in Australia. This declaration was made by Mr. Justice Higgins, President of the Commonwealth Court of Conciliation and Arbitration, and is popularly known as the “Harvester

* See p. 94 for modification of provision.

† See limitations mentioned in second paragraph above.

Judgment" by reason of its having been determined in connexion with H. V. McKay's Sunshine Harvester Works.* The rate declared in this case was 7s. per day or £2 2s. per week for Melbourne, the amount considered reasonable for "a family of about five",† and was generally referred to as the "Harvester" wage. According to a rough allocation by the Judge, the constituent parts of this amount were £1 5s. 5d. for food, 7s. for rent, and 9s. 7d. for all other expenditure.

The judgment was delivered on 8th November, 1907, in the matter of the application of H. V. McKay for an Order in terms of Section 2 (d) of the Excise Tariff Act 1906. The Commonwealth Parliament had by this Act imposed certain excise duties on agricultural implements, but provided that the Act should not apply to goods manufactured in Australia "under conditions as to the remuneration of labour which are declared by the President of the Commonwealth Court of Conciliation and Arbitration to be fair and reasonable". The President discussed at length the meaning of "fair and reasonable", and stated: "These remarks would not be made if the Legislature had defined the general principles on which I am to determine whether wages are fair and reasonable or the reverse. . . . The provision for fair and reasonable remuneration is obviously designed for the benefit of the employees in the industry; and it must be meant to secure to them something which they cannot get by the ordinary system of individual bargaining with employers. . . . The standard must therefore be something else; and I cannot think of any other standard appropriate than 'the normal needs of the average employee regarded as a human being living in a civilized community'". This may therefore be taken as the original criterion adopted by the Commonwealth Court of Conciliation and Arbitration in the fixation of its "basic"‡ wage.

The President in his judgment stated: "My hesitation has been chiefly between 7s. and 7s. 6d.; but I put the minimum at 7s. as I do not think that I could refuse to declare an employer's remuneration to be fair and reasonable if I find him paying 7s. per day".

The "Harvester" basic rate was adopted by the Commonwealth Court of Conciliation and Arbitration for incorporation in its awards and practically the same rates continued until the year 1913, when the Court took cognizance of the retail price index-numbers, covering food and groceries and rent of all houses ("A" series) for the 30 more important towns of the Commonwealth, which had been published by the Commonwealth Statistician for the first time in the preceding year. These index-numbers had been taken back to 1901, with the year 1911 as base, and disclosed not only considerable percentage increases since 1907, but also large disparities in the relative purchasing power of money in the various towns. The basic rates for towns

* 2 C.A.R., p. 1.

† The average number of dependent children per family was apparently regarded by the Court as about three, although statistical information available at the time did not permit of exact figures being ascertained. The 1911 Census disclosed, however, that the average issue of husbands aged 35-39 in the wage and salary earning group (excluding unemployed) was 3.00 children of all ages, and some such figure was probably in the mind of the Court. The only figures available from the 1921 Census for dependent children under 14 years for the wage and salary earning group (including unemployed) were—per male householder, 1.55, and an estimate per adult male of 1.0. The average numbers of dependent children under sixteen years for the wage and salary earning group (including unemployed) at the 1933 Census were as follows—per adult married male, 1.45, and per adult male, 0.91. The following are the estimated numbers of dependent children under fourteen years for the same group—per adult married male, 1.27, and per adult male, 0.80. See however, pages 77 and 78 for the Court's interpretation in the 1940 Basic Wage Inquiry of the real basis of this wage.

‡ The term "minimum" wage, on the other hand, is used to express the lowest rate of wage payable in a particular industry, and is either equal to or greater than the "basic" wage.

were thereafter fixed on their respective index-numbers, taking the index-number 875 for Melbourne for the year 1907 as being equivalent to 42s. per week, or the base of the index 1,000 as being equivalent to 48s. per week. Exceptions were made in the case of many country towns, where certain "loadings" were applied to counterbalance the lower index-numbers due to cheaper rentals.*

In 1922 an amount known as the "Powers' 3s."† was added as a general "loading" to the weekly wage for the purpose of securing to the worker during a period of rising prices the full equivalent of the "Harvester" standard. In the same year the system was instituted of making regular quarterly adjustments of the basic wage to accord with variations in purchasing power as disclosed by the "A" series retail price index-numbers, and of basing the adjustments on the index-number for the quarter in place of that of the previous calendar year or the year ended the preceding quarter.

The Commonwealth Conciliation and Arbitration Act provides that any alteration of the "basic" wage or the principles on which it is computed, or any variation or interpretation of any award where the variation or interpretation would result in any such alteration, shall have no force or effect unless it is considered by a Court constituted by the Chief Judge and not less than two other Judges, and must be approved by a majority of the members of the Court. By a judgment of the High Court on the 21st April, 1933, the "basic" wage is taken to mean for the foregoing purpose, not only the "Harvester" wage, but any "loadings" forming part of the primary wage of an unskilled labourer (the wage payable for skilled labour being assessed on the basis of that primary wage). A "loading" is defined as an addition to the "basic" wage as compensation for some peculiar condition of labour or environment, and not by way of "margin for skill."

The adequacy or otherwise of the "Harvester" standard was the subject of much discussion during the period of its operation, the author of the judgment himself urging on several occasions the need for its review. The abnormal conditions during and for some time after the 1914-18 War hindered such a review, which was regarded as less urgent by reason of the fact that wages throughout Australia were being automatically adjusted to changes in retail prices. A Royal Commission, however, was appointed in 1919 to assess a basic wage, but although its recommendations were not carried out (owing mainly to the considerable advance the amounts recommended represented over current rates and the grave doubts expressed as to the ability of industry to pay such rates), the two Reports of the Commission of 1920 and 1921 comprise a most valuable contribution on the subject of the basic wage in Australia, and a *résumé* of its findings is given on page 99.

No change was made in the method of fixation and adjustment of the basic wage until the onset of the depression, which began to be felt severely during 1930. Applications were then made to the Court by employers for some greater measure of reduction of wages than that afforded by the automatic adjustments to falling retail prices. An account of the proceedings which resulted in the Court reducing all wages under its jurisdiction by

* As these indexes covered only about 60 per cent. of household expenditure, a low index due to low rentals would wrongly presume low costs in the remaining uninvestigated 40 per cent. of household expenditure and *vice versa*.

† Awarded by Mr. Justice Powers in the *Gas Workers' Case* (16 C.A.R., p. 32).

10 per cent. from the 1st February, 1931, is given in Labour Report No. 23, page 74. Reference is also made to the Court's refusal in June, 1932, and May, 1933, to remove this special reduction.*

(ii) *Basic Wage Inquiry, 1934.*—The "Harvester" standard, adjusted to retail price variations, continued as the theoretical basis of the wage of the Commonwealth Court until 30th April, 1934, when it was superseded by a judgment delivered on 17th April, 1934, operative from 1st May, 1934,† full particulars of which appear in earlier issues of this Report. The basic wage declared on this occasion (subsequently referred to as the "Needs Basic Wage, 1934") was declared on the basis of the relative "C" Series retail price indexes of the various cities for the December quarter, 1933, and the equation to the base of those indexes (Weighted average of Six Capital Cities, 1923-27 = 1,000) of a wage of 81s. per week.

The following is a comparison for the capital cities of the basic rates granted by the judgment and those ruling under previous practices of the Court:—

Comparison of Basic Rates awarded for Capital Cities.

City.	Rates being paid prior to 1st May, 1934.(a)		"Needs" Rates Awarded 1st May 1934, "C" Series.	Increase or Decrease. "Needs" Rates.			
	Under "D" Series less 10 per cent. "cut".	Under "A" Series (Full).		Over "D" Series.		Over "A" Series.	
				Full.	Less 10 per cent. "cut".	Full.	Less 10 per cent. "cut".
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.
Sydney	66 11	72 0	67 0	-7 4	+0 1	-5 0	+2 2
Melbourne ..	63 4	67 6	64 0	-6 4	+0 8	-3 6	+3 3
Brisbane .. .	59 4	62 0	61 0	-4 11	+1 8	-1 0	+5 2
Adelaide .. .	60 2	63 0	64 0	-2 10	+3 10	+1 0	+7 4
Perth	59 3	64 0	66 0	+0 2	+6 9	+2 0	+8 5
Hobart	64 10	70 0	67 0	-5 0	+2 2	-3 0	+4 0
Six Capitals ..	63 9	68 0	65 0	-5 10	+1 3	-3 0	+3 10

(a) Calculated to nearest 6d., and including "Powers' 3s." or its equivalent.

NOTE.—For explanation of the "A", "C" and "D" series see pp. 37 to 39 of this Report.

The 10 per cent. special reduction in wages referred to above ceased to operate upon the introduction of the new rates, and the basis of the periodical adjustments to retail price variations was transferred from the "A" and the "D" series to the "C" series of index-numbers. The latter series covers Food and Groceries; Rent of 4 and 5-roomed Houses; Clothing; Fuel; Light; Household Utensils; Household Drapery; Fares; and other Miscellaneous household requirements. The base of the table (1,000) was taken by the Court as equal to 81s. per week. This gave the above rates in Column 4 for the capital cities, on the basis of their respective index-numbers. In effect the new rate for the six capital cities was the same as that previously paid under the "A" series, without the "Powers" 3s., and without the

* 30 C.A.R., p. 1; 31 C.A.R., p. 305.

† 33 C.A.R. p. 144.

10 per cent. reduction. Certain towns gained and others lost in comparison with rates under the "A" series, owing to the different relationship of towns under the "A" and the "C" series.

In view, however, of the fact that the vast majority of workers affected were being paid the rates shown in Column 2 under the "D" Series Retail Price Index (which rates allowed for the 10 per cent. "Cut" in wages), the differences compared with the *full* basic wages standard established by the Court from 1st May, 1934, by means of this Series were as shown in Column 5. The *full* rates under this Series may be obtained by adding one-ninth to the rates in Column 2.

(iii) *Basic Wage Inquiry, 1937*.—In May, 1937, the Commonwealth Court heard an application by the combined Unions for an increase in the basic wage. The Unions asked that the equivalent of the base (1,000) of the "C" series index be increased from 81s. to 93s., which on current index-numbers would have represented an average increase of about 10s. per week. The hearing extended from 10th May to 4th June, 1937, and the Court delivered judgment on 23rd June.* The chief features of the judgment were :

(a) Various amounts were added to the basic wage not as an integral, and therefore adjustable, part of that wage, but as "loadings" on the rates that would have been payable under the "shilling table" as determined by the 1934 judgment. It was in this judgment that the Court designated its basic wage of 1934 as the "needs" portion of the total resultant basic wage, by which name it has since been generally known. The "loadings" and resultant "total basic wages" for the six capital cities were as follows :—

City.	" Needs "	" Loading."	Total
	Basic Wage.		Basic Wage.
	s. d.	s. d.	s. d.
Sydney	72 0	6 0	78 0
Melbourne	69 0	6 0	75 0
Brisbane	68 0	6 0	74 0
Adelaide	68 0 (a)	4 0	72 0
Perth	70 0 (a)	4 0	74 0
Hobart	70 0 (b)	4 0	74 0
Six Capitals	70 0	5 0	75 0

(a) An additional 1s. was actually being paid under the "2s. minimum adjustment" provision.

(b) 1s. less was being paid under the "2s. minimum adjustment" provision.

The above were not to apply to railway employees, to whom the Court granted "loadings" of 5s. in New South Wales and Victoria, and 3s. in South Australia and Tasmania. Workers in the provincial towns were to receive "loadings"—6s. in New South Wales, Victoria and Queensland; and 4s. in South Australia, Western Australia and Tasmania. Wages based on "combination" index-numbers covering four, five or six capital cities, or the 30 towns, would receive a "loading" of 5s. per week. The maritime workers were granted a "loading" of 2rs. 6d. per month, and the pastoral workers received increases proportionate to the increase of the flat basic rate, from 68s. to 77s. in respect of the basis of piece-work rates, and of 3s. per week for station hands.

The "loadings" came into operation in two instalments, namely, from the beginning of the first pay-periods commencing in July and October, 1937.

The maritime, pastoral and gas workers' increases were to become fully operative in the first pay period commencing in July.

(b) The former proviso that no adjustment of wages should take place unless the amount of variation reached at least 2s. was rescinded in favour of minimum variations of 1s. per week.

(c) The general policy laid down in the previous judgment in regard to rates for country towns was retained, with the exception that the rates for Geelong and Warrnambool were made the same as those for Melbourne.

(d) The basis of the adjustment of wages in accordance with the variations shown by retail price index-numbers was transferred from the "C" series to a special "Court" series based upon the "C" series, for an explanation of which see page 38.

(e) Female and junior rates were left for adjustment by individual judges when dealing with specific awards.

The main parts of the judgment were reprinted in earlier issues of the Labour Report (*See* No. 28, p. 77).

(iv) "*Lag*" in *Adjustments*.—The Commonwealth Court on 19th December, 1939, heard an application by the unions that the date of adjustment of the basic wage in accordance with the variations in the "Court" Series of index-numbers be brought nearer to the period upon which the variation was based. In a judgment delivered on the same day, the Court directed that such adjustments be made one month earlier. The effect, therefore, was to make future adjustments operative from the beginning of the first pay-period to commence in a February, a May, an August or a November.

(v) *Basic Wage Inquiry*, 1940.—On 5th August, 1940, the Full Court commenced the hearing of an application by the combined unions for an increase in the existing basic wage by raising the value of 1,000 (the base of the "C" series index upon which the "Court" series are based) from 81s. to 100s. per week, and the abolition of the present "Prosperity" loadings, which would be regarded as incorporated in the new rate mentioned. The hearing was interrupted for a period of ten weeks owing to the serious illness of the Chief Judge (The Hon. Sir George S. Beeby) but was completed on 28th November, 1940. Judgment was delivered on 7th February, 1941, wherein the Court unanimously refused to grant any increase, and decided that the application should not be dismissed but stood over for further consideration after 30th June, 1941. The application was refused mainly owing to the uncertainty of the economic outlook under existing war conditions.*

In regard to the popular idea that the basic wage of the Commonwealth Court of Conciliation and Arbitration was identified with a specific family unit, the Chief Judge made the following statements to clarify the position: "The Court has always conceded that the 'needs' of an average family should be kept in mind in fixing a basic wage. But it has never as the result of its own inquiry specifically declared what is an average family or what is the cost of a regimen of food, clothing, shelter and miscellaneous items necessary to maintain it in frugal comfort, or that a basic wage should give effect to any such finding. In the end economic possibilities have always been the determining factor What should be sought is the independent

* 44 C.A.R., p. 41.

ascertainment and prescription of the highest basic wage that can be sustained by the total of industry in all its primary, secondary and ancillary forms. That, no doubt, is the object, but the adoption of something like the real average family as the unit to be provided for is not without its use in the attainment of that object. There is no clear means of measuring the general wage-paying capacity of the total industry of a country. All that can be done is to approximate, and one of the methods of approximation is to find out the actual wage upon which well-situated labourers are at the time maintaining the average family unit. We may be pardoned for saying that Mr. Justice Higgins very wisely used this criterion in the *Harvester case*.^{*} Moreover if the average-sized families of such well-situated labourers have become accustomed to enjoy, and do actually enjoy, a certain standard of living in our community, it may reasonably be assumed that such a standard for all labourers is probably not beyond the capacity of industry in general to provide. Therefore, in determining the amount of a living or basic wage there is sound economic warranty for the ascertainment of the real average family unit and of the cost of providing something like the standard which such families of well-employed labourers have already reached. But obviously, if the real average family unit is departed from, or a standard is sought for the likely maintenance of which experience gives no reason to hope, then an unrealizable wage-level may be ordained. . . . It may be that in the light of past experience the Court should conduct a specific inquiry as to the cost of living of an average family, but under war conditions, such an inquiry would be futile. More than ever before wage fixation is controlled by the economic outlook."

The Chief Judge further stated, "I was impressed by the new evidence and argument as to the inadequacy of the earnings of the lower paid wage-earners with families. On our accepted standards of living, looking at it from the needs point of view only, I regard the present basic wage as adequate for a family unit of three persons, but think it offers only a meagre existence for a family unit of four. When the unit gets beyond four hardship is often experienced." He suggested that the more logical system would be to grade the basic wage according to family responsibilities and that, notwithstanding the increase in aggregate wages, the benefits resulting from a reapportionment of national income to increase the wages of those with more than one dependent child would more than offset the inflationary tendency of provision for a comprehensive scheme of child endowment, and that if a scheme of this nature were established, as recently announced by the Commonwealth Government[†], future fixations of the basic wage would be greatly simplified. The other two Judges (O'Mara J., and Piper J.) in separate judgments agreed with that of the Chief Judge, particularly in regard to the need for a child endowment scheme as a solution of the main problem.

(vi) "*Interim*" Basic Wage, 1946.—The Court, on 25th November, 1946, commenced the hearing of this case as the result of (a) an application made on 30th October, 1946 (during the course of the *Standard Hours Case*) by the Attorney-General for the Commonwealth for the restoration to the Full Court List of certain adjourned 1940 basic wage applications (see (v) above); (b) a number of fresh cases which had come to the Court since 1941 and (c) an application by the Australasian Council of Trade Unions on behalf of the unions for an "interim" basic wage declaration.

^{*} See page 72 for particulars.

[†] Legislation covering a scheme which became operative on 1st July, 1941, was passed by the Commonwealth Parliament on 3rd April, 1941—see page 101 for details.

The Court had the advantage of considering not only the evidence tendered and submissions made during the time allotted for that purpose, but also a considerable body of evidence relevant to the basic wage question tendered as part of the Standard Hours Case, and the cross-examination and submissions thereon forming part of that case. The case was in fact interposed during the hearing of the Standard Hours Case on the assurance of the Court that it would be dealt with immediately and taken through to finality in the shortest possible time, to which end procedure was laid down designed to cope with the urgency of the situation while at the same time allowing parties ample time to present their cases.

The case ended on 10th December, 1946 and judgment was delivered on 13th December, 1946 whereby an increase of 7s. per week was granted in the "needs" portion of the basic wage then current and based on the weighted average "Court" index-number for the Six Capital Cities (as a whole) for the September quarter, 1946. This had the effect of raising the base (1923-27) index-number of the "Court" Series Index from 81.0 to 87.0, the corresponding "needs" basic wage from 81s. to 87s. per week, and the current rate for the Six Capital Cities from 93s. to 100s. per week. All "loadings" on the basic wage were retained at their existing amounts until otherwise ordered by the Court.

The immediate monetary effect was to increase by 7s. per week the basic wage in each of the capital cities (with the exception of Hobart, where the increase was 6s.), and in most of the other towns or combinations of towns—the position of the index-number for a town in the new Automatic Adjustment Scale (on the new base rate of 87s.) determining whether the increase was 7s. or 6s.

This Adjustment Scale appears on page 40 of this Report. It will be seen that the "Court" index-numbers are obtained by multiplying the "C" Series retail price index-numbers (1923-27 Base = 1,000) by the factor 0.087, and taking the result to the first decimal place (as it stands). The new "Court" index-numbers have been designated "Court Index (Second Series)", to distinguish them from those of the (now redesignated) "Court Index (First Series)", similarly derived by using the previous lower factor 0.081 of the latter Series (*see* p. 38, iv). For the purpose of obtaining a continuous "price-index", however, the "First Series" may be converted to the "Second Series" by multiplying the indexes of the former by 1.0741, and the "Second Series" to the "First Series" by multiplying the latter indexes by 0.931.

The incorporation of this increase in the "Court" Series had the advantage of not vitiating in any way the existing adjustment scales in awards, etc., since the higher value allotted by the Court to the "C" Series indexes automatically carried the "Court" index-numbers for all towns, etc. into the appropriate higher-value index-number divisions of the scales, whether the rates were prescribed on a yearly, half-yearly, monthly, weekly, hourly or other basis.

The foregoing increases were in respect of adult males, but as regards females and juveniles, it was provided that the relative rates for males and females as provided in existing awards, etc. of the Court should continue to apply. It was also provided that in the case of females, whose remuneration was governed by any decision of the Women's Employment Board

(see p. 83 *et seq.*) or by the National Security (Female Minimum Rates) Regulations no alteration of rates would ensue by any order pursuant to this judgment.

The new rates were expressed to become operative for the bulk of those affected as from the beginning of the first pay-period commencing in the month of December, 1946 but as to certain employees, for instance, casual workers such as waterside workers and maritime employees, the order was to operate from the 1st day of December, 1946. It was also stated in the judgment that any party to an award not then before the Court was at liberty to file an application for variation of that award and such application would be immediately placed before the Court for determination.

In view of the interim nature of this judgment, and pending the hearing and final determination of the claims which had already been lodged, and of such claims as may in the near future be lodged by the Unions in respect of their several awards for a full review of the basic wage in all its ramifications, and that it would be necessary for the Court at a later stage to express its final opinion upon the same material together with such further material as would in due course be submitted, the Court considered that, for obvious reasons, it would be undesirable and indeed probably prejudicial to an untrammelled presentation and consideration of the final case to set out in the interim judgment any detailed analysis of the evidence or statement of the reasons for the Court's present decision.

(vii) *Rates Operative, Principal Towns, 1949.*—The "basic" wage rates of the Commonwealth Court for adult males (including the "prosperity loadings" granted in 1937), operative in the principal towns of Australia on the 1st November, 1949, were as follows:—

	s.	d.		s.	d.
New South Wales			South Australia—		
Sydney ..	132	0	Adelaide ..	126	0
Newcastle(a) ..	132	0	Five Towns ..	126	0
Broken Hill ..	141	0			
Five Towns ..	132	0	Western Australia—		
			Perth ..	129	0
Victoria—			Kalgoorlie ..	137	0
Melbourne ..	130	0	Geraldton ..	134	0
Geelong(b) ..	130	0	Five Towns ..	130	0
Warrnambool(b) ..	130	0	Tasmania—		
Mildura(b) ..	130	0	Hobart ..	128	0
Yallourn(b) ..	136	6	Launceston ..	126	0
Five Towns ..	129	0	Queenstown ..	126	0
			Five Towns ..	127	0
Queensland—			Thirty Towns ..	129	0
Brisbane ..	125	0	Six Capital Cities ..	129	0
Five Towns ..	125	0			

(a) Based on Sydney.

(b) Based on Melbourne.

With the exception of those mentioned above, the rate for provincial towns is 3s. less than that of their capital city.

The rate for adult females varies from approximately 54 per cent. to approximately 75 per cent. of the male rate.

(viii) *Rates Operative, Six Capital Cities, 1939 to 1949.*—The following table shows the Commonwealth basic wages for adult males payable in the capital cities from March, 1939 to November, 1949.

Basic Weekly Wage Rates for Adult Males (a) Fixed by Commonwealth Court of Conciliation and Arbitration for each Capital City and the Six Capital Cities Combined from March, 1939 to November, 1949.

Date Operative.(b)	Sydney.	Me- bourne.	Brisbane.	Adelaide.	Perth.	Hobart.	Six Capitals.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
1939—							
March ..	81 0	79 0	75 0	76 0	76 0	76 0	78 0
June ..	82 0	81 0	77 0	78 0	77 0	77 0	79 0
September ..	81 0	"	76 0	"	"	"	"
December ..	82 0	80 0	"	77 0	"	"	"
1941—							
February ..	88 0	86 0	82 0	82 0	81 0	83 0	85 0
May ..	"	87 0	83 0	83 0	82 0	84 0	86 0
August ..	89 0	"	"	"	84 0	85 0	"
November ..	"	88 0	84 0	84 0	85 0	"	87 0
1942—							
February ..	91 0	89 0	86 0	86 0	86 0	87 0	88 0
May ..	93 0	92 0	88 0	88 0	87 0	88 0	90 0
August ..	95 0	94 0	89 0	91 0	89 0	91 0	93 0
November ..	97 0	97 0	91 0	93 0	91 0	92 0	95 0
1943—							
February ..	98 0	98 0	"	"	92 0	94 0	96 0
May ..	"	"	92 0	"	"	"	"
August ..	100 0	99 0	94 0	94 0	94 0	95 0	98 0
November ..	99 0	98 0	93 0	"	"	"	97 0
1944—							
February ..	"	97 0	"	93 0	93 0	94 0	96 0
May ..	"	"	"	"	"	"	"
August ..	"	98 0	"	"	"	93 0	"
November ..	"	"	"	"	94 0	94 0	"
1945—							
February ..	"	"	"	"	93 0	"	"
May ..	98 0	"	"	"	"	93 0	"
August ..	"	"	"	"	94 0	"	"
November ..	99 0	"	"	"	"	94 0	"
1946—							
February ..	"	"	"	94 0	"	95 0	"
May ..	"	"	94 0	"	"	"	97 0
August ..	100 0	99 0	"	95 0	95 0	96 0	98 0
November ..	101 0	"	"	"	"	97 0	"
December ..	108 0	106 0	101 0	102 0	102 0	103 0	105 0
1947—							
February ..	"	107 0	103 0	"	103 0	104 0	106 0
May ..	110 0	"	104 0	103 0	"	"	"
August ..	"	108 0	"	104 0	104 0	105 0	107 0
November ..	112 0	109 0	105 0	106 0	106 0	107 0	109 0
1948—							
February ..	114 0	113 0	107 0	108 0	107 0	110 0	111 0
May ..	116 0	115 0	110 0	111 0	110 0	112 0	114 0
August ..	120 0	117 0	113 0	114 0	112 0	115 0	116 0
November ..	122 0	120 0	115 0	116 0	116 0	118 0	119 0
1949—							
February ..	124 0	123 0	118 0	119 0	118 0	121 0	122 0
May ..	127 0	125 0	119 0	121 0	120 0	124 0	124 0
August ..	130 0	128 0	122 0	124 0	126 0	127 0	127 0
November ..	132 0	130 0	125 0	126 0	129 0	128 0	129 0

(a) Rates include "prosperity loadings" granted from 1st July, 1937 and increase in "needs" wage granted from 1st December, 1946. (b) Generally from the beginning of the first pay period commencing in the month indicated.

3. **Basic Wage Rates for Females.**—(i) *General.*—In its judgment of 17th April, 1934, wherein the Commonwealth Court of Conciliation and Arbitration laid down the basis of its "needs" basic wage for adult males, the Court made the following statement in regard to the female rate:—

"The Court does not think it necessary or desirable, at any rate at the present time, to declare any wage as a basic wage for female employees. Generally speaking they carry no family responsibilities. The minimum wage should, of course, never be too low for the reasonable needs of the employee, but those needs may vary in different industries. In the variations now to be made the proportion in each award of the minimum wage for females to that of males will be preserved."

The previous practice of the Court was therefore continued whereby each Judge granted such proportion of the male rate as he deemed suited to the nature of the industry and the general circumstances of the case. Generally speaking, this proportion was in the vicinity of 54 per cent. of the male rate, although in some cases the proportion was about 56 per cent.

Until 1942 this continued to be substantially the practice of all Commonwealth and State industrial tribunals and in the main its continuance was then made mandatory by Part V. of the National Security (Economic Organization) Regulations which "pegged" as at 10th February, 1942, all rates of remuneration previously prevailing in any employment. The only exceptions allowed were variations to rectify anomalies, variations resultant from hearings pending prior to 10th February, 1942, and "cost of living" variations.

In March, 1942, however, special action was taken to constitute a Women's Employment Board in conjunction with measures to encourage women to undertake in war-time work which would normally have been performed by men. This Board was given special jurisdiction to determine terms and conditions of such employment.

The Commonwealth Court of Conciliation and Arbitration and State Industrial Tribunals continued to determine rates of pay, &c., of women engaged in what may broadly be described as "women's work" in the pre-war sense, while the jurisdiction of the Women's Employment Board (first appointed in March, 1942) was made to cover women engaged during the war in work formerly performed by men or in new work which immediately prior to the outbreak of the present war was not performed in Australia by any person.

In July, 1944, National Security (Female Minimum Rates) Regulations authorized the Commonwealth Arbitration Court to make comprehensive investigations (a) as to whether minimum rates of wage payable to females in industries considered by the Government to be necessary for war purposes are unreasonably low in comparison with minimum rates payable to females in other essential industries, (b) as to whether it is in the national interest, and fair and just, to so increase such rates, and (c) as to the amount of such increases. Determinations may be made for any period specified by the Court but not extending beyond six months after the end of the war. In making such determinations the Court was not bound by Part V. of the National Security (Economic Organization) Regulations, although such regulations applied to the new rates after determination. The objective of the Female Minimum Rates Regulations was to remove unreasonable disparities which were creating justified discontent and impeding the manpower authority in redistributing female labour in vital industries. This review commenced in the Court on 23rd February, 1945, and ended on 23rd March, judgment being reserved.

Judgment was delivered by the Full Court on 4th May, 1945,* to the effect that, in regard to (a) above, the majority of the Full Court (Piper C.J., O'Mara and Kelly JJ.) found itself unable to declare that the rates in the "referred"† industries were unreasonably low compared with those in the three industries submitted by the Crown and the Union representatives as the standard rates for comparison, namely, those of the Clothing, Rubber and Metal industries, and that there was consequently no necessity to answer question (b). Two Judges (O'Mara and Kelly JJ.) considered that there were no other industries with rates lower than those of the standard industries mentioned above, compared with which the rates in the "referred" industries were unreasonably low, but the Chief Judge refrained from giving any answer to this question as he was not satisfied that if this aspect had been fully investigated during the hearing on the material before the Court the answer would necessarily have been in the negative in the cases of all the "referred" industries. In a minority judgment, Drake-Brockman and Foster JJ., answered (a) and (b) in the affirmative.

Following this negative result, the Government, by National Security (Female Minimum Rates) Regulations (S.R. 1945, No. 139) dated 13th August, 1945, provided in respect of "vital" industries specified by the Minister by notice published in the *Gazette* that the remuneration of females employed therein should not be less than 75 per cent. of the corresponding minimum male rate. The validity of this Regulation was challenged in the High Court by Australian Textiles Pty. Ltd., but in a judgment dated 3rd December, 1945, the Court (Starke, J., dissenting) held that the Regulations were a valid exercise of the powers under the *National Security Act 1939-1943*. The rates under this Regulation commenced to operate from 31st August, 1945.

As from 12th October, 1944, the Women's Employment Board was abolished and the Chairman of the Board (A. W. Foster) was made a Judge of the Commonwealth Court of Conciliation and Arbitration. The function of the Board under the Women's Employment Act then devolved upon the Court as constituted by a Judge designated by the Chief Judge. (See S.R. 1944, No. 149).

The following sub-sections give a brief account of the functions allotted to and of the principles followed by the Women's Employment Board, and a summary of an important judgment delivered by the Commonwealth Court of Conciliation and Arbitration in 1943 stating the principles followed by the Court in fixing the basic rates payable to female workers and the difference between the rates payable to the women engaged in "women's work" and those payable to the special group of women engaged in "men's work" in war-time under the jurisdiction of the Women's Employment Board. The judgment also dealt with the question of "anomalies" as between the rates payable to the two classes of women workers.

(ii) *Women's Employment Board*.—The functions of the Women's Employment Board were specified by the Women's Employment Act of 1942.‡ The purpose of the Act as expressed in the title was "to encourage

* C.A.R. 54, p. 613.

† Twelve vital industries were "referred" by the Government for consideration.

‡ The Board was originally created under regulations under the *National Security Act 1939-1940*, dated 25th March, 1942 (Statutory Rules 1942, No. 146), but owing to the disallowance of such regulations by the Senate on 23rd September, 1942, the Board operated under the Women's Employment Act, No. 55 of 1942, as from 6th October, 1942, which validated all previous decisions, etc., of the first Board (gazetted on 11th June, 1942). The second Board was created on 10th November, 1942.

and regulate the employment of women for the purpose of aiding the prosecution of the present war". The jurisdiction of the Board was limited to females employed (after 2nd March, 1942) on work usually performed by males or which, immediately prior to the outbreak of the war, was not performed in Australia by any person.

The functions of the Board briefly were to decide what work and what female workers came within its jurisdiction (as defined) and the terms and conditions upon which women might be so employed including hours and special conditions as to safety, welfare and health. The Board was required to fix rates of payment for such women with regard to their efficiency and productivity in relation to that of males engaged in such work and the Regulations provided that payment to females (engaged on "men's work") should be not less than 60 per cent. nor more than 100 per cent. of the male rate.

By a judgment of the High Court delivered in 1949 continuation of the Women's Employment Regulations was declared invalid and the Board ceased to function. A summary of the activities of the Board during its period of operation was given in previous issues of the Labour Report (see No. 36, page 84).

(iii) *Judgments by Commonwealth Arbitration Court (1943).*—On 24th March, 1943, a case involving determination of general principles as to rates of wage of female employees not within the jurisdiction of the Women's Employment Board was remitted to the Commonwealth Court of Conciliation and Arbitration by the Minister for Labour and National Service under Regulation 9 of the National Security (Industrial Peace) Regulations, particularly as affecting female workers at Government small arms ammunition factories. The rates in these cases were considered by their trade union to be anomalous compared with those awarded by the Women's Employment Board to certain other women employed in those factories. The Court in its Judgment dated 17th June, 1943*, rejected the contentions of the union (Arms Explosives and Munition Workers Federation of Australia) and enunciated in full the principles followed by the Court in determining female rates of wage within its jurisdiction.

In order to place the matter in perspective in its relation to the basic wage for males, the Court traced the history of the principles on which the basic wage for males was determined from its original declaration by Mr. Justice Higgins in his "Harvester" judgment of 1907 (see pp. 72-74 of this Report) and continued—

"Although since 1930, when the 'economic and productivity factor' emerged as the 'dominant factor' in the problem of assessment [of the basic wage of adult male employees], the adequacy of the wage to meet the requirements of any 'specified family unit' has been only a subsidiary consideration, subsidiary that is to say to the question of the capacity of the national production to sustain a particular wage level, it is plain that the Court has not held that its basic wage has been fixed at too low a figure to meet the normal and reasonable needs of a family of husband, wife and at least one child. Nor has its adequacy to that extent been questioned. In this sense it can still be regarded as a family wage, inasmuch as it has been accepted as

* 50 C.A.R., p. 191.

sufficient at all events to provide 'frugal comfort' for a man, his wife and at least one dependent child. For present purposes it is enough to say that, until a proper investigation demonstrates the contrary to be the case, we cannot but hold that the amount provided is more than sufficient to meet the normal and reasonable requirements of an unmarried worker with no dependants to support out of his earnings. And the same may be said of the living or basic wages determined by authorities functioning under State legislation as appropriate for male employees within their jurisdiction. The method of assessment of wage rates for adult male workers adopted and followed by industrial authorities throughout Australia has been to fix a basic wage portion adequate for the estimated needs of some family group and to add to that some additional payment in recognition of the skill or experience possessed by the worker or the special conditions met with in his particular occupation. The basic wage portion has had no reference to work value; it has been assessed in accordance with needs and it has never been either held or suggested to be inadequate to meet the normal and reasonable needs not only of the worker himself but also of his wife and at least one dependent child."

The Court in its judgment then set out decisions arrived at by various Commonwealth and State Courts since 1912 when the Commonwealth Court first dealt directly with the problem of women's wages. Mr. Justice Higgins dealt with the case, and stated "I fixed the minimum in 1907 of 7s. per day by finding the sum which would meet the normal needs of an average employee one of his normal needs being the need for domestic life. If he has a wife and children, he is under an obligation—even a legal obligation—to maintain them. How is such a minimum applicable to the case of a woman . . . ? She is not, unless perhaps in very exceptional circumstances, under any such obligation. The minimum cannot be based on exceptional cases."

In respect of the "minimum rate" enjoined by the Commonwealth Arbitration Act, he held that "Nothing is clearer than that the minimum rate referred to in Section 40 means the minimum rate for a class of workers, those who do work of a certain character. If blacksmiths are the class of workers, the minimum rate must be such as recognizes that blacksmiths are usually men. If fruit-pickers are the class of workers, the minimum rate must be such as recognizes that, up to the present at least, most of the pickers are men (although women have been usually paid less), and that men and women are fairly in competition as to that class of work. If milliners are the class of workers, the minimum rate must, I think, be such as recognizes that all or nearly all milliners are women, and that men are not usually in competition with them."*

In concluding its review the Court stated "the fixation of the basic wage for women at amounts below 60 per cent. of that fixed for men has been general in the awards and determinations of this Court and other industrial authorities of Australia."

The Court stated its conclusions and laid down general principles in the following words:—

"It is beyond question that the general rule adopted and followed by the Australian industrial authorities in the assessment of wages

for adult women workers, engaged upon work suitable for women in which they cannot fairly be said to be in competition with men for employment, has been and still is to fix a foundational amount, calculated with reference to the needs of a single woman who has to pay for her board and lodging, has to maintain herself out of her earnings, but has no dependants to support; and to add to this foundational or basic amount such marginal amounts as may be appropriate in recognition of the particular skill or experience of the particular workers in question or as compensation for the particular conditions which they encounter in their occupations

"Just as the wages for male workers are assessed by adopting first a foundational wage—the basic wage—and adding to it marginal amounts fixed according to the relative skill and experience of particular workers or groups of workers, or to the special conditions they encounter, so too are women's wages, for work suitable to them in which they will not be disadvantaged by male competition, fixed by adding to a foundational or basic amount analogous margins. But in each case the foundational wage is in principle and justice different. The man's basic wage is more than sufficient for his personal needs; it purports to provide him with enough to support some family. The woman's, on the other hand, purports to be enough for her to maintain herself only. No allowance is made for the support of any dependants. The man's wage has been measured by this Court with reference to the dominating factor of the productive capacity of industry to sustain it and with due regard consequently to what its application in industry will mean, to the marginal structure which rises above it, and to the consequent wages which will in accordance with established rules and practice be paid to women and to minors.

"In the course of the hearing the Chief Judge drew attention to the necessity which would occur, if women's rates were to be assessed on the basis that relative efficiency and productivity (as between men and women) were to constitute the dominant factor, for a review of the principles in accordance with which the basic wage has been determined. That this necessity would arise must be apparent. For the basic wage for adult males has been fixed at as high an amount as the Court has thought practicable in all the circumstances of the case, including the circumstances of the existing proportionate levels of wages for women and minors. The share of men workers in the fruits of production will need to be reduced if women are to participate therein on an equal footing, or on a better footing generally than that to which they have hitherto been held to be entitled.

"It is desirable that we should indicate as clearly as possible the effect of the conclusions to which the review of the principles of wage assessment we have made has led us. It is that, so long as the foundational or basic wage for women is assessed according to a standard different from that which is the basis of the foundational or basic wage—a family wage—for men, the Court will not, in the exercise of its function of adjudicating between opposing interests, raise the general level of women's minimum wages in occupations suitable for women, and in which they do not encounter considerable

competition from men, according to a comparison of their efficiency and productivity with the efficiency and productivity of men doing substantially similar work. To do so would at once depress the relative standard of living of the family as a group, and of its individual members, as compared with that of the typical single woman wage-earner.”*

In December, 1943,† Drake-Brockman, J. of this Court, in dealing with women employees in the Clothing (Dressmaking and Tailoring Sections) and Rubber industries, awarded for the duration of the war and for six months thereafter as a “flat rate” for the industry 75 per cent. of the “needs” basic wage, plus the “prosperity” and “industry” loadings ordinarily applicable. The reason for this action was (in the words of the judgment) as follows: “it was also common ground (between all the parties) that wastage of the employees in the industry during the last three years had been exceptionally heavy and that it was essential that some means should be found to attract women to the industry and thereafter to retain them for some reasonable period of time after they had been trained.”

In July, 1944, the National Security (Female Minimum Wage) Regulations extended the discretion of the Commonwealth Arbitration Court in fixing female minimum wage rates in “vital” industries in war-time as briefly described on page 82.

The Commonwealth Conciliation and Arbitration Act No. 10 of 1947 (see page 50) provided amongst other things that “a Conciliation Commissioner shall not be empowered to make an order or award altering (d) the minimum rate of remuneration for adult females in an industry.” As the result of doubts which arose as to the powers of the Commissioners to “fix” a basic wage, the matter came before the Full Court of the Commonwealth Court of Conciliation and Arbitration for clarification at the instance of several trade unions. Judgment was delivered on 27th July, 1948, and it was held that Conciliation Commissioners had jurisdiction to fix the female rates in question under the provisions of the Act, but it was also held that the provision referred only to the basic element in any prescribed female rates. Where, however, such a prescribed rate did not specifically fix or disclose the basic wage element, the appropriate Conciliation Commissioner had to fix the rate, and when such rate had been fixed its alteration became a matter for the Court. In view of the fact that there were fifteen Commissioners whose views might differ as to the element of the rates of pay of adult females which could be ascribed to an adult female basic wage analogous to the basic wage for adult males, the Government in December, 1948, passed an Act (No. 77 of 1948) further amending the above-mentioned Act to authorize the Court—and the Court alone—to fix the basic rate by providing that “a Conciliation Commissioner shall not be empowered to make an order or award (d) altering or determining the minimum rate of remuneration for adult females in an industry.”‡

4. **Australian Territories.**—(i) *Australian Capital Territory.*—Prior to 1922 the lowest rate payable to an unskilled labourer was not defined as a basic wage, as all wages were paid under the authority of the Federal Capital Commission as a lump sum for the particular occupation in which the worker was employed. But in 1922 an Industrial Board commenced to operate under a local Ordinance (see p. 52).

* 50 C.A.R., p. 191.

† 51 C.A.R., pp. 632 and 648.

‡ See footnote on page 51 for amendment to Act.

The basic wage adopted by the Industrial Board in its first determination, operating from 1st May, 1922, was 85s. per week, which reached 100s. per week from 10th October, 1926, and fell to 83s. 4d. from 25th July, 1931—the latter amount allowing for the deduction of 16½ per cent. under the Financial Emergency Act then operating.

From 21st October, 1932, the Board adopted as a basic wage the amount of 85s. per week, which was the "Harvester" equivalent (inclusive of the "Powers' 3s.") of the "A" series retail price index-number (1707) for Canberra for the March quarter, 1932, and from two successive dates, 2nd August, 1934, and 1st August, 1935, the amounts declared were also on the same basis.

From 1st July, 1936, however, the Board adopted the "Harvester" equivalent of the Canberra "A" series index-number (1719) for the March quarter, 1936, namely 85s. 6d. (inclusive of the "Powers' 3s."), and at the same time provided for the quarterly adjustment of this wage in accordance with the variations of the "A" series index-numbers for Canberra by means of a special Automatic Adjustment Scale providing for movements in graduations of 1s. per week.

From 10th October, 1941, the Board decided to continue the "Harvester" basis of the wage (inclusive of the "Powers' 3s."), which then had reached 92s. 6d., also to transfer the basis of adjustment from the "A" series to the "C" series index by means of the Commonwealth Court's "C" series Automatic Adjustment Scale ("Shilling" Scale). At the same time the Board added the amount of 3s. per week to the wage in respect of cost of living variations over the war period not registered by the less comprehensive "A" series index, thus making the total basic wage 95s. 6d. per week. The new basis of adjustment was effected by relating the amount of 95s. 6d. to the Canberra "C" series index-number (1037) for the June quarter, 1941 and the index-number division 1031-1043 of the Court's Adjustment Scale (Base: 1923-27 = 81s.), thus providing for the adjustment only of that portion of the total basic wage equivalent to the "needs" portion of the basic wage of the Court.

From 1st December, 1946, a further amount of 7s. per week was added to the above wage, representing the addition to its basic wage, by the Commonwealth Arbitration Court in its "Interim" basic wage judgment of 13th December, 1946. At the same time the basis of adjustment was transferred to the new Adjustment Scale (Base: 1923-27 = 87s.) consequent upon this judgment by relating the amount of 113s. 6d. to the Canberra "C" series index-number (1171) for the September quarter, 1946, and the index-number division of the Scale 1167-1178.

By an amending Ordinance, No. 4 of 1949, the Industrial Board was abolished and its functions were transferred to the Commonwealth Court of Conciliation and Arbitration, a separate Registry of the Commonwealth Court being established in Canberra in charge of a Deputy Registrar. It was provided, however, that all existing orders and agreements should continue to operate subject to later orders, awards, and determinations made by the Court.

The latest rate payable in the Territory (in respect only of workers outside the Commonwealth Public Service) is 139s. 6d. per week, operative from 1st November, 1949.

(ii) *Northern Territory*.—The determination of the basic wage for this Territory comes within the jurisdiction of the Commonwealth Court of Conciliation and Arbitration.

There are, in fact, two basic wages operating—(a) in respect of areas north of the 20th parallel of South Latitude, and generally referred to as the “Darwin” rate, and (b) in respect of areas south of that parallel and extending down to the 26th parallel. These are calculated on different bases as set out in the following paragraphs.

(a) *The Darwin Basic Wage*—This wage was first determined by the Court in 1915* when the Deputy President (Powers, J.) awarded a rate of £3 17s. per week, or 1s. 9d. per hour for an unskilled labourer, which included an allowance of 4s. for lost time.

The basic wage level again came under consideration when the wage for carpenters and joiners was reviewed by Mr. Justice Powers in 1916–17†. The Judge referred to an agreement dated 2nd June, 1916, between the Amalgamated Carpenters and Joiners and the Northern Agency (formerly Vestey Brothers) which provided for rates based on a budget of the estimated living requirements of a family consisting of a man, wife and two dependent children, amounting to £3 11s. 1d. per week. As the amount awarded (2s. 4d. per hour) for carpenters, however, was over £5 per week, the Judge felt that a fair living wage was fully assured. His Honor stated that he did not find anything to cause him to alter the judgment given on 15th March, 1915, when he prescribed a wage of 1s. 9d. per hour.

Up till 1924 the practice of the Court had been to fix the basic wage in accordance with the principles laid down in 1916, and in connexion with an application in 1924 concerning the rate for employees of the Commonwealth Railways, when the wage for these workers stood at £5 4s. 6d., the Judge (Powers J.) refused to alter the wage. He stated that he had in mind the amount of £4 12s., to which he would have felt justified in adding £1 to compensate for the many disadvantages caused by isolation, especially the loss of or extra expense of the proper education of the children. He considered, therefore, that the wage of £5 4s. 6d. then payable contained a special allowance on such account, and that the question of such special allowances was a matter for employers and employees to settle between themselves‡.

In 1927§, Judge Beeby again referred to the regimen of 1916, and implied that since then it had formed the foundation of the basic wages fixed by the Court, and that the sufficiency of the regimen, except as to rent and one or two minor omissions, had never been questioned. On this occasion he fixed the basic wage at £5 10s. per week, or 2s. 6d. per hour, which included 20s. per week district allowance which was suggested by Mr. Justice Powers in his 1924 award as being a reasonable amount.

As there was no adjustment clause in operation in Territory awards, the basic wage of £5 10s. remained in operation until 1934, excepting that it was reduced by the Financial Emergency Act to £4 16s. 3d. per week.

In 1934||, the Full Court for the first time considered the basic wage. The Court brought the regimen of the 1916 agreement up to date, altered the rent figure from 45s. to 65s. per month, and arrived at the amount of £4 10s. 9d. per week. This was £1 4s. 9d. above the Court’s “needs” basic wage recently declared for the six capital cities, the Court regarding the difference as representing the extra amount required to purchase the same standard of living as in the six capital cities, with nothing by way of compensation allowance.

Automatic adjustment provisions first introduced into the awards by this judgment were effected by inserting an appropriate Adjustment Scale

* 9 C.A.R., p. 1.
|| 38 C.A.R., p. 944.

† 11 C.A.R., p. 51.

‡ 20 C.A.R., p. 731.

§ 25 C.A.R., p. 897.

based on the equation of £4 10s. 9d. to the Food and Groceries retail price index-number (Special) 1184 for Darwin for the month of August, 1934.

In 1938*, the Court granted a "loading" of 3s. per week on the wage because the Commonwealth Government had extended to the Territory its general civil service increase of £8 per annum.

In 1939†, the adjustment clause was suspended pending further inquiry into the basic wage, and an amount of 16s. 3d. was added as an additional "loading", making the total basic wage at that period £5 10s. per week.

In 1941‡, the Full Court again reviewed the basic wage, and after a full investigation of its past history awarded £5 12s. 9d., made up of (a) £4 10s. 9d. awarded in 1934; (b) 4s. in respect of accrued adjustments since 1939; (c) 5s. additional allowance for rent; and (d) two constant (unadjustable) "loadings" of 3s. and 10s. per week.

The Court also restored the adjustment clause by equating £4 15s. 9d. of the foregoing amounts (£4 10s. 9d. plus 5s. rent) to the base index 1184 of the former adjustment scale (based solely on the Food and Groceries price index-number). This, however, never became effective owing to its being superseded early in 1942 by the Blakeley Orders referred to below. The two "loadings" were not made adjustable. All other "loadings" mentioned above were dropped.

The basis of adjustment was altered by Mr. Conciliation Commissioner Arthur Blakeley by Orders dated 29th January, 1942§, owing to the urgent necessity to provide, over the period of the war, for adjustments in respect of rent, clothing and other miscellaneous items of domestic expenditure which, with the exception of rent, had already increased considerably in price throughout Australia, and threatened to increase further as the war continued. Adjustment by means only of the Food and Groceries Index was therefore no longer doing justice to the workers of the Territory, since the workers elsewhere in Australia were enjoying the benefit derived from the adjustment of their wages by means of the more comprehensive "C" series retail price index covering food and groceries, rent, clothing, household drapery, household utensils, fuel, light, fares, smoking and other miscellaneous items of household expenditure.

As there was no All Items ("C" Series) retail price index for the Territory, nor was it possible to compile one on the basis of prices in Darwin, the only alternative was to create a "composite" index with the help of prices for these additional items from some other town of somewhat similar living conditions. The town selected as being most suitable for this purpose was Townsville, and the "composite" index was therefore computed on the basis of food and groceries prices in Darwin, combined with Townsville prices for rent, clothing and other miscellaneous items of domestic expenditure mentioned above, the index being designated "The Darwin Special 'All Items' Index."

Taking the December quarter, 1940, as a suitable period upon which adjustments should be based, for which quarter the Special "All Items" index-number was 1036, the Court's basic wage of £4 19s. 9d. (including 4s. for accrued adjustments) declared in its judgment of 7th April, 1941||, was related (not "equated") to the Index-Number Division (1031-1043) containing index-number 1036 of the "C" series adjustment scale formerly used by the Court in its awards (Base: 1923-27=1,000=81s.), thus giving workers in the Territory the same basis of adjustment as that operating in respect of all workers throughout Australia coming within the

* 39 C.A.R., p. 501.
 † 44 C.A.R., p. 253.

‡ 40 C.A.R., p. 323.

§ 44 C.A.R., p. 253.

|| 46 C.A.R., p. 411.

jurisdiction of the Court. It should be noted in this connexion that the Court's "needs" equivalent of index-number 1,036 was 84s., so that 15s. 9d. of the Darwin wage was left "unadjustable." The rate payable from 1st February, 1942 (when the new basis first became operative), on the basis of index-number 1,099 for December quarter, 1941, was therefore £5 17s. 9d., inclusive of 5s. by adjustments under the scale since December quarter, 1940 (1,036) and the two unadjustable "loadings" of 3s. and 10s. granted by the Court's judgment of 7th April, 1941.

Following the bombing of Darwin on 19th February, 1942, and on subsequent occasions, it was no longer possible to obtain even food and groceries prices in Darwin, and prices from Alice Springs and Tennant Creek were substituted for those of Darwin in the Special Index by means of a suitable "graft" of the new to the old prices in order to cancel out the effect on the index due solely to this substitution*.

On an application by the Unions for the addition to the basic wage in the Territory of the amount of 7s. per week added by the Court elsewhere in Australia by its "Interim" Basic Wage Judgment of 13th December, 1946 (*see* page 78, vi), the Full Court on 13th March, 1947, decided to postpone the matter pending a general review of the basic wage in the Territory, although the Court granted the amount in the case of areas south of the 20th Parallel of South Latitude (*see* below). This further review was opened in Darwin with preliminary evidence taken by J. H. Portus, C.C., on 16th February, 1948, and ultimately dealt with by the Full Court in Adelaide on 20th May, 1948. The Court made an "interim" judgment, pending the hearing and finalization of the general basic wage case now before the Court at the instance of the combined unions throughout Australia (*see* page 78, vi), granting the present equivalent of the 7s. referred to above, namely, 8s.; adopting the new Darwin Special "All Items" Index as from the March quarter, 1948 (containing the restored prices of food and groceries for Darwin proper, plus Townsville prices for rent, clothing and miscellaneous items), namely, 1,283; transferred the basis of adjustment from the present Automatic Adjustment Scale ("C" Series) on 1,000 = 81s. per week to the new Scale on 1,000 = 87s. per week [in conformity with the "Court" Index (2nd Series)]; and expressed it to come into operation from the beginning of the first pay-period commencing after 20th May, 1948. The resultant total basic wage payable was therefore £7 0s. 9d., made up of £5 12s. (the "needs" equivalent of index-number 1,283 mentioned above), the "unadjustable" amount of 15s. 9d. (*see* above—2nd paragraph) and the loadings 3s. and 10s. at present operative.

The rate payable from 1st November, 1949, under the Adjustment Table was £7 19s. 9d. (including the two "loadings" of 3s. and 10s.).

(b) *Northern Territory (South of 20th parallel of South Latitude).*—There are two main groups of employees in this area of the Northern Territory, namely, employees of the Commonwealth Railways and employees of the Department of Works and Housing (formerly the Works and Services Branch of the Department of the Interior).

The small number of Commonwealth Railways employees engaged in the area are at Alice Springs and in several small permanent-way gangs between Alice Springs and the South Australian border.

Prior to 1937 Commonwealth Railways employees were covered by awards of the Commonwealth Court of Conciliation and Arbitration, but since that year the rates of pay (including the basic wage) have been as prescribed by

determinations of the Commonwealth Public Service Arbitrator. It has been the practice of the Court and the Public Service Arbitrator to fix a common base rate for Commonwealth Railways employees (the main centre being Port Augusta) and to provide, by means of "District Allowances," additional rates to employees in isolated areas.

Prior to 3rd February, 1945, Commonwealth employees (other than Commonwealth Railways employees) engaged in the Northern Territory south of the 20th parallel of South Latitude were paid the Darwin basic wage. The Full Court in Judgment issued on 13th November, 1934*, fixed a rate of 80s. per week for Works and Services employees, which included an amount of 7s. per week to cover the cost of freight on goods purchased from the Railway Stores at Port Augusta. This rate compared with £4 10s. 9d. being paid in areas north of the 20th parallel, and with £3 5s. in Adelaide.

Provision was also made for the adjustment of this wage to be made in the manner provided by the Court for railway employees at Alice Springs, namely, on the basis of the Court's "C" series adjustment scale in accordance with the variations of the "Special" index-number for Port Augusta (inclusive of Railway Stores prices for groceries and dairy produce). Although no base index-number was mentioned, it can be taken that the base index-number division of the scale (809-820 = 66s.) was the starting point of the variations and was related to a total basic wage of £4, as this division contained "C" series index-number 819 (Special) for the September quarter, 1934—from which it will also be observed that only 66s. of the total wage was actually adjustable.

The 3s. per week "loading" granted by the Court in 1938† applied to employees located south of the 20th parallel of South Latitude as well as to those engaged north thereof.

At a hearing on 12th and 13th March, 1947, the Full Court granted to workers in this area the amount of 7s. per week consequent upon its "Interim" Basic Wage Judgment of 13th December, 1946, as an addition to the "adjustable" part of the basic wage applicable. The questions raised as to a general review of the basic wage in the Territory as a whole were postponed pending the hearing and finalization of the general basic wage case now before the Court at the instance of the combined Unions of Australia (see page 78, vi.).

The total basic wage payable from 4th December, 1949 was £7 4s. per week.‡

5. State Basic Wages.—(i) New South Wales.—The first determination under the New South Wales Industrial Arbitration Act of a standard "living" wage for adult male employees was made on 16th February, 1914, when the Court of Industrial Arbitration fixed the "living" wage at £2 8s. per week for adult male employees in the metropolitan area. Determinations of the "living" wage in New South Wales were made by the Court of Industrial Arbitration during the period 1914 to 1916. The Board of Trade was established in 1918, and was empowered to determine the "living" wage for adult male and female employees in the State. Its first declaration was made on 5th September, 1918, and numerous declarations were made during the period 1918 to 1925, the last declaration being that of 24th August, 1925. The Board ceased to function after the Industrial Arbitration (Amendment) Act 1926 established the Industrial Commission of New South Wales, which exercised the powers of the Board of Trade as from 15th April, 1926. The Industrial Arbitration (Amendment) Act No. 45, 1927, altered the constitution of the Industrial Commission from

* 33 C.A.R., p. 947.
1949 for basis of this rate.

† 29 C.A.R., p. 501.

‡ See order by Full Court of 11th October,

a single Commissioner to one consisting of three members. Act No. 14 of 1936, however, provided for the appointment of four members and Act No. 36 of 1938 for the appointment of not less than five and not more than six members. The Commission was directed *inter alia*, "not more frequently than once in every six months to determine a standard of living and to declare . . . the living wages based upon such standard for adult male and female employees in the State." The Industrial Arbitration (Amendment) Act, 1932, directed the Commission within twenty-eight days from the end of the months of March and September to adjust the living wages so declared to accord with the increased or decreased cost of maintaining the determined standard. The first declaration of the Commission was made on 15th December, 1926, when the rate for adult males was fixed at £4 4s. per week, the same rate as that previously declared by the Board of Trade. The adult male rate was determined on the family unit of a man, wife and two children from 1914 to 1925; a man and wife only in 1927, with family allowances for dependent children; and a man, wife, and one child in 1929, with family allowances for other dependent children.

Employees in rural industries are not covered by the rates shown in the following table; a living wage for rural workers of £3 6s. per week was in force for twelve months from October, 1921, and a rate of £4 4s. operated from June, 1927, to December, 1929, when the power of industrial tribunals to fix a living wage for rural workers was withdrawn.

The variations in the living wage determined by the Industrial tribunals of New South Wales are shown below :—

Basic Wage Variations in New South Wales.

(State Jurisdiction.)

Male.		Female.	
Date of Declaration.	Basic Wage per Week.	Date of Declaration.	Basic Wage per Week.
	£ s. d.		£ s. d.
16th February, 1914 ..	2 8 0	..	..
17th December, 1915 ..	2 12 6	..	..
18th August, 1916 ..	2 15 6	..	..
5th September, 1918 ..	3 0 0	17th December, 1918 ..	1 10 0
8th October, 1919 ..	3 17 0	23rd December, 1919 ..	1 19 0
8th October, 1920 ..	4 5 0	23rd December, 1920 ..	2 3 0
8th October, 1921 ..	4 2 0	22nd December, 1921 ..	2 1 0
12th May, 1922 ..	3 18 0	9th October, 1922 ..	1 19 6
10th April, 1923 ..	3 19 0	(a) ..	2 0 0
7th September, 1923 ..	4 2 0	..	2 1 6
24th August, 1925 ..	4 4 0	..	2 2 6
27th June, 1927 ..	4 5 0	..	2 6 0
20th December, 1929 ..	4 2 6	..	2 4 6
26th August, 1932 ..	3 10 0	..	1 18 0
11th April, 1933 ..	3 8 6	..	1 17 0
20th October, 1933 ..	3 6 6	..	1 16 0
26th April, 1934 ..	3 7 6	..	1 16 6
18th April, 1935 ..	3 8 6	..	1 17 0
24th April, 1936 ..	3 9 0	..	(b) 1 17 6
27th October, 1936 ..	3 10 0	..	1 18 0
27th April, 1937 ..	3 11 6(c)	..	1 18 6

(a) Dates of declarations from 1923 on were the same as those for male rate.

(b) Rate declared, £1 15s. 6d., but law amended to provide a rate for females at 54 per cent. of that of males.

(c) Hereafter wages are fixed and adjusted quarterly in accordance with the practice of the Commonwealth Court of Conciliation and Arbitration for details of which and latest rates see next page.

Following on the judgment of the Commonwealth Court of Conciliation and Arbitration of 23rd June, 1937, referred to on page 76, the Government of New South Wales decided to bring the State Basic Wage into line with the Commonwealth rates ruling in the State, and secured an amendment of the Industrial Arbitration Act (No. 9 of 1937) to give effect thereto. The Act was passed on 7th October, 1937, and came into operation from the commencement of the first pay period in October, practically from 1st October, 1937. The general principles laid down by the Commonwealth Court were followed as closely as practicable and provision was made for the automatic adjustment of wages in conformity with variations of retail prices as shown by the Commonwealth Court's "All Items" Retail Price Index-numbers, shortly known as the "Court" Series of Index-numbers. The Commonwealth Court's principle of treating the "prosperity loadings" as a separate and non-adjustable part of the total basic wage was adopted. The rates for country towns were, with certain exceptions, fixed at 3s. per week below the metropolitan rate; and Crown employees, as defined, received a "prosperity loading" of 5s. per week, as against the 6s. laid down for employees in outside industry. The basic rate for adult females was fixed at 54 per cent. of the adult male rate to the nearest 6d. The provisions of the main Acts for the periodic declaration of the living wage by the Industrial Commission were repealed, but the amending Act placed on the Commission the responsibility of altering all awards and agreements in conformity with the intentions of the new Act; to define boundaries within which the various rates are to operate*; and to specify the appropriate "Court" Series retail price index-numbers to which they are to be related.

Compared with State adult basic wages of £3 11s. 6d. per week for males and £1 18s. 6d. for females operative at the time, the alteration represented for males increases of 6s. 6d. in Sydney; 3s. 6d. in Country districts (with certain exceptions); and 4s. 6d. for railway and other Crown employees as defined by the Act. For females the increases were 54 per cent. of the foregoing, and amounted to 3s. 6d., 2s., and 2s. 6d., respectively.

The latest rates applicable in the metropolitan area under this system of fixation and adjustment are £6 12s. per week for adult males, and £3 11s. 6d. for adult females, from the first pay period commencing in November, 1949.

The principle of supplementing wages by a payment in respect of dependent children under fourteen years of age operated in New South Wales from July, 1927, until superseded by the Commonwealth Government scheme from 1st July, 1941, and a brief account of the main features of the system appeared on page 103 of Labour Report No. 36.

(ii) *Victoria*.—Up to October, 1934, no basic wage was fixed by any State authority in Victoria, but the Wages Boards followed the rates of the Commonwealth Court to a large extent, and also made similar periodical adjustments in accordance with variations in retail prices. With the passing of The Factories and Shops Acts, Nos. 4,275 of 1934 which operated from 17th October, 1934, and 4,461 of 1936, it is now obligatory on all Wages Boards to adopt Commonwealth Award rates and conditions "which such Boards are under the Factory and Shops Acts empowered to include in their determinations". The Act further provides for the Secretary for Labour to make adjustments of wages according to variations in retail price index-numbers without calling the Boards together for the purpose, in respect of all Determinations which include an adjustment clause.

* See N.S.W. Industrial Gazette 1937, Vol. 52, pages 783-4.

The atest Commonwealth rate for Melbourne is £6 10s. per week for males operative from 1st November, 1949, and the female rate varies from approximately 54 per cent. to approximately 75 per cent. of that rate.

(iii) *Queensland*.—The Industrial Conciliation and Arbitration Act No. 28 of 1929 repealed the Industrial Arbitration Act 1916 and amendments thereof, and the Basic Wage Act of 1925. The Board of Trade and Arbitration was abolished, and a Court, called the Industrial Court, was established. The Act provides that it shall be the duty of the Court to make declarations as to—(a) the “basic” wage, and (b) the maximum weekly hours to be worked in industry (called the “standard” hours). For the purposes of making any such declarations the Court shall be constituted by the Judge and two members one of whom shall be also a member of the Queensland Prices Board.

The main provisions to be observed by the Court when determining the “basic” wage are—(a) the minimum wage of an adult male employee shall be not less than is sufficient to maintain a well-conducted employee of average health, strength and competence, and his wife and a family of three children in a fair and average standard of comfort, having regard to the conditions of living prevailing among employees in the calling in respect of which such minimum wage is fixed, and provided that the earnings of the children or wife of such employee shall not be taken into account; (b) the minimum wage of an adult female employee shall be not less than is sufficient to enable her to support herself in a fair and average standard of comfort, having regard to the nature of her duties and to the conditions of living prevailing among female employees in the calling in respect of which such minimum wage is fixed. The Court shall, in the matter of making declarations in regard to the “basic” wage or “standard” hours, take into consideration the probable economic effect of such declaration in relation to the community in general, and the probable economic effect thereof upon industry or any industry or industries concerned.

The first formal declaration by the Industrial Arbitration Court in this State of a basic wage was gazetted on 24th February, 1921, when the basic wage was declared at £4 5s. per week for adult males, and £2 3s. for adult females. Prior to this declaration the rate of £3 17s. per week for adult males had been generally recognized by the Court in its awards as the “basic” or “living” wage. The declarations of the Industrial Court are published in the Queensland Industrial Gazette and the various rates declared are as follows :—

Basic Wage Variations in Queensland.
(*State Jurisdiction.*)

Date of Operation.	Adult Basic Wage.	
	Male.	Female.
	£ s. d.	£ s. d.
1st March, 1921	4 5 0	2 3 0
1st March, 1922	4 0 0	2 1 0
28th September, 1925 (a)	4 5 0	2 3 0
1st August, 1930	4 0 0	2 1 0
1st December, 1930	3 17 0	1 19 6
1st July, 1931	3 14 0	1 19 0
1st April, 1937	3 18 0	2 1 0
1st April, 1938	4 1 0	2 3 0
7th August, 1939	4 4 0	2 5 0
31st March, 1941	4 9 0	2 8 0
4th May, 1942	4 11 0	2 9 6

(a) Fixed by Basic Wage Act.

The amount of 89s. which, taking the most favorable view of the standard of living, the Court considered complied with the requirements of Section 9 of the Act, was continued in operation up to and including the Court's declaration of 15th April, 1942. In order to ensure that this amount would continue to comply with these requirements under prevailing conditions created by the war, however, the Court indicated its intention "to declare it quarterly on the cost of living "C" Series (All Items) index, commencing with the figures for the first quarter of 1942." In accordance with this undertaking the Court, on 21st April, 1942, raised, as from 4th May, 1942, the basic wage to 91s. per week for adult males and 49s. 6d. for adult females on the basis of the variation in retail prices shown by the index-numbers mentioned for Brisbane between the December quarter, 1941, and the March quarter, 1942, and similar variations have since been made whenever considered necessary by the Court.

The latest rates payable under such variations are £6 9s. for adult males and £3 19s. 6d. for adult females, from 1st November, 1949.

The rates shown above are applicable throughout the Southern Division (Eastern District—including Brisbane); allowances are added for other areas as follows:—Southern Division (Western District), 7s. 4d.; Mackay Division, 5s. 6d.; Northern Division (Eastern District), 10s.; and Northern Division (Western District) 17s. 4d. Half of these allowances are granted to females.*

(iv) *South Australia*.—The Industrial Code 1920-1948 provides that the Board of Industry shall, after public inquiry as to the increase or decrease in the average cost of living, declare the "living" wage to be paid to adult male employees and to adult female employees. The Board has power also to fix different rates to be paid in different defined areas.

It is provided that the Board of Industry shall hold an inquiry for the purpose of declaring the "living" wage whenever a substantial change in the cost of living or any other circumstance has, in the opinion of the Board, rendered it just and expedient to review the question of the "living" wage, but a new determination cannot be made by the Board until the expiration of at least six months from the date of its previous determination.

The Board of Industry consists of five members, one nominated by the Minister for Industry, two nominated by the South Australian Employers' Federation as representatives of employers, and two nominated by the United Trades and Labour Council of South Australia as representatives of employees. The member nominated by the Minister is President and presides at all meetings of the Board.

According to the Industrial Code 1920-1948, "living wage" means a sum sufficient for the normal and reasonable needs of the average employee living in the locality where the work under consideration is done or is to be done.

The family unit is not specifically defined in the Code, but the South Australian Industrial Court in 1920 decided that the "average employee" in respect of whom the "living" wage is to be declared is a man with a wife and three children.

The first declaration of the "living" wage was made by the Board of Industry on 15th July, 1921, when the "living" wage for adult male employees in the metropolitan area was determined at £3 19s. 6d. per week. The "living" wage for adult female employees in the same area was declared on 11th August, 1921, at £1 15s. per week.

* As defined in Queensland Industrial Gazette, 10th December, 1921, page 826.

Following on the declaration of an "interim" increase in its "needs" basic wage by the Commonwealth Court of Conciliation and Arbitration on 13th December, 1946 (*see* p. 78) the South Australian Parliament passed the Economic Stability Act No. 52 of 1946. By virtue of this Act and all other enabling powers, the Governor may, by proclamation, declare, *inter alia*, the "daily living wage" for adult males in the metropolitan area to be one-sixth of the Commonwealth basic weekly wage for this area. A proclamation dated 24th December, 1946, was accordingly made by the Governor, declaring the rate of 102s. per week, inclusive of the "prosperity loading" of 4s. This rate operated from 7th January, 1947. The Act mentioned also provided for similar proclamations in respect of any adjustment of such wage, but the powers of the Board of Industry to declare a "living wage" were retained, and any such wage so declared will supersede that declared by proclamation.

The variations in the living wages determined by the Board of Industry are shown below, and apply to the whole State:—

Living Wage Variations in South Australia.
(*State Jurisdiction.*)

Male.		Female.	
Date of Operation.	Living Wage per Week.	Date of Operation.	Living Wage per Week.
	£ s. d.		£ s. d.
4th August, 1921 ..	3 19 6	1st September, 1921 ..	1 15 0
27th April, 1922 ..	3 17 6	..	..
8th November, 1923 ..	3 18 6	..	..
15th May, 1924 ..	4 2 0	13th November, 1924 ..	1 18 0
13th August, 1925 ..	4 5 6	3rd September, 1925 ..	1 19 6
30th October, 1930 ..	3 15 0	15th January, 1931 ..	1 15 0
10th September, 1931 ..	3 3 0	24th December, 1931 ..	1 11 6
7th November, 1935 ..	3 6 0	16th January, 1936 ..	1 13 0
7th January, 1937 ..	3 9 6	29th April, 1937 ..	1 14 9
25th November, 1937 ..	3 14 0	25th November, 1937 ..	1 16 6
5th January, 1939 ..	3 18 0	5th January, 1939 ..	1 18 0
28th November, 1940 ..	4 4 0	28th November, 1940 ..	2 1 0
27th November, 1941 ..	4 7 0	27th November, 1941 ..	2 3 6
15th October, 1942 ..	4 14 0	15th October, 1942 ..	2 6 2
26th September, 1946 ..	4 18 6	26th September, 1946 ..	2 15 0
7th January, 1947(a) ..	5 2 0	7th January, 1947 ..	2 17 0
8th July, 1948 ..	5 17 0	8th July, 1948 ..	3 6 6
19th May, 1949 ..	6 5 0	19th May, 1949 ..	3 8 6

(a) Commonwealth rate for metropolitan area adopted.

(v) *Western Australia.*—The Court of Arbitration, appointed under the provisions of the Industrial Arbitration Act 1912-1948, determines and declares the "basic" wage in this State. The Court consists of three members appointed by the Governor, one on the recommendation of the industrial unions of employers, one on the recommendation of the industrial unions of employees, while the third member is a Judge of the Supreme Court. The last-mentioned member is the President of the Court.

The Industrial Arbitration Act 1912-1948 provides that, before the 14th June in every year, the Court, of its own motion, shall determine and declare—(a) a "basic" wage to operate from the 1st July of each year, to be paid to male and female workers; and (b) wherever and whenever necessary, differential basic rates to be paid in special or defined areas of the State.

The expression "basic" wage means a sum sufficient to enable the average worker to whom it applies to live in reasonable comfort, having regard to any domestic obligation to which such average worker would be ordinarily subject. The family unit is not specifically defined in the Act, but it has been the practice of the Court to take as a basis of its calculations a man, his wife and two dependent children.

Provision is made in the Industrial Arbitration (Amendment) Act of 1930 for quarterly adjustments of the "basic" wage by the Court of Arbitration when an official statement supplied to the Court by the State Government Statistician relating to the cost of living shows that a variation of 1s. or more per week has occurred, compared with the preceding quarter. These adjustments apply from the dates of declaration by the Court.

The first declaration of the "basic" wage by the Court of Arbitration since the authority to fix one was vested in the Court by the Industrial Arbitration Act of 1925 was made on 11th June, 1926, when the rate for adult male employees was determined at £4 5s. per week, and for adult female employees at £2 5s. 11d. per week.

The variations in the annual declarations of the Court of Arbitration for the various areas in the State are shown in the following table:—

Basic Wage Variations in Western Australia.

(State Jurisdiction.)

Date of Operation.	Metropolitan Area.		South-West Land Division.		Gold-fields Areas and Other Parts of State.	
	Male.	Female.	Male.	Female.	Male.	Female.
1st July, 1926 ..	£ 5 0	£ 2 5 11	£ 5 0	£ 2 5 11	£ 5 0	£ 2 5 11
" " 1929 ..	4 7 0	2 7 0	4 7 0	2 7 0	a4 7 0	a2 7 0
" " 1930 ..	4 6 0	2 6 5	4 5 0	2 5 11	4 5 0	2 5 11
" " 1931 ..	3 18 0	2 2 2	3 17 0	2 1 8	3 17 0	2 1 8
" " 1932 ..	3 12 0	1 18 11	3 13 6	1 19 8	3 18 0	2 2 2
" " 1933 ..	3 8 0	1 16 9	3 9 6	1 17 6	3 17 6	2 1 10
" " 1934 ..	3 9 6	1 17 6	3 10 0	1 17 10	3 19 6	2 2 11
" " 1935 ..	3 10 6	1 18 1	3 11 2	1 18 5	4 4 4	2 5 6
" " 1936 ..	3 10 6	1 18 1	3 11 9	1 18 9	4 6 0	2 6 5
" " 1937 ..	3 13 9	1 19 10	3 14 8	2 0 4	4 7 0	2 7 0
" " 1938 ..	4 0 0	2 3 2	4 1 0	2 3 9	4 13 3	2 10 4
" " 1939 ..	b4 2 2	b2 4 4	4 3 1	2 4 10	b4 16 4	b2 12 0
" " 1940 ..	4 2 8	2 4 8	4 3 3	2 4 11	4 16 3	2 12 0
" " 1941(c) ..	4 8 0	2 7 6	4 9 3	2 8 2	5 3 6	2 15 11
" " 1943 ..	4 19 1	2 13 6	4 18 1	2 13 0	5 5 9	2 17 1
" " 1944 ..	4 19 11	2 13 11	4 19 8	2 13 10	5 7 1	2 17 10
" " 1945 ..	5 0 1	2 14 1	4 19 7	2 13 9	5 7 5	2 18 0
" " 1946 ..	5 1 1	2 14 7	5 0 6	2 14 3	5 9 0	2 18 10
26th Feb., 1947(d) ..	5 7 1	2 17 10	5 6 6	2 17 6	5 15 0	3 2 3
1st July, 1947 ..	5 7 10	2 18 3	5 7 3	2 17 11	5 16 0	3 2 8
1st July, 1948 ..	5 15 9	3 2 6	5 15 2	3 2 2	6 4 9	3 7 4
1st July, 1949 ..	6 7 1	3 8 8	6 6 9	3 8 5	6 15 1	3 12 11

(a) Excluding Gold-fields areas, where rates were the same as those operating from 1st July, 1926.

(b) Applicable from 24th April, 1939.

(c) Applicable from 28th April, 1941.

(d) Special declaration following "interim" basic wage increase of Commonwealth Court.

The declaration of 13th June, 1938 (operative from 1st July) was based on the findings of the Royal Commission on the Basic Wage 1920 (see p. 99). For this purpose the Court reduced the amount recommended by the Commission for a five-unit family to the equivalent for a four-unit family, and brought the resulting amounts up to their purchasing equivalents at the March quarter, 1938, by means of the separate "group" retail price index-numbers in respect of the sections for food, clothing and miscellaneous expenditure, and for rent added an amount which was considered fair under ruling conditions. The resultant amounts for the sections mentioned were—Food, £1 10s. 9d.; Rent, 19s. 6d.; Clothing, 14s. 9d.; Miscellaneous,

15s.—Total, £4. Thereafter the annual declarations of the Court (with the exception of that of 26th February, 1947 in the above table) have simply maintained that standard as varied by retail price index-numbers, while the provision for the quarterly adjustment by the Court of the basic wage in accordance with retail price index-numbers certified by the Government Statistician maintains its purchasing power over the intervening periods.

The latest rates payable in the metropolitan area in accordance with the quarterly adjustments declared by the Court operating from 24th October, 1949, are £6 15s. 11d. for males and £3 13s. 5d. for females.

(vi) *Tasmania*.—No State basic wage is fixed by any State authority in Tasmania, but Wages Boards follow to a large extent the rates of the Commonwealth Court, and adjust wages automatically or otherwise in accordance with variations in retail price index-numbers in conformity with provisions of the Wages Board Act. The latest Commonwealth adult male rate for Hobart is £6 8s. operative from 1st November, 1949, and the adult female rate varies from approximately 54 per cent. to approximately 75 per cent. of the male rate.

(vii) *Rates Prescribed*.—The "basic" wage rates of State industrial tribunals in force on 1st November, 1949, are summarized in the following table:—

Basic Weekly Wage Rates fixed by State Industrial Tribunals.

State.	" Basic " Wage.		Date of Operation. (Approx.)	Family Unit (for Male Rate).
	Males.	Females.		
	£ s. d.	£ s. d.		
New South Wales	(a) 6 12 0	(a) 3 11 6	1.11.49	(b)
Victoria(c)	(6 10 0)	(3 10 0)	(1.11.49)	(c)
Queensland	(d) 6 9 0	3 19 6	31.10.49	Man, wife, and three children
South Australia	6 5 0	3 8 6	19.5.49	" " two "
Western Australia..	(e) 6 15 11	(e) 3 13 5	24.10.49	" " (c)
Tasmania(c)	(6 8 0)	(3 9 0)	(1.11.49)	

(a) Sydney, Newcastle, Port Kembla-Wollongong. Broken Hill—Males, £7 1s.; Females, £3 16s. Elsewhere—Males, £6 9s.; Females, £3 9s. 6d.

(b) Commonwealth Basic Wage operative—no defined family unit.

(c) None declared, but rates (Capital City) shown are those of Commonwealth Court which are followed to a large extent.

(d) Southern Division (Eastern District—including Brisbane). Allowances added for other Areas:—Southern Division (Western District), 7s. 4d.; Mackay Division, 5s. 6d.; Northern Division (Eastern District), 10s.; Northern Division (Western District), 17s. 4d. Half of these allowances are granted to females.

(e) Metropolitan area. "Basic" wage for Gold-fields areas and other portions of State exclusive of the South-West Land Division—Males, £7 2s. 11d.; Females, £3 17s. 2d. South-West Land Division (excluding Metropolitan area)—Males, £6 15s. 4d.; Females, £3 13s. 1d.

6. **Royal Commission on Basic Wage, 1920.**—The Commonwealth Government appointed a Royal Commission in 1919 to inquire into and report upon the following matters:—

- (i) The actual cost of living at the present time, according to reasonable standards of comfort, including all matters comprised in the ordinary expenditure of a household, for a man with a wife and three children under fourteen years of age, and the several items and amounts which make up that cost.
- (ii) The actual corresponding cost of living during each of the last five years.
- (iii) How the basic wage may be automatically adjusted to the rise and fall from time to time of the purchasing-power of money.

The Commission issued two reports—the first in November, 1920, and the second in April, 1921. These reports show that, according to the standard assumed by the Commission, the cost of living as at 1st November, 1920, for a family consisting of man, wife, and three children under fourteen years of age, was as follows:—

Royal Commission on Basic Wage : Cost of Living, 1st November, 1920.

Particulars.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	£ s. d.	£ s. d.	£ s. d.	£ s. d.	£ s. d.	£ s. d.
Food ..	2 6 9	2 6 2	2 3 1	2 7 2	2 4 11	2 8 11
Rent ..	1 2 0	1 0 6	0 17 0	0 19 6	0 19 0	0 19 0
Clothing ..	1 7 0	1 9 0	1 6 0	1 8 3	1 7 9	1 9 2
Miscellaneous ..	1 1 4	1 0 10	1 0 1	1 1 2	1 2 3	0 19 10
Total (a) ..	5 17 1	5 16 6	5 6 2	5 16 1	5 13 11	5 16 11

(a) Weighted Average Six Capitals—£5 15s. 8d., but no recommendation made.

The corresponding costs of the commodities and services included (which are fully set out in the first Report) for the years 1914 to 1920 were as follows:—

Royal Commission on Basic Wage : Cost of Living, 1914 to 1920.

Years.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	£ s. d.	£ s. d.	£ s. d.	£ s. d.	£ s. d.	£ s. d.
1914 ..	3 12 11	3 7 9	3 4 0	3 11 2	3 12 9	3 6 9
1915 ..	4 1 6	3 16 9	3 11 3	3 19 0	3 17 1	3 15 1
1916 ..	4 4 6	3 17 5	3 13 10	3 19 7	4 1 2	3 15 6
1917 ..	4 9 8	4 2 2	3 19 3	4 3 2	4 4 2	4 4 10
1918 ..	4 14 8	4 8 10	4 6 0	4 10 11	4 9 2	4 8 6
1919 ..	5 5 3	4 18 5	4 15 10	5 2 6	5 0 9	5 0 4
1920 ..	5 17 1	5 16 6	5 6 2	5 16 1	5 13 11	5 16 11

In answer to the third clause of the inquiry, the Commission recommended that "a Bureau of Labour should be organized from existing members of the Public Service, which should ascertain from time to time the rise and fall in the purchasing-power of money in relation to the reasonable standard of comfort for the typical family (i.e., such a family as is described in Clause 1)". After consulting the Commonwealth Statistician as to methods of collection and tabulation, the Government decided that the recommendation would be met by widening the scope of inquiries of this nature already made by the Commonwealth Bureau of Census and Statistics, the outcome of which was the creation of the All Items ("C" Series) Index of Retail Prices, particulars of which are published on pp. 6, 10 and 18-25 of this Report.

The recommendations of this Commission in respect of the basic wage were not carried out, owing largely to the marked advance the amounts suggested represented over ruling rates,* and the grave doubts expressed as to the ability of industry to pay such rates.

The standards of this wage, however, were implemented to a certain extent in the "Living Wage" declarations of the Industrial Commission of New South Wales in 1926 to 1932.

* The "Harvester" equivalent for Melbourne as at the time (September quarter, 1920) was £4 13s. per week, but only £3 18s. to £4 2s. was being paid on the basis of an annual index-number.

The amounts recommended were also adopted with slight modifications by the Industrial Court of Western Australia in 1926 and again in 1938 on the basis of a four-unit family, further particulars of which will be found on page 98.

7. Child Endowment.—(i) *National Scheme.*—The Commonwealth Government, in June, 1927, called a conference at Melbourne of the Premiers of the several States to consider the question of child endowment from a national standpoint. The Prime Minister submitted various estimates of cost of endowing dependent children under fourteen years of age in Australia at 5s. per week. After discussion, it was decided to refer the matter to a Royal Commission to be appointed by the Commonwealth Government.

The Commission submitted its Report on 15th December, 1928. It was not unanimous in its findings, and the opinions and recommendations of the members were embodied in two separate reports, which dealt exhaustively with the constitutional aspects, existing systems, industrial legislation, the basic wage, standard of living, regulation of wages, working conditions and cognate matters.

The findings and recommendations in the *majority* and *minority* reports are given in Labour Report No. 19.

At the conference of Commonwealth and State Ministers held at Canberra in May, 1929, the Prime Minister stated that the Commonwealth Government was not prepared to adopt a scheme financed entirely from the proceeds of taxation, as had been recommended in the minority report. The Commonwealth Government agreed with the majority of the Commission that child endowment could not be separated from the control of the basic wage—a power which the Commonwealth did not possess and which the States were not prepared to relinquish. The Government, therefore, did not propose to establish any system of child endowment. It was generally agreed that any scheme which would increase the charges upon industry would be unwise at that particular time. The matter of child endowment was accordingly left to be dealt with as the State Governments should think proper.

Early in 1941, the Commonwealth Government announced its intention to introduce a scheme of child endowment throughout Australia. The necessary legislation* was introduced into Parliament on 27th March, and the passage through all stages was completed on 3rd April, 1941. The main features of the scheme, which came into operation from 1st July, 1941, are as follows :—

- (a) Payment at the rate of 10s. per week (5s. per week from 1st July, 1941, to 25th June, 1945, and 7s. 6d. from 26th June, 1945, to 8th November, 1948) for each child under the age of sixteen in excess of one child in each family, provided the persons claiming the endowment, and the child in respect of whom the endowment is claimed have resided in Australia for the period of twelve months preceding the date of claim.
- (b) The endowment is payable to the mother of the child, or to such persons as are prescribed.
- (c) Endowment is also payable to approved institutions, not wholly or mainly dependent upon the Commonwealth or a State for their revenue, in respect of all children under sixteen years of age maintained therein.

* Act No. 8, 1941 (Child Endowment Act) as amended by No. 5, 1942 and Nos. 10 and 41, 1945 Act No. 2, 1941 (Pay-roll Tax Assessment Act); and Act No. 3, 1941 (Pay-roll Tax Act).

- (d) The scheme was financed partly from Consolidated Revenue, partly from the abolition of the exemptions from taxation in respect of children after the first and the major part from a tax of $2\frac{1}{2}$ per cent. of all pay-rolls in excess of £20 per week, but is now a charge on the National Welfare Fund.
- (e) The general administration of the Act is under the control of the Director-General of Social Services, and the detailed administration is carried out by the Directors in each State and other officers appointed for the purposes of the Social Services Consolidation Act 1947.

Consequent upon the operation of the Commonwealth Child Endowment Scheme, appropriate steps were taken for the termination of the schemes operating in New South Wales and the Commonwealth Public Service.

A summary of the operations of this scheme during the five years 1944-45 to 1948-49 is given below :—

Child Endowment : Australia, 1944-45 to 1948-49.

Year.	Endowed Families.		Approved Institutions.		Total Number of Endowed Children.
	Number of Families.	Number of Endowed Children.	Number of Institutions.	Number of Endowed Children.	
1944-45 ..	518,293	920,427	335	18,116	938,543
1945-46 ..	533,819	945,542	342	18,989	964,531
1946-47 ..	559,730	986,814	355	19,743	1,006,557
1947-48 ..	586,415	1,029,777	366	20,580	1,050,357
1948-49 ..	620,819	1,083,994	369	21,305	1,105,299

Year.	Amount Paid to Endowees and Approved Institutions.	Annual Liability for Endowment on 30th June.	Average Annual Rate of Endowment per Endowed Family on 30th June.	Average Number of Endowed Children per Endowed Family on 30th June.	Number of Endowed Children in each 10,000 of Population.
	£	£	£		
1944-45 ..	12,036,249	18,301,588	34.630	1.776	1,271
1945-46 ..	18,019,178	18,808,354	34.540	1.771	1,295
1946-47 ..	19,862,933	19,627,862	34.379	1.763	1,331
1947-48 ..	19,425,518	20,481,961	34.243	1.757	1,335
1948-49 ..	24,323,413	28,737,774	45.398	1.746	1,370

(ii) *Earlier Schemes.*—In the State of New South Wales a system of child endowment was in operation from July, 1927, to July, 1941, while a Commonwealth Public Service system operated from November, 1920, until July, 1941. Fuller details of these schemes appeared in previous issues of the Labour Report (*see* No. 36, p. 103).

CHAPTER IV.—EMPLOYMENT AND UNEMPLOYMENT.

§ 1. Employment.

I. General.—Data on which this section is based are divided into three main categories: (a) Censuses, 1933 and 1947, and quasi-censuses; (b) monthly returns for Pay-roll Tax purposes, supplemented by State Statisticians' collections of Government employment; and (c) reports from Trade Union secretaries.

The first quasi-census was the National Register, July, 1939. It covered males aged 18-64 years and, supplemented by other data, provided estimates for July, 1939. The Civilian Register, June, 1943, and Occupation Survey, June, 1945, covered civilians aged 14 years and over and were supplemented by records of the Defence Forces.

Pay-roll Tax returns first became available in July, 1941.

2. **Total Occupied Persons**—(i) *Australia*.—The estimates in the table below are divided into three categories (a) Defence Forces; (b) all persons fully occupied as employers, or self-employed in businesses or on farms; and (c) wage or salary earners fully employed, or occupied as casual, part-time, intermittent or seasonal wage earners. Unemployed wage earners are excluded.

Male unpaid "helpers" in rural industry, who numbered about 35,000 in June, 1933, and about 21,000 in June, 1947, have been included with employers and self-employed persons, as it is considered that the majority of these are sons or other close relatives of farmers working in an unofficial partnership or as learners with the farm owner. Unpaid "helpers" in other industries, who numbered about 6,000 males and 4,000 females in June, 1933, have been included with wage and salary earners. Unpaid female "helpers" on farms are very numerous, some 22,000 being shown on Agricultural and Pastoral Statistics returns for March, 1947. Generally they are occupied mainly in home duties. All women occupied in unpaid home duties have been excluded from the category of occupied persons.

Statistics of net enlistments in the Defence Forces shown in the table below represent total enlistments for full-time duty less deaths and discharges. Prior to December, 1941, men in certain age-groups were called up for short training courses but these men are excluded from the figures. In July, 1941, the number of such men was approximately 50,000.

Total Occupied Persons : Australia, 1933 to 1947.

('000.)

Year and Month.	Defence Forces (Net Enlistments). (a)	Employers and Self-employed Persons.			Wage and Salary Earners.			Total Occupied Civilians.	Total Occupied Persons including Forces. (a)
		Rural Industry.	Other Industries.	Total.	Rural Industry.	Other Industries.	Total.		
MALES.									
1933—June..	5.8	292.4	248.3	540.7	200.0	992.0	1192.0	1732.7	1738.5
1939—July..	12.9	300.0	299.0	599.0	202.0	1293.1	1495.1	2094.1	2107.0
1941—July..	282.8 <i>b</i>	284.0	208.0	492.0	188.0	1363.4	1551.4	2043.4	2326.2
1943—June..	685.0	262.0	150.0	412.0	120.9	1273.2	1394.1	1806.1	2491.1
1945—June(c)	603.5	287.5	187.1	474.6	130.2	1294.2	1424.4	1899.0	2502.5
1947—June(d)	54.5	282.2	287.0	569.2	150.9	1649.4	1800.3	2369.5	2424.0
FEMALES.									
(e)									
1933—June..	..	15.1	56.2	71.3	4.4	447.5	451.9	523.2	523.2
1939—July..	..	16.0	62.0	78.0	4.0	501.6	505.6	643.6	643.6
1941—July..	1.8	14.0	56.8	70.8	6.0	656.2	662.2	733.0	734.8
1943—June..	44.0	11.7	34.4	46.1	28.1	682.1	710.2	750.3	800.3
1945—June(c)	45.4	17.0	43.1	60.1	23.0	667.1	690.1	750.2	795.6
1947—June(d)	1.0	14.4	56.7	71.1	8.0	661.4	669.4	740.5	741.5
PERSONS.									
1933—June..	5.8	307.5	304.5	612.0	204.4	1439.5	1643.9	2255.9	2261.7
1939—July..	12.9	316.0	301.0	617.0	206.0	1854.7	2060.7	2737.7	2750.6
1941—July..	284.6 <i>b</i>	298.0	264.8	562.8	194.0	2019.6	2213.6	2776.4	3061.0
1943—June..	729.0	273.7	184.4	458.1	149.0	1955.3	2104.3	2562.4	3291.4
1945—June(c)	648.9	304.5	230.2	534.7	153.2	1991.3	2114.5	2649.2	3298.1
1947—June(d)	55.5	296.6	343.7	640.3	158.9	2310.8	2469.7	3110.0	3165.5

(a) Includes those serving outside Australia.

(b) Excludes approximately 50,000 men called up for short training courses.

(c) 1st June, 1945 (Occupation Survey). (d) Preliminary estimate, subject to revision on completion of detailed tabulation of 1947 Census. See further explanation given below.

(e) Includes females, in thousands, in private domestic services as follows: 106.7 in June, 1933; 124.5 in July, 1939; 100.0 in July, 1941; 41.5 in June, 1943; 47.6 in June, 1945; 41.8 in June, 1947.

The numbers of persons in the Defence Forces in June, 1947, shown in the foregoing table include those serving outside Australia who were omitted from the Census taken in that month. Estimates shown for numbers of employers and self-employed persons and for wage and salary earners in rural industry have been based on preliminary Census data. Preliminary estimates, based on Pay-roll Tax returns, &c., are shown in the table above for wage and salary earners employed in industries other than rural. In the case of males, preliminary results of the 1947 Census indicate that only slight revision will be necessary when the estimate is adjusted to the final Census figure.

The preliminary estimate of 661,400 female wage and salary earners employed in non-rural industries includes 41,800 private domestics (the preliminary figure from the June, 1947, Census). The remaining 619,600 females in the estimate include females working part-time. The tentative 1947 Census figure for the same industries (i.e., excluding rural and private domestic) was 576,400. Persons working regularly but for considerably less than normal working hours were instructed on the Census Schedule to exclude themselves from the work force, unless their earnings from such work formed their principal means of livelihood.

From June, 1933, to July, 1939, the number of occupied persons of both sexes increased by 488,900, due to the increase of 223,700 in the number of persons available and offering for gainful occupation and to the decrease of 265,200 in the number unemployed from 563,200 to 298,000.

During the war years from July, 1939, to June, 1943, the total labour force increased by 268,600. The Defence Forces absorbed 716,000 drawn from the following sources:—

- (a) Net decrease in number of occupied civilians—175,000;
- (b) Decrease in unemployment—272,000;
- (c) Net expansion of total labour force—269,000.

Based on the pre-war trends, it was estimated that item (c) above included about 180,000 persons whose entry into the labour force could be attributed solely to war-time conditions.

The total labour force expanded by 37,000 between June, 1943 and June, 1945, males and females both increasing. Between June, 1945, and June, 1947, however, the available labour force is estimated to have decreased by 105,200 (males 51,800; females, 53,400). The decrease in the total labour force which has occurred since the cessation of hostilities is due to two factors—firstly, retirement of some persons who entered the Defence Forces or civilian employment solely on account of war conditions and who normally would not have sought gainful employment; secondly, entry into full-time training courses of ex-Service personnel.

The number of females available for, and seeking gainful occupation, which in June, 1945 was 811,800, declined by 53,400 to 758,400 in June, 1947. Probably the majority of those who retired from gainful employment were married women of whom the number in paid employment had increased very considerably during the war.

During the first two years of the war period occupied civilians showed a small increase although over 300,000 men were in the Forces or militia training camps by July, 1941. The entry of Japan into the war led to a rapid increase in the rate of expansion of the Defence Forces so that in June, 1943, there were 729,000 persons in the Forces and occupied civilians numbered 2,562,400—a decrease of 175,300 since July, 1939, despite the absorption of virtually all unemployed persons and the attraction into gainful occupations of about 180,000 persons who normally would not be so occupied. At this stage of the war the munitions programme had reached its peak and a policy of reducing the numbers employed on this work was applied shortly afterwards. A plan of special releases from the Defence Forces was also introduced which, together with reduction of employment on munitions, enabled civilian employment in other vital fields (especially rural industry) to be expanded. Between June, 1943, and June, 1945 (immediately prior to the end of the war) the number of occupied civilians increased by 86,800. Rural industry absorbed 35,000 and other industries 51,800.

During 1945-46 and 1946-47, as demobilization of the Defence Forces progressed, there was a rapid increase in the number of occupied civilians. During this period substantial numbers of ex-Service personnel were on extended leave prior to resumption of civil employment.

From July, 1939, to June, 1943, persons occupied in rural industry declined from 522,000 to 422,700 and recovered to about 455,500 in June, 1947. At this date, females employed in rural industry were estimated to be 22,400 compared with 20,000 in 1939.

The numbers occupied in industries other than rural were 2,215,700 in July, 1939; 2,139,700 in June, 1943; 2,191,500 in June, 1945, and 2,654,500 in June, 1947. Employers and self-employed persons in these industries decreased from 361,000 in July, 1939, to 184,400 in June, 1943, partly as a result of enlistments in the Defence Forces but chiefly as a result of changing to wage or salary earning. It is estimated that by June, 1947, employers and self-employed persons had increased to 343,700.

Male wage and salary earners in industries other than rural reached their lowest point in July, 1943 (1,266,400) nearly 27,000 below the July, 1939 level. Thereafter there was a gradual upward trend, the increase in the two years ended June, 1945, being 21,000. On 1st June, 1945, the total was 1,100 above the pre-war level. During 1945-46 there was an increase of 212,300 and in the year ended June, 1947, a further increase of 142,900. Many more workers could have been absorbed if available.

Female wage and salary earners in industries other than rural are conveniently treated in two groups—private domestic and “other”. Domestic servants in private households decreased rapidly during the war—from 124,500 in July, 1939, to 41,500 in June, 1943. They numbered about 41,800 in June, 1947, or 34 per cent. of the 1939 figures. Wage earners in the “other” group increased by 119,000 in the two years ended July, 1941, a further 47,600 by June, 1942, and another 37,000 in 1942-43. From June, 1943, to June, 1945, there was a decline of 21,000 which may have been related to the reduction in munitions manufacture and the return to civil

life during this period of a large number of men. Demobilization of the Defence Forces and cessation of many war-time activities resulted in a further decline in women available and offering for civil employment. Nevertheless, females in civil employment increased gradually after January, 1946, and had almost regained the June, 1945, level by June, 1947.

(ii) *States*.—The following table shows total occupied males and females in each State in July, 1939, and June, 1947, divided into Defence Forces, Employers and Self-employed Persons and Wage and Salary Earners.

Total Occupied Persons—States—July, 1939 and June, 1947.

('000.)

State.	Defence Forces (Net Enlistments.) (a)		Employers and Self-employed Persons.		Wage and Salary Earners.		Total Occupied Persons including Forces.	
	July, 1939.	June, 1947. (b)	July, 1939.	June, 1947. (b)	July, 1939.	June, 1947. (b)	July, 1939.	June, 1947. (b)

MALES.

New South Wales ..	4.9	21.3	216.2	200.0	596.2	724.0	817.3	945.3
Victoria ..	4.4	17.2	162.9	158.8	399.5	481.5	566.8	657.5
Queensland ..	1.0	6.9	95.1	96.8	218.6	256.4	314.7	360.1
South Australia ..	1.1	4.3	54.6	51.8	127.7	154.8	183.4	210.9
Western Australia ..	1.0	3.5	47.4	39.9	99.7	115.7	148.1	159.1
Tasmania ..	0.5	1.3	21.5	20.2	46.9	58.3	68.9	79.8

FEMALES.

New South Wales ..	..	0.4	28.4	26.4	220.8	269.6	249.2	296.4
Victoria ..	..	0.3	25.5	22.7	175.3	203.5	200.8	226.5
Queensland ..	..	0.1	11.1	10.2	71.2	83.7	82.3	94.0
South Australia ..	..	0.1	6.0	5.3	47.4	53.0	53.4	58.4
Western Australia ..	..	0.1	4.8	4.3	33.2	38.6	38.0	43.0
Tasmania ..	...	..	2.2	1.9	16.3	19.1	18.5	21.0

PERSONS.

New South Wales ..	4.9	21.7	244.6	226.4	817.0	993.6	1066.5	1241.7
Victoria ..	4.4	17.5	188.4	181.5	574.8	685.0	767.6	884.0
Queensland ..	1.0	7.0	106.2	107.0	289.8	340.1	397.0	454.1
South Australia ..	1.1	4.4	60.6	57.1	175.1	207.8	236.8	269.3
Western Australia ..	1.0	3.6	52.2	44.2	132.9	154.3	186.1	202.1
Tasmania ..	0.5	1.3	23.7	22.1	63.2	77.4	87.4	100.8

(a) Includes those serving outside Australia.
notes to table (p. 103.)

(b) Preliminary figures subject to revision. See

Between July, 1939, and June, 1947, the occupied population of Australia (including Defence Forces but excluding unemployed, pensioners, retired, persons of independent means and dependants) increased by approximately 15.1 per cent. The proportionate increase in each State was as follows: New South Wales, 16.4; Victoria, 15.2; Queensland, 14.4; South Australia, 13.7; Western Australia, 8.6; Tasmania, 15.3.

3. **Wage and Salary Earners in Employment**—(i) *Industrial Groups: Australia*.—Estimates are made monthly of wage and salary earners in employment (excluding employees in rural industry and female domestics in private homes), based on Pay-roll Tax returns and statistics of Commonwealth Government employment. Pay-roll returns cover only a small proportion of wage earners on rural holdings, and practically no private domestic servants. It is not possible to obtain actual numbers of farm employees and private domestic servants except when a Census or quasi-Census such as Occupation Survey (1st June, 1945) is taken, but estimates have been made from time to time using available data. The next table shows the trend in that section of wage and salary earning employment which it is possible to estimate monthly. Figures are given as at June, 1933 (Census) and July, 1939 (based on National Register). From July, 1941, (commencement of Pay-roll Tax returns) the estimates are available for each month, and the table shows the level in June of the years 1943, 1945, 1947, 1948 and 1949. (Current figures are published in the *Monthly Review of Business Statistics*.)

The table shows total male and female wage and salary earners in civil employment (excluding employees in rural industry, female private domestics, and persons on the paid strength of the Defence Forces) subdivided to show the extent of employment provided by Governmental authorities and by private employers respectively. Principal industrial groups shown in the table include both private employees and Government employees, if any.

Wage and Salary Earners in Employment, Industrial Groups: Australia, 1933 to 1949.

(*Excluding Rural Wage Earners, Female Domestics in Private Homes, and Persons on Paid Strength of Defence Forces.*)

('000.)

Industrial Group.	June, 1933.	July, 1939.	June, 1943.	June, 1945. (a)	June, 1947. (b)	June, 1948. (b)	June, 1949. (b)(e)
MALES.							
Mining and Quarrying	36.3	52.2	45.2	43.4	51.0	52.7	49.2
Factories	251.7	391.5	520.7	514.5	593.2	625.0	623.3
Building and Construction	(c)151.7	149.7	91.8	88.2	155.7	167.8	183.0
Rail and Air Transport	72.7	73.0	76.7	82.4	93.9	96.5	99.4
Other Transport and Communication	91.7	112.9	119.0	127.2	162.5	173.4	181.4
Retail Trade	212.2	259.7	89.3	71.7	76.3	116.0	123.3
Other Commerce and Finance				89.3	96.5	151.9	161.7
Health				15.5	16.1	23.2	24.5
Education				19.3	19.6	27.4	28.6
Entertainment, Sport and Re- creation	12.8	17.4	10.7	12.8	17.1	17.7	18.5
Personal Services	31.2	37.0	24.8	35.0	50.3	52.0	53.8
Other	102.2	159.8	188.5	182.2	207.2	206.8	213.9
Total	992.0	1,293.1	1,273.2	1,294.2	1,649.4	1,730.9	1,772.1
Governmental (d)	262.2	349.8	413.3	399.9	472.0	494.4	522.7
Private Employers	729.8	943.3	859.9	894.3	1,177.4	1,236.5	1,249.4
Total	992.0	1,293.1	1,273.2	1,294.2	1,649.4	1,730.9	1,772.1

**Wage and Salary Earners in Civil Employment, Industrial Groups :
Australia, 1933 to 1949—continued.**

*(Excluding Rural Wage Earners, Female Domestics in Private Homes, and
Persons on Paid Strength of Defence Forces.)*

('000.)

Industrial Group.	June, 1933.	July, 1939.	June, 1943.	June, 1945. (a)	June, 1947. (b)	June, 1948. (b)	June, 1949. (b)(e)
FEMALES.							
Mining and Quarrying	0.2	0.3	0.6	0.4	0.5	0.6	0.7
Factories	103.1	148.2	228.6	206.3	199.9	208.0	210.3
Building and Construction ..	0.7	1.2	2.4	2.2	2.6	2.9	3.2
Rail and Air Transport	2.1	2.5	7.5	7.7	7.2	7.8	8.1
Other Transport and Communication	9.0	10.1	27.1	28.8	25.2	27.2	29.1
Retail Trade	87.3	114.9	98.5	95.9	104.0	109.3	110.7
Other Commerce and Finance ..							
Health	28.5	34.0	46.4	49.2	55.8	59.6	62.2
Education	30.7	32.0	36.1	36.1	36.3	37.1	37.8
Entertainment, Sport and Re- creation	3.2	4.0	7.1	7.5	8.2	8.4	8.7
Personal Services	44.1	43.0	55.7	61.5	69.3	70.4	70.4
Other	31.9	40.9	78.1	71.4	57.6	55.8	56.9
Total	340.8	437.1	640.7	619.5	619.6	644.0	657.9
Governmental (d)	46.5	55.2	135.9	125.4	92.1	94.9	100.2
Private Employers	294.3	381.9	504.8	494.1	527.5	549.1	557.7
Total	340.8	437.1	640.7	619.5	619.6	644.0	657.9
PERSONS.							
Mining and Quarrying	36.5	52.5	45.8	43.8	51.5	53.3	49.9
Factories	354.8	539.7	749.3	720.8	793.1	833.0	833.6
Building and Construction ..	(e) 152.4	150.9	94.2	90.4	158.3	170.7	186.2
Rail and Air Transport	74.8	75.5	84.2	90.1	101.1	104.3	107.5
Other Transport and Communication	100.7	123.0	146.1	156.0	187.7	200.6	210.5
Retail Trade	299.5	374.6	170.2	172.2	220.0	232.6	236.3
Other Commerce and Finance ..							
Health	39.3	51.8	61.9	65.3	79.0	84.1	87.1
Education	49.4	54.1	55.4	55.7	63.7	65.7	67.6
Entertainment, Sport and Re- creation	16.0	21.4	17.8	20.3	25.3	26.1	27.2
Personal Services	75.3	80.0	80.5	96.5	119.6	123.3	124.2
Other	134.1	206.7	266.6	253.6	264.8	262.6	270.8
Total	1,332.8	1,730.2	1,913.9	1,913.7	2,269.0	2,374.9	2,430.0
Governmental (d)	308.7	405.0	549.2	525.3	564.1	589.3	622.9
Private Employers	1,024.1	1,325.2	1,364.7	1,388.4	1,704.9	1,785.6	1,807.1
Total	1,332.8	1,730.2	1,913.9	1,913.7	2,269.0	2,374.9	2,430.0

(a) 1st June, 1945, Occupation Survey. (b) Subject to revision. (c) Includes 72,336 labourers, industry undefined. (d) Includes employees of Commonwealth, State, and Local Government Authorities and of Allied Governments. (e) Australia-wide black coal strike commenced 27th June, 1949.

During the year ended June, 1949, the total increase in numbers of wage and salary earners in employment (excluding rural wage earners, female domestics in private homes and Defence Forces) was 54,200 (males 40,700 ; females 13,500) of whom 21,500 were absorbed by private employers and 32,700 by public authorities, mainly for works and services such as transport, post and telegraph, education, etc.

During 1948-49 employment increased in all industrial groups except mining and personal services. Within the manufacturing group, employment connected with bricks, pottery and glass, metals, machinery and vehicles, textiles and knitted goods, skins and leather, clothing and musical instruments and miscellaneous manufactures decreased, while employment in food, drink and tobacco and cabinet making and furniture was unchanged.

Building and construction increased by 15,500, Transport and Communication by 13,100, Retail Trade 2,300, Other Commerce and Finance 3,700, Health Services 3,000, and Education 1,900, while Manufacturing as a whole, although affected by industrial disputes in June, 1949, increased by 600.

(ii) *States*.—Statistics of total employment of wage and salary earners (excluding rural and private domestic employment and Defence Forces) since 1933 are shown for each State in the next table.

Wage and Salary Earners in Employment : States, 1933 to 1949.

(*Excluding Rural Wage Earners, Female Domestics in Private Homes, and Persons on Paid Strength of Defence Forces.*)

('000.)

Year and Month.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia. (a)
MALES.							
1933—June ..	380.6	288.6	139.8	80.5	70.1	29.0	992.0
1939—July ..	529.9	357.5	172.8	106.7	82.9	37.4	1293.1
1941—November	556.8	405.1	167.9	121.9	83.2	39.4	1381.4
1943—June ..	525.1	355.2	167.3	110.6	70.4	36.9	1273.2
1945—June(b) ..	534.1	359.1	168.7	109.8	75.5	39.5	1294.2
1947—June(c) ..	671.8	452.6	220.2	140.9	103.9	51.1	1649.4
1948—June(c) ..	702.3	473.3	232.6	149.0	109.2	54.5	1730.9
1949—June(c)(d)	705.5	489.9	240.3	155.6	113.0	56.2	1772.1
FEMALES.							
1933—June ..	125.8	118.2	40.5	26.0	20.6	9.1	340.8
1939—July ..	168.0	142.9	53.2	34.0	26.2	11.6	437.1
1941—November	229.3	192.8	62.6	45.6	32.6	15.2	579.8
1943—June ..	254.4	205.4	74.1	52.9	35.5	16.7	640.7
1945—June(b) ..	247.7	193.8	74.9	48.8	35.6	16.7	619.5
1947—June(c) ..	252.1	190.5	74.5	48.0	35.6	16.9	619.6
1948—June(c) ..	261.9	196.7	77.9	50.1	37.0	18.0	644.0
1949—June(c)(d)	263.8	202.8	80.0	52.1	37.9	18.6	657.9
PERSONS.							
1933—June ..	506.4	406.8	180.3	106.5	90.7	38.1	1332.8
1939—July ..	697.9	500.4	226.0	140.7	109.1	49.0	1730.2
1941—November	786.1	597.9	230.5	167.5	115.8	54.6	1961.2
1943—June ..	779.5	560.6	241.4	163.5	105.9	53.6	1913.9
1945—June(b) ..	781.8	552.9	243.6	158.6	111.1	56.2	1913.7
1947—June(c) ..	923.9	643.1	294.7	188.9	139.5	68.0	2269.0
1948—June(c) ..	964.2	670.0	310.5	199.1	146.2	72.5	2374.9
1949—June(c)(d)	969.3	692.7	320.3	207.7	150.9	74.8	2430.0

(a) Includes Australian Capital Territory and Northern Territory. (b) 1st June, 1945 (Occupation Survey). (c) Subject to revision. (d) Australia-wide black coal strike commenced 27th June, 1949.

In all States except Queensland employment of male wage and salary earners in civilian work, excluding rural and private domestic, was higher in November, 1941, than at the outbreak of war. The male employment level then commenced to decrease and continued to do so in most States until the second quarter of 1943-44. In Queensland, however, the downward movement was very slight. There was then a general, though slight, upward trend (except in South Australia) until the end of the war. Demobilization of the Defence Forces resulted in a rapid increase in male employment in

all States in 1945-46 and 1946-47. Male employment in each State continued to increase during 1947-48 and 1948-49, but at a rate much less than in the two preceding years and progressively decreasing.

After the outbreak of war, female wage and salary earners (excluding rural workers and domestics in private homes) increased rapidly in all States. The peak level during the war (646,000) was reached in December, 1943. From June to December, 1943, there was only a slight total increase. Victoria and South Australia had already passed their respective peaks of female employment. In January, 1946, female employment reached its lowest level (588,400) since January, 1942, having declined in all States after the end of the war, particularly in Victoria and South Australia. Since January, 1946, female employment has increased in all States and in June, 1949, had passed the war-time peak.

(iii) *Factories*.—In the following table is shown the number of employees in the main factory classes in June, 1939, and in June of each year from 1946 to 1949. The figures refer to the estimated employment in factories as defined for the purposes of the annual production census, results of which are published annually in the *Production Bulletin*, Part I, Secondary Industries. In this connexion a factory is defined as an industrial establishment in which four or more hands are employed, or in which power, other than hand, is used. The employees covered are those engaged in manufacturing activities and exclude those engaged in selling and distribution, etc.

Employment in Factories according to Main Classes : Australia, June, 1939 to 1949.
(⁰⁰⁰.)

Class of Factory.	No. of Employees in June—				
	1939.	1946.	1947.	1948.	1949 (a)(b).
MALES.					
Treatment of Non-metalliferous Mine and Quarry Products	9.8	10.7	12.2	13.4	14.3
Bricks, Pottery, Glass	14.3	14.0	16.0	16.5	16.1
Chemicals, Oils, Paints, etc.	14.6	22.9	23.1	24.4	25.3
Metals, Machines, Vehicles, etc.	161.6	264.5	275.6	289.1	285.1
Jewellery, Watches, etc.	2.8	3.0	3.9	4.6	4.8
Textiles (including knitted goods)	18.3	26.8	28.5	29.8	28.9
Skins and Leather	8.0	11.3	11.8	11.7	11.2
Clothing (including shoes)	19.1	24.0	27.2	28.2	28.6
Food, Drink and Tobacco	57.6	72.9	77.4	82.4	82.3
Sawmilling and Woodworking	27.5	35.8	39.4	42.3	42.4
Cabinet Making, Furniture, etc.	11.2	11.8	13.3	14.9	14.7
Paper, Printing, etc.	26.7	31.0	33.4	34.1	35.6
Rubber	4.9	7.9	8.2	9.0	9.4
Musical Instruments and Miscellaneous Manufactures	5.4	10.8	11.7	12.3	11.9
Heat, Light and Power	9.2	11.0	11.5	12.3	12.7
Total	391.0	558.4	593.2	625.0	623.3

(a) Preliminary estimates—subject to revision.
27th June, 1949.

(b) Australia-wide black coal strike commenced

**Employment in Factories according to Main Classes : Australia,
June, 1939 to 1949—continued.**

('000.)

Class of Factory.	No. of Employees in June—				
	1939.	1946.	1947.	1948.	1949. (a)(b)
FEMALES.					
Treatment of Non-metalliferous Mine and Quarry Products	0.2	0.4	0.4	0.5	0.5
Bricks, Pottery, Glass	0.8	1.1	1.1	1.2	1.3
Chemicals, Oils, Paints, etc.	5.7	8.1	7.7	7.8	7.9
Metals, Machines, Vehicles, etc.	9.4	26.4	26.5	28.5	29.8
Jewellery, Watches, etc.	0.5	0.6	0.8	0.9	1.1
Textiles (including knitted goods)	27.2	30.9	31.9	32.7	33.1
Skins and Leather	2.5	3.8	3.5	3.5	3.4
Clothing (including shoes)	61.3	70.7	76.1	79.5	78.8
Food, Drink and Tobacco	20.9	26.9	27.0	27.6	27.7
Sawmilling and Woodworking	0.9	1.7	1.8	1.8	1.8
Cabinet Making, Furniture, etc.	2.7	2.3	2.5	2.6	2.8
Paper, Printing, etc.	11.6	12.1	12.9	12.9	13.2
Rubber	2.3	1.6	1.8	2.3	2.6
Musical Instruments and Miscellaneous Manufactures	2.4	5.4	5.8	6.1	6.2
Heat, Light and Power	0.2	0.1	0.1	0.1	0.1
Total	148.6	192.1	199.9	208.0	210.3

PERSONS.

Treatment of Non-metalliferous Mine and Quarry Products	10.0	11.1	12.6	13.9	14.8
Bricks, Pottery, Glass	15.1	15.1	17.1	17.7	17.4
Chemicals, Oils, Paints, etc.	20.3	31.0	30.8	32.2	33.2
Metals, Machines, Vehicles, etc.	171.0	290.9	302.1	317.6	314.9
Jewellery, Watches, etc.	3.3	3.6	4.7	5.5	5.9
Textiles (including knitted goods)	45.5	57.7	60.4	62.5	62.0
Skins and Leather	10.5	15.1	15.3	15.2	14.6
Clothing (including shoes)	80.4	94.7	103.3	107.7	107.4
Food, Drink and Tobacco	78.5	99.8	104.4	110.0	110.0
Sawmilling and Woodworking	28.4	37.5	41.2	44.1	44.2
Cabinet Making, Furniture, etc.	13.9	14.1	15.8	17.5	17.5
Paper, Printing, etc.	38.3	43.1	46.3	47.0	48.8
Rubber	7.2	9.5	10.0	11.3	12.0
Musical Instruments and Miscellaneous Manufactures	7.8	16.2	17.5	18.4	18.1
Heat, Light and Power	9.4	11.1	11.6	12.4	12.8
Total	539.6	750.5	793.1	833.0	833.6

(a) Preliminary estimates—subject to revision.
27th June, 1949.

(b) Australia-wide black coal strike commenced

§ 2. Unemployment.

1. Total Persons Unemployed.—The total number of persons unemployed has been recorded only at the dates of the various censuses. The following table sets out the number of unemployed at the Censuses of

1911, 1921 and 1933, the National Register, 1939, the Occupation Survey, 1945 and the Census of 1947. The percentage which the unemployed bore at each date to all wage and salary earners, comprising those estimated to be in employment and those unemployed, is also shown.

Unemployment (All Causes): Australia.

Year and Month.	Wage and Salary Earners Unemployed.			Percentage of Wage and Salary Earners Unemployed.		
	Males.	Females.	Total.	Males.	Females.	Total.
	'000.	'000.	'000.	%	%	%
1911—April (Census)	48.0	8.3	56.3	4.3	2.7	4.0
1921—April "	139.4	21.5	160.9	10.7	5.7	9.6
1933—June (a) "	460.2	103.1	563.3	27.9	19.1	25.8
1939—July (b) ..	264.0	34.0	298.0	15.0	5.7	12.6
1945—June (c) ..	39.9	16.2	56.1	2.7	2.3	2.6
1947—June (Census) (d)	66.6	16.9	83.5	3.7	2.5	3.4

(a) The figures shown for 1933 are in excess of those actually recorded at the Census, an allowance having been made for a number of youths and girls who would normally have been wage and salary earners, but who, on account of the economic depression, having never been employed, were not classed as wage and salary earners. (b) Derived from National Register 1939. (c) Derived from Occupation Survey, 1945. (d) Persons in the work force who were not at work at the time of the Census.

The estimates and percentages of unemployment given above for periods subsequent to the Census of 1933 should be interpreted in conjunction with the notes below.

The estimates for 1939 were based on the National Register, which covered males aged 18-64 years, and data available from other sources. The proportion of wage earners unemployed in July, 1939, immediately prior to the 1939-45 War, was estimated at approximately 12½ per cent. In July, 1941, it was about 4 per cent. and by June, 1943, under conditions of intensive mobilization of manpower for war purposes involuntary unemployment was practically nil. Owing to the use on the Occupation Survey (1945) card of the definition "a person normally working for wages but without a job on 1st June", it appears that the 1945 figures exclude some persons who were temporarily absent from their jobs at the date of the survey. Of the numbers at the 1947 Census shown above, 25.6 per cent. were not at work owing to sickness or accident and 26.6 per cent. stated that they were resting. Of the latter, approximately half said they expected to resume their former jobs. The numbers in need of financial relief on account of unemployment in June, 1947, were quite small. Details of unemployment benefits are shown in § 5.

2. **Unemployment in Trade Unions.**—(i) *General.*—The collection by this Bureau of information relating to unemployment amongst trade unionists was initiated in 1912, when special inquiries were forwarded to officials of trade unions throughout Australia for particulars for that year, and for information relating to previous years, as far back as 1891.

Since 1913, information concerning the extent of unemployment of trade unionists has been collected at quarterly periods, and the results of the investigations have been published in the *Official Year Book*, *Quarterly Summary of Australian Statistics*, *Monthly Review of Business Statistics*, and the *Labour Report*. Seasonal fluctuations in unemployment have been recorded by collecting returns quarterly since 1st January, 1913. The quarterly figures show the number of persons who were out of work for three days or more during a specified week in each quarter: they include persons out of work through sickness but exclude persons out of work through strikes and lock-outs except those outside the industry who are indirectly affected. The yearly figures quoted represent the average of the four quarters.

The value of the percentages of unemployment derived from Trade Union returns is in the indication they give of the trend of unemployment amongst trade unionists as reported by the secretaries of trade unions.

(ii) *Australia, 1891 to 1949 (June Quarter).*—The following table gives particulars for Australia for the years 1891 to 1949 (June Quarter) in respect of:—

- (a) The number of unions for which returns as to unemployment are available; (b) The number of members of such unions; (c) The number of members unemployed; and (d) The percentage of members unemployed on total number of members.

Unemployment in Trade Unions : Australia.

Period.		Unions.	Number of Members.	Members Unemployed.	
				Number.	Percentage.
1891 (end of year)	..	25	6,445	599	9.3
1896	" "	25	4,227	457	10.8
1901	" "	39	8,710	574	6.6
1906	" "	47	11,299	753	6.7
1911	" "	160	67,961	3,171	4.7
1916 (average for year)	..	473	290,975	16,783	5.8
1921	" "	449	361,744	40,549	11.2
1926	" "	374	415,397	29,326	7.1
1931	" "	397	430,004	117,866	27.4
1932	" "	395	415,434	120,454	29.0 (a)
1936	" "	392	441,311	53,992	12.2
1937	" "	387	449,588	41,823	9.3
1938	" "	390	460,325	40,138	8.7
1939	" "	396	476,918	45,967	9.7
1940	" "	394	491,352	39,116	8.0

(a) Highest on record.

Unemployment in Trade Unions : Australia—continued.

Period.	Unions.	Number of Members.	Members Unemployed.	
			Number.	Percentage.
1941 (average for year) ..	395	536,660	20,013	3.7
1942 " " ..	394	613,534	9,754	1.6
1943 " " ..	390	678,713	7,545	1.1
1944 " " ..	389	681,684	8,073	1.2
1945 " " ..	388	673,750	7,864	1.2
1946 " " ..	383	672,121	9,125	1.4
1947 " " ..	381	718,096	8,432	1.2
1948 " " ..	380	761,104	6,533	0.9
1946 March Quarter ..	385	662,296	9,062	1.4
June " ..	385	661,432	8,757	1.3
September " ..	381	672,209	9,212	1.4
December " ..	381	692,546	9,468	1.4
1947 March " ..	381	699,155	9,880	1.4
June " ..	381	713,455	9,240	1.3
September " ..	381	725,286	7,970	1.1
December " ..	381	734,489	6,637	0.9
1948 March " ..	381	755,902	6,754	0.9
June " ..	381	752,222	6,549	0.9
September " ..	380	769,959	6,813	0.9
December " ..	380	777,332	6,287	0.8
1949 March " ..	380	785,468	5,898	0.8
June " ..	380	789,728	6,337	0.8

(iii) *Australia, by Industries, 1948.*—The next table shows the percentages unemployed in industrial groups. Industries or occupations in which employment is stable, such as railways, and those which are subject to exceptional fluctuations, such as wharf labour, agricultural, pastoral, etc., are not included. Other occupations—domestic, hotel employees, etc.—are included in the "Other and Miscellaneous" group, as their returns are not sufficiently representative.

Unemployment in Trade Unions, Industrial Groups : Australia, 1948.

Industrial Group.	Unions Reporting.		Unemployed.	
	Number.	Members.	Members.	Percentage.
Manufacturing—				
I. Wood, Furniture, etc. ..	16	24,945	85	0.3
II. Engineering, Metal Works, etc. ..	58	198,570	616	0.3
III. Food, Drink, Tobacco, etc. ..	54	47,073	992	2.1
IV. Clothing, Textiles, etc. ..	22	73,682	485	0.7
V. Books, Printing, etc. ..	12	28,472	44	0.2
VI. Other Manufacturing ..	62	56,326	961	1.7
VII. Building ..	46	78,792	877	1.1
VIII. Mining, Quarrying, etc. ..	21	27,636	830	3.0
X. Land Transport other than Railway and Tramway Services ..	13	35,340	415	1.2
IX., XI., XII., XIII., and XIV., Other and Miscellaneous ..	76	189,668	1,228	0.6
All Groups ..	380	761,104	6,533	0.9

(iv) *Australia, by Industries, September Quarter, 1939, and Quarterly, 1947 and 1948.*—The following table gives for various industrial groups the percentages of members of trade unions returned as unemployed from the March quarter of 1947 to the December quarter of 1948. The percentage of unemployed in the September quarter 1939 is also inserted for purposes of comparison.

Unemployment in Trade Unions : Percentages by Industries, Australia.

Industrial Group.	1939.	1947.				1948.			
	Sept. Qtr.	March Qtr.	June Qtr.	Sept. Qtr.	Dec. Qtr.	March Qtr.	June Qtr.	Sept. Qtr.	Dec. Qtr.
Manufacturing—									
I. Wood, Furniture, etc.	18.1	0.8	0.6	0.7	0.3	0.3	0.3	0.4	0.4
II. Engineering, Metal Works, etc.	8.6	1.1	0.7	0.4	0.3	0.3	0.3	0.3	0.3
III. Food, Drink, Tobacco, etc.	18.4	1.9	2.9	3.4	2.9	1.7	1.9	2.5	2.2
IV. Clothing, Textiles, etc.	13.3	1.5	0.8	1.2	0.6	0.6	0.6	0.9	0.6
V. Books, Printing, etc.	5.1	0.2	0.3	0.2	0.3	0.2	0.1	0.2	0.1
VI. Other Manufacturing	9.9	2.7	2.0	1.9	1.7	1.5	2.1	1.9	1.3
VII. Building	9.3	1.9	1.7	1.6	1.5	1.3	1.2	0.9	1.0
VIII. Mining, Quarrying, etc.	12.6	2.5	3.1	1.4	2.2	3.5	3.4	2.7	2.4
X. Other Land Transport	8.7	1.9	3.6	1.4	1.6	1.8	0.7	1.0	1.3
IX., XI., XII., XIII., and XIV., Other and Miscellaneous	7.4	1.1	0.9	0.9	0.6	0.7	0.6	0.7	0.7
AUSTRALIA	10.2	1.4	1.2	1.1	0.9	0.9	0.9	0.9	0.8

(v) *States, 1948.*—In making interstate comparisons of unemployment percentages, allowance must be made for the circumstance that the industries included in the returns from trade unions are not quite identical in the various States, and that for some States the returns are a more representative sample than for others. The State percentages shown below, therefore, should not be read as indicating the relative degree of unemployment amongst unionists in the individual States but as an indication of the trend of unemployment as reported by the Trade Unions. The figures in the following table show the position in each State for 1948 :—

Unemployment in Trade Unions : 1948.

State.	Unions Reporting.		Unemployed.	
	Number.	Members.	Number.	Percentage.
New South Wales	109	320,178	3,116	1.0
Victoria	74	212,831	1,762	0.8
Queensland	44	97,843	423	0.4
South Australia	54	69,390	734	1.1
Western Australia	65	43,956	381	0.9
Tasmania	34	16,906	117	0.7
Australia	380	761,104	6,533	0.9

(vi) *States, 1932 to 1948 and Quarterly, 1945 to June, 1949.*—The results of the quarterly investigations as to unemployment in the years 1913 to 1944 were published in previous issues of this Report and in the *Quarterly Summary*

of *Australian Statistics*. The following table shows for each State the percentage of members of trade unions returned as unemployed for the years 1932 to 1948 and quarterly from 1945 to 1949 (June) :—

Unemployment in Trade Unions : Percentages.

Period.				N.S.W.	Victoria.	Q'land.	S. Aust.	W. Aust.	Tasmania.	Australia.
				%	%	%	%	%	%	%
1932	Year	..	..	32.5	26.5	18.8	34.0	29.5	25.9	29.0
1933	"	..	..	28.9	22.3	15.3	29.9	24.8	18.6	25.1
1934	"	..	..	24.7	17.4	11.7	25.6	17.8	17.4	20.5
1935	"	..	..	20.6	14.0	8.7	17.6	13.4	13.2	16.5
1936	"	..	..	15.4	10.7	7.8	10.8	8.1	9.8	12.2
1937	"	..	..	10.9	9.0	7.3	8.2	5.6	7.3	9.3
1938	"	..	..	9.9	8.6	6.4	8.3	5.7	7.9	8.7
1939	"	..	..	11.0	10.4	5.9	9.3	7.1	8.1	9.7
1940	"	..	..	11.0	5.8	5.5	7.0	5.6	5.2	8.0
1941	"	..	..	4.7	2.5	4.5	2.7	2.9	3.3	3.7
1942	"	..	..	1.8	1.2	2.3	1.1	1.6	0.8	1.6
1943	"	..	..	1.4	0.7	1.2	0.9	1.5	1.3	1.1
1944	"	..	..	1.6	0.8	0.7	1.0	1.5	0.8	1.2
1945	"	..	..	1.5	0.9	0.7	1.3	1.2	1.0	1.2
1946	"	..	..	1.5	1.2	0.9	1.4	1.5	2.0	1.4
1947	"	..	..	1.3	1.2	0.7	1.0	1.2	2.3	1.2
1948	"	..	..	1.0	0.8	0.4	1.1	0.9	0.7	0.9
1945	March Qtr.	..	..	1.5	0.8	0.5	1.2	1.0	0.7	1.1
	June "	..	..	1.5	0.8	0.6	1.5	1.1	0.8	1.1
	Sept. "	..	..	1.5	0.8	0.9	1.2	1.2	1.1	1.2
	Dec. "	..	..	1.5	1.0	0.8	1.3	1.5	1.6	1.2
1946	March Qtr.	..	..	1.5	1.3	0.8	1.6	1.5	1.7	1.4
	June "	..	..	1.6	1.1	0.9	1.4	1.6	1.6	1.3
	Sept. "	..	..	1.5	1.3	0.8	1.3	1.5	2.3	1.4
	Dec. "	..	..	1.5	1.3	1.0	1.1	1.6	2.3	1.4
1947	March Qtr.	..	..	1.5	1.6	0.8	1.1	1.4	2.2	1.4
	June "	..	..	1.4	1.1	0.9	1.0	1.1	2.4	1.2
	Sept. "	..	..	1.1	1.2	0.8	1.0	1.1	2.5	1.1
	Dec. "	..	..	1.0	0.8	0.4	0.8	1.1	2.3	0.9
1948	March Qtr.	..	..	1.0	0.8	0.5	0.9	1.0	0.5	0.9
	June "	..	..	1.0	0.8	0.5	1.0	1.0	0.5	0.9
	Sept. "	..	..	0.9	1.0	0.4	1.2	0.8	0.7	0.9
	Dec. "	..	..	0.9	0.7	0.3	1.1	0.7	1.0	0.8
1949	March Qtr.	..	..	0.9	0.7	0.4	0.8	0.8	0.5	0.8
	June "	..	..	0.9	0.8	0.3	1.0	0.8	0.3	0.8

(vii) *Causes of Unemployment*.—In earlier issues of the Labour Report tables were published showing the percentage of members of unions unemployed through—(a) lack of work; (b) sickness and accident; and (c) other causes. The returns from trade unions for past years show that while the percentage unemployed through lack of work has varied considerably according to the state of trade during the period, the percentage of members unemployed through sickness and accident has remained fairly constant being 0.6 per cent. during 1948–49. Unemployment through other causes has been insignificant.

3. *Unemployment, Various Countries*.—In the following table, the percentage of unemployment in various countries is shown for each month of 1948. The figures are obtained chiefly from the *Monthly Bulletin of Statistics*, published by the Statistical Office of the United Nations.

Unemployment in various Countries during 1948.

Country.	Percentage Unemployed in Month of—												Average for Year.
	January.	February.	March.	April.	May.	June.	July.	August.	September.	October.	November.	December.	
Australia (a) ..	..	0.9	..	..	0.9	..	..	0.9	..	..	0.8	..	0.9
Canada (b) ..	..	3.2	..	..	1.6	..	..	1.3	..	..	2.1	..	2.1
Denmark (c) ..	11.2	11.0	4.7	2.6	1.4	1.3	1.3	1.5	1.8	3.1	4.2	11.6	4.7
Ireland (d) ..	10.2	10.8	10.9	10.2	9.7	8.6	8.6	8.5	8.1	8.5	8.9	9.3	9.4
Norway (e) ..	2.4	2.4	2.3	1.4	0.9	0.4	0.3	0.6	0.7	0.7	1.0	1.3	1.2
Sweden (f) ..	4.4	4.2	3.8	2.3	1.7	1.9	1.9	1.7	1.8	1.9	2.5	5.4	2.8
Switzerland (g) ..	1.2	1.0	0.3	0.1	0.1	0.2	0.2	0.2	0.2	0.3	0.5	2.6	0.6
United States (h) ..	3.5	4.4	4.1	3.6	2.9	3.4	3.5	3.1	3.1	2.7	3.0	3.2	3.4

(a) Returns from trade unions representing 54 per cent. of total trade union membership.

(b) Estimates based on quarterly sample surveys of the labour force, each of which refers to a specific week.

(c) Insured workers unemployed for more than one week.

(d) Compulsory unemployment insurance returns.

(e) Employment exchange returns.

(f) Trade union returns.

(g) Wholly unemployed.

(h) Estimates based on nation wide interviews with a given percentage of the total persons of working age, selected at random, at their places of residence

§ 3. Commonwealth Employment Service.

The Commonwealth Employment Service was established under Section 47 of the Re-Establishment and Employment Act 1945, and under the Social Services Legislation Declaratory Act 1947.

The principal function of this Service, as set out in Section 48 of the first-mentioned Act, is to provide services and facilities in relation to employment for the benefit of persons seeking to change employment, or to engage labour, and to provide facilities to assist in bringing about and maintaining a high and stable level of employment throughout the Commonwealth. The Act also gives the Service a number of specific functions in relation to the re-establishment of ex-servicemen and war workers.

The Service also assists in the administration of the Unemployment and Sickness Benefits, provided under the Social Services Consolidation Act 1947, as well as the Re-Employment Allowance, provided under the Re-Establishment and Employment Act for certain classes of discharged members of the Forces. All persons who wish to claim unemployment benefits or re-employment allowances must register with their residential Employment Office which is responsible for checking the claim and arranging for payment of benefit, if appropriate, and if no suitable employment can be offered to the applicant.

The Service functions within the Employment Division of the Department of Labour and National Service, and is under the control of a Director of Employment. It functions on a decentralized basis. The Central Office is in Sydney, and there are State Head Offices in each of the capital cities, with 154 District Employment Offices and Branches in suburban and the larger provincial centres, and with some 500 agents in the smaller country centres who are responsible to the various District Employment Offices. The District Offices and Branches are distributed as follows:—New South Wales, 61; Victoria, 38; Queensland, 23; South Australia, 13; Western Australia, 14; Tasmania, 5.

The Service completed its third year of operation in May, 1949, and statistics of the principal items of business transacted are contained in the following table:—

**Commonwealth Employment Service—Operations for the Year Ended April, 1949 :
Australia.
(Persons.)**

Month.	Applicants for Employment.			Vacancies.		Persons receiving Advice or Information.	Discharges (ex-Service) dealt with.
	New Registrations.	Referred to Employers.	Placed in Employment.	New Notifications during month.	Unfilled at end of month.		
1948—May ..	28,856	28,292	18,849	34,336	100,859	32,234	2,095
June ..	28,410	27,267	18,363	29,929	99,679	32,848	1,433
July ..	34,495	33,081	21,936	37,186	100,090	36,541	1,331
August ..	30,599	28,877	19,574	36,838	102,788	32,141	963
September ..	28,523	28,150	19,342	34,826	106,979	30,761	872
October ..	33,896	32,098	21,777	42,928	112,880	35,642	1,308
November ..	35,417	29,323	20,170	33,134	113,346	33,056	1,344
December ..	28,407	24,459	18,057	26,263	79,105	31,540	1,155
1949—January ..	39,141	32,403	21,570	69,004	111,671	36,918	1,335
February ..	39,235	36,263	26,757	41,854	114,182	35,093	1,194
March ..	36,081	33,598	23,753	38,420	114,647	35,427	1,386
April ..	37,946	35,313	24,824	37,566	110,597	35,033	853
Total ..	401,006	369,124	254,972	462,284	..	407,234	15,269
Monthly Average	33,417	30,760	21,248	38,524	105,574	33,936	1,272

§ 4. State Labour Exchanges.

With the setting up of the Commonwealth Employment Service referred to in the preceding section most of the State Labour Exchange Organizations existing previously have been superseded. Details concerning the organization and administration of these exchanges in the several States were given in Labour Report No. 30, page 133.

§ 5. Commonwealth Unemployment and Sickness Benefits.

1. General.—A very important addition was made to Commonwealth social legislation when the Unemployment and Sickness Benefits Act (from 1st July, 1947, incorporated in the Social Services Consolidation Act 1947) received the Royal Assent on 5th April, 1944.

The Act came into operation on 1st July, 1945, and is financed from the National Welfare Fund. The first payments were made on 19th July, 1945.

Persons eligible include all males between the ages of 16 and 65 years and all females between the ages of 16 and 60 years who have lived in Australia for the twelve months immediately preceding the claim or who satisfy the Director-General of Social Services that they intend to remain permanently in Australia and who are not qualified to receive a Service pension under the Soldier's Repatriation Act or an invalid, age or widows' pension.

The payment of unemployment benefit is subject to the claimant being capable of undertaking and willing to accept suitable employment. Except where the applicant lives in remote or inaccessible areas of Australia or where for some good reason it is impossible to do so, the payment of sickness benefit is subject to the production of a medical certificate or some other satisfactory evidence.

2. **Maximum Rates of Benefits and Income.**—The maximum weekly rates of benefits for both unemployment and sickness and allowed weekly income are as follows :—

Age and Conjugal Condition.	Maximum Weekly Benefit.				Allowed Weekly Income.
	Claimant.	Dependent Spouse.	Child.	Total.	
Unmarried—	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
16 years and under 17 years ..	15 0	..	..	15 0	5 0
17 years and under 18 years ..	15 0	..	..	15 0	10 0
18 years and under 21 years ..	20 0	..	..	20 0	15 0
21 years and over ..	25 0	..	..	25 0	20 0
Married	25 0	20 0	5 0	50 0	20 0

Where an unmarried claimant has the custody, care, and control of a child under the age of sixteen years, the total benefit may be increased by 5s. per week.

Additional benefit (not exceeding 20s. per week) may be paid in respect of claimant's housekeeper where no such benefit is payable in respect of his wife, provided there are one or more children under sixteen years of age in the home and the woman is substantially dependent on the claimant, but is not employed by him.

3. **Means Test.**—All benefits are subject to a means test which disregards the value of property owned by a claimant. In applying the means test for sickness benefit, any amount up to 20s. per week received by claimant from a friendly society or other approved benefit society is disregarded. For the purpose of calculating unemployment benefit, the income of the family group is taken into account, but in the case of sickness benefit the claimant's income only will be considered in determining whether there shall be reduction in benefit because of the possession of other income.

Where a person is entitled to some other payment such as war pension or workers' compensation in respect of the disability for which he claims sickness benefit, payment will be made only to the extent to which such other payment is less than the amount of benefit.

In the case of unemployment the Act provides for payment of benefit for the duration of the unemployment, and in the case of sickness for the duration of temporary incapacity. Where incapacity through sickness becomes permanent, an invalid pension may be granted, subject to the conditions governing the grant of invalid pensions.

4. **Waiting Period.**—There is a waiting period of seven days in respect of which unemployment or sickness benefit is not payable.

5. **Special Benefit.**—In cases of hardship where a person is not qualified for either sickness or unemployment benefit by reason of his inability to comply with one or other of the statutory requirements, a special benefit, at a rate not exceeding that which might otherwise have been payable, may be authorized.

6. **Administration.**—The Department of Social Services, in pursuance of a policy of decentralization designed to bring it into closer touch with the people whom it is intended it should serve, has established in most States, regional offices to deal with all claims for all classes of social service benefits within the region. Pending the opening of additional regional offices,

however, and as a matter of administrative convenience, certain Commonwealth Employment Officers will act as Registrars of Social Services, whilst others will act as agents for the regional offices. Payment of benefits is made by cheque issued by the Director of Social Services in the metropolitan areas and by Regional Registrars in country districts.

7. **Unemployment Benefits.**—(i) *Number on Benefit*—The following table shows the number of persons on benefit at the end of each month January, 1948, to June, 1949 :—

Number of Persons on Unemployment Benefit at End of Each Month.(a)

Month.	Persons.						Australia.		
	New South Wales. (b)	Victoria.	Queensland.	South Australia. (c)	Western Australia.	Tasmania.	Males.	Females.	Persons.
1948—January ..	561	103	3,122	41	367	23	4,073	144	4,217
February ..	470	80	5,170	39	310	25	5,850	244	6,094
March ..	348	62	5,891	22	239	23	6,221	364	6,585
April ..	319	55	2,582	22	191	21	3,022	168	3,190
May ..	289	53	1,513	18	189	24	1,946	140	2,086
June ..	339	66	1,173	20	212	28	1,718	120	1,838
July ..	278	53	732	24	193	31	1,196	115	1,311
August ..	292	38	700	19	175	36	1,142	118	1,260
September ..	235	29	586	19	149	36	938	116	1,054
October ..	420	34	548	11	116	37	1,075	91	1,166
November ..	375	26	602	7	102	32	1,036	108	1,144
December ..	308	27	1,119	11	104	32	1,507	94	1,601
1949—January ..	294	24	1,704	8	121	30	2,084	97	2,181
February ..	215	18	2,069	7	113	29	2,355	96	2,451
March ..	231	21	2,081	9	99	24	2,375	90	2,465
April ..	231	26	1,531	18	87	28	1,825	96	1,921
May ..	222	33	809	12	91	29	1,102	94	1,196
June ..	283	51	648	30	107	32	1,034	117	1,151

(a) Last Saturday of month.
Northern Territory.

(b) Includes Australian Capital Territory.

(c) Includes

(ii) *Payments made.*—The amounts paid in unemployment benefits for the months January, 1948, to June, 1949, are shown in the following table :—

Unemployment Benefit Payments During Each Month.

(£.)

Month.	New South Wales.(a)	Victoria.	Queensland.	South Australia. (b)	Western Australia.	Tasmania.	Australia.
1948—January ..	3,994	1,004	18,263	267	3,613	200	27,341
February ..	3,973	732	21,760	210	2,177	162	29,014
March ..	1,944	614	36,890	168	1,712	111	41,439
April ..	2,334	767	53,925	135	1,622	169	58,952
May ..	2,305	443	18,630	12	1,310	123	22,883
June ..	1,838	480	9,202	161	1,477	168	13,326
July ..	2,690	381	7,534	160	1,795	252	12,812
August ..	2,088	472	3,595	30	1,406	707	8,298
September ..	1,770	270	1,358	7	1,287	262	4,954
October ..	1,826	158	5,214	45	867	220	8,330
November ..	2,200	198	2,101	68	622	299	5,488
December ..	2,116	130	4,777	2	630	144	7,799
1949—January ..	1,824	140	8,976	65	804	237	12,046
February ..	1,611	111	13,041	11	569	163	15,506
March ..	1,074	141	16,524	6	736	178	18,659
April ..	1,532	117	19,766	Cr. 92	549	190	22,062
May ..	3,158	155	10,894	41	347	164	14,759
June ..	1,390	144	5,811	237	374	177	8,133

(a) Includes Australian Capital Territory.

(b) Includes Northern Territory.

NOTE.—Benefits are paid weekly in arrears.

§ 6. Industrial Disputes.

1. **General.**—The collection of information regarding industrial disputes (strikes and lockouts) in Australia was initiated by this Bureau at the beginning of the year 1913, and particulars relating thereto, for the first complete year, were published in Labour Report No. 5, Section XI. An examination of official reports, newspapers, and other publications showed, however, that there was insufficient material for the compilation of complete information for years prior to 1913.

Annual figures for years since 1913 are contained in Labour Reports Nos. 6 to 36 while particulars for the year 1948 are shown in the following table.

2. **Industrial Disputes in Industrial Groups, 1948.**—The following table deals with industrial disputes involving stoppage of work during the year 1948 in industrial groups.

The number of industrial disputes recorded during 1948 was 1,141, as compared with 982 during the previous year. In New South Wales 1,071 disputes occurred in 1948, 969 of which involved workpeople engaged in the coal-mining industry. Working days lost during 1948 amounted to 1,662,686 for all disputes in Australia, as compared with 1,338,728 working days lost during 1947. The estimated loss of wages was £2,299,114 in 1948, as compared with £1,898,085 for the year 1947.

Industrial Disputes in Industrial Groups, 1948.

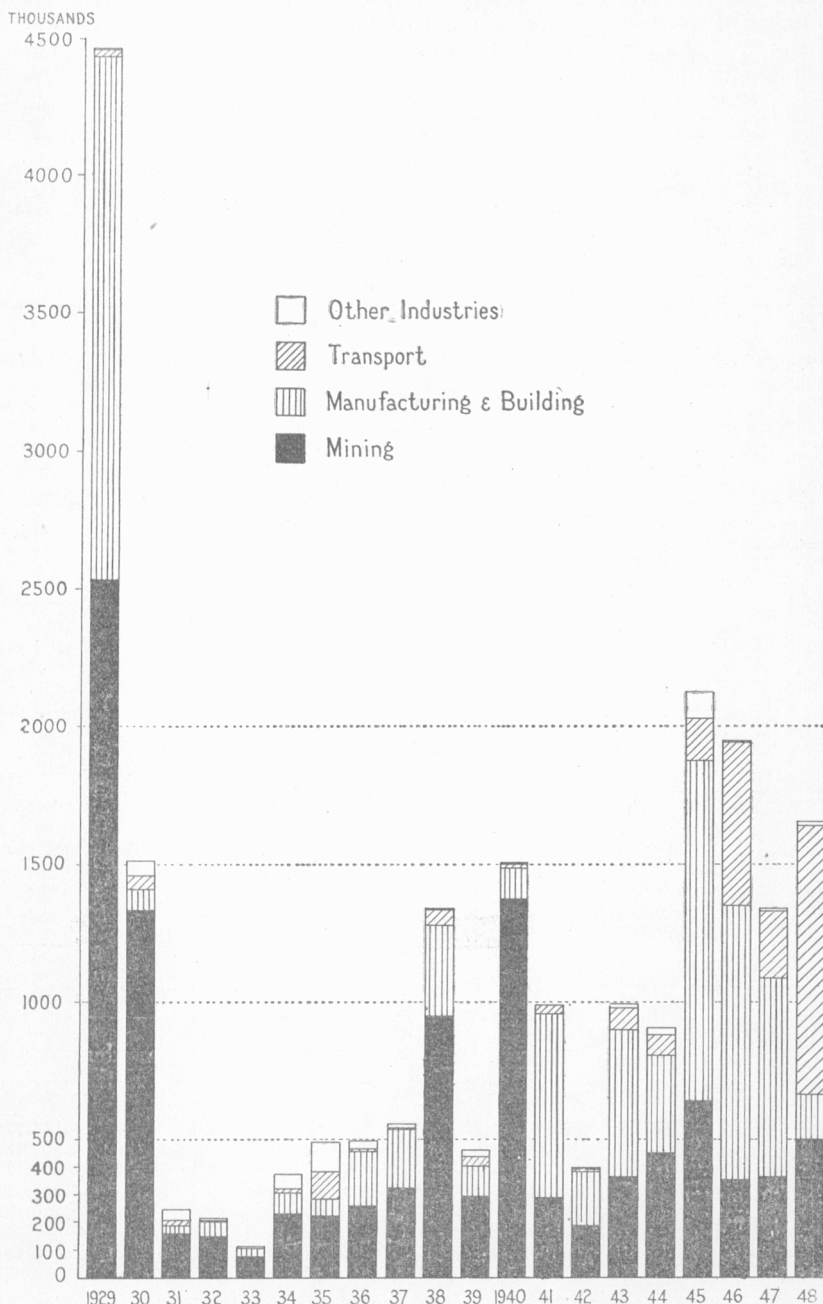
Class.	Industrial Group.	Num-ber.	Estab-lish-ments In-volved.	Workpeople Involved.			Working Days Lost.	Esti-mated Loss in Wages.
				Directly.	In-directly. (a)	Total.		
	New South Wales—							£
II.	Engineering, metal works, etc.	23	25	4,287	1,605	5,892	62,069	89,818
III.	Food, drink, etc. ..	14	75	5,655	..	5,655	26,167	41,173
V.	Clothing, textiles, etc. ..	2	2	128	..	128	168	190
IV.	Books, printing, etc. ..	2	2	190	..	190	950	1,167
VI.	Other manufacturing ..	5	5	2,130	..	2,130	5,719	9,810
VII.	Building ..	6	6	1,613	258	1,871	3,352	6,066
VIII.	(a) Coal-mining ..	969	1,306	192,497	5,163	197,660	468,058	869,373
	(b) Other mining, quarries, etc.	1	1	400	..	400	22,400	44,800
IX.	Railway and tramway services	15	15	2,349	..	2,349	5,205	7,987
X.	Other land transport ..	5	354	6,413	..	6,413	7,486	12,504
XI.	Shipping, wharf labour, etc. ..	18	20	18,110	10	18,120	38,316	65,955
XII.	Pastoral, agricultural, etc. ..	2	2	179	..	179	681	980
XIII.	Domestic, hotels, etc. ..	1	1	37	..	37	37	34
XIV.	Miscellaneous ..	8	18	1,485	..	1,485	4,353	6,083
	Total ..	1,071	1,832	235,473	7,036	242,509	644,961	1,155,940
	Victoria—							
II.	Engineering, metal works, etc.	3	3	221	..	221	1,503	2,388
III.	Food, drink, etc. ..	2	10	1,340	..	1,340	43,260	75,035
V.	Books, printing, etc. ..	1	12	200	..	200	4,400	8,000
VI.	Other manufacturing ..	2	2	376	..	376	7,896	9,100
VII.	Building ..	2	2	47	..	47	632	1,245
VIII.	(a) Coal-mining ..	1	1	52	..	52	936	2,000
IX.	Railway and tramway services	2	2	32,763	..	32,763	73,551	102,350
XI.	Shipping, wharf labour, etc. ..	4	42	5,850	..	5,850	22,890	31,930
XIV.	Miscellaneous ..	4	8	885	155	1,040	4,835	7,986
	Total ..	21	82	41,734	155	41,889	159,903	240,634
	Queensland—							
VIII.	(b) Other mining, quarries, etc.	1	1	960	..	960	9,600	16,132
IX.	Railway and tramway services	1	1	8,426	7,731	16,157	727,065	699,061
XI.	Shipping, wharf labour, etc. ..	8	23	4,271	..	4,271	78,299	117,811
XIV.	Miscellaneous ..	2	2	77	66	143	143	265
	Total ..	12	27	13,734	7,797	21,531	815,107	833,269

Industrial Disputes in Industrial Groups, 1948—continued.

Class.	Industrial Group.	Num-ber.	Estab-lish-ments In-volved.	Workpeople Involved.			Working Days Lost.	Esti-mated Loss in Wages.
				Directly.	In-directly. (a)	Total.		
South Australia—								
								£
II.	Engineering, metal works, etc.	1	1	23	..	23	23	31
III.	Food, drink, etc.	3	3	982	..	982	3,836	5,396
VII.	Building	4	4	486	..	486	5,283	8,160
IX.	Railway and tramway services	3	3	2,450	980	3,430	5,230	6,810
XI.	Shipping, wharf labour, etc. ..	8	15	1,881	156	2,037	15,375	25,972
XIV.	Miscellaneous	2	2	69	..	69	517	769
	Total	21	28	5,891	1,136	7,027	30,264	47,138
Western Australia—								
III.	Food, drink, &c.	1	1	10	..	10	100	200
VIII.	(a) Coal-mining	4	5	1,137	..	1,137	5,577	11,154
XI.	Shipping, wharf labour, etc. ..	3	19	965	..	965	1,671	3,342
XIV.	Miscellaneous	1	1	244	..	244	488	600
	Total	9	26	2,356	..	2,356	7,836	15,296
Tasmania—								
III.	Food, drink, etc.	1	1	200	..	200	18	40
VII.	Building	1	1	208	..	208	832	1,248
XI.	Shipping, wharf labour, etc. ..	1	2	40	..	40	80	145
XIV.	Miscellaneous	1	1	20	..	20	20	40
	Total	4	5	468	..	468	950	1,473
Northern Territory—								
XIV.	Miscellaneous	3	82	1,369	..	1,369	3,665	5,364
Australia—								
II.	Engineering, metal works, etc.	27	29	4,531	1,605	6,136	63,595	92,237
III.	Food, drink, etc.	21	90	8,187	..	8,187	73,381	122,444
IV.	Clothing, textiles, etc.	2	2	128	..	128	168	190
V.	Books, printing, etc.	3	14	390	..	390	5,350	9,167
VI.	Other manufacturing	7	7	2,506	..	2,506	13,615	18,910
VII.	Building	13	13	2,354	258	2,612	10,099	16,719
VIII.	(a) Coal-mining	974	1,312	193,686	5,163	198,849	474,571	882,527
	(b) Other mining, quarries, etc.	2	2	1,360	..	1,360	32,000	60,932
IX.	Railway and tramway services	21	21	45,988	8,711	54,699	811,051	816,208
X.	Other land transport	5	354	6,413	..	6,413	7,486	12,504
XI.	Shipping, wharf labour, etc. ..	42	121	31,117	166	31,283	156,631	245,155
XII.	Pastoral, agricultural, etc. ..	2	2	179	..	179	681	980
XIII.	Domestic, hotels, etc.	1	1	37	..	37	37	34
XIV.	Miscellaneous	21	114	4,149	221	4,370	14,021	21,107
	Total	1,141	2,082	301,025	16,124	317,149	1,662,686	2,299,114

(a) Persons thrown out of work at the establishments where the stoppages occurred but not themselves parties to the dispute.

Industrial Disputes, Australia, 1929 to 1948—Working Days Lost.



EXPLANATION.—The scale refers to working days lost in thousands. Thus, taking the year 1929 and comparing the sections with the scale, it will be seen that about 2,528,000 working days were lost in Mining, 1,900,000 in Manufacturing and Building, 30,000 in Transport, and about 3,000 in Other Industries. Total, 4,461,000 days.

3. **Industrial Disputes, 1939, 1944 to 1948.**—(i) *Australia.*—The following table shows in industrial groups the number of industrial disputes, the number of workpeople involved, and the losses in working days and wages for each of the years 1944 to 1948, with the aggregate for the same period. Figures for the year 1939 have also been inserted.

Industrial Disputes: Australia.

Year.	Manu- facturing. (Groups I. to VI.)	Building. (Group VII.)	Mining. (Group VIII.)		Transport, Land and Sea. (Groups IX. to XI.)	Miscel- laneous. (Groups XII. to XIV.)	ALL GROUPS.
			(a) Coal- mining.	(b) Other Mining.			

NUMBER.

1939 ..	20	3	362	4	6	21	416
1944 ..	199	11	660	8	40	23	941
1945 ..	159	3	693	4	74	12	945
1946 ..	92	6	684	3	71	13	869
1947 ..	69	16	818	1	69	9	982
1948 ..	60	13	974	2	68	24	1,141
1944-48 ..	579	49	3,829	18	322	81	4,878

WORKPEOPLE INVOLVED.

1939 ..	8,818	57	137,792	900	2,017	3,246	152,830
1944 ..	65,629	1,494	158,838	6,452	36,473	7,472	276,358
1945 ..	56,833	351	194,806	2,072	59,032	2,844	315,938
1946 ..	55,225	554	163,954	669	126,378	1,768	348,548
1947 ..	35,475	39,114	192,390	500	58,483	1,175	327,137
1948 ..	17,347	2,612	198,849	1,360	92,395	4,586	317,149
1944-48 ..	230,509	44,125	908,837	11,053	372,761	17,845	1,585,130

WORKING DAYS LOST.

1939 ..	108,709	563	291,067	3,805	35,016	19,994	459,154
1944 ..	340,604	21,204	389,582	60,486	74,913	25,963	912,752
1945 ..	1,226,326	1,181	611,312	24,321	159,414	97,087	2,119,641
1946 ..	993,830	5,552	350,366	3,570	590,159	4,367	1,947,844
1947 ..	559,524	159,443	357,747	5,000	251,251	5,763	1,338,728
1948 ..	156,109	10,099	474,571	32,000	975,168	14,739	1,662,686
1944-48 ..	3,276,393	197,479	2,183,578	125,377	2,050,905	147,919	7,981,651

ESTIMATED LOSS IN WAGES.

(£.)

1939 ..	83,540	424	335,033	4,728	22,114	9,877	455,716
1944 ..	347,656	23,129	576,360	64,709	79,425	20,450	1,111,729
1945 ..	1,354,777	1,447	907,663	40,518	178,025	85,014	2,567,444
1946 ..	1,082,683	7,120	533,202	4,525	658,085	4,532	2,290,147
1947 ..	713,407	238,939	566,115	7,000	364,395	8,229	1,898,085
1948 ..	242,948	16,719	882,527	60,932	1,073,867	22,121	2,299,114
1944-48 ..	3,741,471	287,354	3,465,867	177,684	2,353,797	140,346	10,166,519

Satisfactory comparisons of the frequency of industrial disputes in classified industries can be made only after omitting those which are recorded for coal-mining (Group VIII.a). For the year 1948 these disputes represented 85 per cent. of the annual total.

During the five years 1944-48, working days lost through dislocations of work involving employees in coal-mining numbered 2,183,578, representing 27 per cent. of the total loss of working days for the period. The majority of these disputes occurred in New South Wales. In making comparisons regarding the number and magnitude of disputes in this particular class it should be noted that the number of workers engaged in the coal-mining industry is very much larger in New South Wales than in any other State.

(ii) *States*.—The number of industrial disputes in each State during the years 1939 and 1945 to 1948, together with the workpeople involved, the working days lost, and the estimated loss in wages are given in the following table:—

Industrial Disputes: States.

State or Territory.	Year.	Number.	Establishments Involved.	Workpeople Involved.			Working Days Lost.	Estimated Loss in Wages.
				Directly.	In-directly. (a)	Total.		
								£
New South Wales ..	1939	386	460	139,301	9,230	148,531	410,183	419,330
	1945	845	1,201	246,286	15,473	261,759	1,792,857	2,241,180
	1946	771	1,389	220,452	9,048	229,500	719,557	941,983
	1947	921	2,731	254,587	43,211	297,798	919,411	1,300,632
	1948	1,071	1,832	235,473	7,036	242,509	644,961	1,155,940
Victoria ..	1939	10	10	1,989	180	2,169	27,313	19,946
	1945	34	34	29,162	65	29,227	51,208	49,628
	1946	35	326	74,217	2,600	76,817	507,290	543,655
	1947	17	233	6,005	1,929	7,934	334,185	417,426
	1948	21	82	41,734	155	41,889	159,903	240,634
Queensland..	1939	5	6	373	2	375	1,870	1,753
	1945	27	363	15,644	99	15,743	208,003	206,483
	1946	22	90	23,322	90	23,412	613,689	694,453
	1947	13	24	11,944	20	11,964	31,245	45,953
	1948	12	27	13,734	7,797	21,531	815,107	833,269
South Australia ..	1939	2	2	170	5	175	1,880	1,416
	1945	13	14	3,819	16	3,835	28,914	27,768
	1946	18	33	8,941	1,286	10,227	29,014	31,525
	1947	17	35	4,821	832	5,653	39,054	53,146
	1948	21	28	5,891	1,136	7,027	39,264	47,138
Western Australia ..	1939	7	7	1,108	145	1,253	14,100	9,578
	1945	16	25	3,158	644	3,802	32,491	35,239
	1946	11	18	2,704	3,659	6,363	69,634	68,329
	1947	7	12	1,759	7	1,766	6,070	8,622
	1948	9	26	2,356	..	2,356	7,836	15,296
Tasmania ..	1939	4	4	53	..	53	166	93
	1945	10	11	1,572	..	1,572	6,168	7,146
	1946	8	15	1,075	..	1,075	6,646	7,056
	1947	6	17	1,152	220	1,372	5,563	7,636
	1948	4	5	468	..	468	950	1,473
Northern Territory ..	1939	2	16	234	40	274	3,642	3,600
	1945	..	..	..	..	..	..	..
	1946	2	2	527	..	527	1,957	3,100
	1947	..	..	..	..	..	..	..
	1948	3	82	1,369	..	1,369	3,665	5,364
Aust. Cap. Territory..	1939	..	..	..	..	..	..	..
	1945	..	..	..	..	..	..	..
	1946	2	9	27	..	27	57	46
	1947	1	6	450	200	650	2,600	3,900
	1948	..	..	..	..	..	..	..
Australia ..	1939	416	505	143,224	9,602	152,830	459,154	455,716
	1945	945	1,648	299,641	16,297	315,938	2,119,641	2,567,444
	1946	869	1,882	331,665	16,683	348,348	1,947,844	2,290,147
	1947	982	3,088	286,718	46,419	327,137	1,338,728	1,898,085
	1948	1,141	2,082	301,025	16,124	317,149	1,662,686	2,299,114

(a) See footnote to table on page 122.

4. *Duration of Industrial Disputes*.—(i) *General*.—The duration of each industrial dispute involving a loss of work, i.e., the time between the cessation and resumption of work, has been calculated in working days, exclusive of

Sundays and holidays, except where the establishment involved carries on a continuous process (e.g., Metal Smelting and Cement Manufacture). The following limitations of time have been adopted:—(a) One day and less; (b) two days and more than one day; (c) three days and more than two days; (d) over three days and under six days (the latter considered as constituting one week); (e) one week and under two weeks; (f) two weeks and under four weeks; (g) four weeks and under eight weeks; and (h) eight weeks and over.

(ii) *Australia*—1939, 1945 to 1948.—Particulars of industrial disputes, according to limits of duration, for Australia for the years 1939 and 1945 to 1948 are given in the following table:—

Duration of Industrial Disputes: Australia.

Limits of Duration.	Year.	Num- ber.	Workpeople Involved.			Working Days Lost.	Estimated Loss in Wages.
			Directly.	In- directly. (a)	Total.		
1 day and less	1939	230	96,184	1,191	97,375	97,375	£ 106,970
	1945	533	149,097	1,606	150,703	149,451	207,542
	1946	567	197,281	5,045	202,326	200,636	287,707
	1947	603	164,804	3,826	168,630	168,084	264,389
	1948	756	182,411	5,643	188,054	188,054	333,833
2 days and more than 1 day	1939	60	16,398	872	17,270	34,540	35,648
	1945	140	44,370	10,647	55,017	109,959	149,450
	1946	107	25,034	1,708	26,742	52,252	74,192
	1947	137	28,745	2,349	31,094	61,308	93,708
	1948	144	28,979	610	29,589	58,636	103,437
3 days and more than 2 days	1939	38	10,103	1,374	11,477	34,431	36,427
	1945	76	17,954	18,337	33,257	53,225	68,547
	1946	46	8,700	722	9,422	28,023	41,461
	1947	79	19,953	1,169	21,122	63,156	94,327
	1948	50	24,212	651	24,863	66,129	107,455
Over 3 days and less than 1 week (6 days)	1939	34	7,540	404	7,944	36,387	37,056
	1945	35	12,877	157	13,034	53,571	74,775
	1946	52	18,623	1,568	20,191	83,660	117,996
	1947	94	46,231	31,808	78,039	334,310	494,572
	1948	81	29,992	649	30,641	140,756	256,288
1 week and less than 2 weeks	1939	34	6,864	2,169	9,033	75,323	67,736
	1945	91	39,138	1,656	40,794	316,146	425,936
	1946	42	55,796	40	55,836	433,442	495,826
	1947	47	16,191	4,211	20,402	213,706	297,302
	1948	63	12,979	223	13,202	121,675	192,734
2 weeks and less than 4 weeks	1939	10	5,002	3,224	8,226	116,182	116,882
	1945	35	11,981	313	12,294	170,404	203,773
	1946	28	13,715	3,982	17,697	252,164	306,664
	1947	11	2,861	211	3,072	147,268	195,602
	1948	27	7,110	226	7,336	135,007	214,203
4 weeks and less than 8 weeks	1939	6	618	307	925	25,463	15,908
	1945	12	5,487	387	5,874	155,677	162,147
	1946	16	3,112	1,596	4,708	154,794	165,773
	1947	6	156	1,008	1,164	101,468	143,724
	1948	17	14,074	8,122	22,796	915,733	1,021,576
8 weeks and over	1939	4	519	61	580	39,453	39,089
	1945	23	18,737	1,148	19,885	1,111,208	1,275,274
	1946	11	9,604	2,022	11,626	742,873	800,528
	1947	5	1,777	1,837	3,614	249,398	314,461
	1948	3	668	..	668	36,696	69,588
Total	1939	416	143,228	9,602	152,830	459,154	455,716
	1945	945	299,641	16,297	315,938	2,119,641	2,567,444
	1946	869	331,865	16,683	348,548	1,947,844	2,299,147
	1947	982	280,718	46,419	327,137	1,338,728	1,868,685
	1948	1,141	301,025	16,124	317,149	1,662,686	2,299,114

(a) See footnote to table on page 122.

5. **Causes of Industrial Disputes.**—(i) *General.*—The reasons alleged by employers and employees for a stoppage of work do not in every instance agree in detail. In such instances additional information is sought to verify or support the contention of either side. On occasions, the alleged reason is of a twofold character, and, where this is the case, the claim which is fully or partially satisfied and results in a resumption of work is taken to be the principal cause of the dispute. For the purpose of classification these causes (or objects) of industrial disputes are grouped under seven main headings, namely:—(1) Wages; (2) hours of labour; (3) trade unionism; (4) employment of particular classes or persons; (5) working conditions; (6) sympathy; and (7) other causes.* The first three groups are subdivided to meet the varying phases of the causes of disputes under each of the main headings.

(ii) *Causes of Disputes, Australia.*—The following table gives particulars of industrial disputes according to causes for the years 1913, 1939 and 1943 to 1948.

Causes of Industrial Disputes: Australia.

Cause of Dispute.	1913.	1939.	1943.	1944.	1945.	1946.	1947.	1948.
NUMBER.								
1. Wages—								
(a) For increase ..	42	13	27	18	19	30	26	30
(b) Against decrease ..	4	4	1	1	2	..	4	1
(c) Other wage questions	31	58	132	134	131	112	178	153
2. Hours of Labour—								
(a) For reduction ..	3	12	5	1	2	2	2	1
(b) Other disputes re hours ..	7	9	11	16	13	14	15	11
3. Trade Unionism—								
(a) Against employment of non-unionists ..	8	1	6	13	7	1	9	1
(b) Other union questions	5	48	30	32	69	64	46	37
4. Employment of particular classes or persons ..	44	107	194	230	243	205	104	153
5. Working conditions ..	51	90	200	266	268	273	254	388
6. Sympathy ..	5	1	21	19	32	12	16	38
7. Other causes ..	8	73	158	211	159	156	328	328
Total ..	208	416	785	941	945	869	982	1,141
WORKPEOPLE INVOLVED.								
1. Wages—								
(a) For increase ..	8,633	4,384	10,441	4,440	4,929	91,423	11,666	29,898
(b) Against decrease ..	563	279	44	300	52	..	970	19
(c) Other wage questions	7,160	17,094	52,055	33,566	37,861	27,903	53,273	44,905
2. Hours of Labour—								
(a) For reduction ..	460	4,150	6,905	24	3,023	249	463	160
(b) Other disputes re hours ..	1,819	3,383	5,430	7,912	7,550	8,888	19,811	6,448
3. Trade Unionism—								
(a) Against employment of non-unionists ..	5,370	21	2,944	3,788	1,700	116	4,884	7
(b) Other union questions	1,418	16,030	10,799	7,091	21,954	11,970	12,134	8,069
4. Employment of particular classes or persons ..	11,370	28,691	60,391	59,576	80,238	58,133	25,954	45,903
5. Working conditions ..	10,785	28,002	45,698	73,733	63,505	95,900	64,734	65,042
6. Sympathy ..	947	2,600	11,593	11,118	22,392	10,849	30,037	18,175
7. Other causes ..	1,758	48,106	89,803	74,810	72,734	43,117	103,211	98,523
Total ..	50,283	152,830	296,103	276,358	315,938	348,548	327,137	317,149

* The heading "Other causes" has been adopted to meet various sets of circumstances which mainly arise in connexion with stoppages which are not concerted movements, and include among others the following:—(a) During the course of a meeting of miners, the wheelers return their horses to the stables and leave the colliery; (b) disputes (not necessarily connected with industrial matters which the employer can control) arise between wheelers and clippers, or any two sets of workers, and sufficient workmen are not available to work the mine to its full capacity.

Causes of Industrial Disputes: Australia—continued.

Cause of Dispute.	1913.	1939.	1943.	1944.	1945.	1946.	1947.	1948.
WORKING DAYS LOST.								
1. Wages—								
(a) For increase ..	100,069	24,115	44,079	14,630	149,901	555,529	345,453	776,298
(b) Against decrease ..	9,438	4,472	44	450	142		3,548	361
(c) Other wage questions ..	78,183	67,550	154,339	124,256	191,194	72,473	166,918	185,499
2. Hours of Labour—								
(a) For reduction ..	2,774	21,636	13,248	72	153,023	15,246	1,601	320
(b) Other disputes re. hours ..	15,111	10,752	27,351	30,444	11,852	63,936	116,122	52,563
3. Trade Unionism—								
(a) Against employment of non-unionists ..	91,002	63	49,398	10,118	7,877	232	47,264	133
(b) Other union questions ..	32,388	52,086	43,851	29,203	168,105	47,419	48,092	34,090
4. Employment of particular classes or persons ..	191,723	81,101	274,202	179,521	892,051	699,542	182,650	227,800
5. Working conditions ..	73,562	108,409	96,171	215,546	206,798	325,686	123,976	132,811
6. Sympathy ..	24,066	2,600	16,436	81,533	149,771	95,248	34,113	110,154
7. Other causes ..	5,212	86,370	271,132	226,979	188,927	72,533	268,991	142,657
Total ..	623,528	459,154	990,151	912,752	2,119,641	1,947,844	1,338,728	1,662,686

The main causes of industrial disputes are “wage” questions, “working conditions”, “employment of particular classes or persons”, and “other causes.”

The number of disputes concerning “wages” was 184 in 1948 representing 16 per cent. of the total. The heading “employment of particular classes or persons” includes stoppages of work for the purpose of protesting against the dismissal of fellow workpeople who are considered to have been unfairly treated or victimized. This class of dispute occurs frequently in the coal-mining industry. Disputes over “employment” questions in 1948 numbered 153, or 13 per cent. of the total, and over “working conditions” 388, or 34 per cent. Disputes classified under these three headings number 725, or 64 per cent. of the total dislocations during the year. Those classified as “Other Causes” have increased during the past few years, and in 1948 amounted to 328 or 29 per cent.

6. **Results of Industrial Disputes**—(i) *General*.—The terms or conditions under which a resumption of work is agreed upon are taken as the basis of the result of the dispute and are comprised in one or other of the following four classes:—

(a) In favour of workpeople; (b) In favour of employer; (c) Compromise; (d) Indefinite.

Disputes are considered to result:—(a) In favour of workpeople, when the employees succeed in enforcing compliance with all their demands, or are substantially successful in attaining their principal object, or in resisting a demand made by their employers; (b) In favour of employer, when the demands of the employees are not conceded, or when the employer or employers are substantially successful in enforcing a demand; (c) Compromise, when the employees are successful in enforcing compliance with a part of their demands or in resisting substantially full compliance with the demands of their employer or employers; (d) Indefinite, when, for example, employees cease work owing to some misconception regarding the terms of an award, determination, or agreement, and work is resumed as usual on the matters in dispute being explained; or in cases where a dispute arises in connexion with certain work which is, however, abandoned, even though the employees return to the same establishment to be employed on other work. The results of “Sympathetic” disputes, in which a body of workers cease work with the object of assisting another body of workers in obtaining compliance with

some demand, are generally "Indefinite" except when the stoppage is entered upon partly to enforce a demand from which these workers might ultimately benefit.

(ii) *Results in each State, 1948.*—The following table shows the industrial disputes in 1948, classified according to results.

Industrial Disputes : Results, 1948.(a)

State or Territory.	Number.				Workpeople Involved.				Working Days Lost.			
	In favour of Workpeople.	In favour of Employer.	Compromise.	Indefinite.	In favour of Workpeople.	In favour of Employer.	Compromise.	Indefinite.	In favour of Workpeople.	In favour of Employer.	Compromise.	Indefinite.
New South Wales	96	891	15	66	15,557	178,290	2,464	45,579	87,823	305,412	16,540	207,301
Victoria ..	8	8	3	2	5,659	33,394	1,516	1,320	51,147	46,068	44,388	18,300
Queensland ..	1	5	2	4	3,000	495	16,206	1,830	66,000	2,029	727,408	19,670
South Australia	3	12	2	4	590	5,562	132	743	4,294	16,397	507	9,066
Western Australia	2	1	..	6	360	41	..	1,955	360	70	..	7,406
Tasmania ..	1	3	..	..	208	260	..	..	832	118	..	..
N. Territory ..	..	2	..	1	..	1,307	..	62	..	1,433	..	2,232
A.C. Territory ..	..	..	..	..	..	..	..	..	..	..	..	..
Total, Aust. ..	111	922	22	83	25,374	219,349	20,318	51,489	210,456	371,527	788,843	263,975

(a) The following particulars of disputes which were incomplete at 31st December, 1948, should be added to the above figures to effect a balance with those published in preceding tables :—

State.	Number.	Workpeople Involved.	Working Days Lost.
New South Wales	3	619	27,885

(iii) *Australia, 1948.*—The following table shows the number of disputes, number of workpeople involved, and the total number of working days lost in disputes in Australia for the year 1948, classified according to cause and result of dispute.

Industrial Disputes : Causes and Results, Australia, 1948.(a)

Cause.	Number.				Workpeople Involved.				Working Days Lost.			
	In favour of Workpeople.	In favour of Employer.	Compromise.	Indefinite.	In favour of Workpeople.	In favour of Employer.	Compromise.	Indefinite.	In favour of Workpeople.	In favour of Employer.	Compromise.	Indefinite.
Wages—												
(a) For increase	6	12	6	6	921	3,927	16,752	8,298	6,546	9,095	737,973	22,684
(b) Against decrease	..	1	..	..	..	19	..	..	..	361	..	..
(c) Other wage questions	16	113	3	20	2,271	31,802	1,774	8,658	10,353	85,979	43,494	23,273
Hours of Labour—												
(a) For reduction	..	..	..	1	..	..	..	160	..	..	..	320
(b) Other disputes re hours	3	4	2	2	4,804	611	83	950	47,256	696	421	4,190
Trade Unionism—												
(a) Against employment of non-unionists	..	1	..	..	..	7	..	..	..	133	..	..
(b) Other union questions	1	31	..	4	185	6,478	..	1,247	185	11,907	..	21,918
Employment of particular Classes or Persons..	23	105	8	16	4,656	21,009	1,191	18,947	33,450	37,688	6,143	145,034
Working conditions	38	334	2	14	5,018	52,997	469	6,558	17,032	91,996	469	23,314
Sympathy	4	29	..	5	3,785	13,061	..	1,329	82,889	24,248	..	3,017
Other Causes	20	292	1	15	3,734	89,438	49	5,342	12,745	109,424	343	20,225
Total	111	922	22	83	25,374	219,349	20,318	51,489	210,456	371,527	788,843	263,975

(a) See note to table above.

(iv) *Australia, 1939 and 1944 to 1948.*—The table hereunder shows the number of disputes, number of workpeople involved, and the number of working days lost in disputes in Australia during the years 1939 and 1944 to 1948, classified according to results :—

Industrial Disputes : Results, Australia.

Year.	Number.				Workpeople Involved.				Working Days Lost.			
	In favour of Workpeople.	In favour of Employer.	Compromise.	Indefinite.	In favour of Workpeople.	In favour of Employer.	Compromise.	Indefinite.	In favour of Workpeople.	In favour of Employer.	Compromise.	Indefinite.
1939 ..	75	302	19	20	22,517	117,445	6,233	6,635	104,192	256,602	43,569	54,791
1944 ..	260	603	3	72	73,643	171,347	1,234	28,950	315,216	403,606	11,043	151,471
1945 ..	205	652	5	79	58,905	206,856	554	48,756	580,515	1,094,228	7,723	387,119
1946 ..	167	621	7	69	43,912	191,000	34,987	74,342	218,411	416,350	236,183	865,915
1947 ..	146	687	71	78	68,595	174,724	36,008	47,810	275,608	475,285	482,769	105,066
1948 (a) ..	111	922	22	83	25,374	219,349	20,318	51,489	210,456	371,527	788,843	263,975

(a) See note to table on page 129.

Disputes resulting in favour of workpeople exceeded those resulting in favour of employers in earlier years, but since 1916 the position has been reversed. The percentage in favour of employers in 1948 was 81. Many of the disputes in the coal-mining industry are of short duration, and the records show that the workpeople resumed work on antecedent conditions without apparently gaining any concessions. These disputes have been classified as terminating in favour of the employer. A number of disputes in each year resulted in a compromise, while in certain cases the heading "Indefinite" had to be adopted.

7. Methods of Settlement.—(i) *General.*—Methods of settlement have been classified under the following six headings :—

- (i) By negotiation.
- (ii) Under State Industrial Act.
- (iii) Under Commonwealth Arbitration Act.
- (iv) By filling places of workpeople on strike or locked out.
- (v) By closing down establishments permanently.
- (vi) By other methods.

Each of the first five methods indicates some definite action. The sixth, "Other Methods," is more or less indefinite, and is connected with "Other Causes" and relates mainly to resumptions of work at collieries at the next shift, the cause of the stoppages not being in all cases made known officially to the management.

(ii) *Australia, 1913, 1939 and 1943 to 1948.*—Information for Australia for the years specified is given hereunder:—

Methods of Settlement of Industrial Disputes: Australia.

Methods of Settlement.	1913.	1939.	1943.	1944.	1945.	1946.	1947.	1948.(a)
------------------------	-------	-------	-------	-------	-------	-------	-------	----------

NUMBER OF DISPUTES.

Negotiation—								
Direct between employers and employees or their representatives ..	119	277	356	387	482	385	265	277
By intervention or assistance of distinctive third party—not under Commonwealth or State Industrial Act ..	17	17	100	130	75	89	90	83
Under State Industrial Act—								
By intervention, assistance or compulsory conference ..	19	5	13	19	10	5	7	22
By reference to Board or Court ..	22	2	30	25	22	19	96	106
Under Commonwealth Conciliation and Arbitration Act—								
By intervention, assistance or compulsory conference ..	4	6	38	72	43	19	36	11
By Filling Places of Workpeople on Strike or Locked out ..	13	1	..	..	1	3	1	1
By Closing down Establishment permanently ..	1	2	..	1	..	..	..	..
By other methods ..	15	106	246	304	308	344	487	638
Total ..	208	416	783	938	941	864	982	1,138

WORKPEOPLE INVOLVED.

Negotiation—								
Direct between employers and employees or their representatives ..	23,357	80,193	101,169	87,122	129,135	86,174	48,788	68,199
By intervention or assistance of distinctive third party—not under Commonwealth or State Industrial Act ..	3,172	2,489	43,556	34,942	23,426	57,768	19,243	23,455
Under State Industrial Act—								
By intervention, assistance or compulsory conference ..	6,505	4,923	4,583	12,684	7,967	724	4,774	18,568
By reference to Board or Court ..	12,774	429	15,096	10,970	11,981	6,483	66,998	29,100
Under Commonwealth Conciliation and Arbitration Act—								
By intervention, assistance or compulsory conference ..	659	3,268	12,251	27,966	20,596	10,059	23,497	19,573
By Filling Places of Workpeople on Strike or Locked out ..	658	20	..	..	10	130	25	18
By Closing down Establishment permanently ..	170	178	..	19	..	..	..	..
By other methods ..	2,988	61,326	118,330	101,471	121,956	182,903	163,812	157,617
Total ..	50,283	152,830	294,985	275,174	315,071	344,241	327,137	316,530

(a) See note to table on page 129.

Methods of Settlement of Industrial Disputes—Australia—continued.

Methods of Settlement.	1913.	1939.	1943.	1944.	1945.	1946.	1947.	1948.(a)
WORKING DAYS LOST.								
Negotiation—								
Direct between employers and employees or their representatives . . .	94,400	245,709	244,920	176,569	745,989	265,401	126,574	163,397
By intervention or assistance of distinctive third party—not under Commonwealth or State Industrial Act . . .	26,335	52,943	246,334	150,431	158,452	339,481	78,332	118,582
Under State Industrial Act—								
By intervention, assistance or compulsory conference . . .	187,871	35,647	19,430	46,132	21,268	12,539	22,356	164,069
By reference to Board or Court . . .	221,769	3,366	82,112	78,431	394,787	116,681	372,013	186,081
Under Commonwealth Conciliation and Arbitration Act—								
By intervention, assistance or compulsory conference . . .	2,105	46,450	53,330	197,599	367,799	147,509	441,317	790,303
By Filling Places of Work—								
People on Strike or Locked out . . .	14,139	20	..	..	110	7,552	50	36
By Closing down Establishment permanently . . .	20,400	3,892	..	209	..	..	..	..
By other methods . . .	56,509	71,127	314,184	241,965	381,180	847,696	298,086	212,333
Total . . .	623,528	459,154	960,310	891,336	2,069,585	1,736,859	1,338,728	1,634,801

(a) See note to table on page 129.

In each of the years prior to 1948 included above, direct negotiation between employers and employees settled the majority of the disputes. In the year 1913, 57 per cent. of the total number of dislocations were settled in this manner, and the percentages in subsequent years varied between 39 in 1942 and 78 in 1937. In 1947 and 1948, however, the percentage settled by direct negotiation fell to 27 and 24 respectively, while the percentage of disputes settled by "Other methods" rose to 50 in 1947 and 56 in 1948, the latter percentage being the highest recorded for that method of settlement. In connexion with the comparatively large number of disputes classified as settled "By other methods", stoppages of work frequently occur, principally at the collieries, without any cause being brought officially under the notice of the employers or their representatives. Such stoppages usually last for one day, and work is resumed on the following morning without negotiation.

§ 7. Industrial Accidents.

I. **Source of Information.**—The following tables have been compiled from returns received from the Chief Inspectors of Factories, the Chief Inspectors of Machinery, and from Boiler, Lift, and Scaffolding Inspectors in the several States. In the Annual Reports issued by the State Departments, special sections are published relating to accidents in industrial undertakings. Reference to these Reports will afford more detailed information. The appreciative thanks of the Bureau are extended to the officials of the various State Departments, including the officials of the Mining Departments, who very kindly supplied the summarized returns shown hereunder.

2. Number of Accidents Reported.—The following table shows the number of accidents reported in each State in the years 1939 and 1944 to 1948 :—

Industrial Accidents, 1939 and 1944 to 1948.

Industrial Accidents, 1939 and 1948								
Particulars.		N.S.W.	Vic.	Q'land.	S.A.	W.A. (b)	Tas.	Aus- tralia
No. of Fatal Accidents	1939 ..	53	26	20	14	43	5	161
	1944 ..	54	19	6	4	17	11	111
	1945 ..	37	16	10	5	16	6	90
	1946 ..	48	19	14	3	15	1	100
	1947 ..	63	19	9	8	22	1	122
	1948 ..	43	18	10	6	20	4	101
		(a)						
No. of Accidents Inca- pacitating for over 14 days	1939 ..	9,794	976	684	178	1,662	106	13,400
	1944 ..	20,710	2,019	879	224	1,097	104	25,033
	1945 ..	17,580	1,975	1,034	183	1,143	67	21,982
	1946 ..	17,264	2,192	1,087	275	1,497	83	22,398
	1947 ..	19,699	2,409	1,220	218	1,452	87	25,085
	1948 ..	15,920	1,989	1,075	131	1,395	88	20,598

(a) See remarks below.

(b) Includes accidents reported by the Chief Conservator of Forests.

Fatal accidents in Australia reported in 1948 were 17 per cent. less than in the previous year and 37 per cent. less than in 1939. Non-fatal accidents were 18 per cent. less than in 1947, and 54 per cent. more than in 1939.

The frequency of fatal accidents during the last few years has been considerably less than during the years prior to the 1939-45 War, the average annual number of such accidents during the five years ended 1948 being only 105 as compared with 150 for the five years ended 1938. However, in this connexion, it should be noted that during the later period there was less activity in the mining industry, in which the majority of fatal accidents occurs.

The large number of accidents recorded in New South Wales is due to the provision of the Act that all accidents which prevent workers from returning to work within seven days must be reported. Figures for this State are, therefore, not exactly comparable with those for other States. Further, the definition of a non-fatal accident is not on uniform lines in all States.

3. Accidents in Industrial Groups.—The next table gives the number of accidents in industrial groups in Australia in 1947 and 1948, compared with 1939.

Industrial Accidents: Number in Industrial Groups, Australia, 1939 and 1947 and 1948.

Industrial Group.	Fatal.			Incapacitating for over 14 days.(b)		
	1939.	1947.	1948.	1939.	1947.	1948.
I. Wood, Furniture, etc. ..	5	8	5	664	1,040	893
II. Engineering, etc.(a) ..	15	15	9	4,343	8,828	6,812
III. Food, Drink, etc. ..	10	2	5	1,295	2,674	2,223
IV. Clothing, Textiles, etc. ..	1	1	..	627	1,319	1,087
V. Books, Printing, etc. ..	1	..	1	480	847	701
VI. Other Manufacturing ..	17	14	14	3,100	7,574	6,397
VII. Building and Scaffolding ..	7	13	7	23	92	62
VIII. Mining ..	93	55	43	2,552	2,016	1,749
IX. Lifts ..	3	1	1	6	14	10
X. Miscellaneous ..	9	13	16	310	681	664
Total ..	161	122	101	13,400	25,085	20,598

(a) Includes accidents reported by the Chief Inspector of Factories in New South Wales as having occurred in ore-dressing, smelting and metallurgical works. Prior to 1938 these accidents were included in Group VIII., Mining. (b) See remarks above.

The largest number of fatal accidents occurs in the mining industry, which, in 1939 and 1948, was responsible for 58 and 43 per cent. respectively. The largest number of non-fatal accidents occurs in engineering, etc.—33 per cent. in 1948 compared with 32 per cent. in 1939.

In 1948 seven fatal accidents occurred in connexion with building and scaffolding and sixteen deaths resulted from accidents grouped under "Miscellaneous". Thirty-four fatal and 18,113 non-fatal accidents were reported in the manufacturing industries, 6,812 of the total occurring in the engineering and metal-working group.

4. Mining Accidents.—(i) *Sources of Information.*—Information regarding mining accidents is obtained from the Departments of Mines in the respective States, except as regards accidents occurring in smelting and metallurgical works which are registered as factories and are under the jurisdiction of the Chief Inspectors of Factories.

(ii) *Classification.*—The following table gives particulars of mining accidents reported to the Mines Departments in each State in 1948.

Mining Accidents: Classification according to Causes—1948.(a)

Cause of Accident.	N.S.W. (b)	Vic.	Q'land.	S.A.	W.A.	Tas.	Aus- tralia.
A.—Fatal Accidents.							
METALLIFEROUS MINES.							
1. Below Ground—							
Accidents caused by Explosives ..	..	..	..	..	I	..	I
" " Falls of Ground ..	I	..	..	..	4	I	6
" " Falling down	..	..	..	..	..	..	..
" " shafts, etc. ..	2	I	2	..	3	..	3
Other Accidents .. ..	..	..	..	..	..	..	5
2. Above Ground(c)—							
Accidents caused by machinery in	..	I	..	..	..	..	I
motion .. ..	..	..	..	..	..	..	..
Other Accidents	4	..	..	..	I	I	6
3. Accidents In Batteries, Ore-dressing,							
Smelting and other Metallurgical	..	..	I	I	I	..	3
Works, etc.(d) .. ..	..	..	..	..	..	..	..
COAL MINES.							
1. Below Ground—							
Accidents caused by Mine Explosions	..	..	..	..	..	..	..
(Fire Damp, etc.) .. ..	..	..	..	..	..	..	..
Accidents caused by Explosives	..	..	I	..	..	..	..
(Dynamite, etc.)	3	..	..	..	..	..	..
Accidents caused by Falls of Earth	7	..	2	..	..	I	5
Other Accidents .. ..	..	..	..	..	..	..	9
2. Above Ground—							
Accidents caused by machinery in	..	..	..	I	..	..	4
motion	3	..	..	..	..	..	..
Other Accidents .. ..	..	..	..	..	..	..	..
Total	20	2	6	2	10	3	43

Mining Accidents : Classification according to Causes—1948(a)—continued.

Cause of Accident.	N.S.W. (b)	Vic.	Q'land.	S.A.	W.A.	Tas.	Aus- tralia.
B.—Non-fatal Accidents Incapacitating for over 14 days.							
METALLIFEROUS MINES.							
1. Below Ground—							
Accidents caused by Explosives ..	2	..	2	1	3	..	8
" " " Falls of Ground ..	54	1	10	..	43	..	108
" " " Falling down shafts, etc. ..	10	..	..	..	15	..	25
Other Accidents ..	183	2	70	..	433	15	703
2. Above Ground—(c)							
Accidents caused by machinery in motion ..	5	..	17	1	27	3	53
Other Accidents ..	71	..	41	6	126	25	269
3. Accidents in Batteries, Ore-dressing, Smelting and other Metallurgical Works, etc. (d) ..	1	..	54	33	18	16	122
COAL MINES.							
1. Below Ground—							
Accidents caused by Mine Explosions (Fire Damp, etc.) ..	..	..	..	..	..	..	..
Accidents caused by Explosives (Dynamite, etc.) ..	16	1	3	..	1	..	21
Accidents caused by Falls of Earth ..	17	6	30	..	36	1	90
Other Accidents ..	30	1	98	..	150	3	282
2. Above Ground—							
Accidents caused by machinery in motion ..	..	..	2	1	5	..	8
Other Accidents ..	7	..	18	3	31	1	60
Total ..	396	11	345	45	888	64	1,749

(a) The figures relating to mining accidents do not in all cases correspond with those published by the State Mines Departments, the discrepancies being partly due to the fact that accidents occurring in certain metallurgical works and quarries are not included in the figures issued by the Mines Departments, and partly to the lack of uniformity regarding the definition of a non-fatal accident. (b) Complete reports of non-fatal accidents are not available. (c) Includes quarries, brick and clay pits, &c. (d) Includes accidents reported by Chief Inspectors of Factories in States other than New South Wales as having occurred in ore-dressing, smelting and metallurgical works.

During the year 1948, 29 fatal mining accidents occurred below ground in Australia as compared with 14 above ground. Fatal accidents in metalliferous mines in 1948 numbered 25 as against 18 in coalmines. The number of non-fatal mining accidents below ground was 1,237 and above ground 512.

CHAPTER V.—ASSOCIATIONS.

§ 1. Labour Organizations.

1. General.—In Labour Report No. 2 an outline was given of the method adopted to ascertain the number of members of labour organizations in Australia, and tabulated results up to the end of 1912 were included. From the beginning of 1913 quarterly returns were obtained from a considerable number of trade unions, both as to membership and unemployment, and these were supplemented at the end of each year by special inquiries as to the membership of those unions which, owing to the nature of the callings and industries covered, were unable to furnish quarterly unemployment returns. The following pages show the general situation in regard to the trades union movement in Australia at present, and its development since 1939. The affairs of single unions are not disclosed in the published results and this has assisted in securing complete information. The Bureau is greatly indebted to the secretaries of trade unions for their cordial co-operation in regard to the supply of information.

In this chapter figures for the years 1945 to 1948 are compared with 1939. Particulars for earlier years will be found in preceding issues of the Labour Report.

2. Trade Unions and Branches—Number and Membership, 1939 and 1945 to 1948—The following table gives particulars of the number of separate unions and branches with the number of members at the end of the years 1939 and 1945 to 1948 :—

Trade Unions : Branches and Membership.

Year.	N.S.W.	Vic.	Q'land.	S.A.	W.A.	Tas.	N'thern T'tory.	A.C.T.	Total.	Aust.
NUMBER OF SEPARATE UNIONS.										
1939..	200	149	114	117	141	79	4	15	810	4380
1945..	184	139	110	112	132	71	4	15	767	4362
1946..	183	138	110	111	130	69	4	15	760	4362
1947..	183	137	110	111	130	70	7	16	764	4357
1948..	178	136	112	115	130	77	7	17	772	4318
NUMBER OF BRANCHES.										
1939..	598	398	312	178	204	69	..	I	1,760	62,199
1945..	591	382	307	173	208	71	..	I	1,733	62,138
1946..	591	382	307	173	209	70	..	I	1,733	62,131
1947..	594	386	310	174	209	72	..	I	1,746	62,153
1948..	621	397	302	178	206	80	..	..	1,784	62,238
NUMBER OF MEMBERS.										
1939..	358,391	216,803	180,653	67,282	67,833	22,062	761	1,685	915,470	915,470
1945..	501,845	306,640	192,087	97,829	71,512	27,114	1,406	1,953	1,200,395	1,200,395
1946..	527,738	324,380	199,719	101,595	76,622	28,314	1,997	2,293	1,262,658	1,262,658
1947..	555,097	337,502	218,062	109,288	80,672	33,175	2,422	3,239	1,339,457	1,339,457
1948..	582,162	363,661	234,489	115,764	85,875	35,742	2,244	3,213	1,423,150	1,423,150
PERCENTAGE INCREASE IN MEMBERSHIP.(c)										
1939..	3.3	0.8	6.5	8.7	0.1	4.8	5.6	9.6	3.4	3.4
1945..	1.4	2.6	..	6.7	5.8	0.6	..	5.0	1.5	1.5
1946..	5.2	5.8	4.0	3.8	7.1	4.4	42.0	17.4	5.3	5.2
1947..	5.2	4.0	9.2	7.6	3.9	17.2	21.3	41.3	6.0	6.0
1948..	4.9	7.8	7.5	5.9	6.4	7.7	-7.3	-0.8	6.2	6.2

(a) Allowing for interstate duplication. The figures represent the number of distinct organizations and interstate groups of organizations. They do not represent the total number of organizations which are practically independent and self-governing (see following remarks). (b) Includes not only branches of separate State unions and sub-branches in each State of interstate unions, but also head State branches of interstate unions. (c) On preceding year.

NOTE.—Minus sign (—) denotes decrease.

The types of trade unions in Australia vary greatly, and range from the small independent association to the large interstate organization, which, in its turn, may be a branch of an international union. Broadly speaking, there are four distinct classes of labour organizations :—(i) the local independent; (ii) the State; (iii) the interstate; and (iv) the Australasian or international.

In the table just given, under the heading "Number of Separate Unions," each union represented in a State is counted once only, regardless of the number of branches in that State. In the total number of separate unions in each State (see last column but one), it is obvious that there will be duplication in the case of interstate and similar unions, since each such union is counted once in each State in which it is represented by a Branch. The figures in the last column, therefore, have been obtained by making due allowance for this duplication.

3. Trade Unions—Industrial Groups, 1939 and 1945 to 1948.—The following table gives the number and membership of trade unions in Australia in industrial groups at the end of the years 1945 to 1948 compared with 1939.

Trade Unions: Industrial Groups, Australia.

Industrial Groups.	1939.	1945.	1946.	1947.	1948.
NUMBER OF UNIONS.					
Manufacturing—	(a)	(a)	(a)	(a)	(a)
I. Wood, Furniture, etc. ..	17 (4)	17 (4)	17 (4)	17 (4)	17 (4)
II. Engineering, Metal Works, etc. ..	64 (22)	61 (22)	58 (22)	59 (20)	58 (17)
III. Food, Drink, Tobacco, etc. ..	72 (35)	66 (35)	66 (35)	66 (35)	65 (30)
IV. Clothing, Textiles, etc. ..	26 (12)	23 (9)	23 (9)	23 (9)	22 (7)
V. Books, Printing, etc. ..	14 (8)	15 (10)	15 (10)	16 (10)	18 (8)
VI. Other Manufacturing ..	71 (37)	68 (36)	67 (36)	68 (36)	61 (28)
VII. Building ..	48 (28)	48 (24)	48 (24)	48 (24)	48 (25)
VIII. Mining, Quarrying, etc. ..	16 (13)	17 (14)	17 (14)	17 (14)	18 (11)
IX. Railway and Tramway Services ..	51 (29)	50 (31)	50 (31)	50 (31)	51 (26)
X. Other Land Transport ..	13 (6)	12 (5)	12 (5)	12 (5)	12 (5)
XI. Shipping, etc. ..	60 (21)	45 (19)	45 (19)	45 (19)	43 (18)
XII. Pastoral, Agricultural, etc. ..	9 (5)	9 (3)	9 (3)	10 (3)	10 (3)
XIII. Domestic, Hotels, etc. ..	19 (18)	18 (17)	18 (17)	18 (17)	17 (14)
XIV. Miscellaneous—					
(i) Banking, Insurance and Clerical ..	33 (20)	33 (14)	33 (14)	33 (14)	43 (17)
(ii) Public Service ..	147 (50)	143 (48)	142 (48)	142 (48)	170 (48)
(iii) Retail and Wholesale ..	15 (8)	15 (9)	15 (9)	15 (9)	21 (8)
(iv) Municipal, Sewerage, and Labouring ..	20 (11)	20 (11)	20 (11)	20 (11)	14 (8)
(v) Other Miscellaneous ..	124 (53)	107 (51)	105 (51)	105 (48)	84 (41)
Total ..	819 (380)	767 (362)	760 (362)	764 (357)	772 (318)

NUMBER OF MEMBERS.					
Manufacturing—					
I. Wood, Furniture, etc. ..	27,990	30,582	31,952	35,250	36,559
II. Engineering, Metal Works, etc. ..	99,731	197,182	201,050	205,892	217,005
III. Food, Drink, Tobacco, etc. ..	80,328	75,655	80,601	84,444	90,064
IV. Clothing, Textiles, etc. ..	68,847	98,155	99,211	113,664	121,175
V. Books, Printing, etc. ..	22,303	25,483	28,492	29,012	29,668
VI. Other Manufacturing ..	52,074	57,262	63,805	65,266	63,246
VII. Building ..	45,651	71,651	78,066	82,716	93,291
VIII. Mining, Quarrying, etc. ..	48,812	38,581	42,758	44,361	45,879
IX. Railway and Tramway Services ..	105,938	123,636	128,426	128,816	137,318
X. Other Land Transport ..	19,488	27,555	29,455	31,239	43,224
XI. Shipping, etc. ..	28,760	34,150	32,417	33,008	33,546
XII. Pastoral, Agricultural, etc. ..	40,276	34,592	37,756	39,610	48,631
XIII. Domestic, Hotels, etc. ..	13,177	39,711	37,758	41,027	37,632
XIV. Miscellaneous—					
(i) Banking, Insurance and Clerical ..	39,013	84,288	79,468	83,953	87,340
(ii) Public Service ..	80,848	128,372	130,173	146,075	158,467
(iii) Retail and Wholesale ..	36,290	36,470	40,648	44,883	45,185
(iv) Municipal, Sewerage and Labouring ..	46,552	45,056	52,705	55,244	61,009
(v) Other Miscellaneous ..	50,392	59,014	67,827	74,997	73,911
Total ..	915,470	1,200,395	1,262,658	1,339,457	1,423,150

(a) Allowing for interstate duplication.

4. Trade Unions: Numbers of Male and Female Members and Percentage on Total Wage and Salary Earners.—(i) States, 1948.—Prior to 1939 the numbers of male and female wage and salary earners (including unemployed) aged 20 years and over were estimated by increasing the numbers of such persons enumerated at the 1933 Census in ratio to the annual increases in males and females aged 20 to 64 years. Similarly, for wage and salary earners (including unemployed) under 20 years the numbers of such persons at the 1933 Census were increased in ratio to the annual increases in males and females 15 to 19 years. Further, allowance was made for (a) increase in the proportion of females who became wage and salary earners and (b) youths and girls who were without occupation but were not recorded in the wage-earning group at the 1933 Census. While the foregoing method of estimation would produce fairly accurate results during normal times, the drastically altered conditions of employment over the period of the recent war necessitated the adoption of more direct methods.

Since 1939, therefore, the estimates are based on data obtained largely from the National Register of July, 1939, the Civilian Register of June, 1943, the Occupation Survey of June, 1945, records of Defence Forces and the 1947 Census. The estimated numbers of wage and salary earners for these years include (a) estimated numbers of wage earners enlisted in the Defence Forces and (b) persons who were "not gainfully occupied" before the outbreak of war, but who subsequently entered wage-earning employment and (c) persons who in normal times would be occupied in their own business but undertook wage and salary earning employment during the war and immediate post-war period.

The following table shows for each State the number of males, females and persons who are members of trade unions and the percentage of all adult wage and salary earners who are members of unions. The estimated number of wage and salary earners includes all persons 20 years of age and over in receipt of wages or salary, as well as those unemployed, and therefore embraces a large number of adults who are not eligible for membership of any trade union, such as certain persons employed in professional occupations, as well as others who, while eligible for membership so far as the nature of their trade or occupation is concerned, do not reside in a locality which is covered by any union devoted to their particular trade or occupation. Moreover, the age at which persons are eligible for membership varies in different unions. The census results are classified in five-yearly age groups, and age 20 years is taken as approximating to the age of admission to membership. A line has also been added showing the estimated numbers of "junior" workers under 20 years of age.

Trade Unions: Number of Male and Female Members, and Percentage on Total Wage and Salary Earners^(a), States, 1948.

Particulars.	N.S.W. (b)	Vic.	Q'land.	S.A.	W.A.	Tas.	Aus- tralia. (c)
MALES.							
Estimated No. of Adult Wage and Salary Earners (20 years of age and over) ..	670,100	448,300	223,800	142,900	105,900	54,100	1,648,800
No. of Members of Unions ..	470,545	288,833	189,078	98,322	69,643	30,276	1,148,779
Percentage of Members on Estimated No. of Adult Wage and Salary Earners ..	70.2	64.4	84.5	68.8	65.8	56.0	69.7
Junior Wage and Salary Earners (under 20) ..	98,700	65,100	36,800	20,100	16,700	7,900	246,200
FEMALES.							
Estimated No. of Adult Wage and Salary Earners (20 years of age and over) ..	223,100	166,600	65,200	41,200	30,600	15,200	542,600
No. of Members of Unions ..	114,830	74,828	45,411	17,442	16,232	5,466	274,371
Percentage of Members on Estimated No. of Adult Wage and Salary Earners ..	51.5	44.9	69.6	42.3	53.0	36.0	50.6
Junior Wage and Salary Earners (under 20) ..	72,000	50,800	26,000	15,400	11,800	5,200	181,400
PERSONS.							
Estimated No. of Adult Wage and Salary Earners (20 years of age and over) ..	893,200	614,900	289,000	184,100	136,500	69,300	2,191,400
No. of Members of Unions ..	585,375	363,661	234,489	115,764	85,875	35,742	1,423,150
Percentage of Members on Estimated No. of Adult Wage and Salary Earners ..	65.5	59.1	81.1	62.9	62.9	51.6	64.9
Junior Wage and Salary Earners (under 20) ..	170,700	115,900	62,800	35,500	28,500	13,100	427,600

(a) Includes wage earners enlisted in defence forces or unemployed. Capital Territory.

(c) Includes Northern Territory.

(b) Includes Australian

(ii) *Australia*.—Similar particulars for Australia for the years 1939 and 1945 to 1948, are given in the following table.

Trade Unions: Number of Male and Female Members, and Percentage on Total Wage and Salary Earners^(a), Australia.

Particulars.	1939.	1945.	1946.	1947.	1948.
MALES.					
Estimated Number of Adult Wage and Salary Earners (20 years of age and over)	1,507,500	1,714,000	1,639,100	1,604,600	1,648,800
Number of Members of Unions	778,336	941,297	1,013,653	1,068,492	1,148,779
Percentage of Members on Estimated Number of Adult Wage and Salary Earners	51.6	54.9	61.8	66.6	69.7
Junior Wage and Salary Earners (under 20)	275,600	266,000	257,900	239,300	246,200
FEMALES.					
Estimated Number of Adult Wage and Salary Earners (20 years of age and over)	417,600	499,000	482,000	524,700	542,600
Number of Members of Unions	137,134	259,098	249,005	270,965	274,371
Percentage of Members on Estimated Number of Adult Wage and Salary Earners	32.8	51.9	51.7	51.6	50.6
Junior Wage and Salary Earners (under 20)	187,200	219,000	211,300	175,100	181,400
PERSONS.					
Estimated Number of Adult Wage and Salary Earners (20 years of age and over)	1,925,100	2,213,000	2,121,100	2,129,300	2,191,400
Number of Members of Unions	915,470	1,200,395	1,262,658	1,339,457	1,423,150
Percentage of Members on Estimated Number of Adult Wage and Salary Earners	47.6	54.2	59.5	62.9	64.9
Junior Wage and Salary Earners (under 20)	462,800	485,000	469,200	414,400	427,600

(a) Includes wage earners enlisted in defence forces or unemployed.

5. **Trade Unions—Classification according to Number of Members, 1939 and 1945 to 1948.**—The following table shows the number and membership of all trade unions in Australia for the years 1939 and 1945 to 1948 inclusive, classified according to size. In this table interstate unions are counted once only:—

Trade Unions: Classification according to Number of Members, Australia.

Classification.	10,000 and over.	5,000 and under 10,000.	2,000 and under 5,000.	1,000 and under 2,000.	500 and under 1,000.	300 and under 500.	200 and under 300.	100 and under 200.	50 and under 100.	Under 50.	Total.
NUMBER OF UNIONS.											
1939 ..	27	14	41	43	52	28	30	52	41	52	380
1945 ..	32	20	38	46	37	28	31	46	40	44	362
1946 ..	32	22	39	46	39	30	29	44	38	43	362
1947 ..	33	26	38	43	40	29	29	42	36	41	357
1948 ..	34	25	37	40	38	28	22	29	23	42	318
MEMBERSHIP.											
1939 ..	568,624	87,077	134,204	59,283	36,776	10,578	7,483	7,225	2,655	1,565	915,470
1945 ..	843,210	125,318	113,247	63,334	26,820	10,830	7,695	5,793	2,921	1,227	1,200,395
1946 ..	879,455	144,532	122,150	61,560	26,583	10,868	7,477	5,948	2,816	1,269	1,262,658
1947 ..	944,910	177,748	115,908	50,138	26,660	9,172	5,863	5,254	2,620	1,184	1,339,457
1948 ..	1019,035	183,275	116,069	54,793	27,311	10,717	5,310	3,694	1,713	1,233	1,423,150
PERCENTAGE ON TOTAL MEMBERSHIP.											
1939 ..	62.1	9.5	14.7	6.5	4.0	1.1	0.8	0.8	0.3	0.2	100.0
1945 ..	70.2	10.4	9.4	5.3	2.2	0.9	0.7	0.5	0.3	0.1	100.0
1946 ..	69.7	11.4	9.7	4.9	2.1	0.8	0.6	0.5	0.2	0.1	100.0
1947 ..	70.5	13.3	8.7	3.7	2.0	0.7	0.4	0.4	0.2	0.1	100.0
1948 ..	71.6	12.9	8.2	3.8	1.9	0.7	0.4	0.3	0.1	0.1	100.0

In the last part of the preceding table the percentage which the membership in each group bears to the total membership of all groups is given. The tendency towards closer organization is evidenced by the fact

that although membership of trade unions has increased since 1912 by 229 per cent., the number of unions having less than 2,000 members has considerably decreased, namely, from 360 to 222. In 1948, 7.4 per cent. of trade union members belonged to unions having less than 2,000 members as compared with 13.7 per cent. in 1939 and 28.1 per cent. in 1912.

6. Interstate or Federated Trade Unions.—The following table gives particulars regarding number and membership of interstate or federated trade unions having branches in two or more States. The figures include interstate unions registered under the Commonwealth Conciliation and Arbitration Act, as well as federated unions which are not so registered :—

Interstate or Federated Trade Unions : Number and Membership.

PARTICULARS.	UNIONS OPERATING IN—					TOTAL.
	2 States.	3 States.	4 States.	5 States.	6 States.(a)	
Number of Unions	1939 ..	19	11	20	24	42
	1945 ..	16	17	16	25	46
	1946 ..	15	17	16	26	46
	1947 ..	16	15	12	28	47
	1948 ..	19	12	11	26	50
Number of Members	1939 ..	30,888	33,319	120,664	209,369	361,884
	1945 ..	29,998	39,434	117,131	300,011	528,340
	1946 ..	23,549	43,909	143,495	318,356	548,042
	1947 ..	36,251	44,058	128,935	268,079	712,001
	1948 ..	46,265	36,117	121,989	286,067	756,124

(a) Certain unions in this group have, in addition to branches in each of the six States, branches in the Northern Territory and in the Australian Capital Territory.

The number of organizations operating in two or more States has increased from 72 in 1912 to 118 in 1948, and the percentage of the membership of such organizations on the total membership of all organizations has risen from 65 per cent. to 88 per cent. during the same period.

7. Central Labour Organizations.—In each of the capital cities, as well as in a number of other industrial centres, delegate organizations, consisting of representatives from a group of trade unions, have been established. Their revenue is raised by means of a *per capita* tax on the members of each affiliated union. In the majority of the towns where such central organizations exist, most of the local unions are affiliated with the central organization, which is usually known as the Labour or the Trades Hall Council, or the Labour Federation. In Western Australia a unified system of organization extends over the industrial centres throughout the State, and there is a provincial branch of the Australian Labour Party, having a central council and executive, and metropolitan and branch district councils to which the local bodies are affiliated. The central council, on which all district councils are represented, meets periodically. In the other States, however, the organization is not so close, and though provision usually exists in the rules of the central council in the capital city of each State for the organization of district councils, or for the representation on the central council of the local councils in the smaller industrial centres of the State, the councils in each State are, as a matter of fact, independent bodies. The following table gives the number of metropolitan and district or local labour councils, together with the number of unions and branches of unions affiliated therewith, in each State at the end of the years 1939 and 1945 to 1948.

Central Labour Organizations : Number, and Branch Unions Affiliated.

Particulars.	N.S.W.	Vic.	Q'land.	S.A.	W.A.	Tas.	N. Ter.	A.C.T.	Aus- tralia.	
No. of Councils	{ 1939 ..	3	5	6	2	8	2	..	I	27
	{ 1945 ..	7	9	10	3	9	4	..	I	43
	{ 1946 ..	9	9	11	7	9	5	..	I	51
	{ 1947 ..	9	9	12	7	9	3	..	I	50
	{ 1948 ..	8	9	12	7	9	3	..	I	49
No. of Unions and Branch Unions Affiliated	{ 1939 ..	103	170	79	50	210	59	..	9	689
	{ 1945 ..	223	258	112	78	295	88	..	15	1,069
	{ 1946 ..	260	261	121	138	296	102	..	15	1,193
	{ 1947 ..	265	264	114	137	335	85	..	17	1,217
	{ 1948 ..	268	274	151	141	314	90	..	19	1,257

The figures regarding number of unions do not necessarily represent separate unions, since the branches of a large union may be affiliated with the local trades councils in the several towns in which they are represented.

Between the trade union and the central organization of unions may be classed certain State or district councils organized on trade lines and composed of delegates from separate unions whose member's interests are closely connected by reason of their occupations. Delegate councils of bakers, bread carters and mill employees, or of unions connected directly or indirectly with the metal trades, or with the building trades, may be so classed.

A Central Labour Organization, called the Australasian Council of Trade Unions, came into being during 1927. The Council was created to function on behalf of the Trade Unions of Australia, and was founded at an All-Australian Trade Union Congress held in Melbourne in May, 1927. The Australasian Council is based on the Metropolitan Trades and Labour Councils in each State, such bodies having the right to appoint two representatives to act on the Executive of the Council. In addition to the representatives from the Metropolitan Councils, the Executive consists of four officers, viz., the President, two Vice-Presidents, and a Secretary, who are elected by and from the All-Australian Trade Union Congress.

The objective of the Council is the socialization of industry, i.e., production, distribution and exchange. The methods to be adopted are:— (a) The closer organization of the workers by the transformation of the Australian Trade Union Movement from the craft to an industrial basis by the establishment of one Union in each industry; (b) the consolidation of the Australasian Labour Movement with the object of unified control, administration, and action; (c) the centralized control of industrial disputes; and (d) educational propaganda among Unions.

The A.C.T.U. is the first interstate body in Australia with authority to deal with industrial matters of an interstate character affecting the Trade Union movement generally. It is also the body responsible for submitting the names of suitable persons from which the Commonwealth Government selects the Australian Workers' delegate to the Annual International Labour Conference.

8. Organizations Registered under Commonwealth Conciliation and Arbitration Act.—Under Part V. of the Commonwealth Conciliation and Arbitration Act any employer or association of employers in any industry who has employed not less than 100 employees during six months preceding

application for registration, and any association of not less than 100 employees in any industry may be registered.* Registered unions include both interstate associations and associations operating within one State only.

Early in 1949 the number of employers' organizations registered under the provisions of the Act was 48. The number of unions registered early in 1949 was 163, with a membership of approximately 1,286,942 representing 90 per cent. of the total membership of all trade unions in Australia.

§ 2. International Labour Organization.

1. General.—The International Labour Organization originated in the Peace Treaty of 1919 which made provision for the holding of International Labour Conferences and the institution of the International Labour Office. In the inter-war period, the International Labour Organization was an autonomous associate of the League of Nations, and in 1946 became the first of the specialized agencies of the United Nations. Under the terms of agreement, the United Nations recognizes the International Labour Organization as a specialized agency having responsibility in the field defined by its Constitution which embraces labour conditions, industrial relations, employment organization, social security, and other aspects of social policy. The Organization has three basic parts. These are the International Labour Conference, its highest authority, which, as a rule, meets annually; the Governing Body, its executive council which usually meets four times a year; and the International Labour Office which provides the secretariat of the Organization. The Conference is composed of national delegations comprising two government delegates and one delegate each of employers and workers, together with their advisers. The Governing Body comprises the representatives of sixteen governments, eight worker members and eight employer members. Particulars are given in previous Labour Reports of the proceedings at International Labour Conferences up to the 30th Session which opened in Geneva on 19th June, 1947.

2. The 31st Session.—The 31st Session of the International Labour Conference was held in San Francisco, United States of America, during the period 17th June to 16th July, 1948. The President of the Conference was M. Justin Goddard, Government Delegate for France.

The Australian Delegation comprised the following—Government Delegates: Hon. Norman Makin, Australian Ambassador to the United States of America, and Mr. H. A. Bland; Government Advisers: Messrs. A. H. Tange, E. K. Smart and K. W. Pring; Employers' Delegate: Mr. R. C. Wilson; and Workers' Delegate: Mr. A. A. Drummond.

The Conference adopted four Conventions, a Recommendation and an Instrument for the amendment of the Schedule to the Labour Standards (Non-metropolitan Territories) Convention (1947). The Conventions and Recommendation adopted were—Convention No. 87 concerning Freedom of Association and Protection of the Rights to Organize; Convention No. 88 concerning Organization of the Employment Service; Convention No. 89 concerning Night Work of Women Employed in Industry (revised 1948); Convention No. 90 concerning Night Work of Young Persons Employed in Industry (revised 1948); Recommendation No. 83 concerning Organization of the Employment Service.

The Conference, at which 51 members were represented, elected the Australian Government to membership of the Governing Body for a further three years.

* Under the Arbitration (Public Service) Act an association of less than 100 employees may be registered as an organization, provided that its members comprise at least three-fifths of all persons engaged in that industry in the Service.

Mr. Albert Monk, then General Secretary of the Australasian Council of Trade Unions was re-elected as one of the eight workers' representatives on the Government Body for the same period.

3. The 32nd Session.—The 32nd Session of the International Labour Conference was held at Geneva from 4th June to 2nd July, 1949.

The Australian Delegation comprised the following—Government Delegates: Dr. E. R. Walker, Economic Counsellor for Europe, and Mr. D. G. Apsey, Department of Labour and National Service; Government Advisers: Messrs. C. H. Bellemore, P. Lawrence and J. W. Cumes; Workers' Delegate: Mr. J. F. Walsh; Workers' Adviser: Mr. A. E. McNulty; Employers' Delegate: Commander Lionel Robinson, M.V.O., D.S.C. and Mr. F. J. R. Gibson, Employers' Adviser.

The Conference adopted the following Conventions and Recommendation—Convention No. 91 concerning Vacation Holidays with pay for Seafarers (revised 1949); Convention No. 92 concerning Crew Accommodation On Board Ship (revised 1949); Convention No. 93 concerning Wages, Hours of Work On Board Ship and Manning (revised 1949); Convention No. 94 concerning Labour Clauses in Public Contracts; Convention No. 95 concerning the Protection of Wages; Convention No. 96 concerning Fee-charging Employment Agencies (revised 1949); Convention No. 97 concerning Migration for Employment (revised 1949); Convention No. 98 concerning the Application of the Principles of the Right to Organize and to Bargain Collectively; and Recommendation No. 84 concerning Labour Clauses in Public Contracts.

4. Governing Body—Since 1946, the Governing Body has met in its 101st to 109th Sessions. The Australian Government was represented by Dr. E. R. Walker at the 101st, 102nd, 104th, 108th and 109th Sessions, by Mr. Mighell, Deputy Australian High Commissioner in the United Kingdom at the 103rd, and by Mr. E. R. Heyward of the Department of External Affairs at the 107th. All of these sessions were held at Geneva. At the 105th and 106th Sessions which met at San Francisco, Australian Government Delegates were Mr. H. A. Bland, Assistant Secretary, Department of Labour and National Service, and Mr. N. J. O. Makin respectively.

APPENDIX.

SECTION I.

Sydney : Average Retail Prices of Chief Food and Groceries Items during each Month of the Year, 1948.

Article.	Unit.	January.	February.	March.	April.	May.	June.	July.	August.	September.	October.	November.	December.	Average, 1948.
Groceries, &c.—	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.
Bread ..	2 lb.	6.37	6.87	6.87	6.87	6.87	6.87	6.87	6.88	6.88	6.87	6.87	7.37	6.87
Flour, ordinary ..	"	5.30	5.85	5.88	5.90	5.95	6.00	5.95	5.95	6.00	6.01	6.05	6.10	5.91
" self-raising ..	"	9.50	10.40	10.40	10.40	10.40	10.40	10.40	10.40	10.50	10.60	10.60	10.65	10.30
Tea ..	lb.	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00
Sugar ..	"	4.53	4.53	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.51
Sago (a) ..	"	16.20	16.05	16.20	16.10	15.95	15.95	15.85	16.05	16.05	16.05	15.65	15.65	15.98
Jam, plum ..	½ lb.	15.25	17.40	18.00	18.05	18.05	18.10	18.10	18.05	18.05	18.05	18.05	18.05	17.77
Golden Syrup ..	2 lb.	7.61	7.90	7.90	7.90	7.90	8.00	8.00	8.10	8.10	8.10	8.10	8.10	7.98
Oats, flaked ..	lb.	4.43	4.58	4.58	4.67	4.75	4.75	4.93	4.93	4.93	5.21	5.21	5.29	4.86
Raisins, seeded ..	"	15.25	15.25	15.25	15.20	15.20	16.21	16.21	16.21	16.21	16.43	16.52	16.65	15.88
Currants ..	"	12.19	12.25	12.19	12.33	12.33	12.44	12.50	12.56	12.56	12.72	12.72	12.72	12.45
Apricots, dried (a) ..	"	22.80	22.80	23.00	24.30	24.50	25.75	25.25	25.25	25.13	25.13	25.13	25.13	24.52
Peaches, canned ..	30 oz.	17.05	18.25	19.50	19.50	19.50	19.50	19.50	19.50	19.50	19.50	19.50	19.50	19.19
Pears, canned ..	"	18.00	19.25	20.44	20.50	20.50	20.50	20.50	20.50	20.50	20.50	20.50	20.50	20.18
Potatoes ..	7 lb.	10.50	10.50	10.50	10.50	10.50	10.50	10.50	10.50	10.50	10.50	16.50	21.00	11.88
Onions, brown ..	lb.	3.42	3.50	3.50	3.60	3.83	3.83	3.67	3.75	3.92	3.92	3.42	3.42	3.65
Soap ..	"	8.00	8.00	8.44	8.57	8.57	8.57	9.43	9.43	9.43	9.43	9.43	9.43	8.90
Kerosene ..	quart	6.17	6.23	6.29	6.26	6.32	6.29	6.66	6.70	6.82	6.82	6.71	6.73	6.50
Dairy Produce—														
Butter, factory ..	lb.	23.50	23.50	23.50	23.50	23.50	23.50	26.00	26.00	26.00	26.00	26.00	26.00	24.75
Cheese, mild ..	"	18.25	18.25	18.25	18.21	18.21	18.07	19.21	19.21	19.21	19.36	19.21	19.36	18.73
Eggs, new laid ..	doz.	31.40	37.30	34.50	34.50	41.50	41.50	34.50	31.50	31.50	31.45	31.45	34.50	34.64
Bacon, rashers ..	lb.	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	30.40	34.35	31.40	30.95	27.93
Milk, condensed ..	tin	11.35	11.45	11.45	11.45	11.45	11.45	12.45	12.45	12.45	12.50	12.50	12.50	11.96
" fresh ..	quart	8.00	8.00	8.00	8.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	8.67
Meat—														
Beef, sirloin ..	lb.	13.95	14.00	14.00	14.00	15.00	15.50	15.50	15.50	15.50	15.50	16.95	16.95	15.20
" rib ..	"	8.06	8.00	8.00	8.00	8.50	8.50	8.50	8.50	8.50	8.50	10.00	10.00	8.59
" steak, rump ..	"	24.00	24.00	24.00	24.00	25.00	26.00	26.00	26.00	26.00	26.00	27.20	26.60	25.40
" chuck ..	"	9.50	9.50	9.50	9.50	10.00	10.50	10.50	10.50	10.50	10.50	12.00	12.00	10.38
" sausages ..	"	10.11	10.11	10.10	10.10	11.00	11.00	11.00	11.20	11.20	11.20	12.00	12.00	10.92
Beef (corned) silver side ..	"	12.00	12.00	12.00	12.00	12.50	12.50	12.50	12.50	12.50	12.50	14.00	14.00	12.58
" brisket ..	"	8.94	9.00	9.00	9.00	9.00	9.50	9.50	9.50	9.50	9.50	11.00	11.00	9.54
Mutton, leg ..	"	10.50	10.56	10.80	10.80	11.00	12.00	12.00	12.00	12.00	12.00	11.00	11.00	11.31
" forequarter ..	"	6.50	6.50	6.50	6.50	6.50	7.50	7.50	7.50	7.50	7.50	6.50	6.50	6.92
" loin ..	"	13.00	13.00	13.00	13.00	13.00	15.00	15.00	15.00	15.00	15.00	13.00	13.00	13.84
" chops, loin ..	"	14.00	14.06	14.25	14.25	14.50	16.50	16.50	16.50	16.50	16.50	14.00	14.00	15.13
" leg ..	"	14.00	14.00	14.00	14.00	14.00	16.45	16.45	16.45	16.45	16.30	13.90	13.90	14.99
Pork, leg ..	"	16.00	16.00	16.00	15.67	16.00	16.00	16.00	16.00	17.17	24.57	24.38	25.00	18.23
" loin ..	"	18.50	18.50	18.50	18.50	18.50	18.50	18.50	18.50	19.75	25.43	24.88	25.67	20.31
" chops ..	"	19.50	19.50	19.50	19.50	19.50	19.50	19.50	19.50	20.58	26.14	25.75	26.22	21.23

(a) Prices nominal, in some cases, owing to scarcity of supplies.

SECTION I.—continued.

Melbourne : Average Retail Prices of Chief Food and Groceries Items during each Month of the Year, 1948.

Article.	Unit.	January.	February.	March.	April.	May.	June.	July.	August.	September.	October.	November.	December.	Average, 1948.
Groceries, &c.—		d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.
Bread ..	2 lb.	6.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.50	6.96
Flour, ordinary ..	"	4.65	5.70	5.70	5.70	5.70	5.60	5.60	5.60	5.60	5.60	5.60	5.65	5.56
" self-raising ..	"	7.90	9.15	9.15	9.15	9.05	9.05	9.05	9.05	9.05	9.05	9.05	9.10	8.98
Tea ..	lb.	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00
Sugar ..	"	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50
Sago (a) ..	"	17.11	16.57	16.71	16.50	16.50	16.50	16.13	16.00	15.83	15.61	15.50	15.39	15.39
Jam, plum ..	1½ lb.	13.95	15.17	16.00	16.10	16.40	16.30	16.10	16.30	16.10	16.10	16.10	16.05	15.89
Golden Syrup ..	2 lb.	7.67	7.64	7.70	8.17	8.17	8.64	8.50	8.50	8.50	8.50	8.50	8.50	8.25
Oats, flaked ..	lb.	4.38	4.38	4.38	4.44	4.50	4.56	4.72	4.64	4.75	4.75	4.75	4.79	4.59
Raisins, seeded ..	"	15.00	15.00	14.88	15.00	15.21	16.10	16.14	15.88	15.88	16.25	16.10	15.95	15.62
Currants ..	"	12.38	12.50	12.36	12.44	12.31	12.31	12.31	12.31	12.31	12.44	12.31	12.38	12.38
Apricots, dried (a) ..	"	25.09	25.09	25.09	25.09	25.17	25.17	25.17	23.50	23.50	23.50	23.50	23.50	24.45
Peaches, canned ..	30 oz.	15.83	16.00	16.38	17.75	17.71	17.71	17.71	17.71	17.78	17.75	17.75	17.80	17.32
Pears, canned ..	"	17.06	17.11	17.50	19.00	19.00	19.00	19.00	19.00	19.07	19.00	19.00	19.05	18.57
Potatoes ..	7 lb.	10.50	10.50	10.50	10.50	10.45	10.50	10.45	10.67	10.67	16.68	17.40	19.80	12.39
Onions, brown ..	lb.	3.33	2.93	2.67	2.67	2.79	2.79	2.79	2.71	2.00	2.08	2.29	2.36	2.62
Soap ..	"	8.71	8.62	9.42	9.69	9.60	9.60	10.40	10.67	10.67	10.67	10.60	10.60	9.94
Kerosene ..	quart	6.27	6.27	6.39	6.43	6.46	6.47	6.82	6.85	6.85	6.85	6.85	6.85	6.61
Dairy Produce—														
Butter, factory ..	lb.	23.70	23.70	23.70	23.70	23.75	23.75	26.20	26.20	26.25	26.25	26.25	26.25	24.98
Cheese, mild ..	"	17.00	17.06	17.06	17.00	17.00	17.86	18.00	18.00	18.00	18.00	18.00	18.00	17.50
Eggs, new laid ..	doz.	29.50	31.00	33.00	35.40	37.00	41.00	35.00	32.00	32.00	31.80	32.00	32.00	33.48
Bacon, rashers ..	lb.	26.83	26.83	27.00	27.00	27.00	27.00	27.00	27.00	32.33	35.67	35.78	34.11	29.47
Milk, condensed ..	tin	11.80	11.90	11.95	11.90	11.90	12.00	12.60	12.75	12.95	12.95	12.95	13.00	12.39
" fresh ..	quart	8.43	8.43	8.43	8.43	8.43	8.43	8.43	9.90	9.90	9.90	9.90	9.90	9.04
Meat—														
Beef, sirloin ..	lb.	14.60	14.70	14.60	14.60	15.20	15.75	15.90	15.90	15.85	15.85	16.95	17.30	15.60
" rib ..	"	12.40	12.40	12.40	12.40	12.70	13.30	13.50	13.40	13.40	13.40	14.20	14.50	13.17
" steak, rump ..	"	22.50	22.50	22.40	22.40	23.20	24.30	24.50	24.60	24.60	24.60	25.85	25.85	24.50
" chuck ..	"	10.70	10.70	10.60	10.60	10.85	11.30	11.30	11.30	11.30	11.30	11.90	11.90	11.15
" sausages ..	"	8.80	8.80	8.80	8.90	9.95	9.95	9.95	9.95	9.95	9.95	10.85	10.75	9.72
Beef (corned) silver-side ..	"	14.10	14.10	14.10	14.10	14.10	14.55	14.75	14.75	14.75	14.75	16.00	16.20	14.60
" briskeet ..	"	9.50	9.50	9.50	9.50	9.50	9.89	9.89	9.94	9.94	9.94	10.67	10.67	9.87
Mutton, leg ..	"	12.13	12.13	12.13	12.13	12.25	13.63	13.75	13.88	13.88	13.88	13.25	13.25	13.03
" forequarter ..	"	7.13	7.13	7.19	7.13	7.38	8.00	8.13	8.13	8.13	8.13	7.19	7.19	7.57
" loin ..	"	11.38	11.38	11.13	11.13	11.13	12.25	12.38	12.38	12.38	12.38	11.88	11.88	11.81
" chops, loin ..	"	11.88	11.88	11.88	11.88	11.88	13.13	13.25	13.25	13.25	13.25	12.50	12.38	12.54
" leg ..	"	12.50	12.50	12.63	12.63	12.63	14.63	14.63	14.63	14.38	14.38	13.88	13.88	13.61
Pork, leg ..	"	18.00	17.83	18.20	18.00	18.00	18.00	18.20	18.20	18.40	22.00	22.00	24.57	19.20
" loin ..	"	19.17	19.17	19.20	18.80	18.80	18.80	19.00	19.00	19.20	22.57	23.17	25.29	20.18
" chops ..	"	20.08	20.08	19.80	19.80	19.80	19.80	20.00	20.00	20.00	23.14	23.85	26.14	21.04

(a) Prices nominal, in some cases, owing to scarcity of supplies.

SECTION I.—continued.

Brisbane : Average Retail Prices of Chief Food and Groceries Items during each Month of the Year, 1948.

Article.	Unit.	January.	February.	March.	April.	May.	June.	July.	August.	September.	October.	November.	December.	Average, 1948.
Groceries, &c.—		d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.
Bread ..	2 lb.	6.50	7.00	7.00	7.00	7.00	7.25	7.25	7.25	7.25	7.25	7.25	7.50	7.13
Flour, ordinary ..	"	4.27	5.23	5.32	5.32	5.32	5.32	5.32	5.30	5.30	5.30	5.41	5.41	5.25
" self-raising ..	"	9.14	10.18	10.18	10.23	10.23	10.23	10.23	10.23	10.23	11.23	11.23	11.23	10.38
Tea ..	lb.	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	32.95	33.00	33.00	33.00
Sugar ..	"	4.44	4.44	4.44	4.44	4.44	4.44	4.44	4.44	4.44	4.40	4.46	4.46	4.45
Sago (a) ..	"	16.38	16.17	16.17	16.50	16.50	16.06	16.20	15.75	15.80	15.75	15.65	15.45	16.03
Jam, plum ..	1½ lb.	13.41	15.00	15.32	15.55	15.55	15.55	15.55	15.59	15.59	15.73	15.73	15.64	15.35
Golden Syrup ..	2 lb.	7.64	7.73	7.82	7.95	7.95	8.00	8.00	8.00	8.00	8.00	8.05	8.14	7.94
Oats, flaked(a) ..	lb.	4.60	4.60	4.60	4.60	4.60	4.60	4.60	4.60	4.60	4.60	4.60	4.60	4.60
Raisins, seeded ..	"	14.93	14.93	14.93	14.93	15.35	15.42	16.29	16.26	15.93	16.17	16.14	16.25	15.63
Currants ..	"	12.42	12.42	12.42	12.42	12.42	12.42	12.42	12.42	12.42	12.42	13.42	13.64	12.61
Apricots, dried (a) ..	"	23.30	23.30	23.30	23.30	23.30	23.30	23.30	23.30	23.30	23.30	23.30	23.30	23.30
Peaches, canned (a) ..	30 oz.	18.14	19.00	19.00	19.00	19.00	19.00	20.50	20.50	20.50	20.50	20.50	20.50	19.68
Pears, canned (a) ..	"	19.63	19.63	19.63	19.63	19.63	19.63	19.63	21.50	21.50	21.50	21.50	21.50	20.25
Potatoes ..	7 lb.	10.41	10.36	10.41	10.41	10.41	10.41	10.41	10.41	10.41	17.55	21.00	21.00	12.77
Onions, brown ..	lb.	3.00	3.09	3.27	3.50	3.50	3.59	3.64	3.68	3.09	2.55	2.45	2.64	3.17
Soap ..	"	8.55	8.58	9.24	9.24	9.24	9.24	9.94	9.94	9.94	9.94	9.94	9.91	9.48
Kerosene ..	quart	5.69	5.69	5.81	5.78	5.78	5.79	6.15	6.17	6.17	6.20	6.20	6.20	5.97
Dairy Produce—														
Butter, factory ..	lb.	23.41	23.41	23.41	23.41	23.41	23.41	25.91	25.91	25.91	25.91	25.91	25.91	24.66
Cheese, mild ..	"	16.23	16.23	16.23	16.23	16.23	16.32	17.32	17.41	17.41	17.41	17.41	17.50	16.83
Eggs, new laid ..	doz.	31.00	34.00	34.00	34.00	38.00	38.00	34.00	30.00	30.00	30.00	30.00	30.00	32.75
Bacon, rashers ..	lb.	24.00	24.00	24.05	24.05	24.00	24.00	24.00	24.00	26.05	28.77	27.50	27.45	25.16
Milk, condensed ..	tin	11.27	11.41	11.50	11.55	11.55	11.55	12.45	12.45	12.45	12.59	12.64	12.68	12.01
" fresh ..	quart	8.10	8.10	8.10	8.10	8.10	8.10	8.10	8.10	8.10	8.55	8.55	8.55	8.21
Meat—														
Beef, sirloin ..	lb.	14.00	14.00	15.00	15.00	15.00	15.50	15.50	15.50	15.50	15.50	17.00	17.00	15.38
" rib ..	"	7.50	7.50	8.05	8.05	8.05	8.05	8.06	8.06	8.06	8.06	9.45	9.50	8.20
" steak, rump ..	"	19.00	19.00	19.50	19.50	19.50	20.00	20.00	20.00	20.00	20.00	21.50	21.50	19.96
" chuck ..	"	9.00	9.00	9.50	9.50	9.55	9.55	9.55	9.55	9.55	9.60	10.50	10.50	9.61
" sausages ..	"	10.00	10.00	10.10	10.00	10.00	10.00	10.06	10.06	10.11	10.00	10.61	10.67	10.13
Beef (corned) silver-side ..	"	11.00	11.05	11.50	11.50	11.50	11.55	11.55	11.60	11.60	11.60	13.00	13.00	11.70
" brisket ..	"	8.50	8.55	9.55	9.55	9.50	9.55	9.55	9.55	9.60	9.60	10.50	10.50	9.54
Mutton, leg ..	"	11.50	11.50	12.00	12.00	11.65	12.55	12.60	12.60	12.60	12.60	12.10	12.20	12.16
" forequarter ..	"	7.50	7.50	8.00	8.00	7.70	8.00	7.95	7.95	7.95	8.05	7.50	7.61	7.81
" loin ..	"	10.22	10.22	10.81	10.94	10.56	11.83	11.89	11.89	11.89	11.89	11.28	11.44	11.24
" chops, loin ..	"	11.50	11.50	12.00	12.00	11.65	13.00	13.00	13.00	13.00	13.00	12.55	12.55	12.40
" leg ..	"	11.50	11.50	12.00	12.00	11.61	12.56	12.61	12.61	12.61	12.61	12.11	12.28	12.17
Pork, leg ..	"	15.86	15.86	16.00	16.14	16.29	16.40	16.44	16.40	16.44	22.00	22.40	22.80	17.76
" loin ..	"	18.29	18.29	18.42	18.50	18.50	18.60	18.50	18.55	18.50	22.44	22.85	23.15	19.55
" chops ..	"	19.36	19.36	19.58	19.64	19.43	19.50	19.39	19.35	19.39	22.89	23.15	23.45	20.37

(a) Prices nominal, in some cases, owing to scarcity of supplies.

SECTION I.—continued.

Adelaide : Average Retail Prices of Chief Food and Groceries Items during each Month of the Year, 1948.

Article.	Unit.	January.	February.	March.	April.	May.	June.	July.	August.	September.	October.	November.	December.	Average, 1948.
Groceries, &c.—		d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.
Bread ..	2 lb.	6.00	6.50	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.28	7.28	7.28	6.95
Flour, ordinary ..	"	4.45	5.20	5.30	5.35	5.55	5.55	5.55	5.55	5.50	5.50	5.50	5.55	5.38
" self-raising ..	"	7.20	7.75	7.80	8.05	8.05	8.05	8.10	8.10	8.15	8.15	8.15	8.15	7.98
Tea ..	lb.	33.05	33.10	33.10	33.10	33.10	33.10	33.10	33.10	33.10	33.10	33.10	33.10	33.10
Sugar ..	"	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50
Sago (a) ..	"	16.45	16.55	16.40	16.40	16.15	16.30	16.25	16.05	16.05	15.95	15.95	15.65	16.18
Jam, plum ..	1½ lb.	15.00	16.45	16.95	17.20	17.45	17.45	17.45	17.45	17.45	17.45	17.45	17.50	17.11
Golden Syrup ..	2 lb.	7.60	8.25	8.35	8.50	8.50	8.50	8.50	8.50	8.50	8.50	8.50	8.50	8.30
Onions, flaked (a) ..	lb.	5.00	5.00	5.00	4.60	4.79	5.00	4.90	5.06	5.18	5.16	5.50	5.50	5.06
Raisins, seeded ..	"	13.83	13.83	13.83	13.83	13.83	15.17	15.69	15.69	15.69	16.00	16.00	16.00	14.95
Currants ..	"	12.25	12.25	12.25	12.25	12.40	12.40	12.40	12.40	12.40	12.60	12.65	12.60	12.41
Apricots, dried (a) ..	"	23.00	23.00	23.13	24.50	24.39	24.39	24.39	24.39	24.43	24.43	24.43	24.56	24.09
Peaches, canned ..	30 oz.	16.50	17.25	18.39	18.30	18.35	18.40	18.45	18.45	18.50	18.50	18.50	18.60	18.18
Pears, canned ..	"	17.00	17.70	18.70	19.15	19.45	19.45	19.45	19.45	19.45	19.45	19.45	19.50	19.02
Potatoes ..	7 lb.	10.50	10.50	10.50	10.50	10.20	10.50	10.50	10.50	10.50	10.50	18.04	21.00	11.98
Onions, brown ..	lb.	3.38	2.83	2.67	2.67	3.00	3.00	3.00	3.00	3.00	2.83	3.00	3.00	2.95
Soap ..	"	8.67	8.67	9.26	9.33	9.33	9.33	10.00	10.00	10.00	10.00	10.00	10.00	9.55
Kerosene ..	quart	5.47	5.50	5.60	5.62	5.62	5.62	5.99	6.01	6.01	6.01	6.01	6.01	5.79
Dairy Produce—														
Butter, factory ..	lb.	23.50	23.50	23.50	23.50	23.50	23.50	26.00	26.00	26.00	26.00	26.00	26.00	24.75
Cheese, mild ..	"	16.06	16.06	16.06	16.06	16.06	16.06	16.83	16.78	16.94	16.94	16.94	16.94	16.48
Eggs, new laid ..	doz.	28.40	31.10	32.50	35.60	36.65	36.65	34.55	30.50	30.50	31.44	31.44	31.45	32.57
Bacon, rashers ..	lb.	24.80	25.00	25.00	25.00	25.00	25.00	25.00	25.00	29.85	30.70	31.75	31.75	27.03
Milk, condensed ..	tin	10.65	10.75	10.80	10.85	10.85	10.85	11.85	11.85	11.85	11.85	11.85	11.85	11.32
" fresh ..	quart	7.45	7.45	7.45	8.50	8.55	8.55	8.55	9.00	9.00	9.00	9.00	9.00	8.46
Meat—														
Beef, sirloin ..	lb.	13.00	13.00	13.00	13.00	14.00	14.50	14.50	14.50	14.45	14.45	15.50	15.50	14.12
" rib ..	"	11.00	11.00	11.00	11.00	11.90	12.00	12.00	12.00	12.00	12.00	13.00	13.00	11.83
" steak, rump ..	"	18.00	18.00	18.00	18.00	20.00	21.00	21.00	21.00	21.00	21.00	23.00	23.00	20.25
" " chuck ..	"	11.50	11.50	11.50	11.50	12.00	12.50	12.50	12.50	12.50	12.50	13.50	13.50	12.29
" sausages ..	"	8.67	8.67	8.67	8.67	8.67	9.78	10.00	10.00	10.00	10.00	10.00	10.00	9.43
Beef (corned) silver	"	13.00	13.00	13.00	13.00	13.50	13.50	13.55	13.50	13.50	13.50	15.00	15.05	13.59
side ..	"													
brisket ..	"	10.00	10.00	10.00	10.00	10.50	10.50	10.50	10.50	10.50	10.50	11.50	11.50	10.50
Mutton, leg ..	"	12.05	12.05	12.05	12.05	12.05	13.00	13.00	13.00	13.00	13.00	12.10	12.00	12.45
" forequarter ..	"	7.00	7.00	7.00	7.00	7.00	8.00	8.00	8.00	8.00	8.00	7.00	7.15	7.43
" loin ..	"	10.40	10.40	10.40	10.40	10.60	11.90	11.90	11.90	11.90	11.90	10.55	10.55	11.07
" chops, loin ..	"	11.50	11.50	11.50	11.50	11.55	13.00	13.00	13.00	13.00	13.00	11.50	11.50	12.13
" " leg ..	"	12.55	12.55	12.55	12.55	12.55	13.50	13.50	13.50	13.50	13.50	12.40	12.35	12.92
Pork, leg ..	"	16.00	16.00	16.00	16.00	16.00	16.00	16.00	16.00	16.00	16.00	19.78	22.07	17.36
" loin ..	"	16.50	16.50	16.50	16.50	16.50	16.50	16.50	16.50	16.50	20.17	23.21	23.50	17.95
" chops ..	"	17.50	17.50	17.50	17.50	17.50	17.50	17.50	17.50	17.50	21.06	24.07	24.21	18.90

(a) Prices nominal, in some cases, owing to scarcity of supplies.

SECTION I.—continued.

Perth : Average Retail Prices of Chief Food and Groceries Items during each Month of the Year, 1948.

Article.	Unit.	January.	February.	March.	April.	May.	June.	July.	August.	September.	October.	November.	December.	Average, 1948.
Groceries, &c.—		d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.
Bread ..	2 lb.	6.50	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.50	7.00
Flour, ordinary ..	"	5.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	5.92
" self-raising ..	"	9.50	10.00	10.00	10.00	10.45	10.45	10.45	10.45	10.45	10.45	10.45	10.45	10.26
Tea ..	lb.	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00
Sugar ..	"	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50
Sago (a) ..	"	18.70	18.60	18.60	18.60	18.60	15.50	13.20	15.00	15.00	15.10	15.05	15.05	16.59
Jam, plum ..	1½ lb.	16.50	18.75	19.00	19.00	19.00	19.00	19.00	19.00	19.00	19.00	19.00	19.00	18.77
Golden Syrup ..	2 lb.	8.44	8.70	8.85	9.00	8.89	8.89	8.89	9.00	9.00	9.00	9.13	9.00	8.90
Oats, flaked ..	lb.	5.44	5.44	5.44	5.44	5.63	5.75	5.75	5.75	5.75	5.75	5.75	5.94	5.65
Raisins, seeded ..	"	14.69	14.75	14.88	14.88	14.94	15.20	15.20	15.23	16.00	15.30	16.06	16.00	15.26
Currants ..	"	12.75	12.75	12.90	12.95	13.05	13.15	13.28	13.22	13.22	13.20	13.20	13.28	13.08
Apricots, dried (a) ..	"	25.40	25.50	25.50	25.50	25.50	25.50	26.38	26.50	26.50	26.50	26.50	26.50	25.98
Peaches, canned ..	30 oz.	18.50	19.90	20.30	20.50	20.50	20.50	20.50	20.50	20.50	20.56	20.50	21.00	20.34
Pears, canned ..	"	19.50	21.25	21.75	22.00	22.00	22.00	22.00	22.00	22.00	22.06	22.28	22.50	21.78
Potatoes ..	7 lb.	10.45	10.45	10.45	10.45	10.45	10.45	10.45	10.45	10.45	13.30	14.50	14.50	11.36
Onions, brown ..	lb.	3.20	3.20	3.15	3.15	3.15	3.55	3.95	4.00	4.00	4.00	4.00	3.50	3.57
Soap ..	"	8.67	8.67	9.33	9.33	9.33	9.33	10.00	10.00	10.00	10.00	10.00	10.00	9.56
Kerosene ..	quart	7.13	7.13	7.50	7.50	7.50	7.50	7.88	7.88	7.88	7.88	7.88	7.88	7.63
Dairy Produce—														
Butter, factory ..	lb.	24.00	24.00	24.00	24.00	24.00	24.00	26.50	26.50	26.50	26.50	26.50	26.50	25.25
Cheese, mild ..	"	17.83	18.20	18.40	18.20	18.20	18.20	19.00	19.00	19.00	19.00	19.00	19.00	18.59
Eggs, new laid ..	doz.	28.00	31.00	33.00	34.00	34.00	34.00	34.00	34.00	31.00	31.00	31.00	33.00	32.34
Bacon, rashers ..	lb.	25.00	24.95	24.95	24.95	24.95	24.95	24.95	24.95	29.00	29.00	30.45	30.45	26.55
Milk, condensed ..	tin	11.50	11.50	11.50	11.50	11.50	11.50	12.50	12.50	12.50	12.50	12.50	12.50	12.00
" fresh ..	quart	8.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	8.92
Meat—														
Beef, sirloin ..	lb.	13.00	13.00	13.00	13.00	13.00	14.00	14.00	14.00	14.00	15.00	16.00	15.00	13.92
" rib ..	"	11.00	11.00	11.00	11.00	11.00	11.00	11.00	11.00	11.00	11.90	13.00	12.00	11.33
" steak, rump ..	"	18.00	18.00	18.00	18.00	19.00	19.00	19.90	19.90	19.90	21.00	22.00	22.00	19.04
" chuck ..	"	11.00	11.00	11.00	11.00	11.00	11.00	11.00	11.00	11.00	12.00	13.00	13.00	11.42
" sausages ..	"	9.25	9.25	9.25	9.25	9.25	9.25	10.67	10.17	10.17	10.92	10.90	10.92	9.94
Beef (corned) silver-side ..	"	11.00	11.00	11.00	11.00	11.90	12.00	12.00	12.00	12.00	13.00	14.00	14.00	12.08
" brisket ..	"	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.10	9.10	10.00	11.00	10.00	9.35
Mutton, leg ..	"	12.00	12.00	12.00	12.00	12.00	14.00	14.00	14.00	14.00	14.00	14.00	14.00	13.17
" forequarter ..	"	7.00	7.00	7.00	7.00	7.00	8.00	8.00	8.00	8.00	8.00	7.00	7.00	7.42
" loin ..	"	11.90	11.90	11.90	11.90	11.90	13.50	13.50	13.50	13.50	13.44	13.44	13.44	12.82
" chops, loin ..	"	12.00	12.00	12.00	12.00	12.00	14.00	14.00	14.00	14.00	14.00	14.00	14.00	13.17
" " leg ..	"	12.00	12.00	12.00	12.00	12.00	13.00	13.00	13.10	13.10	13.10	13.00	13.00	12.61
Pork, leg ..	"	16.00	16.00	16.00	16.00	16.00	16.00	16.00	16.00	16.00	21.75	23.20	23.20	17.68
" loin ..	"	17.00	17.00	17.00	17.00	17.00	17.00	17.00	17.00	17.00	21.25	23.20	23.20	18.39
" chops ..	"	18.00	18.00	18.00	18.00	18.00	18.00	18.00	18.00	18.00	23.00	23.20	23.20	19.28

(a) Prices nominal, in some cases, owing to scarcity of supplies.

SECTION I.—continued.

Hobart : Average Retail Prices of Chief Food and Groceries Items during each Month of the Year, 1948.

Article.	Unit.	January.	February.	March.	April.	May.	June.	July.	August.	September.	October.	November.	December.	Average, 1948.
Groceries, &c.—		d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.
Bread ..	2 lb.	6.50	7.00	7.00	7.00	6.50	6.50	6.50	6.50	6.50	7.00	7.00	7.00	6.75
Flour, ordinary ..	"	5.45	6.00	6.00	6.00	5.55	5.55	5.55	5.55	5.55	5.55	5.55	5.55	5.60
" self-raising ..	"	8.40	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.41
Tea ..	lb.	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00
Sugar ..	"	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50
Sago (a) ..	"	18.50	18.50	18.38	18.38	18.38	18.38	18.25	18.25	15.75	15.69	15.75	15.69	17.49
Jam, plum ..	1½ lb.	11.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	12.83
Golden Syrup ..	2 lb.	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.42	8.79	8.93	8.18
Oats, flaked ..	lb.	4.50	4.50	4.50	4.50	4.50	4.50	4.88	4.88	5.05	5.00	5.00	5.00	4.74
Raisins, seeded ..	"	14.57	14.38	14.38	14.00	14.00	15.57	16.00	16.17	16.17	16.44	16.44	16.40	15.38
Currants ..	"	12.55	12.60	12.60	12.65	12.65	12.75	12.80	12.95	12.95	12.95	12.95	13.05	12.79
Apricots, dried (a) ..	"	24.00	24.00	24.00	24.00	24.67	24.67	24.67	24.17	24.17	23.67	23.67	24.17	24.16
Peaches, canned ..	30 oz.	16.50	17.25	18.50	18.50	18.50	18.63	18.63	18.63	18.72	18.83	18.83	18.83	18.36
Pears, canned ..	"	17.50	18.25	19.50	19.50	19.50	19.61	19.72	19.72	19.72	19.72	19.72	19.72	19.35
Potatoes ..	7 lb.	10.50	10.50	10.50	10.50	10.27	10.27	10.50	10.50	10.50	10.50	10.50	10.50	9.39
Onions, brown ..	lb.	4.07	3.93	4.07	4.00	4.00	4.00	4.00	4.00	4.00	3.89	4.00	3.94	3.99
Soap ..	"	8.67	8.67	9.33	9.33	9.33	9.33	10.00	10.00	10.00	10.00	9.93	9.93	9.54
Kerosene ..	quart	7.61	7.70	8.50	8.45	8.49	8.44	8.88	9.06	8.82	8.94	9.10	8.84	8.57
Dairy Produce—														
Butter, factory ..	lb.	24.00	24.00	24.00	24.00	24.00	24.00	26.50	26.50	26.50	26.50	26.50	26.50	25.25
Cheese, mild ..	"	17.00	17.00	17.00	17.00	17.00	17.00	18.00	18.00	18.00	18.00	18.00	18.00	17.50
Eggs, new laid ..	doz.	31.00	34.00	37.00	41.19	41.19	41.86	42.11	33.78	33.44	33.44	29.50	34.50	36.08
Bacon, rashers ..	lb.	25.11	25.11	25.11	25.11	25.11	25.11	25.11	25.11	29.00	32.89	33.56	33.44	27.48
Milk, condensed ..	tin	11.90	12.00	12.00	12.00	12.00	12.00	12.95	13.00	13.00	13.00	13.00	13.00	12.49
" fresh ..	quart	8.00	8.00	8.00	9.00	9.00	9.00	10.00	10.00	10.00	8.00	8.00	9.00	8.83
Meat—														
Beef, sirloin ..	lb.	15.10	14.90	15.10	15.10	15.65	16.15	16.15	16.15	17.05	16.65	17.55	23.11	16.56
" rib ..	"	12.90	12.90	13.10	13.10	13.45	14.05	14.05	14.05	15.35	15.06	15.28	20.50	14.48
" steak, rump ..	"	20.00	20.00	20.10	20.10	20.30	21.40	21.70	21.75	23.15	22.95	23.95	27.78	21.93
" chuck ..	"	13.10	13.10	13.10	13.10	13.65	14.10	14.10	14.39	15.35	15.35	16.05	17.89	14.44
" sausages ..	"	9.22	9.22	9.33	9.50	9.50	10.00	10.10	10.00	10.00	10.20	10.20	10.78	9.84
Beef (corned) silver-side ..	"	15.10	15.10	15.10	15.10	15.65	16.50	16.50	16.55	17.20	17.45	18.15	20.67	16.59
" brisket ..	"	12.45	12.45	12.60	12.60	13.10	13.70	13.80	13.60	14.50	14.65	15.60	17.67	13.89
Mutton, leg ..	"	13.05	13.05	12.85	12.85	13.00	14.30	14.60	14.80	15.30	15.40	15.40	16.00	14.22
" forequarter ..	"	8.85	8.75	8.85	8.85	9.00	9.70	9.80	10.20	10.65	10.50	10.70	10.13	9.67
" loin ..	"	12.60	12.60	12.60	12.00	12.30	13.55	13.90	14.10	14.90	15.00	15.00	15.25	13.66
" chops, loin ..	"	13.05	13.25	13.05	13.05	13.20	14.30	14.60	14.80	15.55	15.50	15.45	15.88	14.31
" leg ..	"	13.95	14.15	13.95	13.95	14.00	15.00	15.30	15.50	16.15	16.10	15.95	15.88	14.99
Pork, leg ..	"	14.50	14.50	14.50	14.50	15.10	15.30	15.30	15.50	16.00	19.10	20.00	25.22	16.61
" loin ..	"	14.50	14.50	14.50	14.50	15.10	15.30	15.30	15.50	16.00	19.10	20.20	25.00	16.61
" chops ..	"	14.50	14.50	14.50	14.50	15.10	15.30	15.30	15.50	16.00	19.10	19.56	25.56	16.60

(a) Prices nominal, in some cases, owing to scarcity of supplies.

SECTION II.

Weekly House Rents (a) in Metropolitan and Provincial Towns.

TOWN.	WEIGHTED AVERAGE WEEKLY RENTS FOR 4 AND 5 ROOMS COMBINED.						
	1939.	1943.	1944.	1945.	1946.	1947.	1948.
	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.
NEW SOUTH WALES—							
Sydney	23 3	23 5	23 5	23 5	23 5	23 5	23 6
Newcastle	20 0	20 3	20 4	20 4	20 4	20 4	20 4
Broken Hill	16 0	15 9	15 10	15 11	16 0	16 0	16 0
Goulburn	18 3	18 6	18 6	18 7	18 7	18 7	18 7
Bathurst	17 8	17 8	17 8	17 8	17 8	17 8	17 9
Five Towns(b) ..	22 9	22 11	22 11	22 11	23 0	23 0	23 0
VICTORIA—							
Melbourne	21 5	21 11	21 10	21 11	21 11	21 11	21 11
Ballarat	15 0	14 10	14 11	14 11	15 0	15 0	15 1
Bendigo	15 4	15 7	15 7	15 7	15 7	15 7	15 8
Geelong	19 8	20 0	19 11	19 11	19 11	19 11	20 0
Warrnambool ..	19 4	19 7	19 7	19 7	19 7	19 7	19 7
Five Towns(b) ..	21 0	21 5	21 5	21 5	21 5	21 5	21 5
QUEENSLAND—							
Brisbane	19 2	19 4	19 5	19 5	19 5	19 5	19 5
Toowoomba	17 9	18 0	18 0	18 0	18 1	18 1	18 4
Rockhampton ..	16 11	17 3	17 3	17 3	17 5	17 6	17 8
Townsville	18 1	18 2	18 2	18 2	18 2	18 2	18 2
Bundaberg	13 5	14 0	14 1	14 2	14 4	14 4	14 5
Five Towns(b) ..	18 8	18 11	18 11	18 11	18 11	18 11	19 0
SOUTH AUSTRALIA—							
Adelaide	19 11	20 1	20 1	20 1	20 1	20 2	20 3
Kadina, etc. ..	8 2	8 0	8 1	8 1	8 2	8 4	8 5
Port Pirie	14 11	14 11	15 0	15 0	14 11	14 11	14 11
Mount Gambier ..	14 5	15 0	15 0	15 0	15 0	15 1	15 1
Peterborough ..	15 9	15 10	15 10	15 10	15 10	15 10	15 11
Five Towns(b) ..	19 3	19 5	19 4	19 4	19 5	19 6	19 7
WESTERN AUSTRALIA—							
Perth and Fremantle ..	19 9	19 11	19 11	19 11	19 11	19 11	20 0
Kalgoorlie and Boulder	27 8	21 9	21 9	21 9	22 1	22 8	22 9
Northam	18 7	18 10	18 10	18 10	18 11	18 10	19 3
Bunbury	21 1	20 4	20 5	20 6	20 6	20 7	20 8
Geraldton	22 4	22 2	22 3	22 3	22 4	22 4	22 4
Five Towns(b) ..	20 5	20 1	20 1	20 1	20 1	20 2	20 3
TASMANIA—							
Hobart	20 9	20 11	20 11	21 0	21 0	21 0	21 0
Launceston	19 1	19 4	19 4	19 4	19 5	19 5	19 7
Burnie	17 6	17 10	17 10	17 10	17 11	17 11	17 11
Devonport	16 0	16 2	16 2	16 2	16 2	16 2	16 2
Queenstown	16 11	16 10	16 10	16 11	17 0	17 1	17 2
Five Towns(b) ..	19 9	19 11	20 0	20 0	20 0	20 1	20 1
Thirty Towns(b) ..	21 2	21 5	21 5	21 5	21 5	21 5	21 6
Six Capitals(b) ..	21 8	21 11	21 11	21 11	21 11	21 11	22 0

(a) The rents are shown to the nearest penny. Revised series comparable only with averages published since December Quarter, 1936. See footnote (b) on page 10 and sub-paragraph (vii) on page 2 as to meaning of these averages. Rentals of new tenanted houses completed since the end of the war are not taken into account in the above table.

(b) Weighted Average.

SECTION. III.

Average Retail Prices of Food in Principal Cities : Australia and Other Countries, 1948.

(Particulars extracted from Official Publications and Reports. Prices are in the currency of the country concerned.)

Article.	Unit or Quan- tity.	AUSTRALIA.								NEW ZEALAND.							
		Sydney.				Melbourne.				Wellington.				Christchurch.			
		Feb.	May.	Aug.	Nov.	Feb.	May.	Aug.	Nov.	Feb.	May.	Aug.	Nov.	Feb.	May.	Aug.	Nov.
		d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.	d.
Bread	2 lb.	6.87	6.87	6.88	6.87	7.00	7.00	7.00	7.00	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50
Flour, ordinary	"	5.85	5.95	5.95	6.05	5.70	5.70	5.60	5.60	4.12	4.12	4.12	4.12	4.08	4.08	4.08	4.08
Tea	lb.	33.00	33.00	33.00	33.00	33.00	33.00	33.00	33.00	56.02	56.58	56.58	50.58	57.19	56.44	56.38	50.44
Jam, plum	1½ lb.	17.40	18.05	18.05	18.05	15.17	16.40	16.30	16.10	19.50	19.50	19.50	19.50	20.25	20.03	20.03	20.03
Sugar	lb.	4.53	4.50	4.50	4.50	4.50	4.50	4.50	4.50	6.50	6.50	6.50	6.50	6.50	6.50	6.50	6.50
Rice .. ..	"	..	..	..	..	..	..	..	..	5.00	6.50	6.50	6.50	5.00	6.50	6.50	6.50
Oatmeal	"	4.58	4.75	4.93	5.21	4.38	4.50	4.64	4.75	5.45	6.10	6.07	6.12	4.96	5.92	6.04	6.06
Raisins	"	15.25	15.20	16.21	16.52	15.00	15.21	15.88	16.10	15.50	14.92	15.00	15.00	15.04	15.26	15.26	14.93
Potatoes	7 lb.	10.50	10.50	10.50	16.50	10.50	10.45	10.67	17.40	17.33	16.10	17.00	16.30	14.38	12.00	12.00	10.13
Onions	lb.	3.50	3.83	3.75	3.42	2.93	2.79	2.71	2.29	2.75	2.75	3.90	4.45	3.33	2.75	3.25	3.50
Milk	quart	8.00	9.00	9.00	9.00	8.43	8.43	9.90	9.90	6.50	7.00	7.00	6.50	6.00	7.00	7.00	6.00
Butter	lb.	23.50	23.50	26.00	26.00	23.70	23.75	26.20	26.25	18.00	18.00	18.00	18.00	18.00	18.00	18.00	18.00
Cheese	"	18.25	18.21	19.21	19.21	17.06	17.00	18.00	18.00	16.50	16.50	16.50	16.98	16.50	16.50	16.50	16.94
Eggs	dozen	37.30	41.50	31.50	31.45	31.00	37.00	32.00	32.00	35.17	44.50	32.90	29.50	34.58	42.64	30.36	28.58
Bacon	lb.	26.00	26.00	26.00	31.40	26.83	27.00	27.00	35.78	23.67	23.67	23.67	23.67	23.63	23.63	23.63	23.75
Beef, sirloin	"	14.00	15.00	15.50	16.95	14.70	15.20	15.90	16.95	13.00	13.00	13.00	13.00	13.00	13.00	14.00	14.50
" rib	"	8.00	8.50	8.50	10.00	12.40	12.70	13.40	14.20	10.38	10.50	10.50	10.50	10.50	10.50	11.50	12.00
" steak, rump	"	24.00	25.00	26.00	27.20	22.50	23.20	24.60	25.85	16.75	17.00	17.00	17.00	17.00	17.00	18.00	18.50
Mutton, leg	"	10.56	11.00	12.00	11.00	12.13	12.25	13.88	13.25	12.75	13.00	13.50	13.75	13.00	13.00	13.50	13.75
" chops	"	14.00	14.00	16.45	13.90	12.50	12.63	14.63	13.88	13.38	13.50	14.00	14.25	12.50	12.50	13.00	13.25

SECTION III.—*continued.*
Average Retail Prices of Food in Principal Cities : Australia and Other Countries, 1948—*continued.*

Article.	Unit or Quantity.	UNITED KINGDOM.	UNION OF SOUTH AFRICA.							
			Capetown.				Witwatersrand.			
			Oct.(a)	Feb.	May.	Aug.	Nov.	Feb.	May.	Aug.	Nov.
Bread	2 lb.	d.	d.	d.	d.	d.	d.	d.	d.	d.
Flour, ordinary .. .. .	..	5.1	6.8	6.8	6.8	7.2	6.7	6.7	6.7	7.1
Tea	lb.	5.5	..	..	..	7.0	..	..	..	7.0
Jam, plum	1 lb.	40.0	59.9	61.8	59.7	60.4	60.1	61.4	57.6	59.2
Sugar	1 lb.	5.0	3.8	3.8	3.8	3.8	4.3	4.3	4.3	4.3
Rice .. .. .	..	..	7.0	7.0	..	8.5	8.5	8.5	8.5	9.5
Oatmeal .. .. .	..	..	4.9	4.9	4.9	4.9	4.8	5.0	5.0	4.9
Raisins .. .. .	..	..	15.0	15.8	15.8	15.2	15.0	15.3	15.4	15.5
Potatoes	7 lb.	10.1	23.1	21.0	33.6	36.4	17.5	16.8	29.4	28.0
Onions	lb.	4.3	3.1	3.1	4.1	4.0	3.8	4.0	4.2	3.3
Milk	quart	10.0	10.0	10.0	10.0	10.0	9.6	9.6	10.0	10.0
Butter	lb.	16.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0
Cheese .. .. .	..	10.0	22.5	22.1	22.1	22.7	22.5	22.2	22.0	22.8
Eggs	dozen	36.0	40.7	47.9	25.7	25.9	41.1	47.1	25.0	24.9
Bacon	lb.	..	33.0	33.1	32.6	32.6	32.7	32.7	32.4	32.4
Beef, sirloin .. .. .	..	(b) 20.0	14.0	15.0	15.0	15.0	14.6	15.8	16.0	16.0
„ rib .. .. .	..	..	8.0	9.0	9.0	9.0	9.4	10.0	9.9	9.9
„ steak, rump .. .. .	..	..	20.0	22.0	22.0	22.0	21.6	23.1	23.1	23.3
Mutton, leg .. .. .	..	(b) 18.0	13.0	13.0	13.0	13.0	14.8	14.9	14.9	15.0

(a) Fixed maximum price (except potatoes and onions). Average in seven large towns.

(b) British.

SECTION III.—*continued.*Average Retail Prices of Food in Principal Cities : Australia and Other Countries, 1948—*continued.*

Article.	Unit or Quantity.	CANADA.								UNITED STATES OF AMERICA.(a)			
		Ottawa.				Montreal.				Feb.	May.	Aug.	Nov.
		Feb.	May.	Aug.	Nov.	Feb.	May.	Aug.	Nov.				
		cents.	cents.	cents.	cents.	cents.	cents.	cents.	cents.	cents.	cents.	cents.	cents.
Bread ..	2 lb.	16.8	17.4	17.4	17.4	16.8	18.6	18.6	18.6	27.8	27.8	27.8	27.8
Flour, ordinary ..	"	12.2	12.0	12.2	12.2	12.0	11.8	11.6	11.6	20.4	19.6	19.2	19.0
Tea ..	lb.	102.4	102.4	103.2	103.2	105.0	105.0	105.2	105.2	..	..	..	..
Jam, plum ..	1½ lb.	..	..	..	..	..	..	..	..	..	..	..	..
Sugar ..	lb.	9.3	9.3	9.3	9.2	9.2	9.2	9.0	9.0	9.5	9.3	9.3	9.4
Rice ..	"	..	..	..	..	..	..	..	..	21.1	21.1	21.6	19.5
Oatmeal ..	"	10.3	9.9	9.9	9.7	10.2	10.1	10.1	10.0	13.5	13.6	13.7	13.7
Raisins ..	"	23.4	23.2	22.0	20.0	22.5	21.9	21.9	21.5	..	..	..	..
Potatoes ..	7 lb.	30.1	33.2	28.6	20.2	28.0	32.3	25.6	18.8	41.4	43.5	37.5	33.4
Onions ..	lb.	8.9	13.4	11.4	6.9	10.0	14.0	11.2	7.0	15.1	12.0	7.3	6.4
Milk ..	quart	17.0	17.0	17.0	18.0	17.6	17.5	17.5	17.5	21.2	20.8	22.1	23.1
Butter ..	lb.	72.0	72.3	72.9	73.4	72.0	72.8	72.7	73.1	90.4	92.5	69.8	64.1
Cheese ..	"	55.4	58.1	59.0	60.8	56.4	57.6	58.8	60.2	64.5	64.5	76.3	84.5
Eggs ..	dozen	53.5	52.8	73.3	77.7	54.6	55.0	75.9	79.0	65.6	64.1	78.6	76.5
Bacon ..	lb.	65.4	67.8	72.8	74.0	69.0	68.1	71.7	72.5	74.2	75.9	..	..
Beef, sirloin ..	"	51.6	59.2	69.9	68.9	54.3	63.9	72.7	75.3	..	..	..	..
" rib ..	"	51.2	56.6	66.0	65.8	50.1	57.3	62.8	65.3	65.6	71.9	81.5	75.4
" steak, rump ..	"	48.3	55.7	65.8	64.9	50.2	58.4	67.9	70.1	78.2	90.3	101.2	91.0

(a) Average for all towns.

SECTION IV.—RETAIL PRICES.

"Court" Index (Second Series) (a)—In the Commonwealth Court of Conciliation and Arbitration—Quarterly Retail Price Index—Numbers.—Food, Groceries, Housing (4 and 5-roomed houses), Clothing and Miscellaneous Household Expenditure. June Quarter, 1939 to December Quarter, 1948.

(Base : Weighted Average of Six Capital Cities, 1923-27 = 87.0.)

Cities and Towns.	1939.		1947.	1948.			
	June Quarter.	Sept. Quarter.	Dec. Quarter.	March Quarter.	June Quarter.	Sept. Quarter.	Dec. Quarter.
NEW SOUTH WALES—							
Sydney	81.0	81.1	108.0	110.4	113.5	116.3	118.2
Newcastle	78.1	78.0	104.3	107.2	109.8	112.7	115.1
Broken Hill	83.4	82.0	112.9	115.1	118.6	121.4	123.4
Goulburn	79.6	79.5	105.3	108.1	110.5	113.8	116.6
Bathurst	76.5	76.6	104.0	106.9	109.8	112.9	114.6
Five Towns (b)	80.8	80.9	107.7	110.2	113.2	116.0	118.0
VICTORIA—							
Melbourne	80.1	79.8	106.7	108.6	110.6	113.8	117.0
Ballarat	75.8	76.1	101.7	104.3	106.3	109.2	112.5
Bendigo	75.6	75.5	102.3	104.9	106.3	109.2	112.2
Geelong	79.0	79.0	104.6	107.2	109.2	112.7	115.2
Warrnambool	79.5	79.8	106.0	107.8	110.1	112.8	115.6
Five Towns (b)	79.7	79.6	106.4	108.4	110.3	113.5	116.6
QUEENSLAND—							
Brisbane	75.3	75.3	101.1	103.7	106.7	108.8	112.3
Toowoomba	74.3	74.2	102.2	104.3	107.1	109.6	112.4
Rockhampton	75.1	74.9	101.1	103.6	106.5	109.5	112.2
Townsville	79.6	79.3	104.4	107.0	109.8	113.1	116.1
Bundaberg	73.5	73.3	98.4	101.3	104.6	107.9	111.0
Five Towns (b)	75.4	75.4	101.3	103.9	106.9	109.2	112.5
SOUTH AUSTRALIA—							
Adelaide	78.9	78.5	104.2	106.6	109.7	112.4	115.4
Kadina, Moonta, Wallaroo ..	70.2	70.6	95.2	97.7	100.0	102.7	105.0
Port Pirie	77.7	78.0	103.0	105.7	108.2	110.7	113.7
Mount Gambier	76.1	75.3	101.1	104.1	106.4	108.7	110.5
Peterborough	77.8	77.9	102.7	105.5	107.7	110.1	112.6
Five Towns (b)	78.6	78.2	103.7	106.3	109.3	112.0	114.9
WESTERN AUSTRALIA—							
Perth, Fremantle	78.6	78.6	103.4	106.2	107.7	111.5	114.4
Kalgoorlie, Boulder	92.8	93.0	112.8	115.7	116.7	120.3	123.1
Northam	79.8	79.9	104.4	106.7	108.5	112.1	115.0
Bunbury	81.5	81.6	104.4	107.1	108.6	112.9	115.4
Geraldton	84.0	84.0	108.8	111.3	113.1	116.9	120.3
Five Towns (b)	79.8	79.8	104.3	107.0	108.4	112.3	115.2
TASMANIA—							
Hobart	78.9	78.7	105.7	107.8	111.0	113.7	116.9
Launceston	77.2	77.0	102.9	105.0	107.9	110.2	113.1
Burnie	76.2	76.3	101.5	103.3	105.9	108.1	111.2
Devonport	74.9	74.8	99.9	101.9	105.5	107.6	109.5
Queenstown	78.7	78.4	105.5	107.6	110.2	112.4	115.2
Five Towns (b)	78.0	77.9	104.4	106.5	109.6	112.0	115.1
Thirty Towns(b)	79.6	79.5	105.9	108.3	110.9	113.7	116.4
Six Capitals(b)	79.7	79.6	106.2	108.5	111.1	114.0	116.6
SPECIAL TOWNS NOT INCLUDED IN ABOVE WEIGHTED AVERAGES.							
Warwick (Q)	72.2	72.5	101.2	103.0	106.1	108.6	111.5
Port Augusta (S.A.)	76.5	76.6	103.7	104.2	109.0	111.3	114.2
Whyalla (S.A.) .. .. .	..	..	105.0	107.8	110.2	112.0	114.2
Canberra (A.C.T.)	83.3	82.7	108.6	111.3	114.2	116.6	119.6

(a) See page 38 for explanation.

(b) Weighted average.

NOTE.—To convert "Court" Index (First Series) (Base = 81.0) to Second Series (Base = 87.0) multiply First Series by factor 1.0741 and to convert Second to First Series, multiply by factor 0.931.

SECTION V.

Minimum Rates of Wage for Adult Male Workers in the Main Occupations in the Capital City of each State for a Full Week's Work at 31st December, 1948.

NOTE.—These rates are quoted from the latest Awards, Determinations, or Agreements which were in force at 31st December, 1948. Where two or more Award, Determination, or Agreement Rates are quoted, the reason for such is that different rates of wage have been fixed for various classes or grades of work. In certain cases of this nature the wages are shown in the form (say) 129s. 0d. to 156s. 6d., indicating that in addition to the two rates specified there are also certain intermediate rates in force. In other cases the rates are shown in the form 117s. 0d. and 122s. 0d., indicating that there are only two minimum or standard rates in force for different classes or grades of work, and that there are no intermediate minimum or standard rates. Except where otherwise specified by a numerical prefix in small type, the hours of labour constituting a full week's work are 40. (See footnotes below).

GROUP I.—WOOD, FURNITURE, SAWMILLS AND TIMBER YARDS.

Industry & Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.
Coopering—						
Coopers	174 0	190 0	161 0	168 0	177 2	143 0
Furniture—						
Cabinetmakers ..	172 0	167 6	158 8	163 6	163 1	165 6
Carpet Planners ..	172 0	167 6	..	163 6	145 7	165 6
Chairmakers ..	172 0	167 6	158 8	163 6	163 1	165 6
French Polishers ..	172 0	167 6	158 8	163 6	157 7	165 6
Upholsterers ..	172 0	167 6	158 8	163 6	163 1	165 6
Woodcarvers ..	172 0	167 6	158 8	163 6	163 1	165 6
Wood Machinists ..	172 0	150/ to 167/6	158 8	146/ to 163/6	157 7	148/ to 165/6
Mattress Making—Wire—						
Finishers	164 6	150 0	152 3	146 0	..	148 0
Makers	164/6 & 167/	167 6	152 3	163 6	157 7	165 6
Picture Framing—						
Compo. Workers ..	149 0	160 0	138 0	156 0	146 7	158 0
General Hands ..	149 0	150 0	138 0	146 0	146 7	148 0
Gilders	149 0	150 0	138 0	146 0	146 7	148 0
Mount Cutters ..	149 0	150 0	138 0	146 0	146 7	148 0
Sawmilling and Timber Yards—						
Box and Casemakers	147 6	145 6	135 6	141 6	129 1	143 6
Labourers	130 0	128 0	134 6	124 0	124 1	126 0
Machinists—						
Box Printing ..	137 0	135 0	..	131 0	..	133 0
Boult's Carver ..	162 0	160 0	157 0	156 0	159 1	158 0
Nailing	139 6	137 6	135 6	133 6	129 1	135 6
Planing	147/ & 162/	145/ & 160/	136 6	141/ & 156/	144/7 & 159/1	143/ & 158/
Shaping	162 0	160 0	157 0	156 0	159 1	158 0
Ordermen	147 6	145 6	142 0	141 6	145 1	143 6
Saw Doctors ..	180 0	178 0	166 8	174 0	176 7	176 0
Sawyers—						
Band or Jig ..	149/ to 171/	147/ to 169/	164 6	143/ to 165/	146/7 to 157/7	145/ to 165/
Circular	149/ & 160/6	147/ & 158/6	144 6	143/ & 154/6	146/7 to 157/7	145/ & 156/6
Stackers	133/ & 140/	131/ & 138/	134 6	127/ & 134/	135 1	129/ & 136/
Wood Turners ..	162 0	160 0	143 10	156 0	157 1	158 0

GROUP II.—ENGINEERING, METAL WORKS, ETC.

Industry & Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.
Agricultural Implements						
Assemblers	154 0	144/ & 148/	138 0	140/ & 144/	137/7 & 143 7	142/ & 146/
Bulldozermen ..	175 6	149 0	..	145 0	..	147 0
Drillers	150/ to 174/	145 0	..	141 0	173 7	143 0
Fitters	154/ to 174/	150/ to 157/	..	146/ to 153/	149/7 & 152/7	148/ to 155/
Labourers—unskilled	131 0	129 0	..	125 0	121 7	127 0
Machinists—Iron ..	150/ to 174/	148/ to 172/	..	144/ to 168/	173 7	146/ to 170/
Painters—Brush ..	145 0	143 0	..	139 0	..	141 0
Scroll	145 0	152 0	..	148 0	..	150 0
Patternmakers ..	187 0	185 0	..	181 0	186 7	183 0
Sheet Iron Workers	159 0	157/ & 172/	..	153/ & 168/	..	155/ & 170/
Strikers	145/ & 147/	143/ & 145/	..	139/ & 141/	139 1	141/ & 143/

Various numbers of hours constituting a full week's work.

- (1) 38 hours. (2) 40 and 38 hours. (3) 39 hours. (4) 38½ hours (77 per fortnight).
 (5) 37½ hours. (6) 56 hours. (7) 44 hours.

SECTION V.—*continued.*GROUP II.—ENGINEERING, METAL WORKS, ETC.—*continued.*

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Boiler Making—						
Journeymen ..	174 0	172 0	167 0	168 0	173 7	170 0
Railwaymen ..	174 0	172 0	167 0	168 0	173 7	170 0
Brassworking—						
Coremakers ..	150/ to 174/	148/ to 172/	167 0	144/ to 168/	173 9	146/ to 170/
Dressers ..	152/ & 154/	150/ & 152/	142 6	146/ & 148/	143/7 & 146/1	148/ & 150/
Finishers ..	159/ & 174/	157/ & 172/	167 0	153/ & 168/	173 7	155/ & 170/
Furnacemen ..	156/ to 159/	154/ to 157/	144/ to 162/6	150/ to 153/	149 1	152/ to 155/
Moulders ..	150/ to 174/	148/ to 172/	154/ to 157/	144/ to 168/	173 7	146/ to 170/
Cycles—						
Assemblers ..	134 0	149/6 & 157/	162 6	136 0	137/7 & 142/1	151 0
Frame Builders ..	143 0	157/ & 158/3	162 6	145 0	152 7	156 0
Repairers ..	143 0	157/ & 158/3	162 6	145 0	152 7	165 6
Turners (Cycle) ..	143 0	172 0	162 6	145 0	173 7	165 6
Electrical Installation—						
Cable Joiners ..	169/6 & 172/6	167/6 & 170/6	167 0	163/6 & 166/6	172 1	165/6 & 168/6
Fitters ..	174 0	172 0	169 9	168 0	173 7	170 0
Mechanics ..	174 0	172 0	167 0	168 0	173 7	170 0
Patrolmen ..	147/6 to 162/	145/6 to 160/	140 11	141 6	161 1	143/6 to 158/
Wiremen ..	162 0	160 0	167 0	156 0	161 1	158 0
Other Adults ..	147 0	145 0	133 0	141 0	121 7	143 0
Electrical Supply—						
Armature Winders ..	186 0	172 0	169 9	168 0	173 7	170 0
Cable Joiners ..	186 0	167/6 & 170/6	167 0	163/6 & 166/6	172 1	165/6 & 168/6
Instrument Makers ..	186 0	187 6	169 9	183 6	173 7	185 6
Linesmen ..	180 0	160 0	167 0	156 0	161 1	158 0
Meter Testers ..	180 0	160 0	167 0	156 0	152/7 & 159/7	158 0
Patrolmen—Night ..	..	152/ & 159/	149 0	148/ & 155/	..	150/ & 157/
Shift Electricians ..	186 0	160 0	193 9	156 0	..	158 0
Switchboard Attendants ..	..	158 6	133 0	154 6	..	156 6
Other Adults ..	149 0	129 0	133 0	125 0	121 7	127 0
Electrical Trades—						
Fitters ..	174 0	172 0	169 9	168 0	173 7	170 0
Mechanics ..	174 0	172 0	167 0	168 0	173 7	170 0
Wiremen ..	162 0	160 0	167 0	156 0	161 1	158 0
Electroplating—						
Platers ..	144/ to 174/	142/ to 172/	167 0	138/ to 168/	137/7 to 173/7	140/ to 170/
Polishers ..	152 0	150 0	145/ to 167/	146 0	149 7	148 0
Engineering—						
Blacksmiths ..	175 6	173 6	171 6	169 6	173 7	171 6
Borers and Slotters ..	159/ & 174/	157/ & 172/	167 0	153/ & 168/	173 7	155/ & 170/
Brassfinishers ..	159/ & 174/	157/ & 172/	167 0	153/ & 168/	173 7	155/ & 170/
Coppersmiths ..	175 6	173 6	168 6	169 6	173 7	171 6
Drillers—Radial ..	146/ & 169/6	144/ & 167/6	143 0	140/ & 163/6	173 7	142/ & 165/6
Fitters ..	174 0	172 0	167 0	168 0	173 7	170 0
Millers ..	159/ to 174/	157/ to 172/	167 0	153/ to 168/	173 9	155/ to 170/
Patternmakers ..	187 0	185 0	180 0	181 0	186 7	183 0
Planers—						
Rail and Plate, Edge ..	159/ to 174/	157/ to 172/	143 0	153/ to 168/	143 7	155/ to 170/
Other ..	159/ to 174/	157/ to 172/	167 0	153/ to 168/	173 7	155/ to 170/
Shapers ..	159/ to 174/	157/ to 172/	167 0	153/ to 168/	173 7	155/ to 170/
Turners ..	174 0	172 0	167 0	168 0	173 7	170 0
Ironworking—Assistants—						
Boilermakers' Helpers ..	145 0	143 0	140 0	139 0	139 1	141 0
Labourers ..	145 0	143 0	130 10	139 0	121 7	141 0
Engineers' Labourers ..	145 0	143 0	130 10	139 0	139 1	141 0
Furnacemen's Assists. ..	145 0	143 0	130 10	139 0	139 1	141 0
Moulders' Labourers ..	145 0	143 0	130 10	139 0	139 1	141 0
Strikers ..	145/ & 147/	143/ & 145/	130 10	139/ & 141/	139 1	141/ & 143/

SECTION V.—*continued.*GROUP II.—ENGINEERING, METAL WORKS, ETC.—*continued.*

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Moulding—Iron—						
Coremakers—Machine ..	150/ to 161/	148/ to 159/	167 0	144/ to 155/	159 1	146/ to 157/
" Other ..	174 0	172 0	167 0	168 0	173 7	170 0
Dressers and Fettlers ..	145/ to 155/	143/ to 153/	142 6	139/ to 149/	143/7 to 146/1	141/ to 151/
Furnaceman ..	151/ to 169/6	149/ to 167/6	144/ to 162/6	145/ to 163/6	149/1 & 153/7	147/ to 165/6
Moulders—Machine ..	150/ to 161/	148/ to 159/	154 0	144/ to 155/	159 1	146/ to 157/
" Other ..	174 0	172 0	167 0	168 0	173 9	170 0
Sheet Metal Working—						
Canister Makers ..	148 0	146 0	141 0	142 0	140 7	144 0
Japanners—						
Coating or Brush-work ..	144 0	142 0	152 0	138 0	..	140 0
Ornamental ..	159 0	157 0	152 0	153 0	..	155 0
Soldiers ..	144/ & 148/	142/ & 146/	152 0	138/ & 142/	137 7	140/ & 144/
Tinsmiths ..	159/ to 174/	157/ to 172/	167 0	153/ to 168/	167 7	155/ to 170/
Nailmaking—						
Case Wiremen ..	142 0	129 0	..	117 0	..	..
Labourers ..	142 0	129 0	..	117 0	..	..
Setters Up ..	161 0	146 0	..	117/ to 131/6	..	..
Wire Working—						
Journemen ..	142 0	149 0	..	132 0	132 1	..

GROUP III.—FOOD, DRINK, TOBACCO, ETC.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Aerated Water and						
Cordials—						
Bottlers ..	133 6	137 6	130 6	138 0	127 10	135 6
Drivers (Motor) ..	140/ to 147/	141/6 to 152/	135/ to 143/	137/6 to 148/	144/7 & 147/7	140/ to 150/
" (One Horse) ..	135 0	133 6	133 0	129 6	137 1	131 6
Packers ..	131 0	132 0	130 6	135 0	127 10	133 6
Wiremen ..	131 0	132 0	130 6	135 0	127 10	133 6
Baking (Bread)—						
Board hands ..	177 0	180 10	152/ to 157/	162 0	154 1	165 6
Carters (One Horse) ..	158 6	133 6	146 0	129 6	138 1	131 6
Doughmen ..	187/ & 189/6	184 2	159 6	172 0	159 1	165 6
Ovenmen ..	184 6	180 10	157 0	162 0	154 1	165 6
Singlehands ..	182 0	190 0	159 6	167 0	159 1	173 0
Baking (Biscuits and						
Cakes)—						
Adult Males ..	128 0	137 0	126 0	120 0	121 7	121 0
Bakers ..	154 6	154 0	136 6	137 0	141 7	151 6
Mixers ..	143/ & 147/	153 0	136 6	135 0	131 7	156 0
Brewing—						
Adult Males ..	146 0	146 0	135 0	141 0	146 7	132 0
Bottlers and Washers ..	146 0	146 0	135 0	141 0	146 7	132 0
Cellarmen ..	146/ & 149/	149 3	145 0	156 0	146 7	134 6
Drivers (Two Horses) ..	152 0	154 0	139 0	144 0	146 7	139 0
" (Motor under 3 tons) ..	158 0	167 9	139/ to 147/	147 0	156 7	139/6 & 145/6
Towermen ..	149 0	150 0	135 0	144 0	149 7	139 6
Butchering (Carcass)—						
Chilling Room Hands ..	144/ & 149/	188 6	142 0	160 0	141 7	165 6
Labourers (Beef) ..	148 0	147 6	142 0	151 3	137 7	143 6
" (Mutton) ..	140 0	147 6	142 0	151 3	137 7	143 6
Senders ..	148 0	158 0	150 6	163 0	137 7	143 6
Slaughtermen (Beef) ..	214 6	168 6	167 6	179 6	166 7	175 6
" (Mutton) ..	(a)	198 6	167 6	174 11	166 7	175 6

(a) Piecework rates.

SECTION V.—*continued.*GROUP III.—FOOD, DRINK, TOBACCO, ETC.—*continued.*

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
Butchering (Retail)—	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Carters (Cash Cutting)	164 0	162 0	157 0	158 0	157 7	150 6
(one horse) ..	149 0	147 0	142 0	143 0	134 7	131 6
General Hands ..	167 0	165 0	160 0	161 0	157 7	150 6
Shopmen ..	167 0	165 0	160 0	161 0	157/7 & 162/7	160 6
Smallgoodsmen ..	172 0	170 0	165 0	166 0	157 7	160 6
Cold Storage and Ice—						
Chamber Hands ..	149/ & 157/	188 6	132 9	142 0	131 7	138 9
Pullers and Stackers..	140/ & 157/	170 0	136 0	142 0	131 7	138 9
Confectionery—						
Journeyman ..	157 6	146 6	141 6	139/ & 145/	143 7	144 6
Storemen ..	131 3	147 0	134 0	142 0	146 7	147 0
Ham and Bacon Curing—						
Curers—First Hand ..	179 0	173 0	173 6	169 0	166 7	160 6
Cutters Up—First Hand	163 6	173 0	167 2	169 0	157 7	160 6
Ham Baggers ..	..	151 0	158 6	147 0	..	150 6
Lardmen ..	149 0	151/ to 160/6	158 6	147/ to 156/6	..	150 6
Rollers and Trimmers	163 0	160 6	152 0	156 6	157 7	150 6
Scalders ..	163 0	160 6	164 6	156 6	157 7	150 6
Slaughtermen ..	180 0	173 0	175 11	169 0	166 7	175 6
Smallgoodsmen—						
First Hand ..	164 0	166 0	173 7	162 0	166 7	160 6
Smokers—First Hand	163 0	160 6	164 5	156 6	166 7	160 6
Jam Making and Pre-						
serving—						
Adult Males ..	140 0	140 0	130 6	140 0	126 7	140 0
Solderers ..	147 0	147 0	152 0	147 0	133 7	147 0
Malting—						
Maltsters ..	148 0	151 0	129 0	141 0	146 7	176 0
Milling—Condiments—						
Grinders ..	162 0	154 0	..	..	..	..
Mixers or Blenders ..	162 0	154 0	130 6	..	..	..
Stone Dressers ..	162 0	164 6	130 6	..	..	..
Milling—Flour—						
Millers—Head ..	185 0	185 0	157 6	185 0	185 0	176 0
" Shift ..	174/6 to 185/	174/6 to 185/	148/ to 157/	174/6 to 185/	174/6 to 185/	152/3 to 160/9
Packermen ..	158 6	158 6	138 0	158 6	158 6	142 9
Purifiers ..	159 6	159 6	138 0	159 6	159 6	138 0
Silksmen ..	159 6	159 6	138 0	159 6	159 6	138 0
Storemen—Head ..	164/6 & 169/6	164/6 & 169/6	141 6	164/6 & 169/6	164/6 & 169/6	147 6
Topmen ..	159 6	159 6	136 0	159 6	159 6	142 9
Truckers and Others..	146 6	146 6	..	146 6	146 6	138 0
Milling—Oatmeal—						
Kilnmen ..	147 0	149 6	..	..	..	141/ & 144/3
Millers—Head ..	165 0	164 6	..	..	..	161 9
Pastrycooking—						
Carters ..	143 6	133 6	141 0	129 6	137 1	131 6
Pastrycooks ..	163 6	157 0	149/6 to 157/	162 0	148/1 & 154/1	168 6

GROUP IV.—CLOTHING, TEXTILES, ETC.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
Bootmaking—	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Bootmakers ..	156 0	156 0	156 0	156 0	144 4	156 0
Tailoring—Order—						
Cutters ..	200 6	186 0	186 0	186 0	186 0	186 0
Pressers ..	162 0	162 0	162 0	162 0	162 0	162 0
Tailors ..	172 0	172 0	172 0	172 0	172 0	172 0
Trimmers ..	165 0	165 0	165 0	165 0	165 0	165 0

SECTION V.—*continued.*GROUP IV.—CLOTHING, TEXTILES, ETC.—*continued.*

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Valloing—Ready-made—						
Cutters	176 0	176 0	176 0	176 0	176 0	176 0
Folders	140 0	140 0	140 0	140 0	140 0	140 0
Machinists	165 0	165 0	165 0	165 0	165 0	165 0
Pressers	162 0	162 0	162 0	162 0	162 0	162 0
Tailors	172 0	172 0	172 0	172 0	172 0	172 0
Trimmers	165 0	165 0	165 0	165 0	165 0	165 0
Textile-Working—Woollen						
Mills—						
Carders	135 0	135 0	129/ to 132/	131 0	135 0	135 0
Dyehousemen ..	147 0	147 0	129 0	143 0	147 0	147 0
Labourers—General	123 0	123 0	125 0	119 0	123 0	123 0
Pattern Weavers	145 0	145 0	..	141 0	145 0	145 0
Scourers	140/ to 157/	140/ to 157/	129/ to 135/	136/ to 153/	140/ to 157/	140/ to 157/
Spinners	135 0	135 0	129/ to 136/	131 0	135 0	135 0
Tuners	130/ to 155/	130/ to 155/	125/ to 150/	126/ to 151/	130/ to 155/	130/ to 155/

GROUP V.—BOOKS, PRINTING, BINDING, ETC.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Bookbinding—						
Bookbinders ..	171 6	168 6	164 6	165 6	164 6	166 6
Finishers	171 6	168 6	164 6	165 6	164 6	166 6
Marblers	171 6	168 6	164 6	165 6	164 6	166 6
Paper Rulers ..	171 6	168 6	164 6	165 6	164 6	166 6
Engraving (Process)—(s)						
Engravers	174 6	163/ & 168/	149 0	148 6	171 7	168 6
Etchers—Half-tone	179 0	163/ & 168/	149 0	148 6	171 7	173 0
Etchers—Line ..	174 6	163/ & 168/	144 0	139 6	161 7	168 6
Operators	179 0	163/ & 168/	149 0	148 6	171 7	173 0
Printers	174 6	163/ & 168/	139 0	129 6	161 7	166 6
Router	172 6	163 0	136 0	129 6	156 7	166 6
Lithographing—						
Printers	171 6	168 6	164 6	165 6	164 6	166 6
Rotary Machinists	171 6	168 6	164 6	165 6	164 6	166 6
Stone Polishers ..	143 0	140 0	134 0	137 0	136 0	138 0
Printing (Daily Newspapers)—						
Compositors—						
Day Work	248 0	176/ to 180/	169/ & 180/6	190 0	191 10	191 0
Night Work	263 0	191/ to 204/	178/ & 189/4	199 0	206 5	200 0
Linotype Attendants—						
Day Work	208 0	159 0	165 0	172 0	162 9	173 0
Night Work	223 0	174 0	175 0	181 0	177 4	182 0
Linotype Operators—						
Day Work	248 0	189 0	159 0	190 0	202 6	191 0
Night Work	263 0	204 0	168 0	199 0	217 1	200 0
Machinists (First Hand)—						
Day Work	208 0	189 0	177 6	190 0	182 2	191 0
Night Work	223 0	204 0	186 6	199 0	196 9	200 0
Publishers	185/6 & 200/6	156/6 to 171/6	144/ & 153/	157 0	162/9 & 177/4	158 0
Readers—						
Day Work	215 6	175 6	169 0	181 0	191 10	182 0
Night Work	230 6	185 6	178 0	190 0	206 5	191 0
Readers' Assistants—						
Day Work	185 6	144 0	144 0	154 0	158 10	155 0
Night Work	200 6	146/6 to 154/	153 0	163 0	173 5	164 0
Stereotypers (First Class)—						
Day Work	203 0	176 6	151 6	169 0	178 3	170 0
Night Work	218 0	191 6	160 6	178 0	192 11	179 0

(a) Other than in newspaper offices.

SECTION V.—continued.

GROUP V.—BOOKS, PRINTING, BINDING, ETC.—continued.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Printing (Job Offices)—						
Compositors ..	171/6 & 182/	168/6 & 179/	164/6 & 175/	165/6 & 176/	164/6 & 175/	166/6 & 177/
Electrotypers ..	171 6	168 6	164 6	165 6	164 6	166 6
General Hands ..	131 0	128 0	124 0	125 0	124 0	126 0
Linotype Operators ..	182 0	179 0	175 0	176 0	175 0	177 0
Machinists ..	171 6	168 6	164 6	165 6	164 6	166 6
Monotype Operators ..	182 0	179 0	175 0	176 0	175 0	177 0
Monotype Casting						
Machinists ..	171 6	168 6	164 6	165 6	164 6	166 6
Readers ..	175 0	172 0	168 0	169 0	168 0	170 0
Stereotypers ..	171 6	168 6	164 6	165 6	164 6	166 6

GROUP VI.—OTHER MANUFACTURING.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Brickmaking—						
Burners ..	147/ & 152/	138 0	137 0	146 0	144 7	148 9
Carters—Two horses ..	140 6	141 6	139 0	137 6	144 7	139 6
Drawers ..	165 0	155/ & 157/6	134 6	151 0	147 1	148 9
Labourers ..	140 0	147 0	129 8	133 6	137 7	146 0
Machinemens ..	153/9 & 159/3	152 0	134 6	144 6	137 7	146 0
Panmen ..	147/ & 162/	150/ to 154/	129 8	139 6	137 7	146 0
Pitmen ..	159 3	160/ & 166/	131 6	146 0	137 7	146 0
Setters ..	165 0	155/ & 157/6	133 0	151 0	147 1	151 6
Wheelers ..	156 6	149 6	131 6	139 6	141 1	146 0
Brushmaking—						
Base Broom Drawers	152 6	151 6	136 6	147 0	142 7	..
Finishers ..	152 6	151 6	136 6	147 0	142 7	..
Machinists—Boring ..	152 6	151 6	136 6	147 0	142 7	..
Paint Brush Makers ..	158 0	157 9	136 6	151 0	142 7	..
Candle Making—						
Acidifiers ..	144 0	158 6	..	..	..	..
General Hands ..	137 6	147/ to 152/	..	..	127 7	..
Glycerine Distillers ..	149 9	158 6	..	..	137 7	..
Moulders ..	149 9	152 0	..	..	..	..
Stillmen ..	155 0	158 6	..	..	..	..
Cardboard Box Makers—						
Gullotine and other						
Cutters ..	146/6 to 158/6	143/6 to 155/6	139/6 to 151/6	140/6 to 152/6	139/6 to 151/6	141/6 to 153/6
Other Adults ..	131 0	128 0	124 0	125 0	124 0	126 0
Coachmaking (Road)—						
Bodymakers ..	174 0	172 0	167 0	168 0	167 7	170 0
Labourers ..	125 0	123 0	126 6	119 0	121 7	121 0
Painters ..	147/6 to 168/6	143/6 to 166/6	161 6	139/6 to 162/6	163 1	141/6 to 164/6
Smiths ..	175 6	173 6	168 6	169 6	167 7	171 6
Trimmers ..	168 6	166 6	161 6	162 6	163 1	164 6
Wheelmaking Ma-						
chinists ..	174 0	172 0	161 6	168 0	163 1	170 0
Wheelwrights ..	168 6	166 6	161 6	162 6	163 1	164 6
Fellmongering—						
Bate Hands ..	148 0	146 0	149 0	142 0	130 7	144 0
Green Hands ..	148 0	146 0	149 0	142 0	133/7 & 136/7	144 0
Limepit Men ..	148 0	146 0	149 0	142 0	133 7	144 0
Machinists ..	126/ to 146/6	124/ to 144/6	127/ to 147/6	120/ to 140/6	133/7 & 136/7	122/ to 142/6
Soakhole Men ..	141 0	139 0	142 0	135 0	136 7	137 0
Wool Sorters ..	163/6 to 173/6	161/6 to 171/6	164/6 to 174/6	157/6 to 167/6	146 7	159/6 to 169/6

(a) Piece-work rates.

SECTION V.—continued.

GROUP VI.—OTHER MANUFACTURING—continued.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.
Gas Making and Supply—						
Coke Trimmers ..	145 0	139 0	130 0	134 0	132 7	137 0
Gas Fitters ..	183 0	177 0	172 0	176 0	173 1	181 8
Labourers ..	134 0	132 0	130 0	122 0	132 7	130 0
Mainlayers ..	141 0	155 0	148 6	176 0	151 1	153 0
Metermakers ..	168 0	170 0	..	172 0	165 7	..
Meter Testers ..	145/ to 157/	167 2	..	151 0	151 7	..
Service Layers ..	163 0	160 0	148 6	176 0	151 1	158 0
Stokers ..	160 0	158 0	157 0	151/ & 154/	142 1	156 0
Glassfounding—						
Furnacemen ..	163 6	155/6 to 170/6	..	151/6 to 166/6	..	..
Labourers ..	135 0	139 0	..	135 0	..	..
Lehrmen ..	145 0	147 0	..	143 0	..	..
Sorters ..	146 0	145/ & 151/	..	141/ & 147/	..	..
Glass Working and Glazing						
Bevellers ..	171 0	167 6	148 0	163 6	163 1	165 6
Cutters and Glaziers ..	166 6	167 6	142 0	163 6	163 1	165 6
Lead Light Glaziers ..	166 6	161 6	172 0	157 6	163 1	159 6
Silverers ..	171 0	167 6	148 0	163 6	163 1	165 6
Jewellery, Clock and Watchmaking—						
Chainmakers ..	172 0	172 0	143 6	154 6	169 1	..
Engravers ..	180 0	172 0	143/6 & 149/	156 6	169 1	..
Mounters ..	172 0	172 0	143/6 & 149/	162 6	169 1	..
Setters ..	180 0	162 6	..	162 6	169 1	..
Watch and Clock-makers and Repairers ..	180 0	149/ to 172/	156 6	162 6	171 6	153/ to 183/
Masonry—Marble and Stone—						
Carvers ..	212 8	205 9	175 0	216 6	178 1	..
Machinists—						
Carborundum ..	186 0	162/3 & 173/9	175 0	158/ to 168/9	121 7	..
Other ..	186 0	162/3 & 182/6	175 0	158/ to 182/2	121 7	..
Masons ..	186 0	182 6	175 0	183 2	178 1	170 6
Paper Bag Making—						
Guillotine Cutters ..	146 6	143 6	139 6	140 6	139 6	141 6
Machinists ..	153 6	150 6	146 6	147 6	146 6	148 6
Paper Making—						
Beatermen ..	169 0	165/6 to 172/	..	..	..	168 0
Breakermen ..	150 0	148 0	..	..	..	..
Guillotine Men ..	151 0	149 0	..	..	..	145 0
Machinists ..	175 0	170/ to 190/	..	..	..	169/ to 186/
Ragboltermen ..	149 0	146 0	..	..	..	..
Other Adults ..	142 0	140 0	..	..	..	136 0
Potteries—General—						
Burners—Head ..	151 0	151 0	144 6	143 6	146 7	151 6
Hollow-ware Pressers ..	157 0	144 0	137 0	133 0	..	154 0
Sanitary Pressers ..	163 0	145 0	137 0	133 0	135/1 & 143/1	154 0
Throwers—1st Class ..	164/ to 167/	153 0	148 0	158/ & 173/	..	157 0
Potteries—Pipemaking—						
Burners—Head ..	153 0	151 0	144 6	149 6	149 1	151 6
Drawers ..	154 6	142 0	134 6	143 6	145 7	..
Moulders ..	157 6	135 0	131 6	153 6	148 1	149 0
Mould Makers ..	157 6	153 0	142 0	153 6	145 7	..
Setters ..	154 6	148 0	133 0	146/6 & 149/6	145 7	151 6
Quarrying—						
Borers—						
Hand or Machine ..	162 0	155 0	132 2	150 0	139 7	138 0
Dressers ..	170 8	165 6	135 10	150 0	..	130 0
Facemen ..	158 5	159 6	132 2	150 0	139 7	138 0
Hammermen ..	162 0	165 6	132 2	150 0	..	138 0
Machine Feeders ..	159 0	157 0	128/7 to 132/8	150 0	143 7	146 0
Quarrymen ..	170 8	..	135 10	150 0	135 1	149 6

SECTION V.—*continued.*GROUP VI.—OTHER MANUFACTURING—*continued.*

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
Rubber Working—	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Calendar Hands ..	157/ & 162/	155/ & 160/	140/ & 144/	..	..	..
Cycle Tyre Makers ..	139 0	137 0	..	..	..	..
Dough Mixers ..	139 0	137 0	136 6	..	..	..
Hosemakers ..	141/ & 148/	139/ & 146/	136 6	..	..	..
Mechanical Lathe Hands ..	141/ to 145/6	139/ to 143/6	136 6	..	..	..
Mill Hands ..	139/ & 148/	137/ & 146/	136 6	..	..	..
Spreaders ..	142/ & 148/	140/ & 146/	136 6	..	..	..
Surgical Packing, and other Makers ..	141/ & 150/	139/ & 148/	131/6 to 136/6	..	..	..
Tyre Moulders ..	129/ to 145/6	127/ to 143/6	131 6	..	..	..
Saddlery and Harness-making—						
Harness makers ..	162 0	160 0	155 0	156 0	151 7	158 0
Saddlers ..	162 0	160 0	155 0	156 0	151 7	158 0
Sail Making—						
Sailmakers ..	162 0	160 0	155 0	156 0	..	158 0
Ship Building—						
Carpenters and Joiners ..	196 0	196 0	196 0	196 0	196 0	196 0
Dockers (a) ..	122 0	122 0	122 0	122 0	122 0	122 0
Painters (a) ..	122 0	122 0	122 0	122 0	122 0	122 0
Shipwrights ..	179 6	179 6	179 6	179 6	179 6	179 6
Soap Making—						
General Hands ..	137 6	147/ to 152/6	131 6	148 0	127 7	123 0
Mixers ..	149 9	152/ to 157/	131 6	145/ & 148/	..	123 0
Soap Makers ..	176 0	159 6	131 6	..	133/7 to 137/7	143 0
Tanning and Currying—						
Beamsmen ..	157 0	155 0	150 0	151 0	151 0	153 0
Curriers ..	173 0	171 0	166 0	167 0	167 0	169 0
Japanners or Enamellers ..	156 6	154 6	149 6	150 6	150 6	152 6
Limemen ..	150 0	148 0	143 0	144 0	144 0	146 0
Machinists—						
Fleshing ..	162 0	160 0	155 0	156 0	156 0	158 0
Scouring ..	148 0	146 0	141 0	142 0	142 0	144 0
Splitting ..	164/ to 171/	162/ to 169/	157/ to 164/	158/ to 165/	158/ to 165/	160/ to 167/
Unhalting ..	157 0	155 0	150 0	151 0	151 0	153 0
Rollers and Strikers ..	155/6 & 158/	153/6 & 156/	148/6 & 151/	149/6 & 152/	149/6 & 152/	151/6 & 154/
Tablemen ..	152/ & 158/	150/ & 156/	145/ & 151/	146/ & 152/	146/ & 152/	148/ & 160/
Tent and Tarpaulin Making—						
Cutters ..	156 0	154 0	149 0	150 0	..	152 0
Machinists ..	156 0	154 0	149 0	150 0	..	152 0
Sewers—Hand ..	156 0	154 0	149 0	150 0	..	152 0
Tent Makers ..	156 0	154 0	149 0	150 0	151 7	152 0

GROUP VII.—BUILDING.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
Building—	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Bricklayers—						
Sewer and Tunnel ..	198 0	202 5	172 0	175 3	189 9	176/6 & 182/6
Surface ..	188 0	195 10	172 0	175 3	184 6	170 6
Carpenters ..	188 0	181 6	175 9	177 6	186 0	173 6
Labouring (Builders) (b) ..	147 6	145 6	151 5	141 6	142 7	143 6
Lathers ..	188 0	181 6	172 0	177 6	186 0	170 6
Metal Cellars ..	188 0	181 6	172 0	177 6	186 0	170 6
Masons ..	186 0	182 6	193 9	175 3	184 0	170 6
Painters, Paperhangers ..	177 9	196 0	172 0	159 3	183 6	170 6
Signwriters ..	185 1	196 0	172 0	159 3	183 6	170 6

(a) Permanent rate.
sick pay.

(b) Rate excludes allowances for statutory holidays, following the job and

SECTION V.—*continued.*GROUP VII.—BUILDING—*continued.*

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Building—continued—						
Plasterers—						
Sewer or Tunnel ..	193 0	201 9	178/ & 181/	186 0	189 6	176/6 & 182/6
Surface ..	188 0	196 8	172 0	186 0	184 6	170 6
Plumbers, Gasfitters..	194 0	191 11	172 0	176 0	186 0	181 8
Slaters ..	188 0	196 0	172 0	..	148 7	..
Tilers ..	188 0	196 0	172 0	..	148 7	..
Tuckpointers ..	188 0	195 3	172 0	175 3	..	..
Water Supply and						
Sewerage—						
Concrete Workers ..	149/6 to 162/4	165 0	139/ to 155/6	131/ to 134/	130 7	130/ to 152/6
Labourers ..	147/ to 157/9	145 0	130/ to 136/6	117 0	121 7	..
Miners—Sewer ..	168/9 to 191/9	150/ & 155/	155/6 to 160/6	137/ to 143/	135/1 to 151/7	139/ & 146/
Pipe-jointers and Setters ..	157/9 to 163/	157 6	135 6	134/ & 135/	139/7 & 148/1	136/ & 152/

GROUP VIII.—MINING.

Industry and Occupation.	N.S.W.	Victoria.	Queensland.	S. Aust.	W. Aust.	Tasmania.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Coal Mining—						
Blacksmiths ..	180 3	180 6	172 2	..	192 3	173 10
Bracemen ..	171 1	168 0	158/ to 175/1	..	..	158 5
Carpenters ..	184 0	180 6	167/2 to 183/10	..	..	163 0
Deputies ..	219 8	..	175/1 to 190/6	..	4207 0	203 5
Engine Drivers—						
Winding and Loco.	177/10 to 199/5	169/11 to 174/6	166/2 to 197/	..	190 11	168/11 & 17./10
Other ..	164/6 to 176/11	169 6	160/9 to 186/5	..	..	160/2 to 168/11
Labourers—						
Surface ..	161 6	165 7	155/1 to 171/4	..	153 5	158 5
Underground ..	164 5	173 1	155/1 to 171/4	..	4162 3	158 5
Miners—						
Machine ..	(a)	(a)	174/3 to 197/2	..	4201 3	175 1
Manual—Dry Work	(a)	(a)	(a)	..	4170 10	..
Platmen or Banksmen	..	174 9	155/1 to 171/4	..	4159 5	..
Shiftmen—						
Dry Work ..	178/7 to 183/7	174 9	168/ to 183/10	..	4170 10	172 2
Wet Work ..	186/1 to 191/1	182 3	177/3 to 193/1	..	..	179 8
Shotfirers ..	199/5 to 209/1	188 6	168/ to 183/10	..	4201 3	175 1
Timbermen..	178/7 to 183/7	174 9	168/ to 183/10	..	4170 10	172 2
Wweighmen ..	165 8	174 7	..	..	..	167 2
Wheelers ..	165/3 to 167/9	166 5	158/5 to 176/9	..	4164 11	158 5
Gold and Other Mining					(b)	
(except Coal)—						
Battery Feeders ..	126/ to 134/	133/ & 136/	129 4	141 0	159 0	141/ to 147/
Bracemen ..	131/6 to 139/6	138/ & 141/	134 10	150/ & 155/	4164 0	155/ to 157/

(a) Piece-work rates.

(b) Excludes district allowances.

SECTION V.—continued.
GROUP VIII.—MINING—continued.

Industry and Occupation.	N.S.W.	Victoria.	Queensland.	S. Aust.	W. Aust.	Tasmania.
	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.
Gold and Other Mining (except Coal)— <i>contd.</i>					(a)	
Engine Drivers—						
Stationary ..	131/ to 167/	154/ to 165/6	128/ to 185/	..	170/3 to 179/5	153/ to 164/
Winding and Loco.	137/ to 176/	155/ to 179/6	143/ to 175/	141 0	174/ to 218/2	153/ to 164/
Firemen ..	126/6 to 143/	149/ & 154/	118/ to 147/9	..	160/8 to 169/5	141/ to 152/
Labourers ..	125/ to 133/	133/ & 136/	129 4	141 0	151 6	141/ to 154/
Miners—						
Machine ..	139/ to 154/6	139/ & 142/	134/10 to 143/	..	171/6 to 181/6	152/ to 167/
Manual—						
Dry Work ..	139/ to 149/6	145/ to 151/	134 10	141 0	164/ to 174/	155/ to 161/
Wet Work ..	144/ to 154/6	154/ to 160/	142 4	146 0	173/ to 183/	162/6 to 168/6
Platmen ..	131/6 to 144/6	138/ & 141/	134 10	..	164 0	155/ to 157/
Shaft Sinkers—						
Dry Work ..	141/6 to 149/6	148/ & 151/	134 10	141 0	169/ to 181/6	161/ to 167/
Wet Work ..	146/6 to 154/6	157/ & 160/	142 4	146 0	178/ to 190/6	167/6 to 174/6
Timberman..	140/ to 157/	145/ to 153/	143 0	141 0	174/ to 181/6	158/ to 169/

GROUP IX.—RAILWAY AND TRAMWAY TRANSPORT.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.
Railways(b)—						
Engine Drivers (Loco.)—						
1st Class ..	211/ & 214/	197/ to 212/	196 1	193/ to 208/	197/7 to 205/7	194/ to 209/
2nd Class ..	205 0	194 0	186 9	190 0	188 7	191 0
3rd Class ..	196 0	185 0	179 1	181 0	178 1	182 0
4th Class ..	177 6	175 6	171 5	171 6	172 7	172 6
5th Class ..	171 0	169 0	171 5	165 0	172 7	166 0
Firemen—						
1st Class ..	164/ & 167/	155/ to 162/	156 2	151/ to 158/	164 7	152/ to 159/
2nd Class ..	161 0	149 0	150 0	145 0	152 7	146 0
3rd Class ..	157 0	143 0	150 0	139 0	145 7	140 0
Guards—						
1st Class ..	178 6	178 6	171 9	168/ & 172/6	157 7	160/6 to 169/
2nd Class ..	169/6 & 172/6	161/ to 172/6	165 9	163/6 & 166/6	154 7	156 0
3rd Class ..	167 0	161/ to 172/6	154 10	152/ & 155/	151 7	153 0
Porters ..	138/ to 165/6	136/6 to 171/	137/9 to 141/9	118/ & 149/6	124/7 & 136/7	133/ to 156/
Shunters—						
1st Class ..	177/ & 180/	177/ & 180/	176 7	162/ & 165/	148/7 to 154/7	160/6 to 164/6
2nd Class ..	169/6 & 172/6	169/6 & 172/6	168 8	152/ & 155/	142 7	151 0
3rd Class ..	150/ & 162/6	150/ & 159/6	164 8	141/ & 144/	139 7	148 0
Ordinary ..	150/ & 159/6	150/ & 159/6	149 10	141/ & 144/	139 7	145 0
Signalmen—						
Special ..	..	186 0	163/7 & 172/6	165/ & 174/	162 1	156 0
1st Class ..	189 0	175 6	161 7	159 6	151 7	153 0
2nd Class ..	183 0	162 6	156 8	153 0	142 7	148 0
3rd Class ..	177 0	154 6	149 8	148 6	135 1	148 0
4th Class ..	171 0	150 0	144 9	144 0	127 7	..

(a) Excludes district allowances. (b) Hours in the above industry are based generally on 80 per fortnight.

SECTION V.—continued.

GROUP IX.—RAILWAY AND TRAMWAY TRANSPORT—continued.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Tramways (Electric and Cable)—						
Car Washers or Cleaners	135 0	143 0	133 7	130/ & 133/	127 7	132 0
Conductors—						
1st Year ..	137/ & 140/	143 0	130/ & 132/6	133/ & 135/	142 7	134 0
2nd Year ..	143 0	146 0	132/6 & 135/	135 0	142 7	138 0
3rd Year ..	146 0	149 0	135/ to 145/	139 0	142 7	138 0
Horse Drivers ..	..	144 0	..	..	..	..
Labourers ..	130 0	137 0	130 0	131/ & 134/	121 7	132 6
Maintenance Men ..	139/ & 142/	146 0	128/9 to 139/9	136/ & 139/	130 7	136 6
Motormen—						
1st Year ..	152 0	143 0	130/ & 132/6	135 0	142 7	135 6
2nd Year ..	152 0	146 0	132/6 & 135/	138 0	142 7	139 6
3rd Year ..	152 0	149 0	135/ & 145/	141 0	142 7	139 6
Overhead Wiremen—						
Leading ..	171 6	160 0	182 0	156 0	148 7	148 6
Other ..	140/6 & 163/6	143 0	167 0	139 0	133 7	142 6
Pitmen ..	155/0	157 0	148/ to 151/	136/ to 144/	142 7	144 0
Signalmen ..	164/ to 170/	152/ to 160/	141/ to 146/	155/ to 160/	..	..
Track Cleaners ..	134 0	143 0	129 0	131/ & 134/	127/7 & 139/7	132 0

GROUP X.—OTHER LAND TRANSPORT.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Carrying—Merchandise—						
Carriers—						
One Horse ..	148 0	133 6	133 0	129 6	137 1	131 6
Two Horses ..	153 0	141 6	138 0	137 6	144 7	139 6
Corporation Carters—						
One Horse ..	148 0	133 6	133 0	129 6	137 1	131 6
Two Horses ..	153 0	141 6	138 0	137 6	144 7	139 6
Jinkers—						
One Horse ..	148 0	143 0	140 0	139 0	146 7	141 0
Two Horses ..	153 0	150 6	145 0	146 6	151 7	148 6
Sanitary Carters ..	191/ to 196/	140 0	134 0	136 0	166 7	138 0
Stable Hands ..	147/6 to 152/6	128 0	126 0	124 0	133 7	126 0
Motor Lorries and Wagons—						
Under 3 tons ..	150/ to 160/	141/6 to 147/6	125/ to 143/	137/6 to 143/6	144/7 & 147/7	139/6 to 145/6
3 tons or over ..	164/ to 168/	152 0	148/ to 153/	148 0	151/7 to 156/7	150 0
Lift Attendants—						
Goods ..	138 0	142 0	130/ & 132/	131 0	132 1	..
Passenger ..	138 0	142 0	124 0	131 0	132 1	..

SECTION V.—continued.

GROUP XI.—SHIPPING, WHARF LABOUR, ETC.

Industry and Occupation.	N.S.W.	Victoria.	Queensland.	S. Aust.	W. Aust.	Tasmania.
Waterside Working—	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Wharf Labourers per hour <i>a</i>	4 11	4 11	4 11 to 5 4	4 11	4 11	4 11
Passenger Vessels—Interstate <i>b</i>—						
Bakers per month			616/6 to 719/c			
Barmen "			616/6d			
Butchers "			649/ to 694/c			
Cooks—						
Chief "			771/6 to 804/c			
Second "			684/c			
Third "			616/6c			
Ships "			671/6c			
Pantrymen "			639/ & 649/			
Scullymen "			589/			
Stewards—						
Chief Saloon "			734/d			
Second "			694/d			
Second Saloon "			661/6d			
Fore Cabin "			649/d			
Bedroom and Other "			604/ to 626/6d			
All Vessels—Interstate:						
A.B. Seamen per month			651/6			
Boatswains "			671/6			
Donkeymen "			711/6			
Firemen "			691/6			
Greasers "			691/6			
Lamp Trimmers "			671/6			
Fuel Trimmers "			651/6			
Marine Engineers <i>b e g</i>—		<i>Vessels (Steam).</i> 100 N.H.P. and under.			<i>Vessels (Steam).</i> Over 100 N.H.P.	
Chief per month		1,022/ to 1,102/			1,145/ to 1,696/	
Second "		923/			923/ to 1,143/	
Third "		846/			846/ to 991/	
Fourth "		..			774/6 to 919/	
5th, 6th, 7th and 8th "		..			762/6	
Merchant Service <i>b f g</i>—		<i>Seagoing Passenger Vessels.</i>		<i>Seagoing Cargo Vessels.</i>		
Masters per month	125 tons or under.	Over 10,000 tons.	60 tons or under.	Over 10,000 tons.		
Officers—	1,037/6	2,653/	909/6	2,015/6		
Chief "	878/6	1,143/	818/6	1053/		
Second "	816/6	1,041/	766/6	971/		
Third "	..	929/	..	869/		
Fourth and Fifth "	..	762/6	..	762/6		

a Rates of wage quoted are for other than special cargo. *b* Rates of wage quoted are in addition to victualling and accommodation. *c* Not more than 8 hours per day. *d* Not more than 8 hours per day within a spread of 15 consecutive hours when at sea, between 7 a.m. and 5 p.m. in terminal ports and between 6 a.m. and 5 p.m. in intermediate ports. *e* Minimum rates under the Commonwealth Award are classified according to nominal horse-power of vessels. *f* Minimum rates under the Commonwealth Award are classified for interstate vessels, and for vessels within a State according to tonnage; the lowest and highest classes for interstate passenger and cargo vessels are here given. *g* Ordinary length of duty in a day at sea or in port or partly at sea and partly at port shall be 8 hours.

GROUP XII.—AGRICULTURAL, PASTORAL, ETC.

Industry and Occupation.	N.S.W.	Victoria.	Queensland.	S. Aust.	W. Aust.	Tasmania.
Farming—	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Harvesters	£154/ to 191/4	£154/ to 191/4	£154/ to 191/4	£154/ to 191/4	£154/ to 191/4	£154/ to 191/4
Milkers	£117 0	£117 0	£117 0	£117 0	£117 0	£117 0
Chaffcutting—						
Feeders (Travelling plant)	150 0	145 6	..	..	128/7 to 156/1	165 0
Feeders (Stationary mill)	150 0	139 6	..	123 0	128/7 to 156/1	174 2

SECTION V.—continued.

GROUP XII.—AGRICULTURAL, PASTORAL, ETC.—continued.

Industry and Occupation.	N.S. W.	Victoria.	Queensland.	S. Aust.	W. Aust.	Tasmania.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Gardening— Gardeners	151 6	142 6	124 0	132 6	135 7	121 0
Labourers	145 0	125 0	119 0	131 0	121 9	118 0
Nurserymen	151 6	142/6 & 153/	124 0	137 6	139 7	121 0
Labourers	145 0	127 0	119 0	131 0	121 9	118 0
Pastoral Workers a— Cooks	261 5	261 5	294/2 & 306/5	261 5	258 2	261 5
Shearers .. per 100	62/3 & 63/3	62/3 & 63/3	61 6	62/3 & 63/3	57/3 & 58/3	62/3 & 63/3
Shed Hands	191 1	191 1	190 5	191 1	202 4	191 1
Wool Pressers	204 2	204 2	212 2	204 2	226 10	204 2
Rural Workers— Fruit Harvesters	£126/ to 127/	£125/ to 127/	..	£123/ to 127/	..	..

(a) Shearers' and woolpressers' hours are 40 per week; shed hands' hours are the same as shearers with such additional time as may be necessary to finish picking up fleeces, &c. Should the time engaged picking up, &c., exceed 30 minutes per day, all time thereafter must be paid as overtime. The hours of cooks are not regulated.

GROUP XIII.—DOMESTIC, HOTELS, ETC

NOTE.—The rates of wage specified for employees in Hotels and Restaurants represent the weekly cash payment where board and lodging are not provided.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Cooks (Hotels and Restaurants)— Chefs	154/ to 268/9	156/ to 190/	149/ & 154/	152/ to 186/6	151/7 & 161/7	124/ to 174/
Cooks—Second	144/6 to 206/3	150/ to 172/6	139 0	151/ to 167/	134/1 & 141/7	120/6 to 146/6
Cooks—Third	144/6 to 168/9	150 0	139 0	147 0	131 7	120/6 to 136/6
Kitchenmen	135 6	140 0	126 6	122 0	121 7	120 0
Maid-dressing— Hairdressers	159 6	159 0	134/6 to 142/	142 0	151 7	153 0
Hotels— Bar-men	138 0	150 0	125 0	143 0	147 7	133 0
Billiard Markers	133 6	140 0	124 0	122 0	121 7	120 0
Handymen	133 6	140 0	124 0	122 0	121 7	120 0
Lift Attendants	133 6	142 0	124 0	131 0	121 7	120 0
Porters—Day Work	133 6	140 0	124 0	124 0	126 7	120 0
Porters—Night Work	136 6	140 0	124 0	124 0	131 7	120 0
Waiters—Head	140 6	150 0	124 0	136/6 & 137/6	..	126/6 to 140/6
Waiters—Other	133 6	140 0	124 0	130 0	126 7	120/ to 126/6
Restaurants— Pantry-men	137 6	133 0	129 6	120 0	121 7	120 0
Waiters	137/6 to 140/	133 0	129 6	125 6	122 9	120/ to 126/6

GROUP XIV.—MISCELLANEOUS AND GENERAL LABOUR.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Factory Engine Driving— Engine Drivers (Sta- tionary)— 1st Class	159/ & 163/6	157/ & 163/6	159 0	153/ & 159/6	142 1	155/ & 161/6
2nd Class	154/ & 159/	152/ & 157/	148 0	148/ & 153/	142 1	150/ & 155/
3rd Class	154/ & 159/	152/ & 157/	137 6	148/ & 153/	138 1	150/ & 155/
Firemen— 1st Class	154 0	152 0	133 0	148 0	138 7	150 0
2nd Class	149 0	147 0	..	143 0	131/7 to 137/7	145 0
Greasers	145/ & 154/	143/ & 152/	133 0	139/ & 148/	150 7	141/ & 150/
Trimmers	141 0	139 0	129 0	135 0	144 1	127 0

SECTION V.—*continued.*GROUP XIV.—MISCELLANEOUS AND GENERAL LABOUR—*continued.*

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart. [
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Municipal—						
Labourers ..	145 0	131 6	130 0	122 0	124 1	127 0
Street Sweepers ..	145 0	136 6	130 0	124/ & 125/	124/1 & 130/7	130 0
Shop and Other Assistants						
Boot Salesmen ..	164 0	149 6	144 0	140 6	146 7	155 6
Chemists' Assistants ..	181 0	176 0	160 6	150 0	145/1 & 156/10	142/ to 154/
Clerks ..	145/6 to 155/6	153 6	141 6	144 0	158 7	126/6 to 166/
Drapery Salesmen ..	164 0	152 0	144 0	140 6	146 7	155 6
Furniture Salesmen ..	164 0	157 0	144 0	138 0	146 7	171 0
Grocery Salesmen ..	164 0	144 0	144 0	135 6	146 7	146 6
Hardware Salesmen ..	164 0	149 6	144 0	138 0	146 7	131/ to 159/
Railway Bookstall Assistants ..	164 0	132 0	144 0	140 6	146 7	131/ to 159/
Tobacconists' Assts. ..	164 0	144 6	144 0	140 6	146 7	131/ to 159/
Storemen — Packing, Cleaning, &c.—						
Night Watchmen ..	143 6	144 2	127 0	129 6	149 1	..
Office Cleaners ..	148 0	135 6	124/ to 129/	125 0	137 7	..
Packers—General ..	148/6 & 151/6	151 0	134 0	147 0	146 7	144 0
Storemen—General ..	147/ & 149/6	151 0	134 0	147 0	146 7	144 0
Wholesale Grocery—						
Packers ..	147 6	144/6 to 150/	134 0	143 0	146 7	144 0
Storemen ..	146 0	144/6 to 150/	134 0	143 0	146 7	144 0
Wholesale Hardware—						
Packers ..	149/ & 151/	147 0	134 0	143 0	146 7	144 0
Storemen ..	146/ & 148/	147 0	134 0	143 0	146 7	144 0

SECTION VI.

Minimum Rates of Wage for Adult Female Workers in the Main Occupations in the Capital City of Each State for a Full Week's Work at 31st December, 1948.

(See Explanatory Note at top of page 155.)

GROUP III.—FOOD, DRINK, TOBACCO, ETC.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
Biscuit Making— Adult Females ..	<i>s. d.</i> 96 0	<i>s. d.</i> 105 6	<i>s. d.</i> 94 6	<i>s. d.</i> 84 6	<i>s. d.</i> 67 5	<i>s. d.</i> 79 10
Confectionery— Adult Females ..	87 0	93 0	82 0	84 6	83 2	91 6
Jam Making and Pre- serving— Fillers ..	111 0	111 0	97 10	111 0	94 11	111 0
Other Adults ..	105 0	105 0	97 10	105 0	94 11	105 0
Tea Packing— Head Women ..	66 9	113 0	87/6 & 103/6	..	84 6	..
Other Adults ..	66 9	98 9	82 6	79 10	84 6	..
Tobacco Working (Cigars)— Ringers ..	82 0	91 10	..	..	75 8	..
Wrapper Leaf Strippers	77/6 & 89/6	99 4	..	..	75 8	..

GROUP IV.—CLOTHING, TEXTILES, ETC.

[illegible]

SECTION VI.—*continued.*

GROUPS I., II., V., AND VI.—PRINTING AND OTHER MANUFACTURING.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
Bedding and Furniture—	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Bedding Machinists ..	89 6	112 0	85 4	109 0	78 2	108 6
Picture Frame Workers	87 6	99 0	99/ & 138/	96 0	78 2	95 0
Bookbinding—						
Folders and Sewers ..	85/6 & 86/6	83/6 & 84/6	81/6 & 82/6	82/ & 83/	81/6 & 82/6	82/6 & 83/6
Brush Making—						
Adult Females ..	92 6	87 9	74 6	85 0	72/2 to 73/8	..
Candle and Soap Making—						
Adult Females ..	97 6	106 6	..	103 6	95 8	..
Cardboard Box Making—						
Box Makers ..	83/6 & 90/	81/6 & 88/	79/6 & 86/	80/ & 86/6	79/6 & 86/	80/6 & 86/6
Other Adults ..	74/ to 85/6	72/ to 83/6	70/ to 81/6	70/6 to 82/	70/ to 81/6	71/ to 82/6
Jewellery—						
Chainmakers ..	172 0	172 0	96 0	..	84 8	..
Gilders ..	96 0	162 6	86 0	97 6	84 8	..
Polishers ..	96 0	150 0	86 0	97 6	84 8	..
Scratch Brushers ..	96 0	95 0	86 0	97 6	84 8	..
Leather Goods—						
Adult Females ..	107/6 & 162/	106/ & 160/	102/3 & 155/	103/ & 156/	77 2	104/6 & 158/
Paper Making—						
Adult Females ..	93 6	92 0	..	89 0	..	90 6
Paper Bag Making—						
Adult Females ..	74/ to 83/6	72/ to 81/6	70/ to 79/6	70/6 to 80/	70/ to 79/6	71/ to 80/6
Potteries—						
Adult Females ..	107 3	101 3	80 6	..	..	..
Printing—						
Jobbing Office Assistants ..	85 6	83 6	81 6	82 0	81 6	82 6
Lithographic Feeders	84 6	82 6	80 6	81 0	80 6	81 6
Rubber Working—						
Adult Females ..	96 6	95 0	91 0	..	..	..
Tent and Tarpaulin Making						
Machinists ..	107 6	106 0	102 3	103 0	77 2	104 6

GROUP XIII.—DOMESTIC, HOTELS, ETC.

NOTE.—The rates of wage mentioned herein for employees in Hotels and Restaurants represent the weekly cash payment where board and lodging are not provided.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
Hotels—	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Barmaids ..	95 6	150 0	107 6	..	149 6	91 6
Housemaids ..	88 0	85 6	80 6	83 0	83 2	71/ & 75/6
Laundresses ..	92 6	89 6	86 0	89 0	83 2	79 0
Waitresses—Head ..	93 0	91 6	80 0	88 0	..	86/ & 92/6
„ Other ..	88 0	85 6	80 0	83 0	83 2	71/ to 77/6
Laundries—						
General Hands ..	83 3	75 3	79 0	93 6	84 8	77 0
Machinists—						
Shirt and Collar ..	87 9	88 0	79 0	97 6	84 8	77/ & 88/
Sorters ..	87 9	75 3	79 0	97 6	84 8	88 0
Starchers ..	83 3	84 0	79 0	93 6	84 8	77 0
Washers ..	83 3	91/6 & 138/6	79 0	93/6 & 128/	84 8	88/ to 98/
Office Cleaning—						
Adult Females ..	88/3 & 92/	123 6	92/6 & 94/6	66/6 & 72/6	85 2	..
Restaurants—						
Pantry Maids ..	86 0	80 6	83 0	78 6	68 3	72 6
Waitresses ..	86 0	80 6	83 0	80/ & 85/	70 2	71/ to 77/6

SECTION VI.—*continued.*

GROUP XIV.—SHOP ASSISTANTS, CLERKS, ETC.

Industry and Occupation.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.
	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>	<i>s. d.</i>
Clerks, &c.—						
Cashiers	108 0	104 6	107 6	93 6	91/8 & 95/8	83/6 to 96/
Clerical Assistants ..	100 0	104 6	107 6	93 6	91/8 & 95/8	83/6 to 96/
Saleswomen—						
Boot	108/ & 164/	91 0	95 6	82 0	84/6 & 89/9	140 0
Drapery	108 0	152 0	144 0	140 6	89/9 & 93/5	140 0
Fruit and Confectionery	104 3	90 0	95 6	82 0	84 6	101 6
Newsagent and Book-						
stall	108 0	74/6 & 80/6	95 6	84 0	84 6	91/ to 102/
Tobacconists	108 0	128 6	95 6	84 0	84 6	91/ to 102/

SECTION VII.

Weekly Rates of Wage and Hours of Labour : Australia, Great Britain and New Zealand.

(Wages are in the currency of the country concerned.)

Industry and Occupation.	AUSTRALIA (SYDNEY).				GREAT BRITAIN AND NORTHERN IRELAND (LONDON).				NEW ZEALAND (AUCKLAND).			
	31st December, 1938.		31st December, 1948.		31st December, 1938.		31st December, 1948.		31st December, 1938.		31st December, 1948.	
	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.
	<i>s. d.</i>		<i>s. d.</i>		<i>s. d.</i>		<i>s. d.</i>		<i>s. d.</i>		<i>s. d.</i>	
Furniture— Cabinet Maker	107 0	44	172 0	40	82 3	47	126 6	44	110 0	40	145 10	40
Upholsterer	107 0	44	172 0	40	82 3	47	126 6	44	110 0	40	145 10	40
French Polisher	107 0	44	172 0	40	82 3	47	..	..	110 0	40	145 10	40
Sawmilling— Machinist, Planing	91 0 and 100 0	44	147 0 and 162 0	40	..	..	..	..	103 4	40	150 0	40
Shaping	105 0	44	162 0	40	..	..	..	..	103 4	40	150 0	40
Sawyer, Band or Jig	95 0 to 108 0	44	149 0 to 171 0	40	..	..	..	..	96 8	40	139 2	40
Circular	95 0 to 102 0	44	149 0 and 160 6	40	..	..	..	..	112 6	40	156 8	40
Engineering, and Metal Working— Fitter and Turner	108 0 and 112 0	44	174 0	40	70 11	47	126 11	44	110 0	40	148 8	40
Patternmaker	120 0	44	187 0	40	71 3	47	..	..	110 0	40	148 8	40
Moulder (Iron)	90 0 to 111 0	44	150 0 to 174 0	40	70 11	44	128 11	44	110 0	40	145 0	40

SECTION VII.—continued.

WEEKLY RATES OF WAGE AND HOURS OF LABOUR: AUSTRALIA, GREAT BRITAIN AND NEW ZEALAND—continued.

Industry and Occupation.	AUSTRALIA (SYDNEY).				GREAT BRITAIN AND NORTHERN IRELAND (LONDON).				NEW ZEALAND (AUCKLAND).			
	31st December, 1938.		31st December, 1948.		31st December, 1938.		31st December, 1948.		31st December, 1938.		31st December, 1948.	
	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.
Engineering, and Metal Working—continued.	s. d.		s. d.		s. d.		s. d.		s. d.		s. d.	
Tinsmith	101 6	44	159 0 to 174 0	40	..	..	..	..	110 0	40	143 4	40
Milling (Flour)— Miller (shift)	97 0 to 107 6	44	174 6 to 185 0	40	71 0 and 73 0	42	114 0 and 116 0	42	99 4 (a)	40	143 4 (a)	40
Packerman	85 0	44	158 6	40	..	..	..	..	95 4	40	139 2	40
Bootmaker	104 0	44	156 0	40	51 6 to 58 0	45	100 0	45	91 8	40	141 8	40
Tailoring (Ready-made)— Cutter	101 0	44	176 0	40	..	..	..	..	102 6	40	141 0	40
Presser (Coat)	98 0	44	162 0	40	..	..	..	..	92 6	40	141 0	40
Trimmer	98 0	44	165 0	40	..	..	..	..	92 6	40	141 0	40
Bookbinding— Bookbinder	108 0	44	171 6	40	80 0	45	131 0	43½	107 6	40	146 8	40
Paper Ruler	108 0	44	171 6	40	80 0	45	131 0	43½	107 6	40	146 8	40
Printing (Daily Newspapers)— Compositor (Day Work)	131 0	44	248 0	40	89 0	45	140 0	43½	107 6	40	146 8	40
Reader (Day Work)	139 6	44	215 6	40	..	..	..	..	112 6	40	158 9	40

SECTION VII.—continued.

WEEKLY RATES OF WAGE AND HOURS OF LABOUR: AUSTRALIA, GREAT BRITAIN, AND NEW ZEALAND—continued.

Industry and Occupation.	AUSTRALIA (SYDNEY).				GREAT BRITAIN AND NORTHERN IRELAND (LONDON).				NEW ZEALAND (AUCKLAND).			
	31st December, 1938.		31st December, 1948.		31st December, 1938.		31st December, 1948.		31st December, 1938.		31st December, 1948.	
	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.	Rates of Wage.	No. of Hours.
	s. d.		s. d.		s. d.		s. d.		s. d.		s. d.	
Printing (Jobbing Offices)— Compositor	108 0 and 117 0	44	171 6 and 182 0	40	89 0	45	140 0	43½	107 6	40	146 8 and 161 8	40
Linotype Operator (Day Work)	117 0	44	182 0	40	..	..	..	..	115 0	40	154 2	40
Building— Bricklayer	121 0	44	188 0	40	77 0	44	128 6	44	115 0	40	148 4	40
Carpenter	121 0	44	188 0	40	77 0	44	128 6	44	112 6	40	158 4	40
Labourer—Carpenter	87 0	44	147 6†	40	57 9	44	102 6	44	93 4	40	143 4	40
Concrete Worker	87 0	44	147 6†	40	..	..	102 6	44	93 4	40	143 4	40
Earth Excavator	87 0	44	147 6†	40	..	..	102 6	44	93 4	40	143 4	40
Painter	114 4	44	177 9	40	73 4	44	128 6	44	110 0	40	143 4	40
Paperhanger	114 4	44	177 9	40	77 0	44	128 6	44	110 0	40	143 4	40
Plasterer	121 0	44	188 0	40	77 0	44	128 6	44	115 0	40	148 4	40
Plumber	125 0	44	194 0	40	77 0	44	128 6	44	110 0	40	156 8	40
Tramways— Conductor— 1st year	87 0	44	137 0 and 140 0	40	73 0 to 82 0	48	108 6 to 117 6	44	95 10 and 100 0	40	136 8	40
2nd year	90 0	44	143 0	40							136 8	40
3rd year	93 0	44	146 0	40							136 8	40
Motormen— 1st year	99 0	44	152 0	40	73 0 to 82 0	48	108 6 to 117 6	44	100 0 and 103 4	40	143 4	40
2nd year	99 0	44	152 0	40							143 4	40
3rd year	99 0	44	152 0	40							143 4	40
Carrying (Merchandise)— Carter (1 horse)	92 0	44	148 0	40	60 0 and 61 0	48	95 0 and 98 0	44	93 0	40	131 3	40
Municipal—Labourer	94 6	44	145 0	40	58 8 to 64 6	47	106 8	44	90 0	40	130 10	40

(a) Kilmnen.

† Rate excludes allowances for statutory holidays, following the job and sick pay.

SECTION VIII.

COMPARATIVE INDEX-NUMBERS FOR THE SIX CAPITAL CITIES COMBINED.
(Base of Each Group: Weighted Average of Six Capital Cities, 1911 = 1,000(a).)

Period.	Retail Price Index-numbers.						Nominal Wages, Adult Males.	Real Wages. (c)	Percentage of Unem- ploy- ment among Trade Union- ists.
	Food and Grocer- ies.	Housing (4 and 5- roomed Houses). (b)	Food, Groceries and Housing (4 and 5- roomed Houses).	Clothing.	Miscel- laneous.	All Items of House- hold Ex- pendi- ture.			
Year—									%
1911 ..	1,000	1,000	1,000	(d)1,000	(d)1,000	(d)1,000	1,000	1,000	4.7
1914 ..	1,144	1,082	1,121	1,140	1,140	1,140	1,081	948	8.3
1921 ..	1,902	1,410	1,717	1,883	1,537	1,680	1,826	1,087	11.2
1929 ..	1,866	1,754	1,824	1,506	1,533	1,713	1,972	1,151	11.1
1932 ..	1,425	1,336	1,390	1,215	1,458	1,377	1,639	1,190	29.0
1933 ..	1,342	1,314	1,332	1,190	1,447	1,335	1,584	1,187	25.1
1939 ..	1,657	1,577	1,626	1,271	1,465	1,526	1,846	1,211	9.7
1943 ..	1,855	1,595	1,749	2,177	1,766	1,876	2,309	1,231	1.1
1944 ..	1,834	1,595	1,737	2,168	1,773	1,867	2,326	1,246	1.2
1945 ..	1,849	1,595	1,746	2,155	1,767	1,868	2,339	1,252	1.2
1946 ..	1,852	1,596	1,748	2,276	1,776	1,900	2,400	1,263	1.4
1947 ..	1,967	1,597	1,816	2,367	1,825	1,971	2,575	1,306	1.2
1948 ..	2,245	1,601	1,982	2,637	1,913	2,148	2,912	1,356	0.9
Quarter—									
1939.									
March ..	1,673	1,568	1,631	1,258	1,461	1,524	1,826	1,198	9.6
June ..	1,654	1,575	1,623	1,264	1,461	1,522	1,847	1,214	9.5
September ..	1,645	1,582	1,620	1,264	1,463	1,520	1,854	1,220	10.2
December ..	1,657	1,584	1,628	1,297	1,472	1,536	1,858	1,210	9.3
1941.									
March ..	1,713	1,595	1,666	1,598	1,581	1,651	1,966	1,191	5.3
June ..	1,670	1,595	1,646	1,669	1,594	1,660	1,984	1,195	3.6
September ..	1,673	1,595	1,643	1,705	1,633	1,675	2,002	1,195	3.2
December ..	1,705	1,596	1,662	1,787	1,644	1,707	2,034	1,192	2.9
1942.									
March ..	1,771	1,597	1,701	1,838	1,667	1,746	2,091	1,198	1.8
June ..	1,832	1,596	1,736	1,942	1,673	1,793	2,127	1,186	1.7
September ..	1,887	1,595	1,768	2,028	1,689	1,835	2,182	1,189	1.6
December ..	1,880	1,595	1,764	2,098	1,741	1,860	2,257	1,213	1.3
1943.									
March ..	1,860	1,595	1,752	2,130	1,749	1,863	2,283	1,225	1.2
June ..	1,801	1,595	1,771	2,216	1,703	1,897	2,292	1,208	1.1
September ..	1,853	1,594	1,748	2,192	1,773	1,880	2,331	1,240	1.1
December ..	1,815	1,595	1,726	2,171	1,778	1,864	2,329	1,249	1.1
1944.									
March ..	1,824	1,595	1,731	2,167	1,775	1,864	2,322	1,246	1.0
June ..	1,834	1,595	1,737	2,160	1,773	1,865	2,322	1,245	1.2
September ..	1,852	1,595	1,748	2,166	1,772	1,873	2,327	1,242	1.4
December ..	1,827	1,595	1,733	2,180	1,770	1,867	2,332	1,249	1.2
1945.									
March ..	1,838	1,595	1,739	2,149	1,767	1,863	2,333	1,252	1.1
June ..	1,854	1,595	1,749	2,141	1,767	1,866	2,336	1,252	1.1
September ..	1,860	1,595	1,752	2,140	1,767	1,868	2,340	1,253	1.2
December ..	1,842	1,595	1,742	2,189	1,767	1,874	2,348	1,253	1.2
1946.									
March ..	1,853	1,595	1,748	2,201	1,772	1,881	2,354	1,251	1.4
June ..	1,863	1,595	1,754	2,250	1,776	1,900	2,360	1,242	1.3
September ..	1,839	1,596	1,741	2,299	1,776	1,902	2,378	1,250	1.4
December ..	1,854	1,596	1,750	2,343	1,781	1,918	2,507	1,307	1.4
1947.									
March ..	1,915	1,596	1,785	2,305	1,798	1,933	2,527	1,307	1.4
June ..	1,945	1,597	1,803	2,319	1,802	1,948	2,545	1,306	1.2
September ..	1,974	1,597	1,820	2,367	1,846	1,978	2,630	1,330	1.1
December ..	2,035	1,598	1,857	2,478	1,853	2,026	2,690	1,328	0.9
1948.									
March ..	2,128	1,599	1,912	2,511	1,874	2,071	2,781	1,343	0.9
June ..	2,197	1,600	1,953	2,600	1,900	2,121	2,854	1,346	0.9
September ..	2,278	1,601	2,001	2,688	1,935	2,175	2,970	1,366	0.9
December ..	2,378	1,602	2,060	2,748	1,944	2,225	3,050	1,371	0.8
1949.									
March ..	2,433	1,603	2,093	2,795	1,985	2,263	3,099	1,369	0.8
June ..	2,482	1,604	2,122	2,968	2,017	2,328	3,182	1,367	0.8

(a) The index-numbers given in the separate columns of the table cannot be compared with each other in order to show, for example, the relative cost of housing, and food and groceries, since the cost in 1911 in each group or combination of groups is made equal to 1,000.

(b) See footnote (b) on page 10.

(c) Index of nominal weekly wage rates for adult males divided by "C" Series Retail Price Index-number.

(d) Taken back from true base (November, 1914) by means of the "A" Series Index (Food and Rent of All Houses).

INDEX.

	PAGE.
"A" Series Retail Price Index	37
Accidents, Industrial	132
Acts Regulating Industrial Matters	50
Adjustment of "Needs" Basic Wage, Automatic Scales	39
Agreements Filed	53
All Items ("C" Series) Retail Price Index	4, 5, 6, 10, 18, 37, 175
Arbitration, Industrial—	
Acts Regulating	50
Australian Capital Territory	52
Coal Industry	51
Commonwealth Court	50, 72
Commonwealth Public Service	51
State Tribunals	52
Stevedoring Industry	51
Arbitrator, Commonwealth Public Service	51
Associations—	
Employers'	141
Labour (Employees')	135, 141
Automatic Adjustment of "Needs" Basic Wage	39
Awards Made	53
"B" Series Retail Price Index	4, 6, 19, 20, 24, 28, 37, 175
Base Periods of Retail Price Indexes	16
Basic Materials and Foodstuffs Wholesale Price Index	46
Basic Wage, and Child Endowment	72
Commonwealth, "Harvester"	72
Females	82
" Lag " in Adjustments	77
1934 Inquiry ("Needs" Wage)	75
1937 Inquiry ("Prosperity Loadings")	76
1940 Inquiry	77
1946 Inquiry ("Interim")	78
Rates Operative	80, 81
Review of Principles Followed, Female Wages	84
Royal Commission, 1920	99
States, Rates, &c.	92, 99
Territories—	
Australian Capital Territory	87
Northern Territory	88
Boards, Wages and Industrial	50
Women's Employment	83
"C" Series (All Items) Retail Price Index	4, 5, 6, 10, 18, 37, 175
Central Labour Organizations	140
Child Endowment	101
Commonwealth Public Service	102
National Scheme	101
New South Wales Scheme	102
Clothing Retail Price Index-numbers	6, 19, 20, 24-27, 35
Regimen	12, 33
Coal Industry Tribunal	51
Mines, Accidents	134, 135
Commonwealth Court of Conciliation and Arbitration	50, 72
Employment Service	117

Comparative Index-numbers (1911 base)—Retail Prices, Nominal and Effective	
Wages	175
Composite Unit, Retail Prices. (<i>See</i> "Regimen").	
Conferences, International Labour.. .. .	142
Statisticians' <i>re</i> Retail Prices	33
Consumption Weights, Retail Prices	11-13
Control Measures—	
Prices	6, 9
Wages	55
Conversion Factors for Various Bases (Retail Price Indexes)	17
"Court" Series Index	38, 77, 79, 154
"D" Series Retail Price Index	38, 75
Determinations Made	53
Disputes, Industrial	121
Causes	127
Duration	125
Methods of Settlement	130
Results	128
Working Days Lost, 1929 to 1948 (Graph)	123
Effective or Real Wages	48, 68, 175
Employees' Associations	135
Employers' Associations	141
Employment	102
Commonwealth Employment Service	117
Factories	110
Total Occupied Persons	103, 106
Wage and Salary Earners in Employment	107
Women's Employment Board.. .. .	83
Endowment, Family	101
Factory Employment	110
Family Endowment	101
Unit, Commonwealth Court	73, 77
State Tribunals (Table)	99
Federated Trade Unions	140
Field Officers, Functions	I
Food and Groceries, Retail Prices—	
Average Prices	144
Index-numbers	6, 19, 20, 24-31, 34, 175
1911 Base	175
Regimen	11, 32
Graphs—	
Industrial Disputes, Working Days Lost	123
Wholesale and Retail Prices, Nominal and Effective or Real Wage Index-numbers	48
Groups of Industries and Occupations	iii
Harvester—All Items ("D" Series) Index	38, 75
"Harvester" Wage	72
Hours of Labour	55, 172
Females	62, 67, 169
Males	61, 66, 155
Housing—	
Average Weekly Rents	150
Changes in Constituent of Regimen	32, 35
Four and Five-roomed Houses	2, 6, 11, 19, 20, 24-32, 35, 175

PAGE.

Interstate Organizations, Trade Unions	140
Labour Conferences, International	142
Exchanges, State	118
Organizations	135
Central	140
"Lag" in Adjustment of Basic Wage	77
Laws Regulating Industrial Matters	50, 54
Legislation, Industrial	50, 54
Lockouts and Strikes. (See Disputes).	
Mass Units	11-13, 44
Melbourne Wholesale Price Index	43
Membership, Trade Unions	136
Mining Accidents	134
Miscellaneous Household Requirements, Retail Price Index-numbers	6, 19, 20, 24-27, 35
Regimen	13
"Needs" Basic Wage	75
Nominal Wages	57, 68, 175
Occupational Groups for Tabulations	iii
Rates of Wage and Hours of Labour	155, 169, 172
Occupied Persons	103, 106
Operations, Industrial Tribunals	50
Organizations, Central Labour	140
Registered	141
Trade Unions	135
Population Weights (Retail Price Indexes)	17
Prices, Average Retail, Food and Groceries, Capital Cities	144
Collection of	1
Control Measures	6, 9
International Comparisons	8, 41, 49, 151-153
Publication of Retail Prices and Price Index-numbers	18
Retail. (See "Retail Prices").	
Variations over War Periods in Various Countries	8, 41
Wholesale, Index-numbers	43, 45, 49
Production, Value of	71
Productive Activity	71
"Prosperity" Loading	76
Public Service Arbitrator	51
Rates of Wage	55
Real or Effective Wages	48, 68, 175
Regimens—	
Retail Prices	3, 10, 32, 35
Changes	32
Clothing	12, 33
Cost, Percentage Distribution of	11, 13
Food and Groceries	11, 32
Groups and Sections	10
Miscellaneous Items	13, 33
Wholesale Prices, Melbourne Index	44
Registered Organizations	141
Rents. (See "Housing").	

	PAGE.
Retail Prices—	
" A " Series Index	37
All Items (" C " Series) Index	4, 5, 6, 10, 18, 37, 175
Average Monthly, Food and Groceries, Capital Cities	144
" B " Series Index	4, 6, 19, 20, 24, 28, 37, 175
Base Periods of Indexes	16
Basis of Index-numbers	2
" C " Series (All Items) Index	4, 5, 6, 10, 18, 37, 175
Clothing, Index-numbers	6, 19, 20, 24-27, 35
Regimen	12, 33
Collection of Information	1
Compilation of Indexes	2, 13
" Court " Series Index	38, 77, 79, 154
" D " Series Index	38, 75
Food and Groceries	6, 19, 20, 24-32, 34, 144, 175
Graph	48
Housing—	
All Houses	32
Four and Five-roomed Houses	2, 6, 11, 19, 20, 24-32, 35, 175
Index-numbers. (See " Index-numbers ").	
International Comparisons	8, 41, 151-153
Levels, 1914-1948	5, 9
Mass Units	11-13
Method of Tabulation of Index-numbers	13
Miscellaneous Household Requirements, Index-numbers	6, 19, 20, 24-27, 35
Regimen	13
Population Weights for Towns	17
Publication of Index-numbers	18
Regimen	3, 10, 32, 35
Relative Expenditure of Items and Groups	11, 15
Standards	3, 14, 32
Tabular Statements of Index-numbers	18
Thirty Towns	21-23, 25-27, 29-31
Two Hundred Towns	32, 39
Wage Variations on Index-numbers	36
War Conditions, Effects	3, 7, 8, 35
Weights	11-13
Royal Commission on the Basic Wage, 1920	99
Sickness and Unemployment Benefits (Commonwealth)	118
Standards for Retail Prices	3, 14, 32
State Labour Exchanges	118
Industrial Tribunals	52
Statisticians' Conference on Retail Prices	33
Stevedoring Industry Board	51
Strikes and Lockouts. (See " Disputes ").	
Territories—	
Australian Capital Territory—	
Basic Wage	87
Industrial Authority	52
Northern Territory—	
Basic Wage	88
Thirty Towns, Retail Price Index-numbers	21-23, 25-27, 29-31
Towns, Population Weights	17
Trade Unions, Classified by Numbers of Members	139
Industrial Groups	137
Interstate or Federated	140
Number and Membership	136
Percentage to Total Wage and Salary Earners	137
Unemployment Amongst Members	113
Two Hundred Towns Retail Price Index-numbers	32, 39

	PAGE.
Unemployment. (<i>See also</i> Employment)—	
Commonwealth Unemployment and Sickness Benefits	118
State Labour Exchanges	118
Total	111
Trade Unions	113
Australia	113
Causes	116
Industrial Groups	114
States	115
Various Countries	116
Unions, Trade	135
Wage and Salary Earners, In Employment..	107
Total Numbers	107, 138
Wages, Acts Regulating	50
Automatic Adjustment	39
Basic. (<i>See</i> "Basic Wage").	
Control Measures	55
Effective or Real	48, 68, 175
Graph	48
International Comparisons	172
Nominal Weekly, Females	59
Males	57, 68, 175
Hourly, Females	62
Males	61
Occupational Rates, Females	169
Males	155
Comparison—Sydney, London and Auckland	172
Scales for Automatic Adjustments	39
Variations on Retail Price Index-numbers	36
War Periods—	
Control Measures over—	
Prices	6, 9
Wages	55
Retail Price Regimen and Index—Effects	3, 33
Retail Prices—Increases, 1914-1919 and 1939-1948, Australia and Other Countries	7, 8
Weights—	
Population	17
Regimen—	
Retail Prices	11-13
Wholesale Prices	44
Wholesale Prices—	
Basic Materials and Foodstuffs	46
International Comparisons	49
Melbourne Index—	
Graph	48
Grouping of Commodities	43
Index-numbers	45
Mass Units	44
Regimen	44
Relative Expenditure of Groups	43
Variations since 1914	46
Women's Employment Board	83

